

Weekly Report



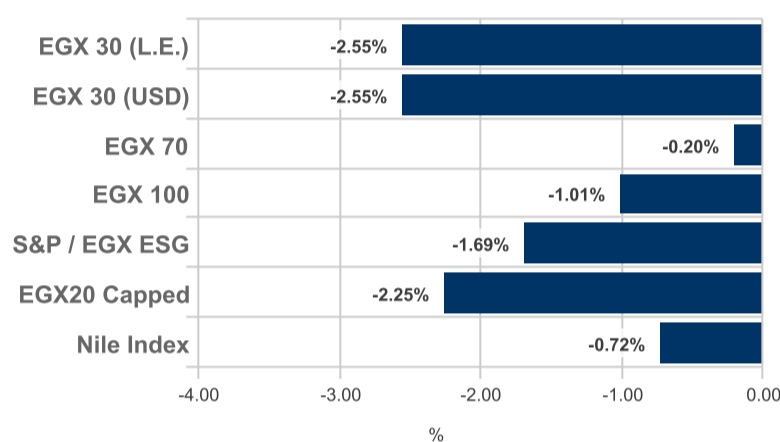
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11/09/2016 - 15/09/2016

1. Market Performance

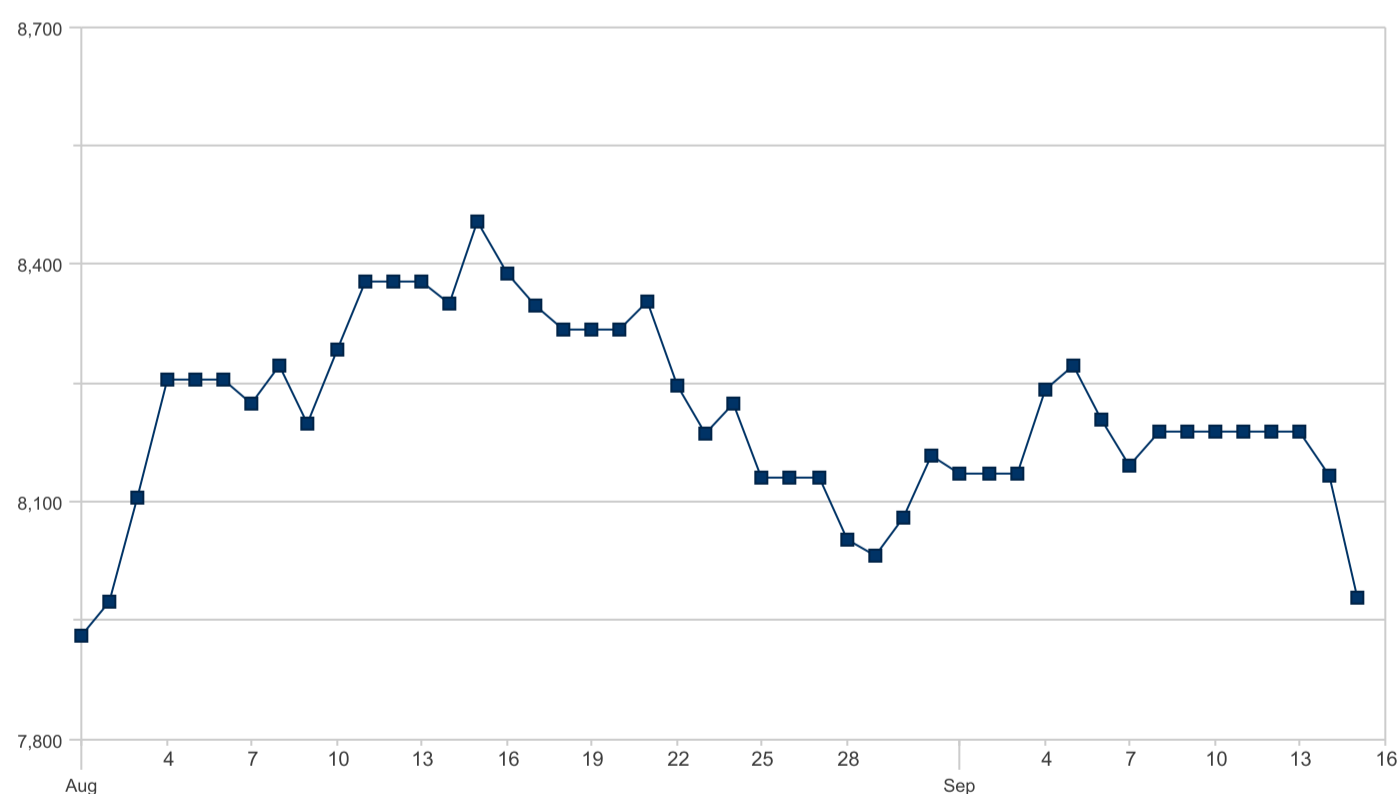
- Market Indices Performance

EGX 30 index closed at 7,979 points, recording a decrease of 2.55%. EGX70 index posted 0.2% loss, while EGX 100 index declined by 1.01% and concluded the week at 357 points and 809 points, respectively. EGX 20 Capped index declined by 2.25% and concluded the week at 8,002 points.

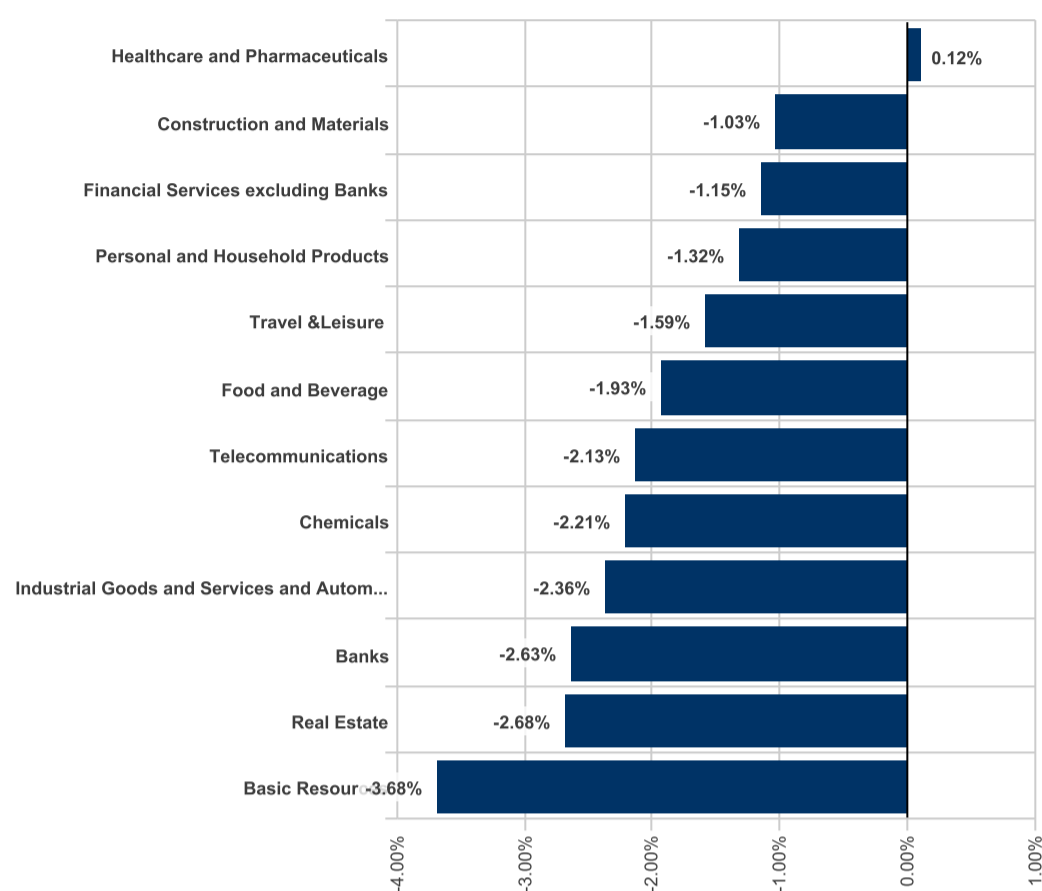


	Open	High	Low	Close	% Change
EGX30 (L.E.)	8,188.20	8,189.70	7,979.25	7,979.25	-2.55%
EGX30 (USD)	3,165.23	3,165.81	3,084.46	3,084.46	-2.55%
EGX70	357.26	358.74	356.56	356.56	-0.20%
EGX100	816.88	817.28	808.63	808.63	-1.01%
S&P / EGX ESG	1,091.99	1,096.54	1,071.83	1,073.50	-1.69%
EGX20 Capped	8,186.57	8,186.65	8,002.17	8,002.17	-2.25%
Nile Index	664.72	670.12	659.74	659.95	-0.72%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Telecommunications	53.9	85.8	5.44	7.85
Real Estate	53.0	132.7	20.05	4.70
Financial Services excluding Banks	49.8	131.0	19.29	36.91
Food and Beverage	7.2	38.9	15.61	8.88
Personal and Household Products	5.8	32.1	10.39	5.47
Construction and Materials	4.1	12.1	13.36	5.90
Basic Resources	3.4	23.4	10.61	12.39
Industrial Goods and Services and Automobiles	3.0	22.6	12.30	5.49
Banks	2.5	94.0	5.15	7.50
Travel & Leisure	2.5	8.3	8.59	11.05
Chemicals	1.6	15.8	11.17	12.34
Healthcare and Pharmaceuticals	0.7	12.3	13.00	21.95

2. Trading Aggregates

- Total Market

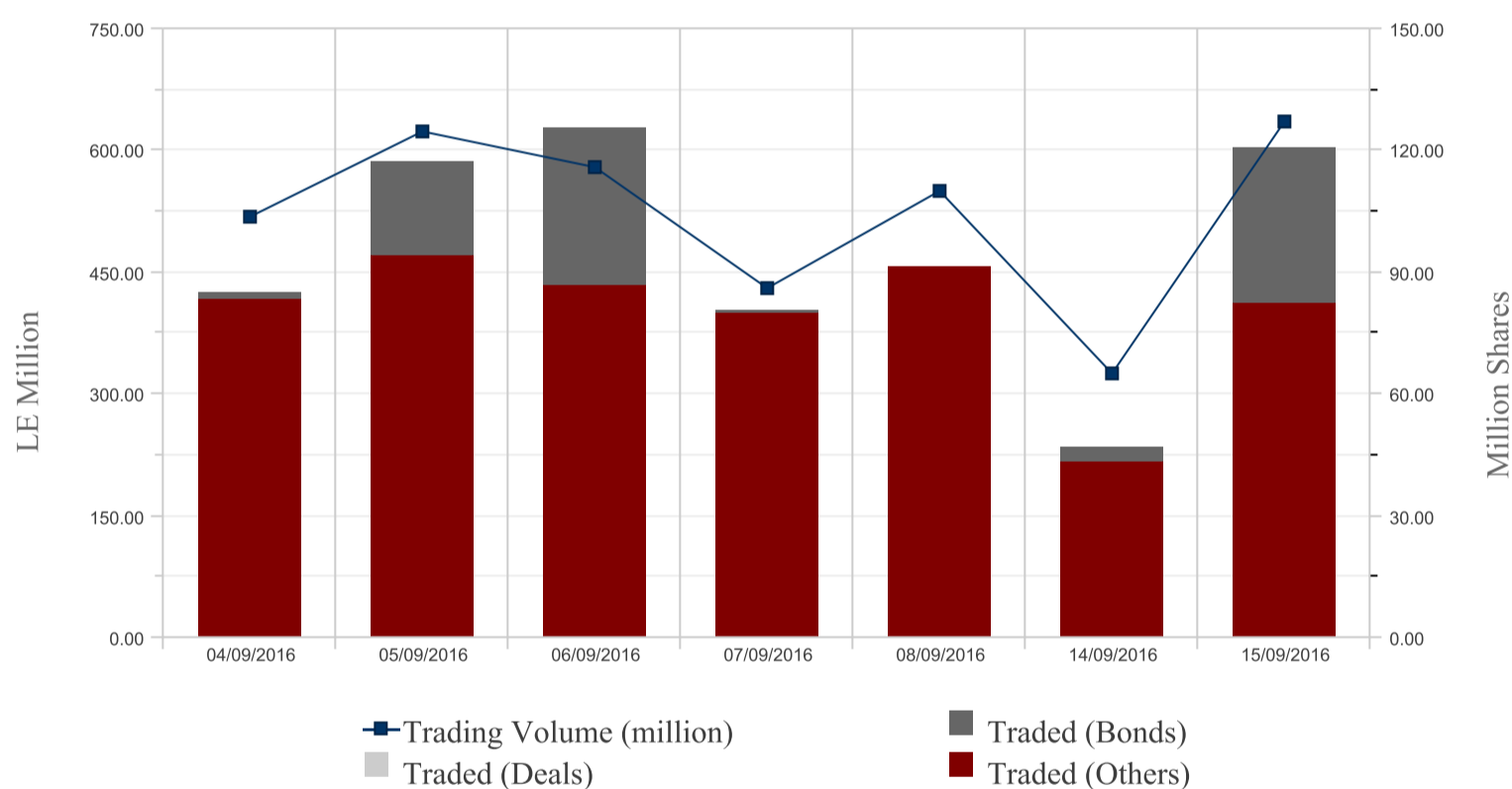
The total value traded recorded LE 0.8 billion, while the total volume traded reached 192 million securities executed over 25 thousand transactions this week.

For the last week, the total value traded recorded LE 2.5 billion, while the total volume traded reached 539 million securities executed over 74 thousand transactions.

Stocks trading accounted for 74.73% of the total value traded of the main market, while the remaining 25.27% were captured by bonds over the week.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	824.454	188.511	24.152
Nilex	2.838	2.363	0.456
OTC	12.234	1.145	0.168
Total	839.526	192.019	24.776

Trading Value & Volume during the Week Compared to the Previous Week

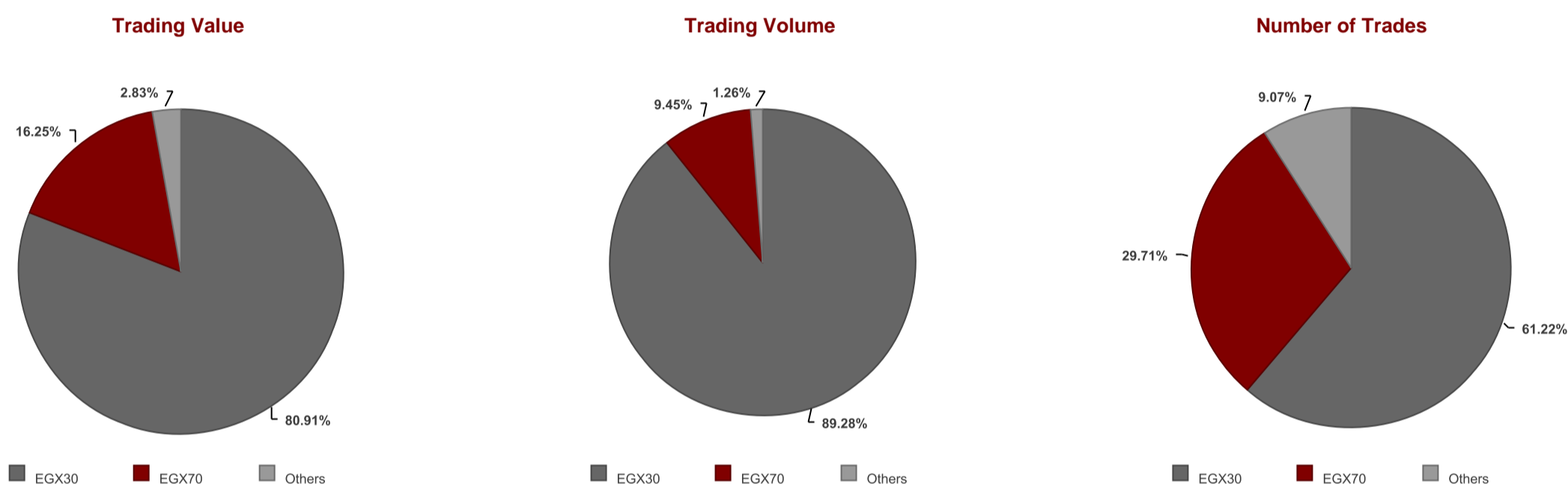


Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
04/09/2016	8.06		417.50	425.56	103.56
05/09/2016	113.04		472.54	585.58	124.54
06/09/2016	192.49		434.89	627.38	115.69
07/09/2016	0.88		401.26	402.14	85.90
08/09/2016			457.51	457.51	109.76
14/09/2016	18.58		217.15	235.73	64.87
15/09/2016	189.78		414.02	603.80	127.15

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	499	168	15
EGX 70	100	18	7
EGX100	599	186	22
EGX20 Capped	460	163	13
Nile Index	3	2	0
S&P / EGX ESG	472	122	14

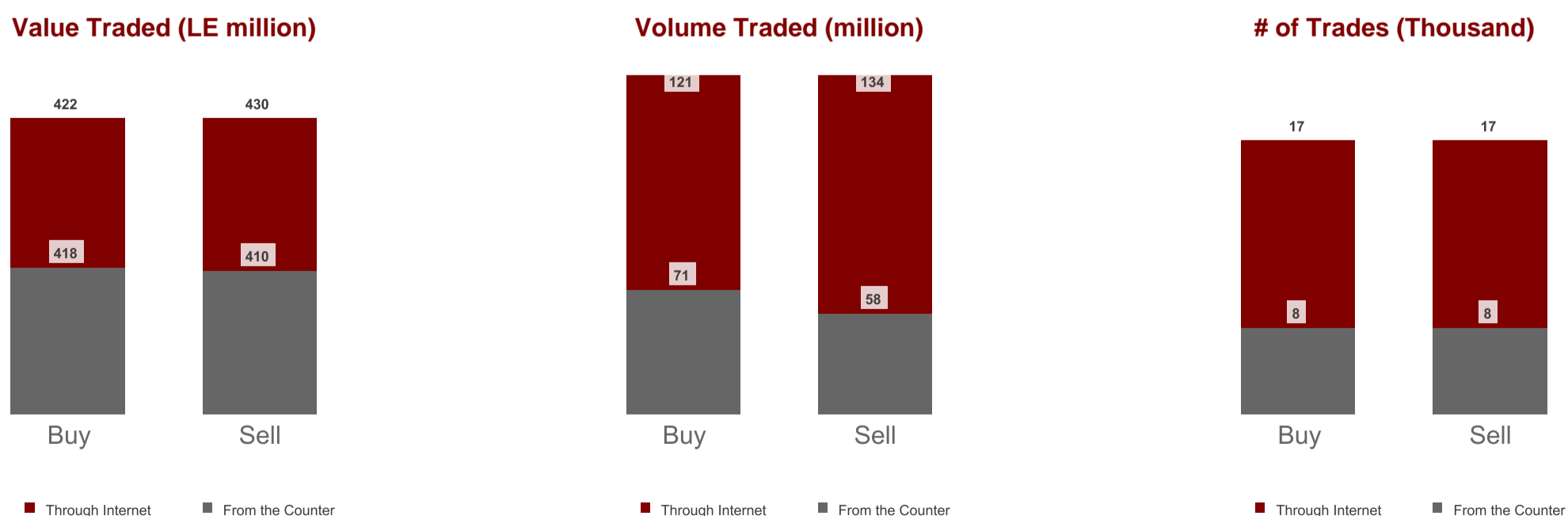
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	616.1	188.3	24.1
% of Total Listed Stocks	100	100	100

- Brokerage Firms Eligible for Online Trading

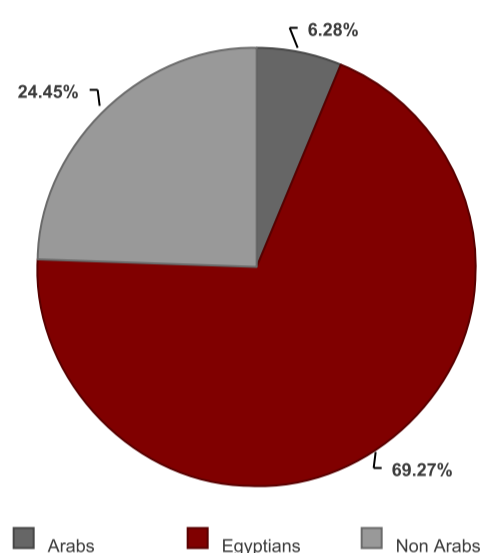


- Investors' Activity

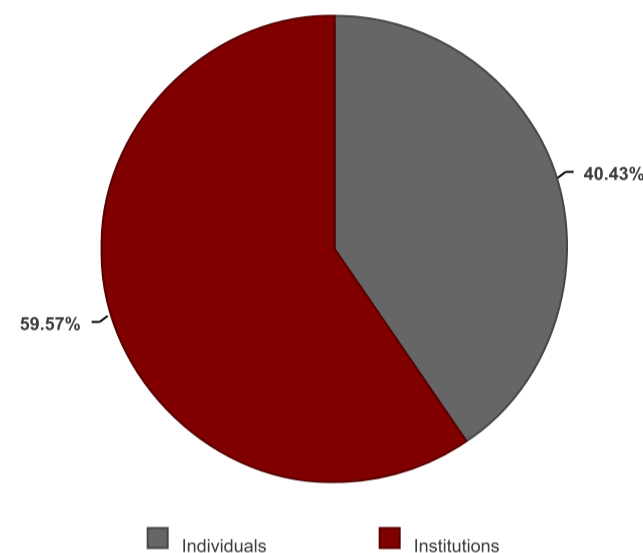
The Egyptians controlled 69.27% of the value traded during the week. Non-Arab foreign investors accounted for 24.45%, while Arab investors captured 6.28%, after excluding deals. Non-Arab foreign investors were net sellers, with a net equity of LE 39.43 million, and Arab investors were net buyers, with a net equity of LE 52.92 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 477.38 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 1,249.34 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

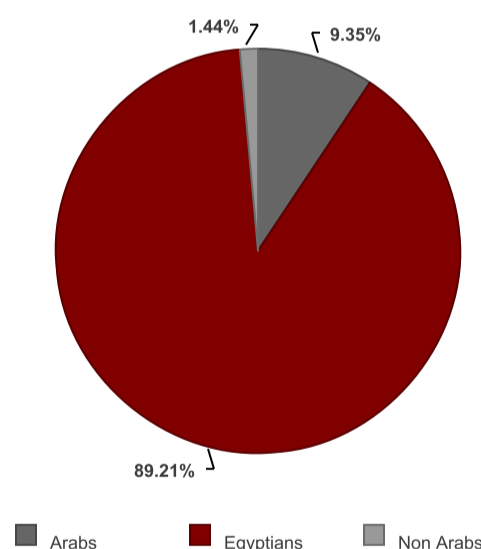


* After excluding deals

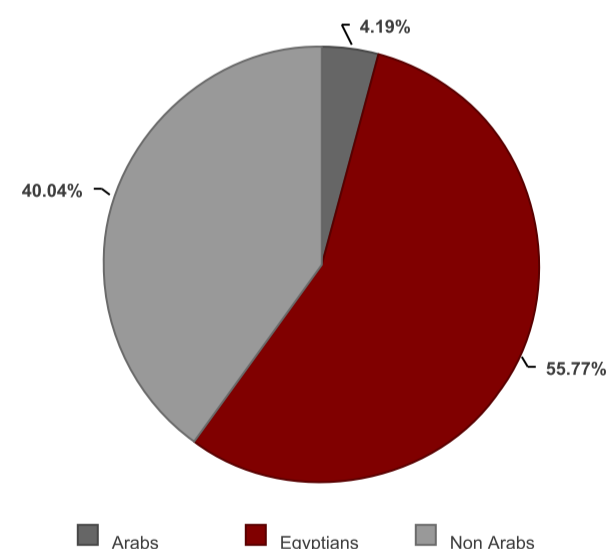
During this week, the institutions accounted for 59.57% of the value traded, while the remaining 40.43% were for the individuals.

The institutions were net sellers during this week, with a net equity of 78.21 million, after excluding deals.

Individuals' Activity in terms of Nationalities *

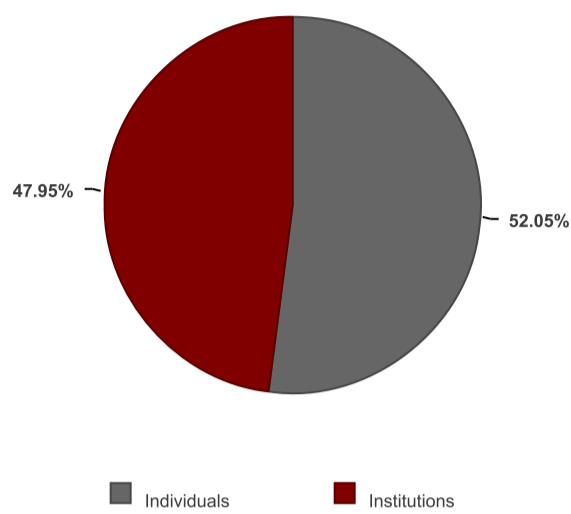


Institutions' Activity in terms of Nationalities *

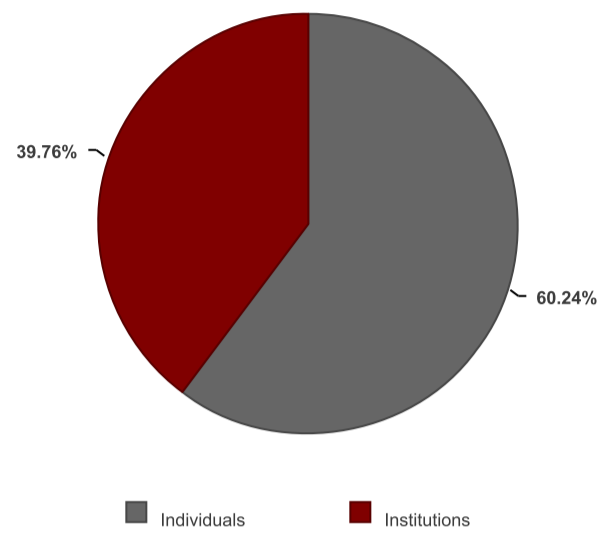


	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
	Buy	Sell	Sell	Buy	Sell	Buy
Institutions						
Banks	5,213,524	6,916,976			884,492	2,844,935
Companies	31,150,776	32,886,228	10,921,274	11,955,291	56,008,918	32,068,220
Funds	3,310,492	5,323,903			159,732,466	135,217,868
Portfolio	15,577,331	48,448,555		240,290		6,010,510
Others	92,113	215,263			549,900	
Total	55,344,237	93,790,925	10,921,274	12,195,581	217,175,776	176,141,534

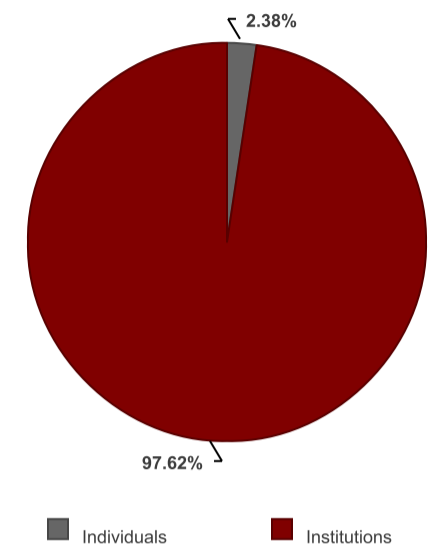
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Integrated Engineering Group S.A.E	1,337.6	404.6	98	18.0	0.30	-6.25%
Univert Food Industries	478.0	618.0	46	111.4	1.24	0.00%
The Egyptian Modern Education Systems	214.2	1,400.0	189	57.9	6.51	-0.46%
Barbary Investment Group (BIG)	158.6	78.6	25	14.8	0.49	-3.92%
International company For Medical Industries -ICMI	71.8	103.1	26	17.3	1.44	-1.37%
Al Moasher for Programming and Information Dissemination	39.3	14.2	6	3.6	0.36	0.00%
M.B Engineering	34.9	158.1	41	99.7	4.53	-1.74%
Egypt - South Africa for Communication	9.5	9.1	6	31.0	0.97	0.00%
MISR INTERCONTINENTAL FOR GRANITE & MARBLE (EGY-STON)	6.1	30.6	3	43.3	5.00	0.00%
Al Bader Plastic	5.0	3.1	1	4.7	0.62	0.00%
International Dry Ice Company- Difco 2	4.1	13.5	8	23.0	3.28	-4.93%
International Company For Fertilizers & Chemicals	2.8	4.0	2	21.3	1.42	0.00%
Al Fanar Contracting Construction Trade Import And Export Co	1.0	0.9	2	7.3	0.91	0.00%
Genial Tours	0.1	0.2	1	9.3	3.11	0.00%
Pharaoh tech for control and communication systems	0.0	0.0	2	15.8	15.81	0.00%
Totals	2,363.0	2,837.8	456			

* Close price at the end of the week (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	40.3	22.2	0.6	0.55
Amer Group Holding	27.5	8.0	0.3	0.29
Porto Group	21.3	5.7	0.3	0.27
Palm Hills Development Company	12.9	31.5	2.5	2.43
Global Telecom Holding	12.1	49.1	4.1	4.03
Citadel Capital - Common Shares	11.1	10.8	1.0	0.96
T M G Holding	8.2	44.8	5.7	5.41
Emaar Misr for Development	7.2	16.7	2.4	2.30
Egyptian Financial Group-Hermes Holding Company	7.2	87.8	12.4	12.18
Juhayna Food Industries	4.5	19.7	4.6	4.32

* Close price at the end of the previous week (LE)

** Close price at the end of the week (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 413 billion at the end of this week, representing a decrease of 2% over the week, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	412.708	420.363	-1.8%
- EGX 30 Market Cap.	218.049	223.298	-2.4%
- EGX 70 Market Cap.	67.669	68.161	-0.7%
- EGX 100 Market Cap.	285.718	291.459	-2.0%
NILEX Market Cap.	1.272	1.277	-0.4%

4. Bonds

Over the week, the total bonds' traded value amounted to LE 208 million, with a total trading volume of 207 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	208.356	206.77
Government Bonds Total		208.356	206.77
Totals		208.356	206.77

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