

# Weekly Report



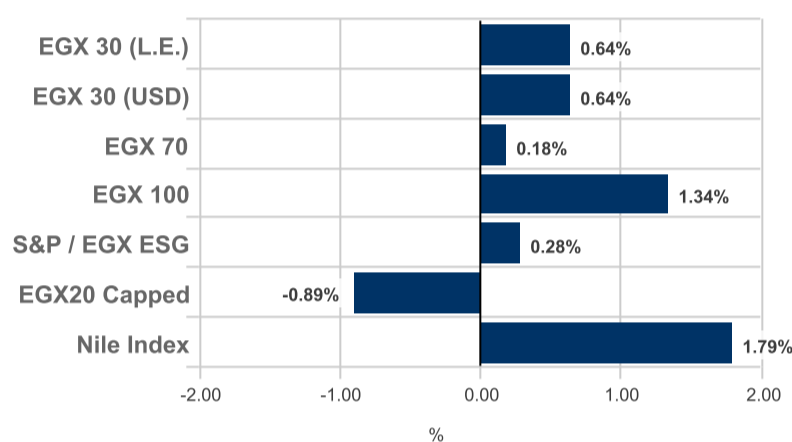
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04/09/2016 - 08/09/2016

# 1. Market Performance

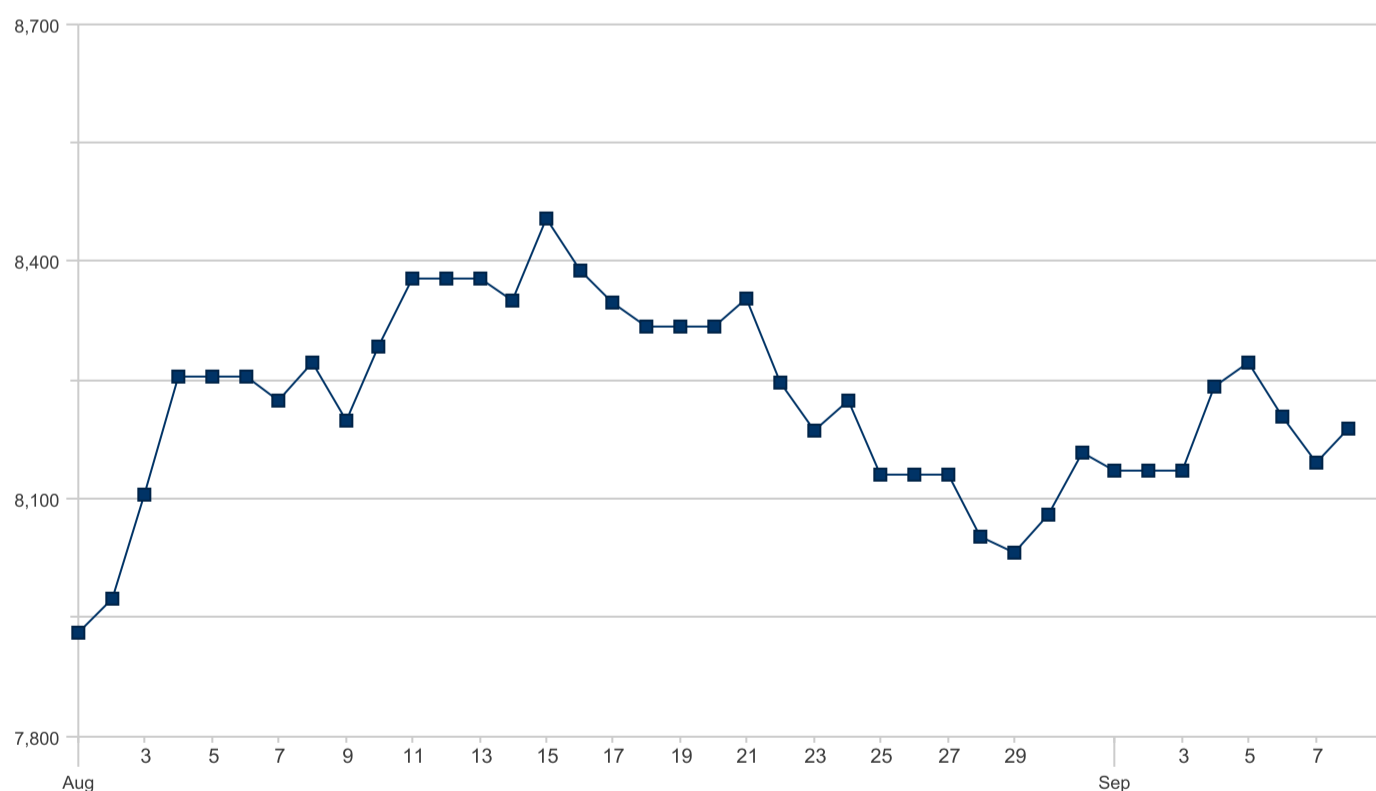
## - Market Indices Performance

EGX 30 index closed at 8,188 points, recording an increase of 0.64%. EGX70 index posted 0.18% gains, while EGX 100 index rose by 1.34% and concluded the week at 357 points and 817 points, respectively. EGX 20 Capped index declined by 0.89% and concluded the week at 8,187 points.

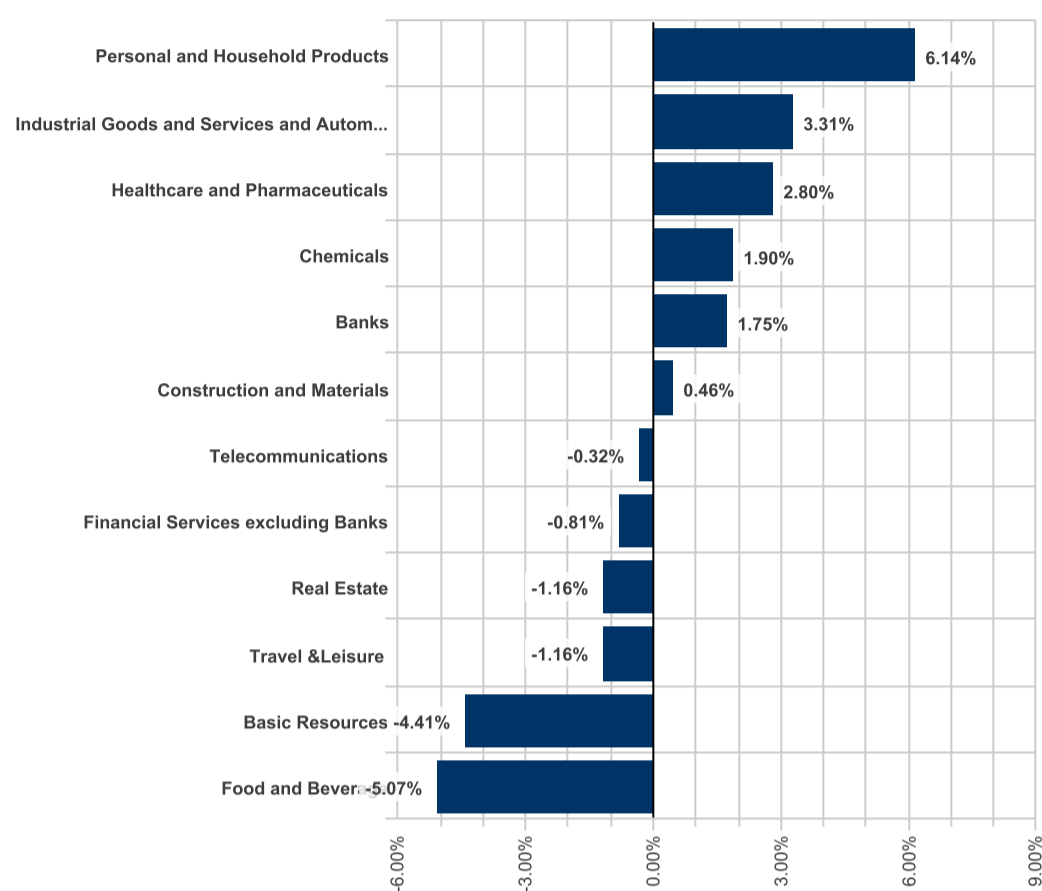


	Open	High	Low	Close	% Change
EGX30 (L.E.)	8,136.44	8,314.58	8,128.42	8,188.20	0.64%
EGX30 (USD)	3,145.23	3,214.09	3,142.12	3,165.23	0.64%
EGX70	356.62	360.74	356.14	357.26	0.18%
EGX100	806.08	823.87	804.95	816.88	1.34%
S&P / EGX ESG	1,088.96	1,111.15	1,081.82	1,091.99	0.28%
EGX20 Capped	8,260.32	8,396.25	8,175.03	8,186.57	-0.89%
Nile Index	653.04	665.99	649.04	664.72	1.79%

**EGX30 Index (in local currency terms)**



## - Sector Indices Performance



### Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Real Estate	151.7	461.2	20.25	4.64
Telecommunications	123.9	294.0	5.52	7.73
Financial Services excluding Banks	113.9	439.5	19.45	33.86
Personal and Household Products	29.4	140.1	10.50	5.45
Travel & Leisure	19.6	58.2	8.70	11.05
Construction and Materials	14.9	59.4	13.52	5.84
Food and Beverage	13.8	90.5	15.70	8.93
Basic Resources	11.8	86.3	10.61	12.39
Industrial Goods and Services and Automobiles	10.4	51.9	12.43	5.43
Chemicals	8.8	67.4	11.73	12.51
Banks	5.4	190.6	5.22	7.49
Healthcare and Pharmaceuticals	4.6	34.5	12.66	19.29



## 2. Trading Aggregates

### - Total Market

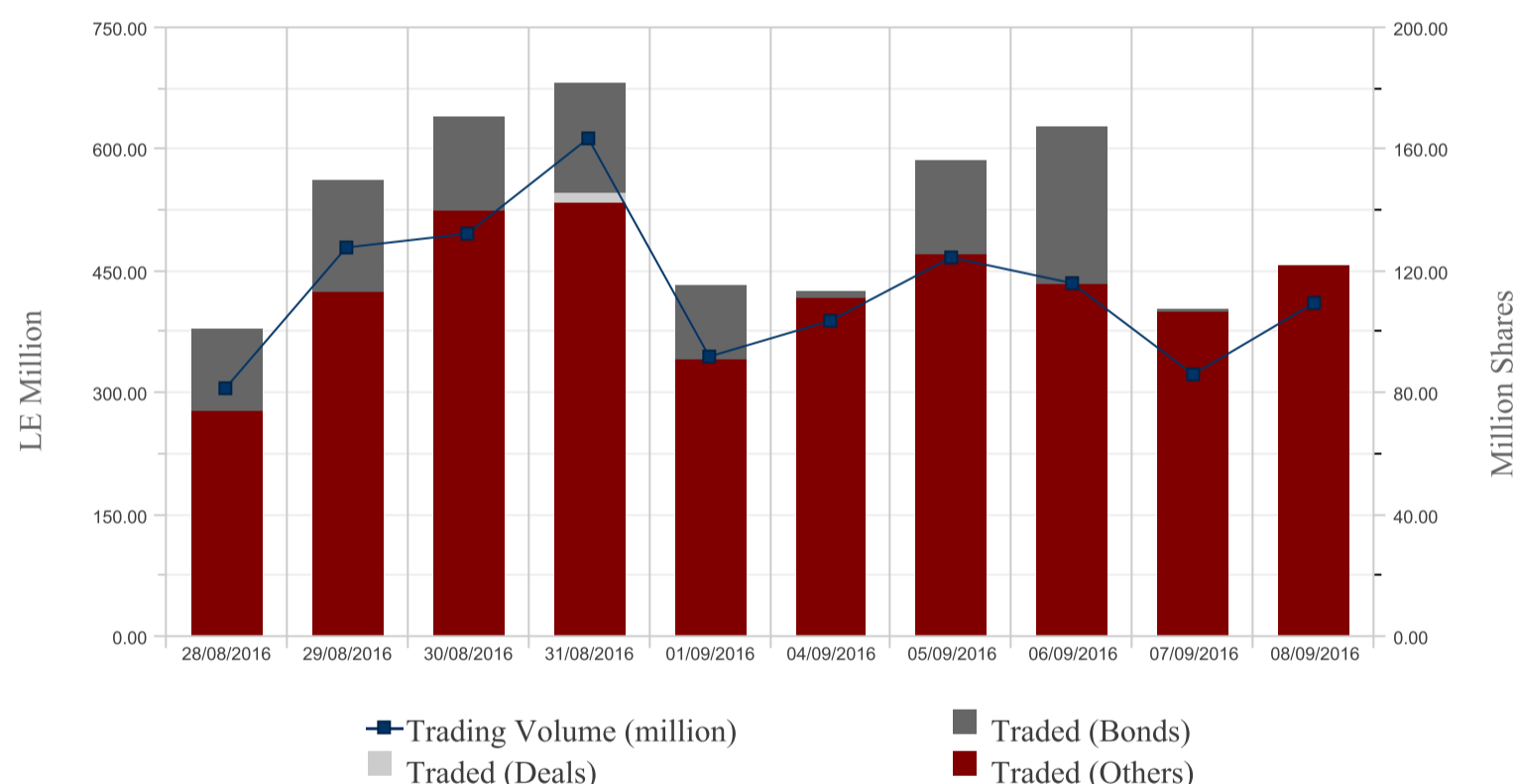
The total value traded recorded LE 2.5 billion, while the total volume traded reached 539 million securities executed over 74 thousand transactions this week.

For the last week, the total value traded recorded LE 2.7 billion, while the total volume traded reached 597 million securities executed over 75 thousand transactions.

Stocks trading accounted for 86.44% of the total value traded of the main market, while the remaining 13.56% were captured by bonds over the week.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	2,318.469	510.630	71.253
Nilex	18.588	12.142	2.146
OTC	156.889	16.194	0.580
ETF	4.223	0.472	0.059
<b>Total</b>	<b>2,498.170</b>	<b>539.438</b>	<b>74.038</b>

**Trading Value & Volume during the Week Compared to the Previous Week**

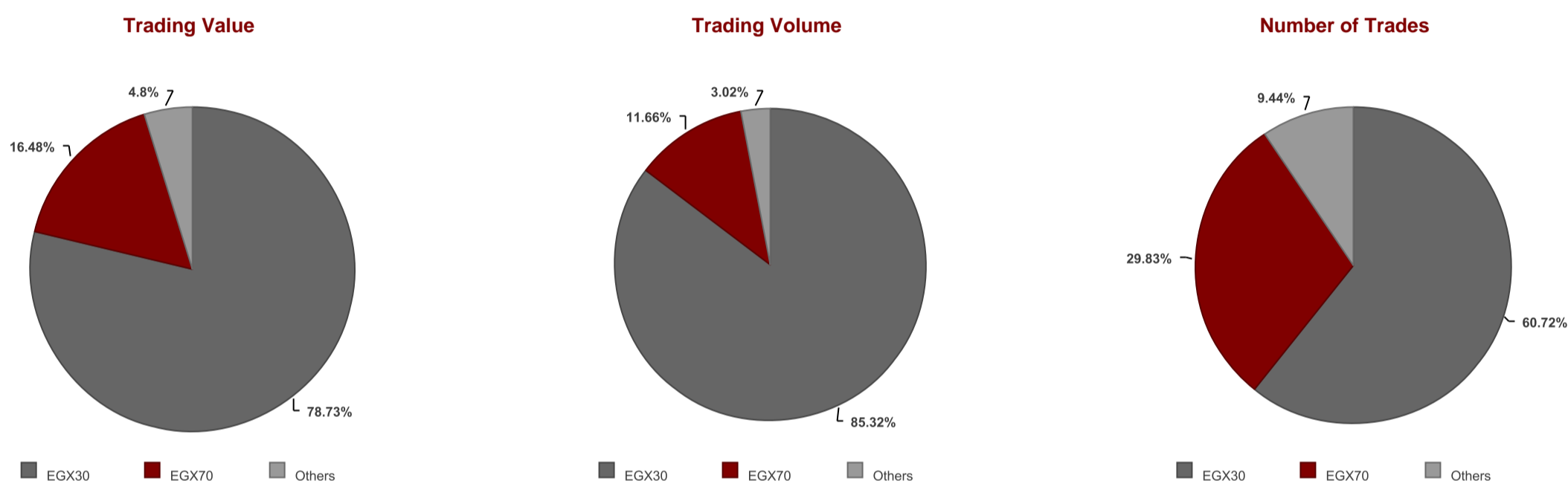


Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
28/08/2016	99.88		279.35	379.23	81.57
29/08/2016	137.77		424.71	562.48	127.76
30/08/2016	115.90		524.74	640.64	132.15
31/08/2016	134.30	11.40	535.25	680.95	163.22
01/09/2016	90.33		342.53	432.87	92.06
04/09/2016	8.06		417.50	425.56	103.56
05/09/2016	113.04		472.54	585.58	124.54
06/09/2016	192.49		434.89	627.38	115.69
07/09/2016	0.88		401.26	402.14	85.90
08/09/2016			457.51	457.51	109.76

## - EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	1,578	435	43
EGX 70	330	60	21
EGX100	1,908	495	65
EGX20 Capped	1,451	411	37
Nile Index	19	12	2
S&P / EGX ESG	1,473	321	38

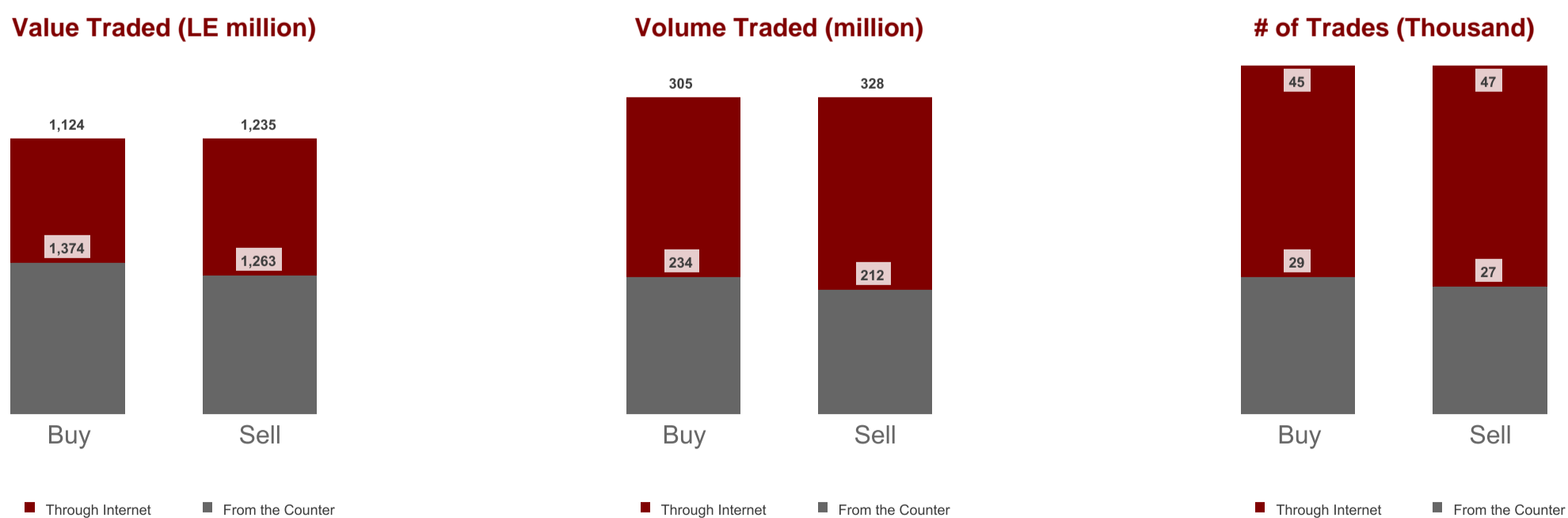
### EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



## - Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	2,004	510.3	71.2
% of Total Listed Stocks	100	100	100

## - Brokerage Firms Eligible for Online Trading

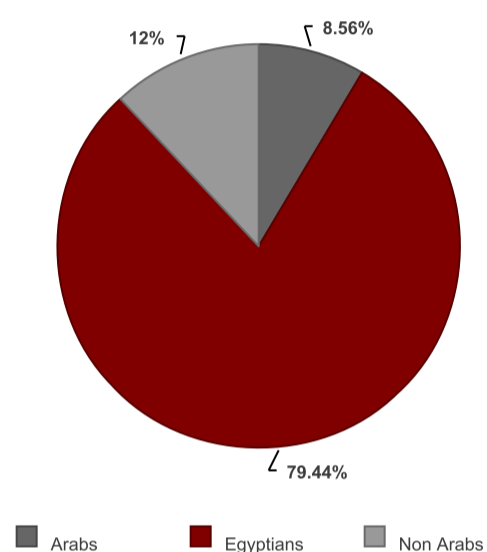


## - Investors' Activity

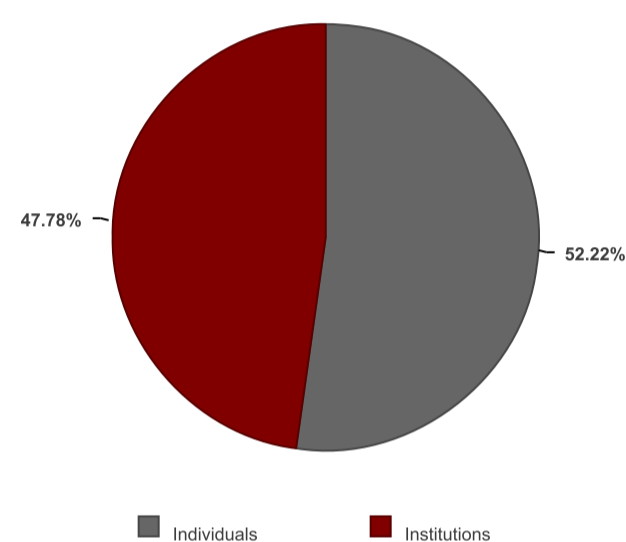
The Egyptians controlled 79.44% of the value traded during the week. Non-Arab foreign investors accounted for 12.00%, while Arab investors captured 8.56%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 72.30 million, and Arab investors were net buyers, with a net equity of LE 52.95 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 516.81 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 1,196.42 million, after excluding deals.

**Egyptians vs. Foreigners \***



**Individuals vs. Institutions \***

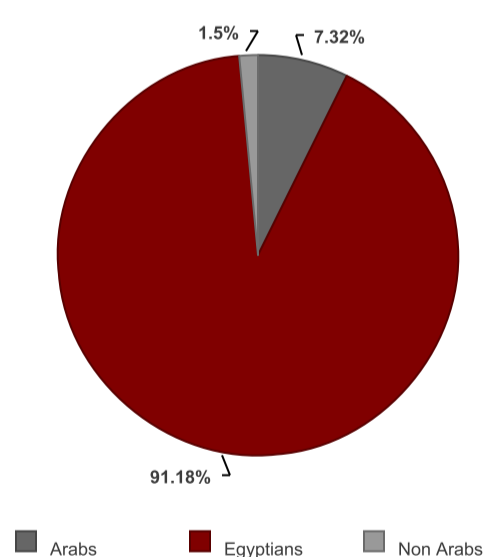


\* After excluding deals

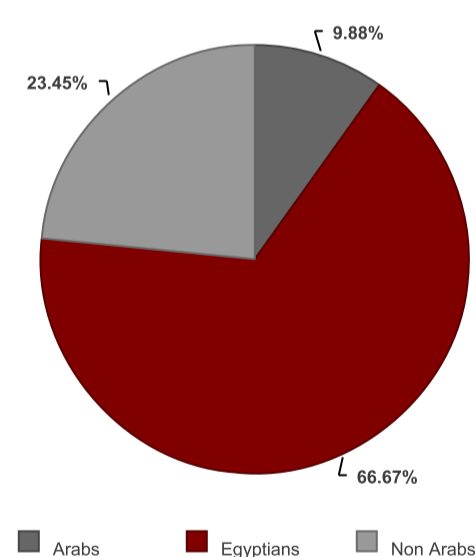
During this week, the institutions accounted for 47.78% of the value traded, while the remaining 52.22% were for the individuals.

The institutions were net sellers during this week, with a net equity of 65.60 million, after excluding deals.

**Individuals' Activity in terms of Nationalities \***



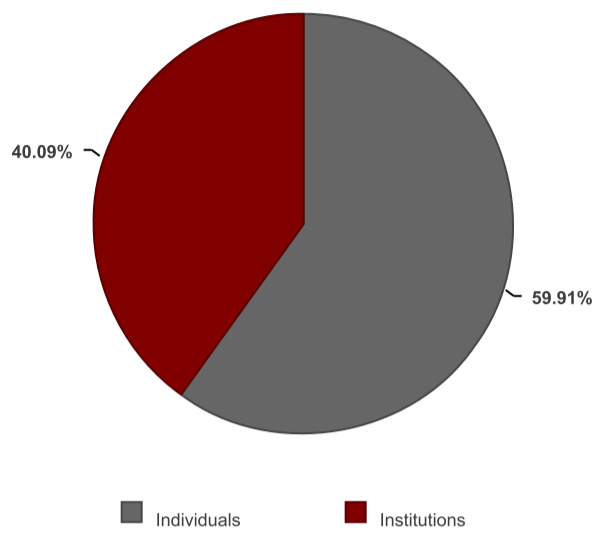
**Institutions' Activity in terms of Nationalities \***



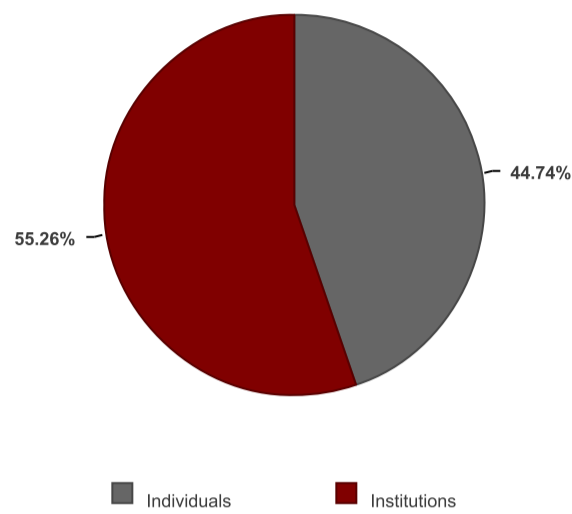
	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
Institutions	Sell	Buy	Buy	Sell	Sell	Buy
Banks	54,818,474	32,014,656	648,575		9,421,123	9,084,500
Companies	200,016,734	137,188,372	93,473,157	15,873,770	61,082,023	192,139,273
Funds	28,017,034	15,681,744		2,116,356	154,858,524	88,885,465
Portfolio	229,295,878	141,738,670		27,999,579	1,424,821	2,486,405
Others	6,654,476	3,699,703	43,518,864	35,399,233	155,325	
<b>Total</b>	<b>518,802,595</b>	<b>330,323,145</b>	<b>137,640,596</b>	<b>81,388,938</b>	<b>226,941,816</b>	<b>292,595,643</b>

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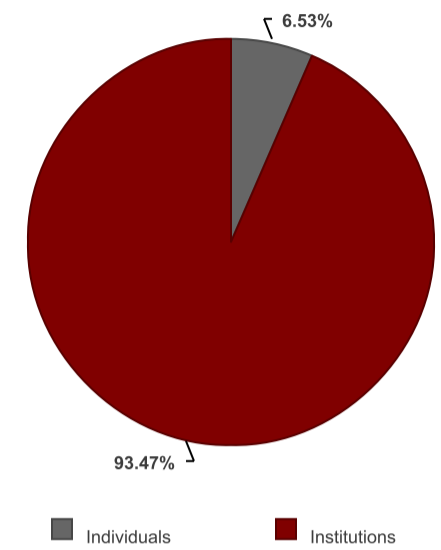
## Egyptians' Activity \*



## Arabs' Activity \*



## Non Arabs' Activity \*



\* After excluding deals

## - NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Integrated Engineering Group S.A.E	4,228.6	1,371.8	221	19.2	0.32	0.00%
Egypt - South Africa for Communication	4,082.3	3,996.8	188	31.0	0.97	0.00%
The Egyptian Modern Education Systems	1,440.7	9,550.7	986	58.2	6.54	-2.97%
Univert Food Industries	821.6	949.5	121	111.4	1.24	13.76%
Barbary Investment Group ( BIG)	446.7	223.5	62	15.4	0.51	0.00%
International company For Medical Industries -ICMI	401.2	600.0	128	17.5	1.46	-4.58%
M.B Engineering	264.5	1,240.0	233	101.4	4.61	2.67%
Al Moasher for Programming and Information Dissemination	97.3	35.3	16	3.6	0.36	-2.70%
International Company For Fertilizers & Chemicals	74.3	107.6	33	21.3	1.42	3.65%
Al Fanar Contracting Construction Trade Import And Export Co	72.1	64.1	22	7.3	0.91	1.11%
Genial Tours	68.6	219.2	38	9.3	3.11	1.30%
Al Bader Plastic	58.7	36.4	21	4.7	0.62	-3.13%
International Dry Ice Company- Difco 2	33.2	110.7	43	24.2	3.45	8.49%
Port Saied for Agricultural Development and Construction	25.0	21.2	8	3.4	0.85	-1.16%
Brothers Solidarity For Real Estate Investment&Food Security	16.2	25.4	18	6.6	1.64	2.50%
First Investment Company And Real Estate Development	8.8	23.8	4	13.8	2.75	4.56%
MISR INTERCONTINENTAL FOR GRANITE & MARBLE (EGY-STON)	2.0	10.0	1	43.3	5.00	0.00%
UTOPIA	0.5	2.4	1	14.4	4.81	0.00%
Pharaoh tech for control and communication systems	0.0	0.0	2	15.8	15.81	0.00%
<b>Totals</b>	<b>12,142.2</b>	<b>18,588.4</b>	<b>2,146</b>			

\* Close price at the end of the week (LE)



## - 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	75.3	42.0	0.6	0.56
Palm Hills Development Company	57.0	141.0	2.5	2.47
Global Telecom Holding	40.0	166.4	4.1	4.14
Porto Group	37.2	10.0	0.3	0.27
Citadel Capital - Common Shares	37.2	36.7	1.0	0.99
Amer Group Holding	35.6	10.4	0.3	0.30
Emaar Misr for Development	23.7	56.7	2.4	2.38
Egyptian Financial Group-Hermes Holding Company	19.8	249.8	12.7	12.35
T M G Holding	18.3	104.8	5.7	5.65
Arab Cotton Ginning	15.7	43.6	2.8	2.77

\* Close price at the end of the previous week (LE)

\*\* Close price at the end of the week (LE)

## 3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 420 billion at the end of this week, representing an increase of 2% over the week, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	420.363	412.159	2.0%
- EGX 30 Market Cap.	223.298	222.208	0.5%
- EGX 70 Market Cap.	68.161	68.084	0.1%
- EGX 100 Market Cap.	291.459	290.292	0.4%
NILEX Market Cap.	1.277	1.261	1.3%

## 4. Bonds

Over the week, the total bonds' traded value amounted to LE 314 million, with a total trading volume of 315 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	314.461	314.80
<b>Government Bonds Total</b>		<b>314.461</b>	<b>314.80</b>
<b>Totals</b>		<b>314.461</b>	<b>314.80</b>

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