

NOTICE TO OUR VALUED SHAREHOLDERS

BARCLAYS PLC / BARCLAYS AFRICA SEPARATION: REGULATORY APPROVAL

1 June 2017

Barclays Bank of Botswana Limited (“BBB or the Bank”) draws our shareholders’ attention to its X-news announcements released on 04 March 2016, 04 May 2016 and 06 May 2016 and an announcement made by Barclays Africa Group Limited (“BAGL”) on 31 May 2017. BAGL’s announcement appears below:

“Barclays PLC (“**Barclays**”) announced on 1 March 2016 that it intended, over a two to three-year period, to reduce its shareholding in Barclays Africa Group Limited (“**BAGL**”) to a level which will permit Barclays to de-consolidate BAGL from a regulatory perspective and, prior to that, from an accounting perspective.

On 23 February 2017, BAGL announced that the terms of the transitional services arrangements and the separation payments had been agreed with Barclays. These were submitted to relevant regulators as part of a request for approval for Barclays to sell down its holding in BAGL to below 50%.

Barclays and BAGL have now received the required regulatory approval from the Minister of Finance in South Africa for the sell-down.

Barclays PLC’s announcement does not affect BAGL’s shareholding in its African operations, including BBB.

BBB wishes to reiterate that it continues to have a clear strategy in Botswana and remains focused on executing that strategy. BBB is a profitable business, well capitalised and is financially independent of Barclays PLC. BBB will continue to serve its customers as it has done for over 65 years.

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1st June 2017

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