

Monthly Report



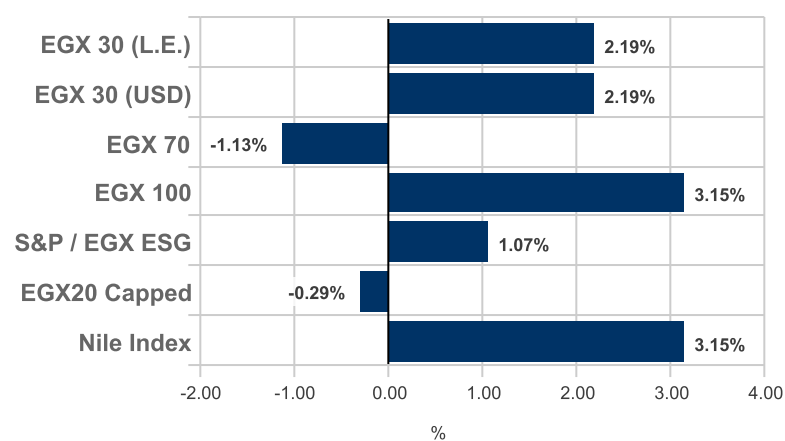
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01/08/2016 - 31/08/2016

1. Market Performance

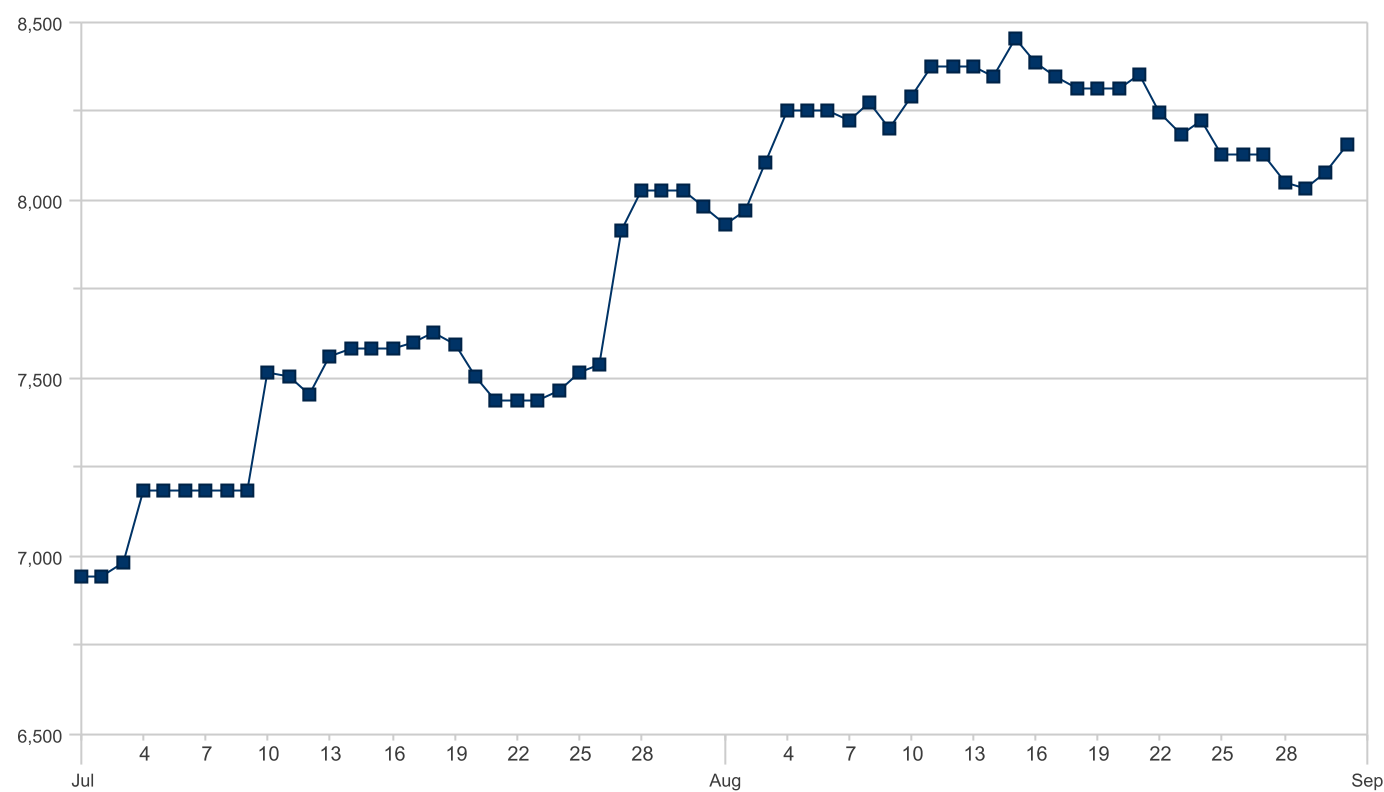
- Market Indices Performance

EGX 30 index closed at 8,158 points, recording an increase of 2.19%. EGX70 index posted 1.13% loss, while EGX 100 index rose by 3.15% and concluded the month at 357 points and 807 points, respectively.

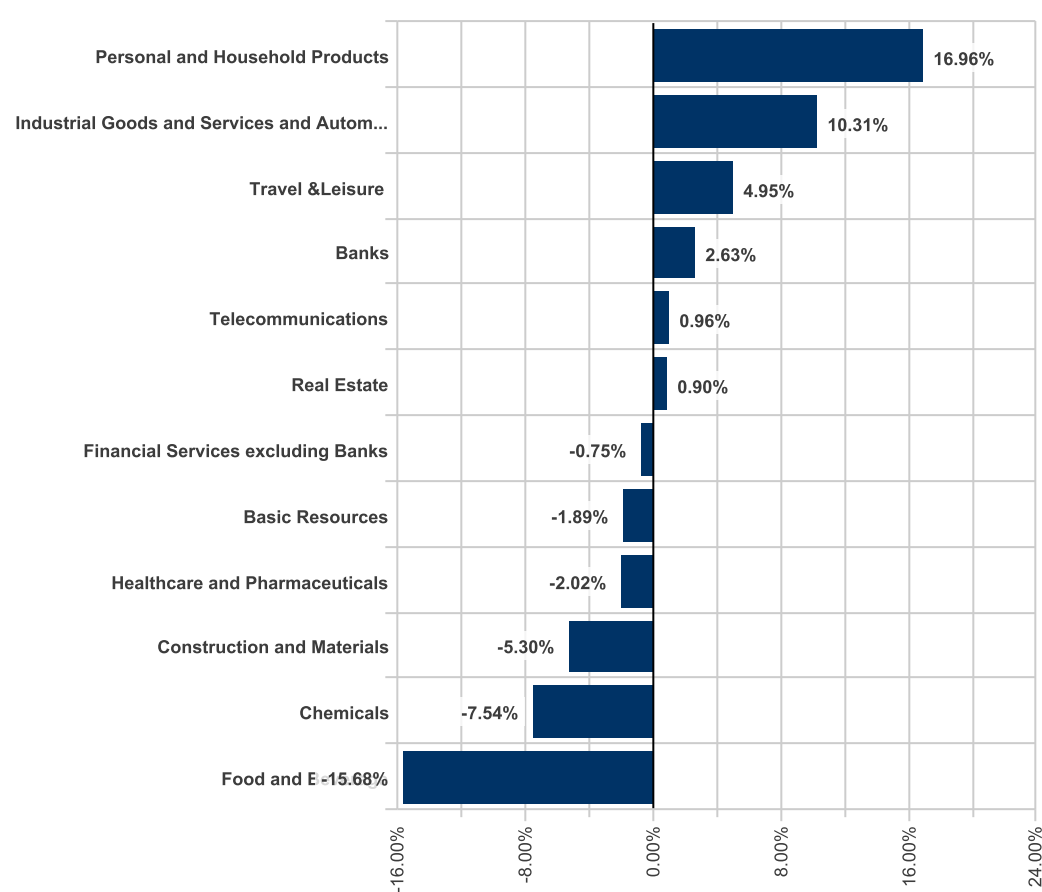


	Open	High	Low	Close	% Change
EGX30 (L.E.)	7,983.15	8,481.13	7,915.85	8,158.04	2.19%
EGX30 (USD)	3,085.97	3,278.47	3,059.95	3,153.57	2.19%
EGX70	361.56	369.44	355.87	357.47	-1.13%
EGX100	782.83	816.68	780.37	807.49	3.15%
S&P / EGX ESG	1,078.35	1,144.53	1,030.70	1,089.91	1.07%
EGX20 Capped	8,280.68	8,630.42	8,102.40	8,256.87	-0.29%
Nile Index	635.82	664.79	635.10	655.85	3.15%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Real Estate	1,614.4	3,356.4	18.78	4.51
Telecommunications	1,525.9	2,428.8	5.75	7.43
Financial Services excluding Banks	1,324.8	3,468.0	19.67	31.51
Industrial Goods and Services and Automobiles	176.2	451.1	12.41	5.48
Personal and Household Products	159.0	812.1	10.30	5.92
Travel & Leisure	155.1	366.8	8.70	10.87
Construction and Materials	145.9	492.6	13.53	5.79
Food and Beverage	102.0	663.2	15.58	8.97
Basic Resources	92.5	731.8	10.51	12.61
Banks	50.8	1,959.2	5.22	7.40
Healthcare and Pharmaceuticals	38.5	202.3	13.23	14.57
Chemicals	14.6	100.3	8.49	11.90

2. Trading Aggregates

- Total Market

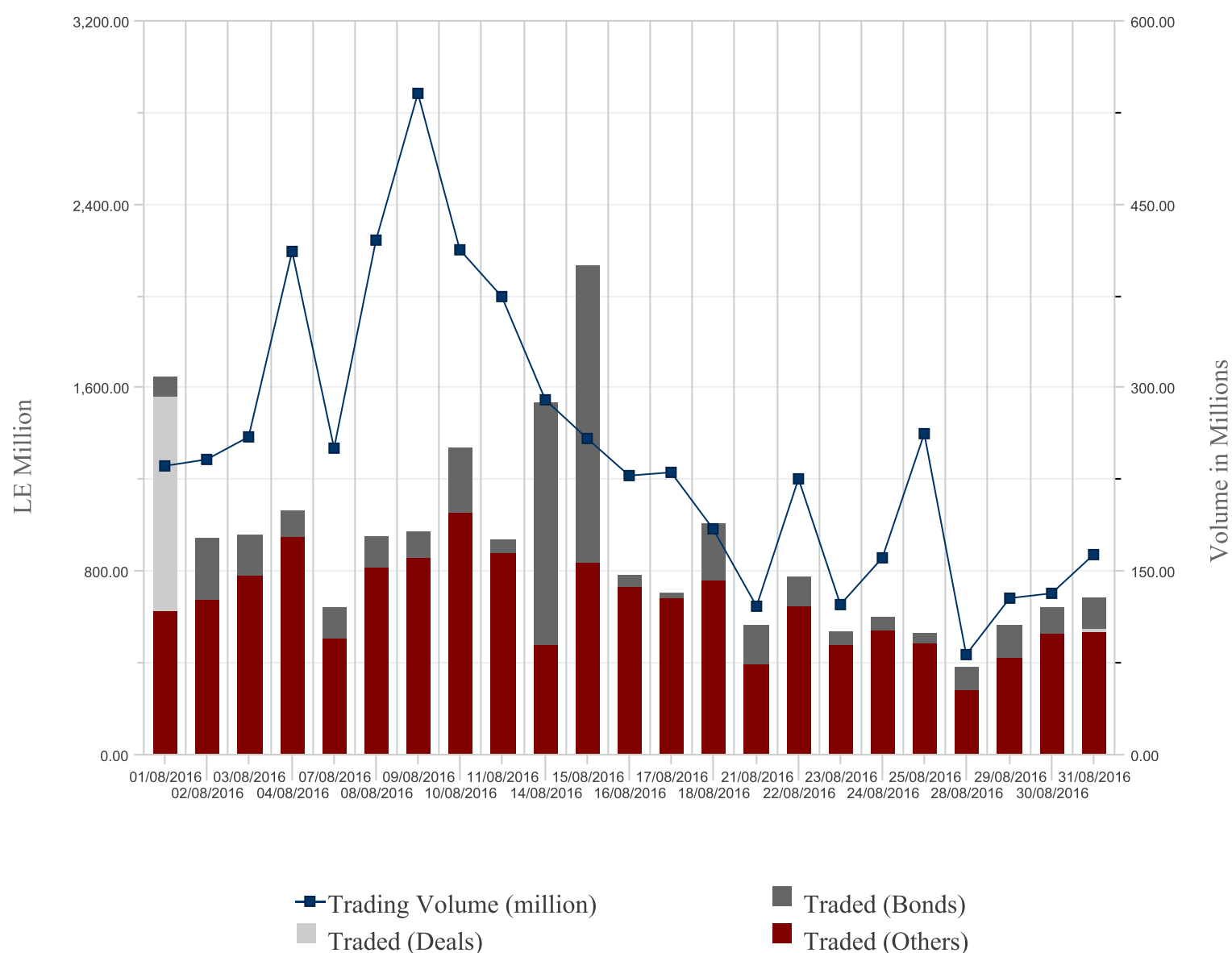
The total value traded recorded LE 20.8 billion, while the total volume traded reached 5,740 million securities executed over 477 thousand transactions this month.

For the last month, the total value traded recorded LE 13.8 billion, while the total volume traded reached 3,851 million securities executed over 363 thousand transactions.

Stocks trading accounted for 75.52% of the total value traded of the main market, while the remaining 24.48% were captured by bonds over the month.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	20,183.670	5,427.241	460.667
Nilex	76.959	59.526	12.874
OTC	571.814	252.179	3.101
ETF	14.080	1.539	0.057
Total	20,846.523	5,740.485	476.699

Trading Value & Volume



01/08/2016 - 31/08/2016

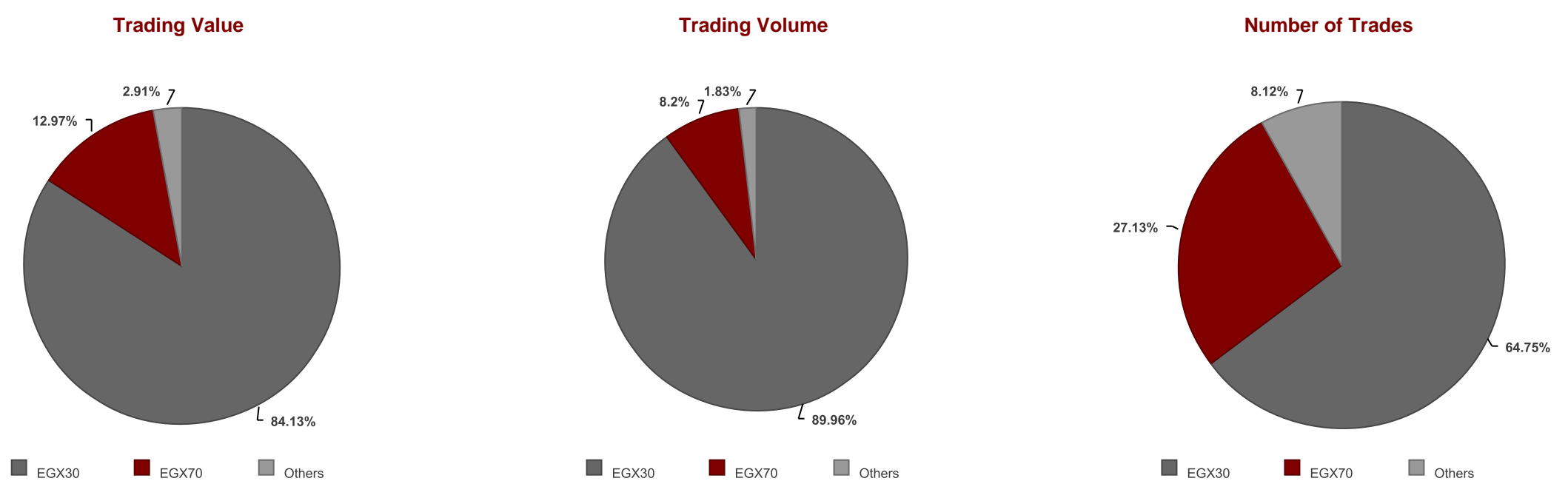
Trading Value & Volume

Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
01/08/2016	82.63	938.01	626.46	1,647.10	236.02
02/08/2016	266.74		677.27	944.00	240.89
03/08/2016	170.00		783.75	953.75	259.98
04/08/2016	114.35		950.78	1,065.13	411.81
07/08/2016	134.37	0.05	503.34	637.76	251.07
08/08/2016	135.85		816.86	952.71	421.01
09/08/2016	105.74		861.30	967.04	540.30
10/08/2016	286.02		1,052.34	1,338.37	412.52
11/08/2016	51.68		880.69	932.37	374.94
14/08/2016	1,050.77		480.97	1,531.74	290.50
15/08/2016	1,291.38		839.28	2,130.66	258.56
16/08/2016	48.76		732.34	781.10	228.43
17/08/2016	20.85		683.63	704.48	231.10
18/08/2016	245.46		758.31	1,003.77	185.25
21/08/2016	169.89		395.31	565.20	121.96
22/08/2016	128.27		644.42	772.69	225.09
23/08/2016	58.27		476.64	534.91	122.65
24/08/2016	51.82		542.49	594.30	161.17
25/08/2016	40.92		485.22	526.14	262.57
28/08/2016	99.88		279.35	379.23	81.57
29/08/2016	137.77		424.71	562.48	127.76
30/08/2016	115.90		524.74	640.64	132.15
31/08/2016	134.30	11.40	535.25	680.95	163.22

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	12,823	4,878	298
EGX 70	1,977	445	125
EGX100	14,799	5,323	423
EGX20 Capped	11,623	4,569	253
Nile Index	77	60	13
S&P / EGX ESG	11,284	3,297	255

EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	14,292.6	5,348.4	460.5
% of Total Listed Stocks	93.8	98.6	100

- Brokerage Firms Eligible for Online Trading

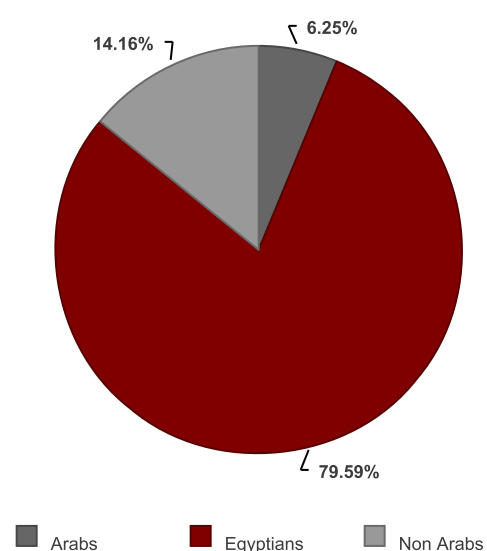


- Investors' Activity

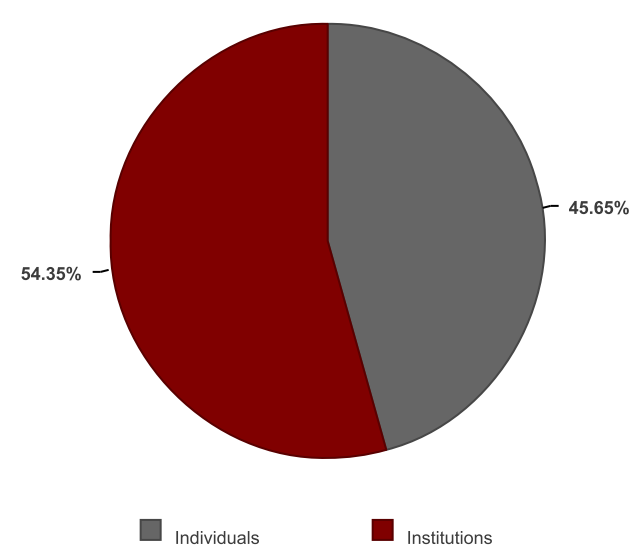
The Egyptians controlled 79.59% of the value traded during the month. Non-Arab foreign investors accounted for 14.16%, while Arab investors captured 6.25%, after excluding deals. Non-Arab foreign investors were net sellers, with a net equity of LE 626.34 million, and Arab investors were net buyers, with a net equity of LE 165.99 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 409.20 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 1,162.79 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

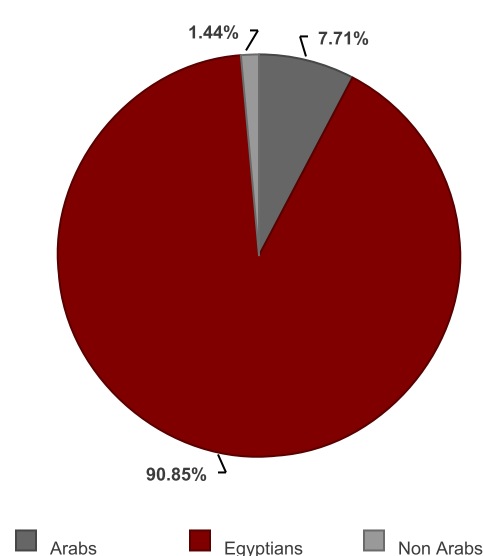


* After excluding deals

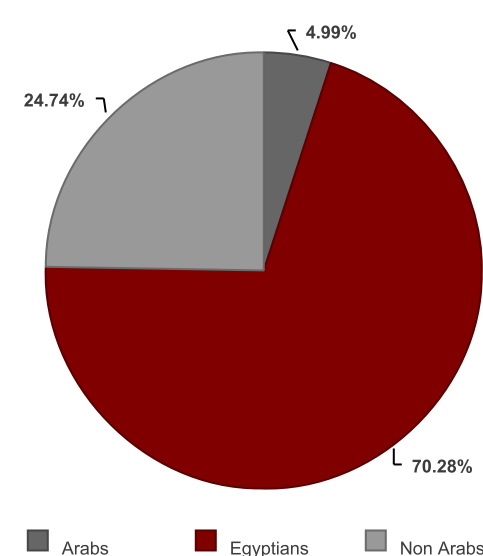
During this month, the institutions accounted for 54.35% of the value traded, while the remaining 45.65% were for the individuals.

The institutions were net sellers during this month, with a net equity of 59.99 million, after excluding deals.

Individuals' Activity in terms of Nationalities *



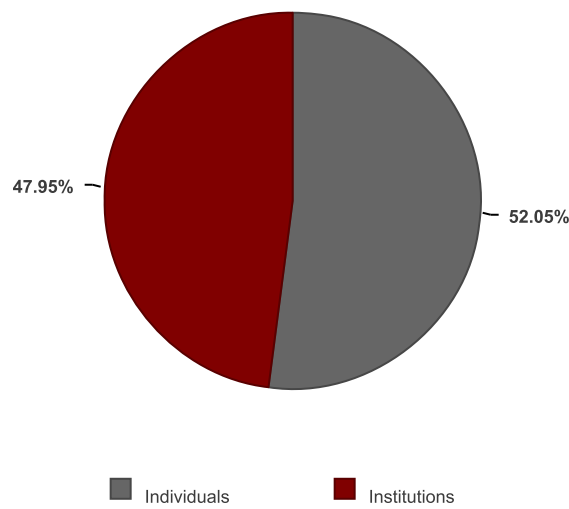
Institutions' Activity in terms of Nationalities *



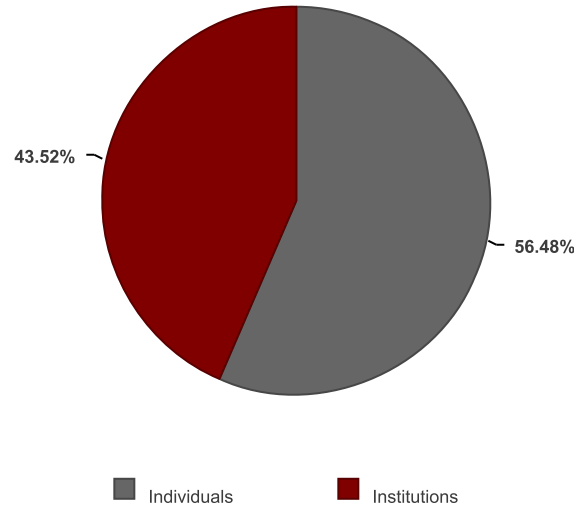
	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
	Buy	Sell	Buy	Sell	Buy	Sell
Institutions						
Banks	214,136,892	152,563,097	5,748,657	84,697,766	186,071,117	411,786,091
Companies	956,450,297	719,750,917	501,379,385	308,005,338	1,784,570,522	1,420,260,662
Funds	199,922,967	232,445,076	5,568,231	6,960,074	1,209,611,317	1,959,157,760
Portfolio	1,250,636,789	1,081,275,336	5,550,204	5,722,203	7,699,783	1,263,796
Others	53,763,081	41,918,926	28,459,083	40,059,369	21,789,724	16,510,165
Total	2,674,910,027	2,227,953,351	546,705,559	445,444,750	3,209,742,463	3,808,978,475

01/08/2016 - 31/08/2016

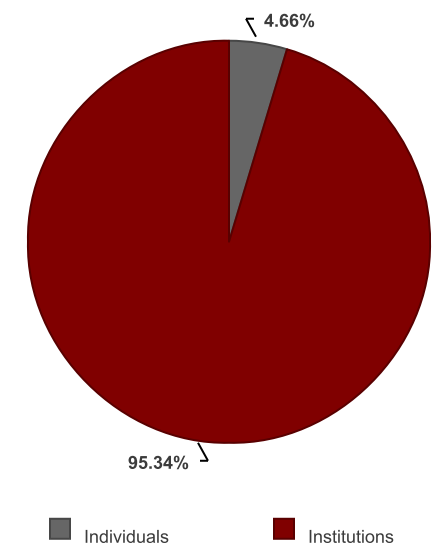
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Integrated Engineering Group S.A.E	25,800.9	9,248.6	1,566	19.8	0.33	-13.16%
Egypt - South Africa for Communication	14,005.9	13,675.8	3,163	31.3	0.98	2.08%
The Egyptian Modern Education Systems	4,379.3	28,672.9	3,512	59.9	6.73	4.67%
International company For Medical Industries -ICMI	3,527.0	6,229.5	1,188	18.2	1.52	-31.22%
Barbary Investment Group (BIG)	2,689.2	1,444.8	330	15.7	0.52	-1.89%
Univert Food Industries	2,670.9	2,682.1	496	99.7	1.11	15.63%
Arab Development & Real Estate Investment	1,966.2	4,670.6	385	132.5	2.24	13.71%
M.B Engineering	1,429.9	5,933.2	890	99.4	4.52	40.37%
Al Moasher for Programming and Information Dissemination	898.3	344.6	133	3.7	0.37	-5.13%
Al Bader Plastic	397.8	243.9	141	4.9	0.64	3.23%
Al Fanar Contracting Construction Trade Import And Export Co	387.5	343.9	138	7.2	0.90	-5.26%
International Dry Ice Company- Difco 2	375.2	985.5	346	21.3	3.04	19.69%
Genial Tours	369.6	1,259.8	239	9.2	3.07	-3.76%
International Company For Fertilizers & Chemicals	230.2	360.9	110	20.6	1.37	-26.74%
Port Saied for Agricultural Development and Construction	120.9	101.5	27	3.4	0.86	0.00%
Brothers Solidarity For Real Estate Investment&Food Security	93.9	154.4	67	6.4	1.60	-17.95%
First Investment Company And Real Estate Development	59.7	157.0	15	13.2	2.63	-4.71%
International Business Corporation For Trading and Agencies	51.3	153.4	23	14.1	2.90	-7.94%
Misr Kuwait Investment & Trading Co.	43.5	40.0	15	18.6	0.93	-2.11%
Pharaoh tech for control and communication systems	12.0	178.6	69	15.8	15.81	14.57%
UTOPIA	6.2	29.7	8	14.4	4.81	-4.18%
MISR INTERCONTINENTAL FOR GRANITE & MARBLE (EGY-STON)	5.5	27.7	5	43.3	5.01	0.20%
Marseille Almasreia Alkhalegeya For Holding Investment	3.0	10.8	7	215.4	3.59	-4.77%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	2.0	10.0	1	75.0	5.00	4.60%
Totals	59,525.9	76,959.4	12,874			

* Close price at the end of the month (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	1,196.9	705.5	0.6	0.57
Porto Group	862.5	248.3	0.3	0.27
Amer Group Holding	580.4	179.7	0.3	0.29
Citadel Capital - Common Shares	372.4	387.9	1.0	1.00
Palm Hills Development Company	284.3	736.7	2.6	2.46
Global Telecom Holding	256.8	1,027.6	4.2	4.05
Emaar Misr for Development	213.6	550.6	2.5	2.44
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	153.2	141.7	0.9	0.94
T M G Holding	120.6	700.4	5.5	5.74
Egyptian for Tourism Resorts	101.7	81.2	0.8	0.80

* Close price at the end of the previous month (LE)

** Close price at the end of the month (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 413 billion at the end of this month, representing a decrease of 0.16% over the month, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	413.192	413.853	-0.2%
- EGX 30 Market Cap.	222.809	224.730	-0.9%
- EGX 70 Market Cap.	68.416	70.577	-3.1%
- EGX 100 Market Cap.	291.226	295.308	-1.4%
NILEX Market Cap.	1.263	1.228	2.9%

4. Bonds

Over the month, the total bonds' traded value amounted to LE 4,942 million, with a total trading volume of 4,840 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	4,941.617	4,840.36
Government Bonds Total		4,941.617	4,840.36
Totals		4,941.617	4,840.36

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