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8 April 2021

Proposed demerger of South Africa thermal coal operations - Publication of combined pre-listing statement and prospectus

Further to the announcement made earlier today regarding the proposed demerger of Thungela Resources Limited ("Thungela") from Anglo American plc ("Anglo American"), the combined pre-listing statement and prospectus in relation to the proposed primary listing of Thungela's shares on the Johannesburg Stock Exchange (the "JSE") and standard listing on the London Stock Exchange has been approved by both the JSE and the UK Financial Conduct Authority and has been published by Thungela.

The combined pre-listing statement and prospectus is now available on Anglo American's website (www.angloamerican.com) and Thungela's website (www.thungela.com). It will also shortly be available for inspection on the UK National Storage Mechanism (<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>).

Legal Entity Identifier: 549300S9XF92D1X8ME43

Anglo American plc

20 Carlton House Terrace London SW1Y 5AN United Kingdom

Registered office as above. Incorporated in England and Wales under the Companies Act 1985.

Registered Number: 3564138 Legal Entity Identifier: 549300S9XF92D1X8ME43