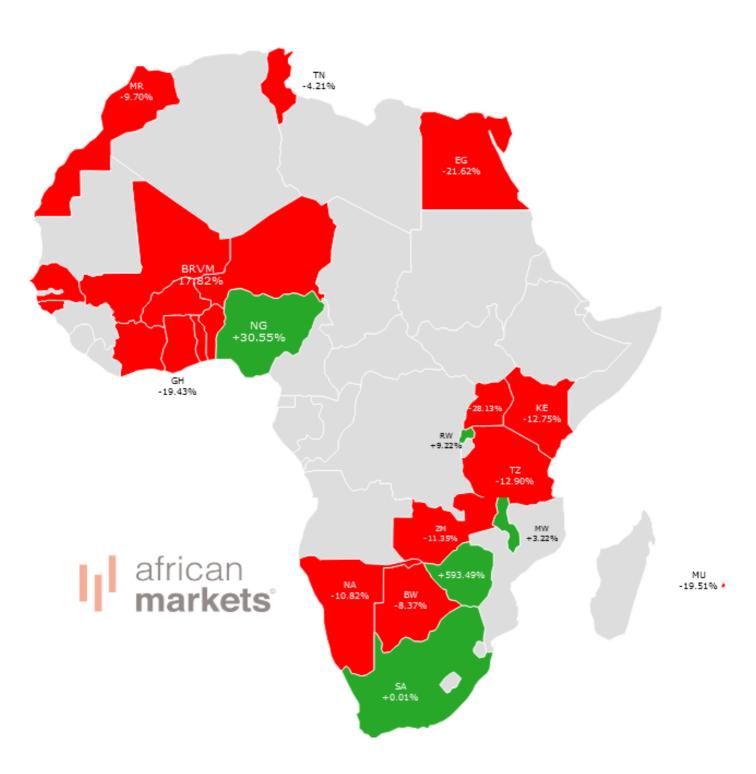


### **YTD Indices Performance Heatmap**

As of 30/11/2020



# YTD Indices Performance (Local Currency vs USD/EUR)

As of 30/11/2020

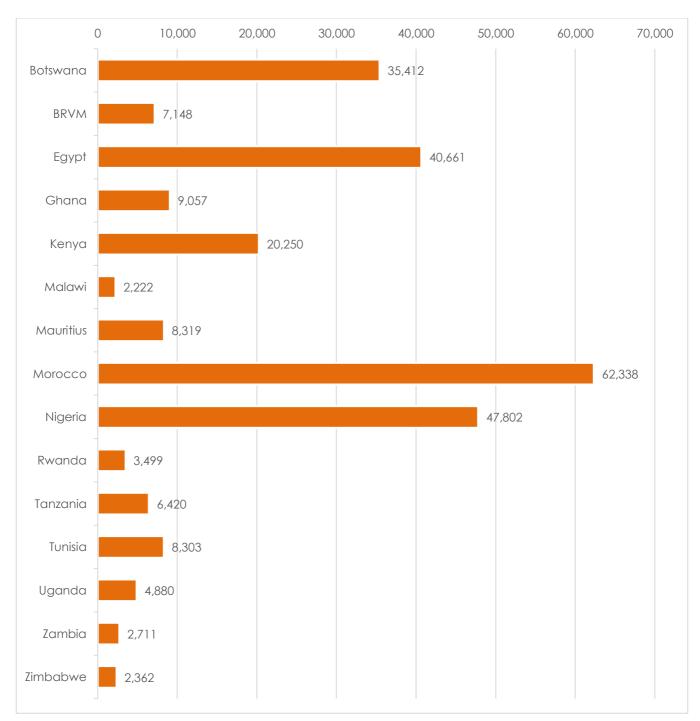
Selected Markets	Index Name	Index Value	Local (%)	USD (%)	EUR (%)
Botswana	BSE DCI	6,866.94	-8.37	-12.24	-17.50
₩ BRVM	BRVM-CI	130.86	-17.82	-12.60	-17.39
<b>Egypt</b>	EGX30	10,943.35	-21.62	-19.65	-24.47
<b>□</b> Ghana	GSE-CI	1,818.68	-19.43	-21.64	-26.51
<b>≡</b> Kenya	NSE ASI	145.20	-12.75	-19.68	-24.49
Malawi	MSE ASI	31,225.08	+3.22	-0.41	-6.82
Mauritius	SEM ASI	1,613.87	-19.51	-26.17	-30.84
Morocco	MASI	10,990.85	-9.70	-4.93	-10.66
Namibia	NSX OI	1,164.99	-10.82	-18.95	-23.88
■■ Nigeria	NGSE ASI	35,042.14	+30.55	+23.76	+16.90
Rwanda	RSE ASI	148.08	+9.22	+4.12	-2.88
South Africa	JSE ASI	57,091.89	+0.01	-9.46	-14.83
Tanzania	DSE ASI	1,793.49	-12.90	-13.72	-18.90
Tunisia	TUNINDEX	6,822.53	-4.21	-2.77	-8.60
<b>=</b> ■ Uganda	USE ASI	1,294.19	-28.13	-28.89	-33.16
<b>Zambia</b>	LuSE ASI	3,780.64	-11.35	-40.60	-44.16
Zimbabwe	ZSE ASI	1,595.59	+593.49	+42.18	+33.06

Note: USD and EUR returns are indicative

## Market Capitalization of Selected Markets

As of 30/11/2020

#### **USD** million



### At a Glance

This month, African markets have been marked by Four East African countries: Rwanda (RSE), Uganda (USE), Tanzania (DSE), and Burundi, who have finally merged their stock markets through a decade-long automation project to attract investment. It is a project that has been in the making since 2011 when countries from the region embarked on integrating their stock exchanges. The technology platform dubbed the EAC Capital Markets Infrastructure (CMI), developed by a Pakistan-based private firm, will basically interconnect all the region's trading systems: Through the platform, investors in the four countries will be able to buy and sell shares of companies listed in any of the countries without going through different stakeholders.

It is important to note that Kenya, who currently has the largest and active capital market in the region, had reportedly pulled out of the project in 2015 over alleged procurement irregularities,

In Tanzania, JATU Plc, a Tanzania-based agri-based company, started trading on the Dar es Salaam Stock Exchange (DSE) on Monday November 23. The start-up listed 2,164,349 shares on DSE's alternative market at a price of 420 TZS. The company, which hadn't gone through an IPO, becomes investors' darling stock after listing as it saw its share rallying to 460 on the first day of listing, and appreciated by 24% in the first trading week.

In Zimbabwe, the Run of de-listings on the Zimbabwe Stock Exchange continues. Powerspeed, one of country's largest electrical goods dealers, has started the process of de-listing from the local bourse after 22 years. This year, Six companies have already exited, or are in the process of exiting, making this one of the toughest years on Harare's main capital market. Miner Falcon Gold left the ZSE citing low trading. ZimRe Property Investments and SeedCo International also delisted; while Dawn Properties is on its way out. SeedCo international has since listed on the new Victoria Falls Stock Exchange (VFEX), which offers trading in US dollars. Dawn Properties is also set to delist from the bourse after African Sun Limited made an offer to acquire 100 percent shares.

In Northern Africa, Morocco's regulator gave the green light to the listing of Aradei Capital on the Casablanca Stock Exchange. The operation will be carried out through a capital increase and a sale of shares. The company will have ARD as its ticker and its introduction is scheduled for December 14th.

### Botswana Stock Exchange



Market Code BSE

Website www.bse.co.bw

Inception 1994

Currency Botswana Pula (BWP)
Trading Sessions 10:30 - 13:30 (GMT+2)

Main Index BSE Domestic Companies Index

### 6,866.94**▼**

**BSE DOMESTIC COMPANIES INDEX** 

As of 30/11/2020

### Index Performance (%)

1M	3M	YTD	1Y	2Y	
-0.34	-2.65	-8.37	-8.48	-13.34	

### Market Cap. (Mln BWP)

31/12/19	30/11/20	% Change
407,874	391,158	-4.10

### **BWP vs USD**

31/12/19	30/11/20	% Change
10.58	11.05	+4.40

Top Gainers	Close (BWP)	Change (%)
Olympia Capital Corporation	0.24	+50.00
Sefalana Holding Company	9.34	+4.12
Letlole La Rona Limited	2.29	+1.78
The Far Property Company	2.47	+0.41

BSE Domestic (	Companies Index	ĸ			
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7,400					
7,200					
7,000	afric	an III	mark	ats	
6,800	anic	arr	i i i ca i i c		
Volume					
10,000,000					
0					
2020	Mar	May	Jul	Sep	Nov

Top Decliners	Close (BWP)	Change (%)
Lucara Diamond Corp	5.11	-61.55
Tlou Energy Plc	0.33	-58.75
Seed Co International Limited	1.84	-38.67
Minergy Limited	0.80	-27.27
First National Bank Botswana	2.19	-23.16

Top 5 Market Cap	Market Cap (Mln BWP)
Anglo American Plc	333,883
Investec Limited	17,116
First National Bank Botswana Limited	5,571
Botswana Insurance Holding Limited	4,941
Absa Bank Botswana Limited	4,593

### **Recent listings**

none

### **Recent de-listings**

### Bourse Régionale des Valeurs Mobilières



**Market Code** BRVM

Website www.brvm.org

Inception 1998

CFA Franc (XOF) Currency **Trading Sessions** 9:00 - 15:00 (GMT)

**Main Index BRVM** Composite Index



130.86 **V** 

**BRVM COMPOSITE INDEX** 

As of 30/11/2020

### Index Performance (%)

1 <i>M</i>	3M	YTD	1Y	2Y	
+2.09	+1.32	-17.82	-7.64	-21.40	

### Market Cap. (Mln XOF)

31/12/19	30/11/20	% Change
4,740,600	3,931,699	-17.06

### **XOF vs USD**

31/12/19	30/11/20	% Change
585.00	550.03	-5.98

Top Gainers	Close (XOF)	Change (%)
SICABLE	1,025	+62.70
SMB	3,095	+23.80
Unilever CI	4,165	+19.00
SETAO	275	+12.24
SGBCI	8,490	+10.26

BRVM-Compos	ite Index				
150					
140					
130	afric	anlı	mark	ets"_	
Volume					
500,000					
2020	Mar	May	Jul	Sep	Nov
2020	r w	riu y	301	500	1101

Top Decliners	Close (XOF)	Change (%)_
SICOR	1,520	-44.53
Uniwax	1,055	-38.84
SONATEL	11,200	-34.10
Total CI	1,185	-30.29
Vivo Energy CI	600	-25.00

Top 5 Market Cap	Market Cap (Mln XOF)
SONATEL	1,120,000
Oragroup	266,207
SGBCI	264,133
Coris Bank International	240,000
Ecobank Transnational Inc.	235,093

### **Recent listings**

none

### **Recent de-listings**

### Dar Es Salaam Stock Exchange



Market Code DSE

Website www.dse.co.tz

Inception 1996

CurrencyTanzanian Shilling (TZS)Trading Sessions10:00 - 14:00 (GMT+3)Main IndexDSE All Share Index

1,793.49 **V** 

DSE ALL SHARE INDEX

As of 30/11/2020

### Index Performance (%)

1M	3M	YTD	1Y	2Y	
+0.59	+0.03	-12.90	-11.52	-13.29	

### Market Cap. (Mln TZS)

31/12/19	30/11/20	% Change
17,096,440	14,890,860	-12.90

### TZS vs USD

31/12/19	30/11/20	% Change
2,297.58	2,319.43	+0.95

Top Gainers	Close (TZS)	Change (%)
CRDB Bank	185.00	+94.74
Tanzania Portland Cement	2,640.00	+32.00
NICOL	185.00	+5.71
-		

DSE All Share	Index				
2,100	η				
1,900					
1,800	afric	anti	mark	ets	
1,700					
Volume					
2,000,000					
1,000,000					
0	<b></b> .				
2020	Mar	May	Jul	Sep	Nov

Top Decliners	Close (TZS)	Change (%)_
Swissport Tanzania Limited	1,180.00	-26.25
TOL Gases Limited	550.00	-16.67
Tanga Cement Company	500.00	-16.67
Dar es Salaam Stock Exchange	880.00	-10.20
DCB Commercial Bank Plc	265.00	-10.17

# Top 5 Market Cap<br/>(MIn TZS)Market Cap<br/>(MIn TZS)Tanzania Breweries Limited3,216,110Vodacom Tanzania Plc1,724,800Tanzania Cigarette Company1,700,000NMB Bank Plc1,170,000CRDB Bank483,190

### Recent listings 23/11/20 : Jatu Plc

### Recent de-listings

# Egyptian Exchange



Market Code EGX

Website www.egx.com.eg

Inception 1883

**Currency** Egyptian Pound (EGP) | US Dollar (USD)

**Trading Sessions** 10:30 - 14:30 (GMT+2)

Main Index EGX 30 Index

10,943.35

EGX 30 INDEX

As of 30/11/2020

### Index Performance (%)

1M	3M	YTD	1Y	2Y	
+4.07	-4.30	-21.62	-20.98	-17.84	

### Market Cap. (Mln EGP)

31/12/19	30/11/20	% Change
708,268	636,507	-10.13

#### **EGP vs USD**

31/12/19	30/11/20	% Change
16.05	15.65	-2.46

Top Gainers	Close (EGP)	Change (%)
Egyptians For Urban Dev.	4.76	+510.26
Mansoura Poultry	21.54	+480.59
Arab Valves Company	3.56	+465.08
Gulf Canadian Company	53.70	+443.52
Ismailia Dev. & Real Estate Co	18.17	+383.24

Top Decliners	Close (EGP)	Change (%)
Osool ESB Securities Brokerage	0.43	-93.10
Arab Engineering Industries	0.91	-80.39
Prime Holding	0.91	-74.00
Heliopolis Co for Housing & Dev.	6.87	-70.91

36.98

-65.44

african I markets

Top 5 Market Cap	Market Cap (Mln EGP)
Commercial International Bank - CIB	91,941
Qatar National Bank Alahly	36,589
Abu Qir Fertilizers	25,654
Eastern Tobacco	24,255
Global Telecom Holding	23,133

### **Recent listings**

International Co. For Leasing

none

EGX30 Index

14,000

10.000

8,000

500,000,000

### **Recent de-listings**

### Ghana Stock Exchange



Market Code GSE

Website www.gse.com.gh

Inception 1989

Currency Cedi (GHS)

**Trading Sessions** 9:30 - 15:00 (GMT+1) **Main Index** GSE-Composite Index

1,818.68

**GSE-COMPOSITE INDEX** 

As of 30/11/2020

### Index Performance (%)

1M	3M	YTD	1Y	2Y	
-1.01	-1.54	-19.43	-14.93	-30.84	

### Market Cap. (Mln GHS)

31/12/19	30/11/20	% Change
56,791	53,086	-6.52

### **GHS vs USD**

31/12/19	30/11/20	% Change
5.70	5.86	+2.83

Top Gainers	Close (GHS)	Change (%)
Cocoa Processing Company	0.03	+50.00
Camelot Ghana Limited	0.11	+22.22
Aluworks Limited	0.11	+10.00
-		

GSE Composite	Index				
2,200					
2,100					
2,000		$\searrow$			
1,900					
1,800	afric	anlll	mark	ets	
1,700	Carrio	Car i i			
Volume					
20,000,000					L.
0					
2020	Mar	May	Jul	Sep	Nov

Top Decliners	Close (GHS)	Change (%)
Fan Milk Limited	1.08	-73.79
Guinness Ghana Breweries	0.90	-46.75
Unilever Ghana Plc	9.21	-43.84
Ecobank Ghana Limited	5.00	-38.20
Benso Oil Palm Plantation Limited	2.00	-30.07

Top 5 Market Cap	Market Cap (MIn GHS)
Tullow Oil Plc	16,829
AngloGold Ashanti Limited	15,386
MTN Ghana	7,497
Standard Chartered Bank Ghana	2,036
Ecobank Transnational Inc.	1,925

### **Recent listings**

15/01/20: Dannex Ayrton Starwin Limited

### **Recent de-listings**

15/01/20: Ayrton Drugs Manufacturing Company Limited

15/01/20: Starwin Products Limited 19/10/20: PZ Cussons Ghana Limited

### Lusaka Securities Exchange



Market Code LuSE

Website www.luse.co.zm

Inception 1993

**Currency** Zambian Kwacha (ZMW)

**Trading Sessions** 11:00 - 14:00 (GMT+2)

Main Index LuSE All Share Index

3,780.64

LUSE ALL SHARE INDEX

As of 30/11/2020

### Index Performance (%)

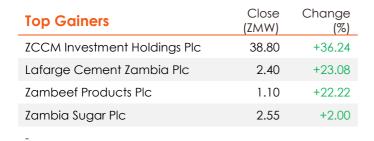
1M	3M	YTD	1Y	2Y	
-0.75	-1.61	-11.35	-11.23	-28.37	

### Market Cap. (Mln ZMW)

31/12/19	30/11/20	% Change
56,880	56,933	+0.09

### **ZMW vs USD**

31/12/19	30/11/20	% Change
14.07	21.00	+49.26



LuSE All Share	e Index				
4,200					
4,000					
3,800			-		
3,600	afr	rican	ı <sup>ı</sup> maı	'kets	
/olume					
200,000,000					
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0					
2020	Mar	May	Jul	Sep	Nov

Top Decliners	Close (ZMW)	Change (%)
Real Estate Investments Zambia	0.65	-85.52
Copperbelt Energy Corporation	0.75	-40.00
CEC Africa Investment Limited	0.13	-27.78
Puma Energy Zambia Plc	0.80	-18.37
ZANACO	0.41	-18.00

Top 5 Market Cap	Market Cap (Mln ZMW)
Shoprite Holdings Plc	34,239
ZCCM Investment Holdings Plc	6,239
Zambian Breweries Plc	3,948
Airtel Networks Zambia Plc	3,067
Standard Chartered Bank Zambia	2,334

### **Recent listings**

**12/02/20**: Zambia Forestry and Forest Industries Corporation Plc (ZAFFICO)

### **Recent de-listings**

### Casablanca Stock Exchange



Market Code BVC

Website www.casablanca-bourse.com

Inception 1929

**Currency** Moroccan Dirham (MAD)

**Trading Sessions** 9:00 - 15:40 (GMT)

Main Index MASI - Morocco All Share Index

### 10,990.85

**MASI INDEX** 

As of 30/11/2020

### Index Performance (%)

1M	3M	YTD	1Y	2Y	
+5.07	+9.11	-9.70	-7.03	-2.12	

### Market Cap. (Mln MAD)

31/12/19	30/11/20	% Change
626,693	566,269	-9.64

### **MAD vs USD**

31/12/19	30/11/20	% Change
9.56	9.08	-5.02

Top Gainers	Close (MAD)	Change (%)
Stroc Industrie	20.38	+77.22
HPS	5,840.00	+55.73
Disway	445.00	+33.71
Managem	1,014.00	+19.29
Maroc Leasing	479.90	+18.71

MASI Free Flo	oat Index				
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10,000		_~	^	~~	~
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Volume					
2,000,000					
1,000,000		والعرواء			
2020	Mar	May	Jul	Sep	Nov

Top Decliners	Close (MAD)	Change (%)
Residences Dar Saada	26.20	-53.21
Fenie Brossette	39.70	-48.81
Douja Promotion Groupe Addoha	6.30	-44.44
Risma	108.25	-36.32
IB Maroc.Com	28.00	-36.18

# Top 5 Market Cap<br/>(Mln MAD)Market Cap<br/>(Mln MAD)Maroc Telecom - IAM126,106Attijariwafa Bank86,042Banque Centrale Populaire49,552LafargeHolcim Maroc36,436Bank of Africa (BMCE)31,869

### **Recent listings**

none

### **Recent de-listings**

### Malawi Stock Exchange



Market Code MSE

Website www.mse.co.mw

Inception 1994

**Currency** Malawian Kwacha (MWK)

Trading Sessions 9:00 - 15:00 (GMT+2)

Main Index MSE All Share Index

31,225.08

MSE ALL SHARE INDEX

As of 30/11/2020

### Index Performance (%)

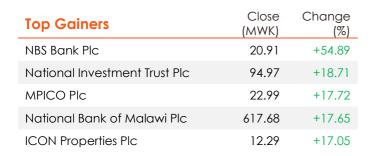
1M	3M	YTD	1Y	2Y	
-0.25	-0.91	+3.22	+6.88	+16.49	

### Market Cap. (Mln MWK)

31/12/19	30/11/20	% Change
1,428,753	1,696,893	+18.77

### **MWK vs USD**

31/12/19	30/11/20	% Change
736.75	763.60	+3.65



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/olume					
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200,000,000					
200,000,000					

Top Decliners	Close (MWK)	Change (%)_
FMB Capital Holdings Plc	22.02	-70.64
Illovo Sugar Malawi Plc	80.50	-47.39
Telekom Networks Malawi Plc	19.35	-25.58
Old Mutual Limited	2199.98	-12.00
Sunbird Tourism Limited	105.00	-11.02

Top 5 Market Cap	Market Cap (Mln MWK)
Airtel Malawi Plc	308,000
National Bank Of Malawi	288,414
Standard Bank (Malawi) Limited	199,703
Telekom Networks Malawi Plc	194,283
Press Corporation Plc	168,186

### **Recent listings**

**24/02/20** : Airtel Malawi Plc **03/08/20** : FDH Bank

### **Recent de-listings**

### Nigerian Stock Exchange



Market Code NGSE

Website www.nse.com.ng

Inception 1960

Currency Naira (NGN)

**Trading Sessions** 9:30 - 14:30 (GMT+1)

Main Index NGSE All Share Index

35,042.14

NGSE ALL SHARE INDEX

As of 30/11/2020

### Index Performance (%)

1M	3M	YTD	1Y	2Y	
+14.78	+38.46	+30.55	+29.78	+13.50	

### Market Cap. (Mln NGN)

31/12/19	30/11/20	% Change
12,968,586	18,321,404	+41.28

### **NGN vs USD**

31/12/19	30/11/20	% Change
363.33	383.28	+5.49



NGSE All Share	index				
35,000					~
30,000					
25,000	afric	antil	mark	ets	
20,000	allive	alli	IIIdik		
Volume					
1,000,000,000					
500,000,000		. Best tete			
2020	Mar	May	Jul	Sep	Nov

Top Decliners	Close (NGN)	Change (%)
Arbico Plc	1.03	-70.66
NCR (Nigeria) Plc	1.98	-56.00
Omatek Ventures Plc	0.24	-52.00
Afromedia Plc	0.20	-41.18
Unilever Nigeria Plc	12.95	-41.14

Top 5 Market Cap	Market Cap (Mln NGN)
Dangote Cement Plc	3,493,304
MTN Nigeria Communications Plc	3,159,020
Airtel Africa Plc	2,211,672
BUA Cement Plc	1,862,539
Nestle Nigeria Plc	1,109,719

### **Recent listings**

09/01/20: BUA Cement Plc

### **Recent de-listings**

07/01/20: A.G. Leventis Nigeria Plc

**09/01/20** : CCNN Plc

17/01/20: Continental Reinsurance Plc 12/10/20: Anino International Plc

### Nairobi Securities Exchange



Market Code NSE

Website www.nse.co.ke

Inception 1954

CurrencyKenya Shilling (KES)Trading Sessions9:00 - 15:00 (GMT+3)Main IndexNSE All Share Index

145.20 **V** 

**NSE ALL SHARE INDEX** 

As of 30/11/2020

### Index Performance (%)

1M	3M	YTD	1Y	2Y
+3.68	+4.66	-12.75	-8.06	-0.60

### Market Cap. (Mln KES)

31/12/19	30/11/20	% Change
2,539,984	2,229,490	-12.22

### **KES vs USD**

31/12/19	30/11/20	% Change
101.35	110.10	+8.63

Top Gainers	Close (KES)	Change (%)
Kenya Airways Plc	3.83	+86.83
Carbacid Investments Plc	11.85	+48.13
Eaagads Limited	12.70	+25.74
B.O.C Kenya PLC	67.75	+16.81
Olympia Capital Holdings	2.20	+9.45

NSE All Share I	ndex				
170					
150	1				
140					/
130	afric	anlli	mark	ets	
120					
Volume					
40,000,000					
20,000,000			_1111	11	
2020	Mar	May	Jul	Sep	Nov

Top Decliners	Close (KES)	Change (%)
WPP Scangroup Plc	5.98	-65.23
Bamburi Cement Limited	27.95	-65.06
Nation Media Group Plc	15.20	-61.81
Express Kenya Plc	3.04	-55.56
BK Group Plc	13.50	-51.79

Top 5 Market Cap	Market Cap (Mln KES)
Safaricom Plc	1,310,139
Equity Group Holdings Plc	130,569
HF Group Plc	127,460
East African Breweries Limited	120,988
KCB Group Plc	113,444

### **Recent listings**

none

### **Recent de-listings**

### **Rwanda Stock Exchange**



**Market Code RSE** 

Website www.rse.rw

Inception 2005

Rwandan Franc (RWF) Currency

**Trading Sessions** 9:00 - 12:00 (GMT+2)

**Main Index** RSE All Share Index



148.08



**RSE ALL SHARE INDEX** 

As of 30/11/2020

### Index Performance (%)

1M	3M	YTD	1Y	2Y	
+0.11	-0.77	+9.22	+9.20	+14.60	

### Market Cap. (Mln RWF)

31/12/19	30/11/20	% Change
3,047,739	3,460,392	+13.54

### **RWF vs USD**

31/12/19	30/11/20	% Change
942.74	988.88	+4.89

Top Gainers	Close (RWF)	Change (%)
Crystal Telecom Limited	72.00	+2.86
1-		
-		
-		



Top Decliners	(RWF)	(%)
I&M Bank Rwanda Plc	45.00	-49.44
Bralirwa Plc	120.00	-13.67
BK Group Plc	233.00	-12.08
-		

#### Market Cap Top 5 Market Cap (Mln RWF)

### **Recent listings**

01/07/20: RH Bophelo Limited 03/08/20 : CIMERWA PIC

### Recent de-listings

## Stock Exchange of Mauritius



Market Code SEM

Website www.stockexchangeofmauritius.com

Inception 1989

Currency Mauritian Rupee (MUR) | USD | GBP

**Trading Sessions** 9:00 - 14:30 (GMT+4) **Main Index** SEM All Share Index

1,613	.87	•

SEM ALL SHARE INDEX

As of 30/11/2020

### Index Performance (%)

1 <i>M</i>	3M	YTD	1Y	2Y	
+6.81	+0.71	-19.51	-17.92	-20.95	

### Market Cap. (MIn MUR) (Offical Market + DEM)

31/12/19	30/11/20	% Change	
403,716	331,494	-17.89	

### **MUR vs USD**

31/12/19	30/11/20	% Change
36.35	39.85	+9.63

Top Gainers	Close (MUR)	Change (%)
C-Care (Mauritius) Limited	4.95	+67.80
Les Moulins de la Concorde	270.00	+32.68
Alteo Limited	19.50	+16.42
MFD Group Ltd	11.00	+13.40
National Investment Trust Ltd	32.50	+8.33

SEM All Share	e Index				
2,000					
1,800					
1,600	Of the	1000	THOS OF		
1,400	all	ican	mar	kets	
Volume					
5,000,000	<b>.</b>	_			
		-		<u>-</u>	
2020	Mar	May	Jul	Sep	Nov

Top Decliners	Close (MUR)	Change (%)
The Union Sugar Estates Co Ltd	9.50	-69.35
New Mauritius Hotels Ltd	4.75	-66.07
Constance Hotels Services Limited	11.00	-57.28
Sun Limited	13.00	-56.38
BlueLife Limited	0.98	-56.05

Top 5 Market Cap	Market Cap (Mln MUR)
MCB Group Limited	57,421
Ireland Blyth Ltd	30,270
SBM Holdings Ltd	10,631
Phoenix Beverages Ltd	9,704
Ascencia Limited	8,333

### **Recent listings**

none

### **Recent de-listings**

28/02/20: Trevo Capital 15/07/20: Eagle Insurance 07/08/20: Stonebridge Properties 18/08/20: Atlantic Leaf Properties

### Tunis Stock Exchange



Market Code BVMT

Website www.bvmt.com.tn

Inception 1969

Currency Tunisian Dinar (TND)

Trading Sessions 9:00 - 14:10 (GMT+1)

Main Index TUNINDEX

### 6,555.10 **V**

**TUNINDEX** 

As of 30/11/2020

### Index Performance (%)

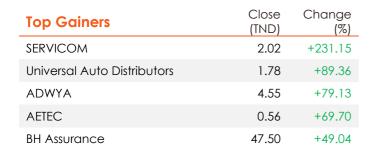
1M	3M	YTD	1Y	2Y	
-2.87	-0.44	-7.96	-5.86	-10.71	

### Market Cap. (Mln TND)

31/12/19	30/11/20	% Change
23,724	21,900	-7.69

#### **TND vs USD**

31/12/19	30/11/20	% Change
2.78	2 78	_



Top Decliners	Close (TND)	Change (%)
Industries Chimiques du Fluor	67.50	-44.17
Manufacture de Panneaux Bois	3.46	-40.34
L'Accumulateur Tunisien - ASSAD	4.39	-39.03
Maghreb International Publicité	0.14	-36.36

1.90

-34.26

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Ton E Market Can	Market Cap
Top 5 Market Cap	(Mln TND)

### **Recent listings**

none

TUNINDEX

6,500

**Volume** 2,000,000

### **Recent de-listings**

Assurances Multirisques Ittihad

### Uganda Securities Exchange



Market Code USE

Website www.use.or.ug

Inception 1997

**Currency** Ugandan Shilling (UGX)

Trading Sessions 9:00 - 15:00 (GMT+3)

Main Index USE All Share Index

1,294.19

**USE ALL SHARE INDEX** 

As of 30/11/2020

### Index Performance (%)

1M	3M	YTD	1Y	2Y	
-0.95	-2.04	-28.13	-26.10	-24.66	

### Market Cap. (Mln UGX)

31/12/19	30/11/20	% Change
24,985,939	18,074,205	-27.66

#### **UGX vs USD**

31/12/19	30/11/20	% Change
3,664.31	3,703.73	+1.08

Top Gainers	Close (UGX)	Change (%)
Cipla Quality Chemical industries	105.00	+2.94
-		
-		
-		

100,000,000					_
50,000,000					
0					
2020	Mar	May	Jul	Sep	Nov
Top De	ecliners			Close (UGX)	Change (%)
Centur	n Investm	ent Compo	any	571.37	-46.32
Uganda Clays Limited		8.00	-15.79		

23.00

8.96

220.00

-11.84

-10.40

-5.58

african markets

Top 5 Market Cap	Market Cap (Mln UGX)
British American Tobacco Uganda	1,472,400
Stanbic Bank Uganda Limited	1,177,338
DFCU Limited	470,579
Cipla Quality Chemical industries	383,452
Bank of Baroda (Uganda) Limited	300,000

### **Recent listings**

NIC Holdings Limited

**Umeme Limited** 

USE All Share Index

1,600

1,200

Volume

none

### **Recent de-listings**

Stanbic Bank Uganda Limited

### Zimbabwe Stock Exchange



Market Code ZSE

Website www.zse.co.zw

Inception 1896

Currency RTGS \$ (ZWL\$)

**Trading Sessions** 9:00 - 15:30 (GMT+2) **Main Index** ZSE All Share Index

1,595.59

ZSE ALL SHARE INDEX

As of 30/11/2020

### Index Performance (%)

1M	3M	YTD	1Y	2Y	
+8.04	+17.66	+593.49	+562.59	+894.76	

### Market Cap. (Mln ZWL\$)

31/12/19	30/11/20	% Change
29,643	193,271	+552.00

### ZWL\$ vs USD

31/12/19	30/11/20	% Change
16.77	81.82	+387.77

Top Gainers	Close (ZWL\$)	Change (%)
CBZ Holdings Limited	36.95	+5200.55
Cafca Limited	73.25	+4014.71
Masimba Holdings Limited	6.00	+3224.10
ZB Financial Holdings Limited	20.00	+2677.78
Dairibord Holdings Limited	9.10	+2028.65



Top Decliners	Close (ZWL\$)	Change (%)
-		
-		
-		
-		
_		

Top 5 Market Cap	Market Cap (Mln ZWL\$)
CBZ Holdings Limited	25,393
Delta Corporation Limited	22,233
Econet Wireless Zimbabwe Limited	13,095
Innscor Africa Limited	13,005
Cassava SmarTech Zimbabwe	9,826

### **Recent listings**

none

### **Recent de-listings**

26/10/20: Seed Co International

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The platform is entirely dedicated to African stock markets with the added functionality of access to historical data that include share price, market performances, trade volume and daily news, company profiles, annual reports & financial statements.

We carry out our research in order to provide in-depth and independent analysis with an insight into the issues that African markets are facing today.

We are a team of finance professionals, passionate about African financial markets and with a strong understanding of the politics, economics, companies and industries on the continent. In addition, we have associated ourselves with business leaders, managers and experts who regularly contribute in our columns.

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