

Monthly Report



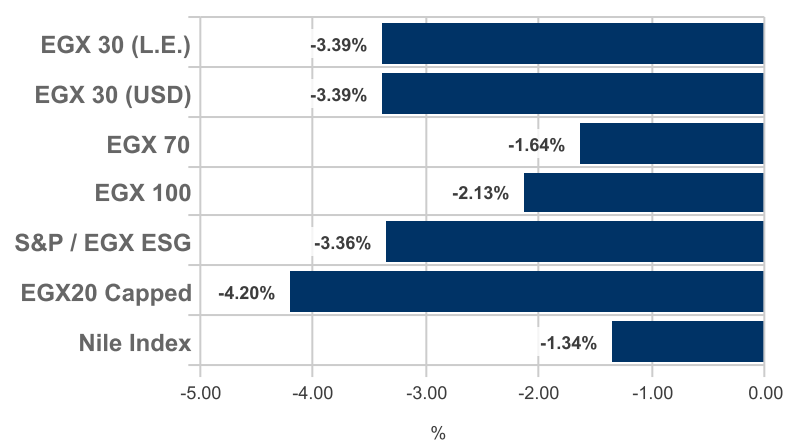
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01/09/2016 - 30/09/2016

1. Market Performance

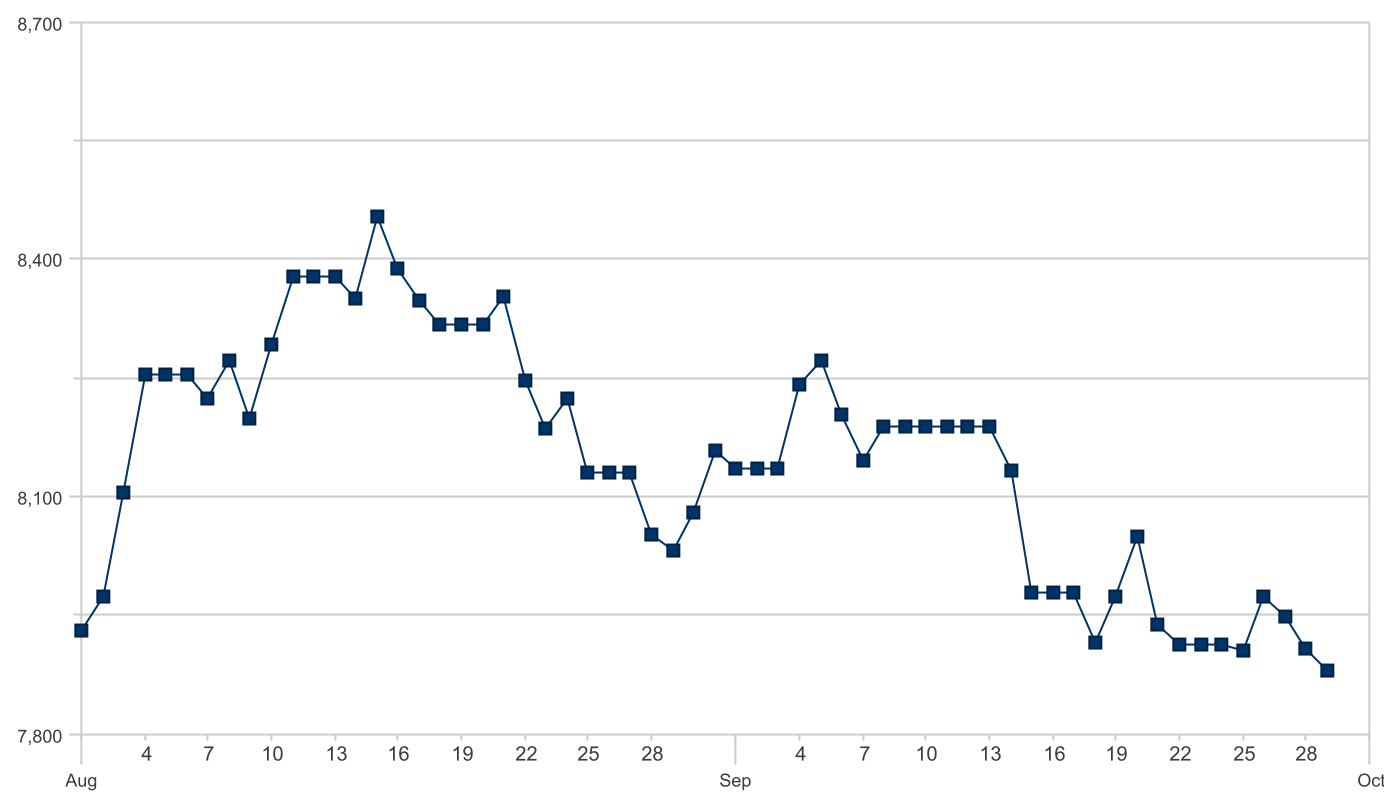
- Market Indices Performance

EGX 30 index closed at 7,881 points, recording a decrease of 3.39%. EGX70 index posted 1.64% loss, while EGX 100 index declined by 2.13% and concluded the month at 352 points and 790 points, respectively.

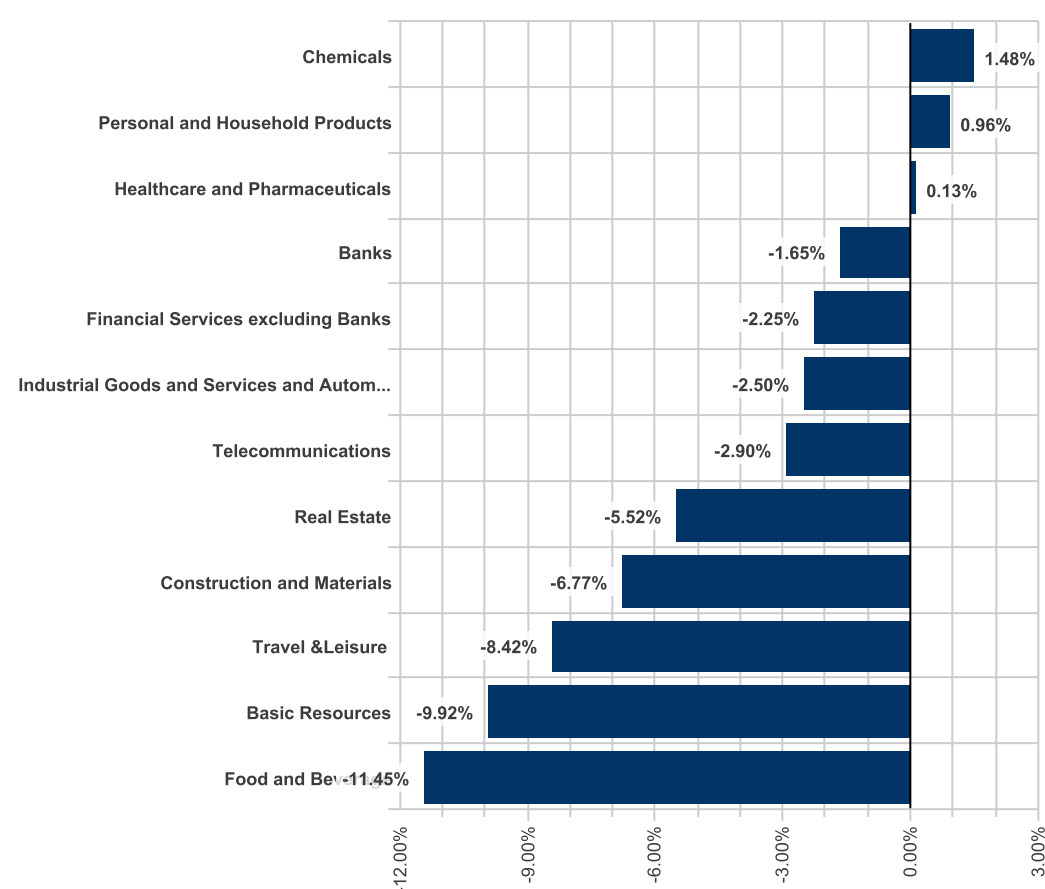


| | Open | High | Low | Close | % Change |
|---------------|----------|----------|----------|----------|----------|
| EGX30 (L.E.) | 8,158.04 | 8,314.58 | 7,872.66 | 7,881.11 | -3.39% |
| EGX30 (USD) | 3,153.57 | 3,214.09 | 3,043.26 | 3,046.52 | -3.39% |
| EGX70 | 357.47 | 360.74 | 343.96 | 351.62 | -1.64% |
| EGX100 | 807.49 | 823.87 | 778.47 | 790.26 | -2.13% |
| S&P / EGX ESG | 1,092.27 | 1,111.15 | 1,044.97 | 1,055.59 | -3.36% |
| EGX20 Capped | 8,256.87 | 8,396.25 | 7,903.05 | 7,909.82 | -4.20% |
| Nile Index | 655.85 | 670.12 | 646.27 | 647.06 | -1.34% |

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

| Sector | Trading Volume (million shares) | Trading Value (LE million) | P/E | Average DY% |
|---|---------------------------------|----------------------------|-------|-------------|
| Real Estate | 564.3 | 1,547.4 | 18.82 | 4.96 |
| Telecommunications | 477.6 | 907.4 | 5.07 | 8.43 |
| Financial Services excluding Banks | 436.5 | 1,301.9 | 18.72 | 37.36 |
| Food and Beverage | 148.1 | 835.6 | 15.39 | 8.12 |
| Personal and Household Products | 70.2 | 343.2 | 10.11 | 5.65 |
| Travel & Leisure | 66.3 | 149.5 | 7.58 | 10.73 |
| Construction and Materials | 56.0 | 218.1 | 12.89 | 6.56 |
| Basic Resources | 40.6 | 288.8 | 13.68 | 12.31 |
| Industrial Goods and Services and Automobiles | 30.8 | 139.7 | 12.15 | 5.50 |
| Chemicals | 25.1 | 192.6 | 10.32 | 12.33 |
| Banks | 21.7 | 849.0 | 5.04 | 7.60 |
| Healthcare and Pharmaceuticals | 13.6 | 76.3 | 12.83 | 22.01 |

2. Trading Aggregates

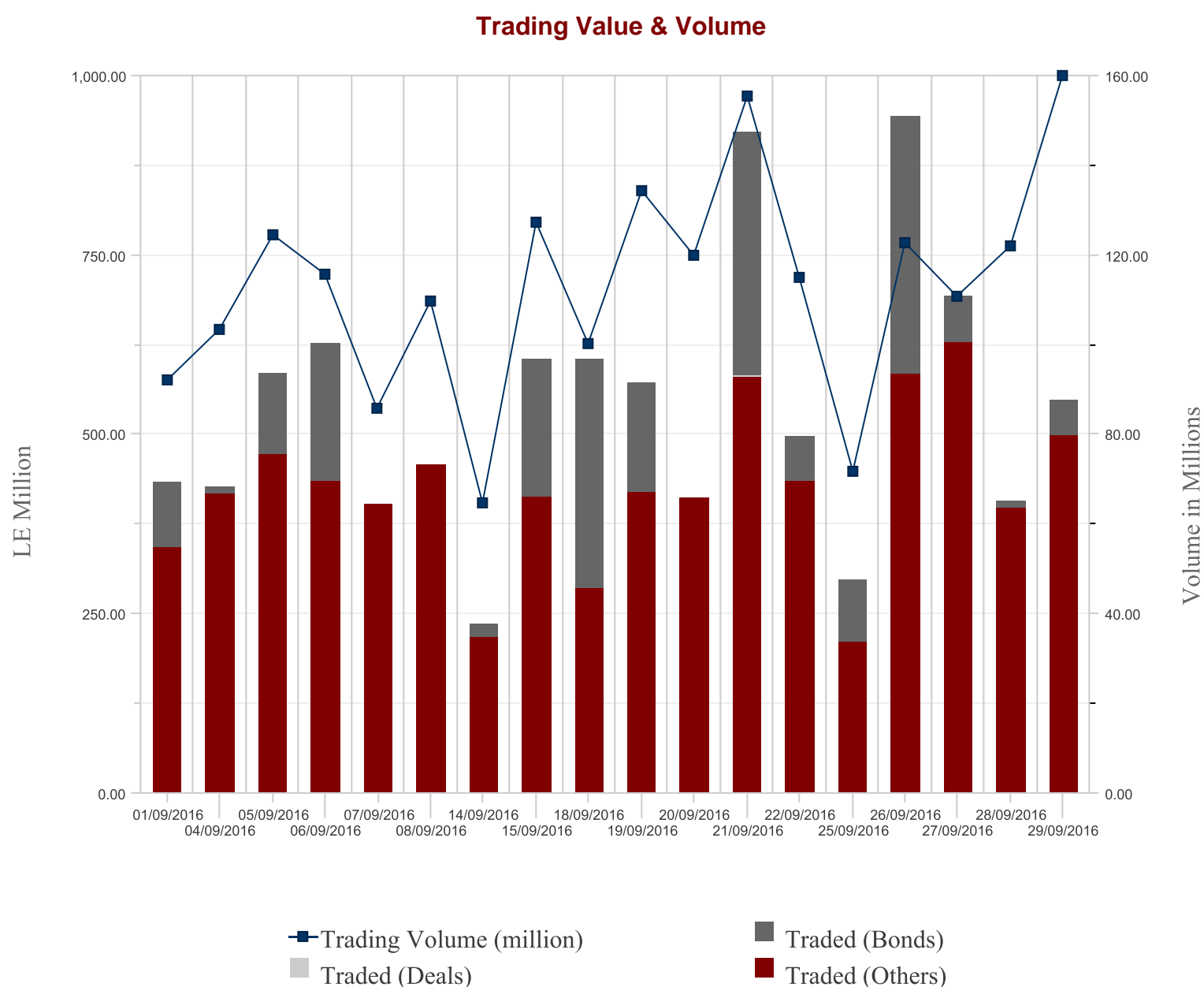
- Total Market

The total value traded recorded LE 9.7 billion, while the total volume traded reached 2,036 million securities executed over 248 thousand transactions this month.

For the last month, the total value traded recorded LE 20.8 billion, while the total volume traded reached 5,740 million securities executed over 477 thousand transactions.

Stocks trading accounted for 77.79% of the total value traded of the main market, while the remaining 22.21% were captured by bonds over the month.

| Markets | Trading Value (LE million) | Trading Volume (million) | # of Trades (thousand) |
|--------------|----------------------------|--------------------------|------------------------|
| Main Market | 9,235.326 | 1,966.515 | 239.147 |
| Nilex | 61.228 | 38.631 | 7.415 |
| OTC | 359.929 | 30.245 | 1.735 |
| ETF | 5.306 | 0.597 | 0.073 |
| Total | 9,661.788 | 2,035.989 | 248.370 |



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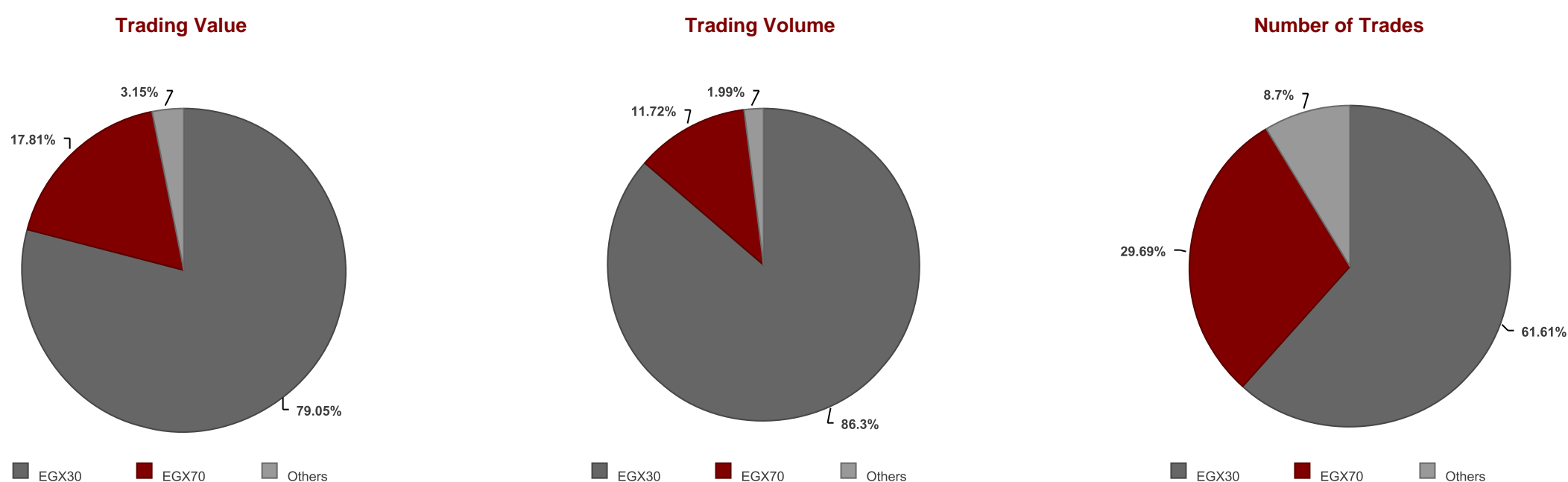
Trading Value & Volume

| Date | Traded (Bonds) | Traded (Deals) | Traded (Others) | Total Value (LE million) | Trading Volume (million) |
|------------|----------------|----------------|-----------------|--------------------------|--------------------------|
| 01/09/2016 | 90.33 | | 342.53 | 432.87 | 92.06 |
| 04/09/2016 | 8.06 | | 417.50 | 425.56 | 103.56 |
| 05/09/2016 | 113.04 | | 472.54 | 585.58 | 124.54 |
| 06/09/2016 | 192.49 | | 434.89 | 627.38 | 115.69 |
| 07/09/2016 | 0.88 | | 401.26 | 402.14 | 85.90 |
| 08/09/2016 | | | 457.51 | 457.51 | 109.76 |
| 14/09/2016 | 18.58 | | 217.15 | 235.73 | 64.87 |
| 15/09/2016 | 189.78 | | 414.02 | 603.80 | 127.15 |
| 18/09/2016 | 317.88 | | 285.77 | 603.66 | 100.28 |
| 19/09/2016 | 152.17 | | 418.76 | 570.92 | 134.21 |
| 20/09/2016 | 0.48 | | 410.79 | 411.27 | 120.08 |
| 21/09/2016 | 339.45 | 0.66 | 581.05 | 921.17 | 155.36 |
| 22/09/2016 | 61.86 | | 435.71 | 497.57 | 115.00 |
| 25/09/2016 | 85.19 | | 210.83 | 296.02 | 71.84 |
| 26/09/2016 | 358.21 | | 584.74 | 942.94 | 122.69 |
| 27/09/2016 | 64.06 | | 629.23 | 693.29 | 110.94 |
| 28/09/2016 | 10.38 | | 396.77 | 407.15 | 122.17 |
| 29/09/2016 | 47.97 | | 499.26 | 547.23 | 159.91 |

- EGX Indices Trading Data

| | Trading Value (LE million) | Trading Volume (million) | # of Trades (thousand) |
|---------------|----------------------------|--------------------------|------------------------|
| EGX 30 | 5,679 | 1,695 | 147 |
| EGX 70 | 1,279 | 230 | 71 |
| EGX100 | 6,958 | 1,925 | 218 |
| EGX20 Capped | 4,847 | 1,538 | 121 |
| Nile Index | 61 | 39 | 7 |
| S&P / EGX ESG | 5,177 | 1,194 | 130 |

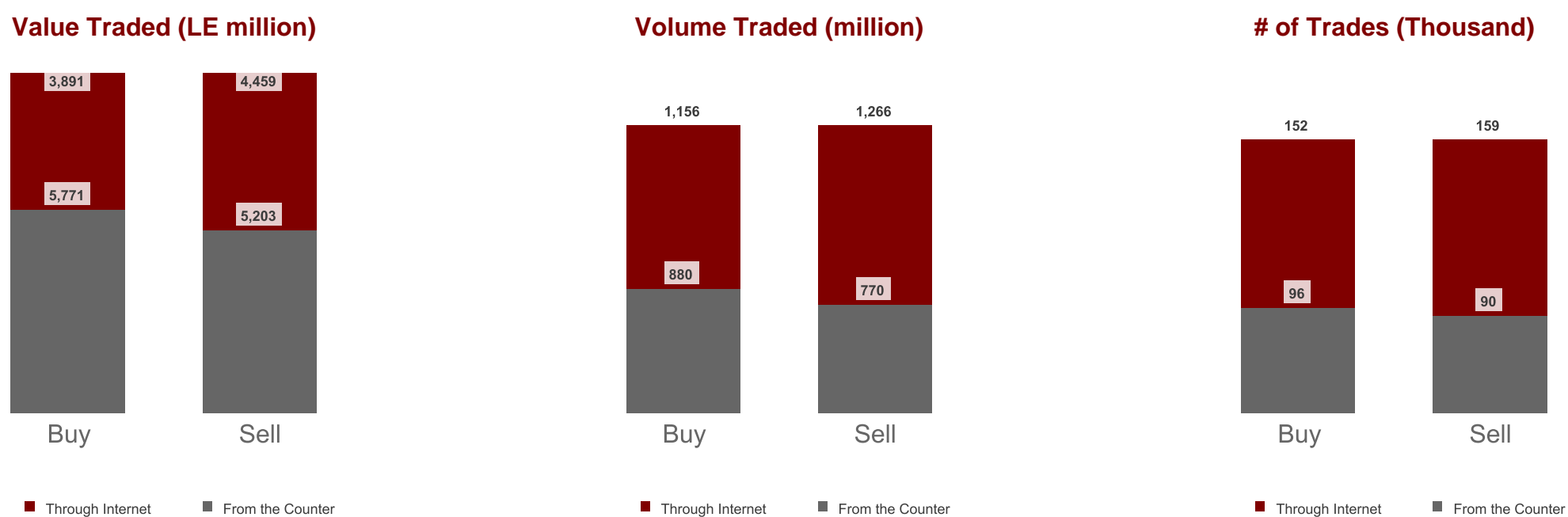
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

| | Trading Value (LE million) | Trading Volume (million) | # of Trades (thousand) |
|---------------------------------------|----------------------------|--------------------------|------------------------|
| Companies Traded with no Price Limits | 7,183.9 | 1,964.4 | 239.1 |
| % of Total Listed Stocks | 100 | 100 | 100 |

- Brokerage Firms Eligible for Online Trading

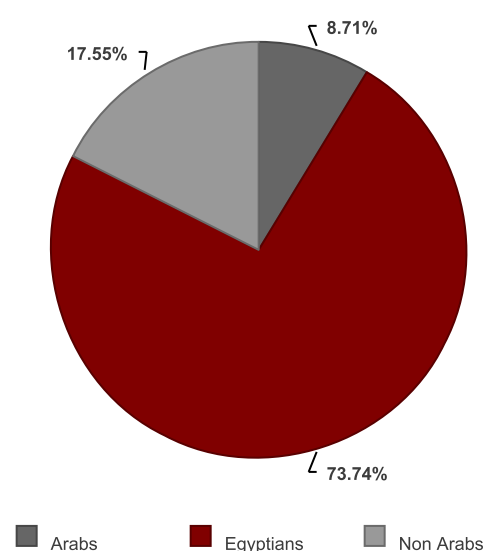


- Investors' Activity

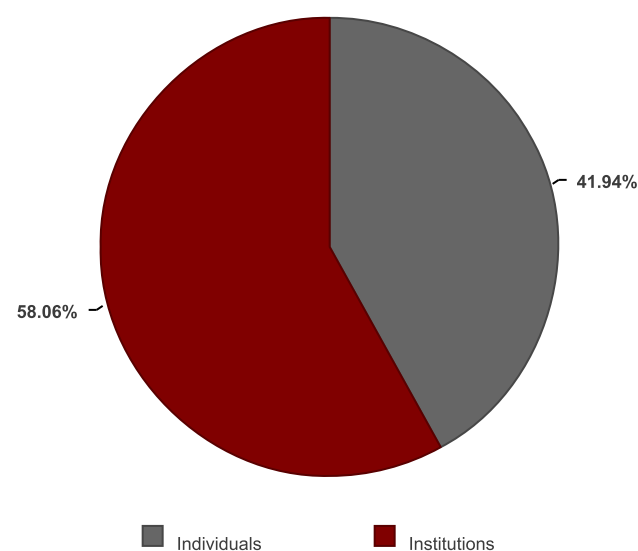
The Egyptians controlled 73.74% of the value traded during the month. Non-Arab foreign investors accounted for 17.55%, while Arab investors captured 8.71%, after excluding deals. Non-Arab foreign investors were net sellers, with a net equity of LE 15.26 million, and Arab investors were net buyers, with a net equity of LE 350.50 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 393.94 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 1,513.29 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

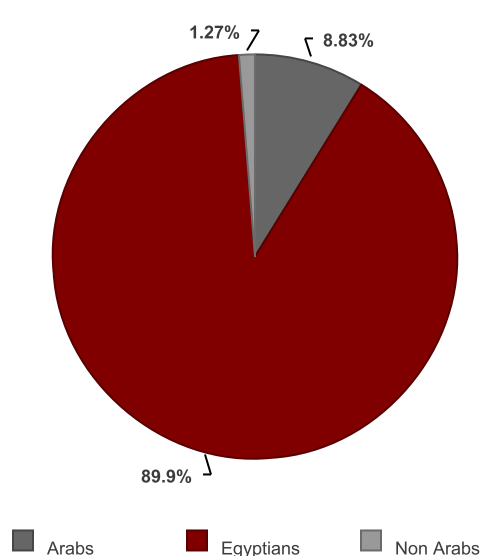


* After excluding deals

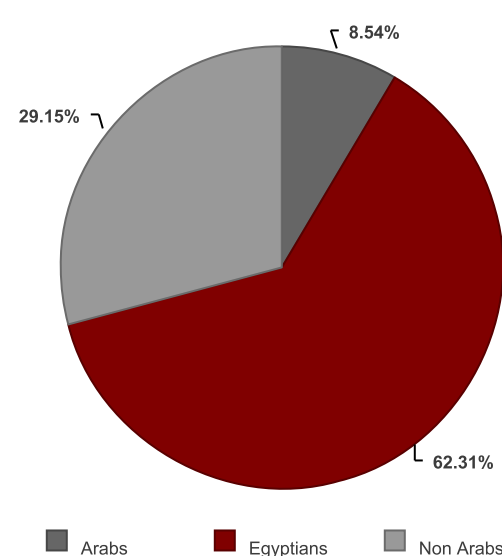
During this month, the institutions accounted for 58.06% of the value traded, while the remaining 41.94% were for the individuals.

The institutions were net sellers during this month, with a net equity of 306.36 million, after excluding deals.

Individuals' Activity in terms of Nationalities *



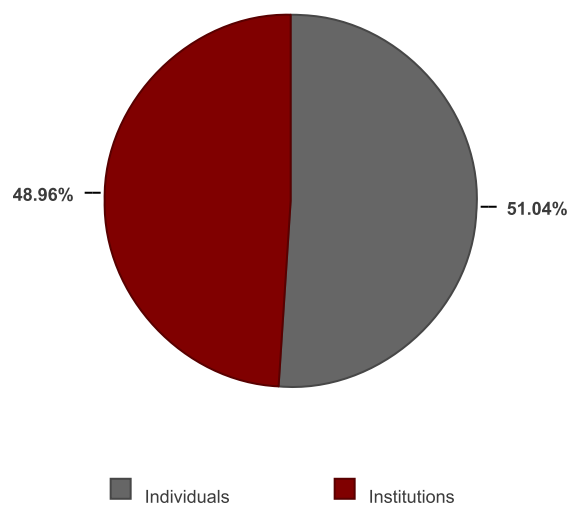
Institutions' Activity in terms of Nationalities *



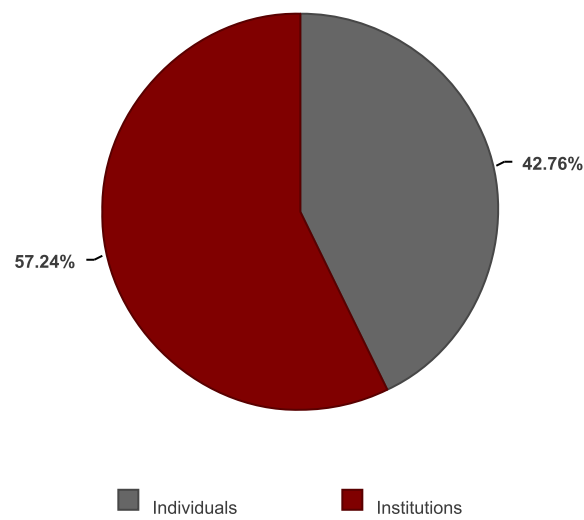
| | EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex) | | | | | |
|--------------|---|----------------------|--------------------|--------------------|----------------------|----------------------|
| | Egyptians | | Arabs | | Non Arabs | |
| Institutions | Buy | Sell | Sell | Buy | Sell | Buy |
| Banks | 76,355,866 | 170,370,223 | 12,792,182 | 2,732,091 | 33,542,885 | 27,810,277 |
| Companies | 585,126,639 | 696,375,204 | 186,181,933 | 375,918,267 | 253,766,592 | 781,483,387 |
| Funds | 54,103,743 | 169,387,188 | 41,325,980 | 6,941,175 | 1,253,007,881 | 728,340,006 |
| Portfolio | 328,427,180 | 495,942,052 | 28,442,498 | 587,569 | 1,779,388 | 9,908,529 |
| Others | 10,710,690 | 13,173,026 | 77,141,741 | 165,331,749 | 31,663,688 | 4,713,292 |
| Total | 1,054,724,119 | 1,545,247,694 | 345,884,333 | 551,510,850 | 1,573,760,434 | 1,552,255,492 |

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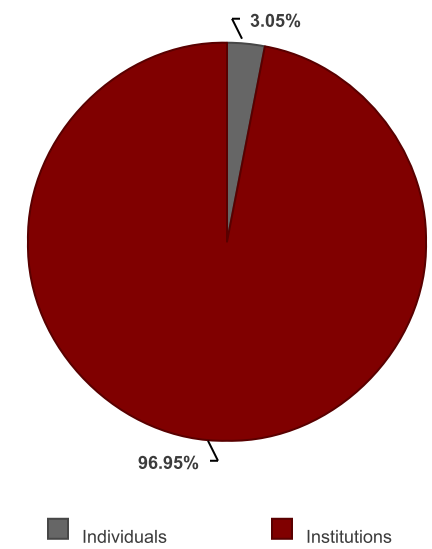
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

| Shares | Trading Volume (Thousand shares) | Trading Value (LE Thousand) | # of Trades | Market Cap (LE Million) | Close Price (LE)* | % Change |
|--|----------------------------------|-----------------------------|--------------|-------------------------|-------------------|----------|
| Integrated Engineering Group S.A.E | 15,369.6 | 4,785.8 | 958 | 18.6 | 0.31 | -6.06% |
| Egypt - South Africa for Communication | 7,579.9 | 7,416.8 | 359 | 31.0 | 0.97 | -1.02% |
| Univert Food Industries | 5,388.6 | 6,925.4 | 970 | 111.4 | 1.24 | 11.71% |
| The Egyptian Modern Education Systems | 5,115.9 | 33,687.0 | 3,246 | 57.6 | 6.48 | -3.71% |
| International company For Medical Industries -ICMI | 1,932.1 | 2,864.1 | 538 | 18.1 | 1.51 | -0.66% |
| Barbary Investment Group (BIG) | 964.3 | 479.3 | 176 | 14.5 | 0.48 | -7.69% |
| M.B Engineering | 631.3 | 2,815.5 | 568 | 93.7 | 4.26 | -5.75% |
| Al Moasher for Programming and Information Dissemination | 399.8 | 139.6 | 81 | 3.3 | 0.33 | -10.81% |
| Arab Development & Real Estate Investment | 312.5 | 654.2 | 55 | 120.1 | 2.03 | -9.37% |
| Al Bader Plastic | 259.1 | 156.7 | 87 | 4.6 | 0.60 | -6.25% |
| International Company For Fertilizers & Chemicals | 220.6 | 297.3 | 92 | 19.2 | 1.28 | -6.57% |
| Genial Tours | 168.9 | 527.4 | 103 | 9.2 | 3.05 | -0.65% |
| Al Fanar Contracting Construction Trade Import And Export Co | 139.1 | 121.6 | 46 | 6.6 | 0.82 | -8.89% |
| Port Saied for Agricultural Development and Construction | 48.0 | 39.8 | 11 | 3.2 | 0.81 | -5.81% |
| International Dry Ice Company- Difco 2 | 47.7 | 157.8 | 63 | 23.3 | 3.33 | 9.54% |
| Brothers Solidarity For Real Estate Investment&Food Security | 16.2 | 25.4 | 18 | 6.6 | 1.64 | 2.50% |
| International Business Corporation For Trading and Agencies | 14.6 | 39.9 | 16 | 12.9 | 2.65 | -8.62% |
| MISR INTERCONTINENTAL FOR GRANITE & MARBLE (EGY-STON) | 13.1 | 65.3 | 9 | 43.3 | 5.00 | -0.20% |
| First Investment Company And Real Estate Development | 8.8 | 23.8 | 4 | 13.8 | 2.75 | 4.56% |
| UTOPIA | 1.0 | 4.7 | 5 | 14.4 | 4.81 | 0.00% |
| Pharaoh tech for control and communication systems | 0.0 | 0.2 | 10 | 15.8 | 15.81 | 0.00% |
| Totals | 38,631.1 | 61,227.5 | 7,415 | | | |

* Close price at the end of the month (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

| Shares | Trading Volume (Million shares) | Trading Value (LE million) | Open Price (LE)* | Close Price (LE)** |
|---|---------------------------------|----------------------------|------------------|--------------------|
| Orascom Telecom Media And Technology Holding | 331.2 | 181.2 | 0.6 | 0.54 |
| Palm Hills Development Company | 215.5 | 522.4 | 2.5 | 2.36 |
| Citadel Capital - Common Shares | 176.7 | 162.9 | 1.0 | 0.84 |
| Porto Group | 149.3 | 39.2 | 0.3 | 0.26 |
| Amer Group Holding | 143.8 | 41.1 | 0.3 | 0.27 |
| Global Telecom Holding | 124.8 | 518.3 | 4.1 | 4.19 |
| Emaar Misr for Development | 78.2 | 181.9 | 2.4 | 2.24 |
| T M G Holding | 73.3 | 401.6 | 5.7 | 5.40 |
| Arabian Food Industries DOMTY | 57.0 | 368.2 | 7.4 | 6.09 |
| Egyptian Financial Group-Hermes Holding Company | 56.3 | 701.2 | 12.5 | 12.47 |

* Close price at the end of the previous month (LE)

** Close price at the end of the month (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 405 billion at the end of this month, representing a decrease of 2.02% over the month, as depicted in the table below.

| In LE Billion | Close | Open | % Change |
|---------------------------------|---------|---------|----------|
| Total Listed Stocks Market Cap. | 404.845 | 413.192 | -2.0% |
| - EGX 30 Market Cap. | 214.379 | 222.809 | -3.8% |
| - EGX 70 Market Cap. | 66.821 | 68.416 | -2.3% |
| - EGX 100 Market Cap. | 281.200 | 291.226 | -3.4% |
| NILEX Market Cap. | 1.248 | 1.263 | -1.2% |

4. Bonds

Over the month, the total bonds' traded value amounted to LE 2,051 million, with a total trading volume of 1,990 thousand bonds, as depicted in the following table.

| | | Trading Value (LE million) | Trading Volume (thousand) |
|-------------------------------|----------------|----------------------------|---------------------------|
| Government Bonds | Treasury Bonds | 2,050.803 | 1,990.09 |
| Government Bonds Total | | 2,050.803 | 1,990.09 |
| Totals | | 2,050.803 | 1,990.09 |

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