

Monthly Report



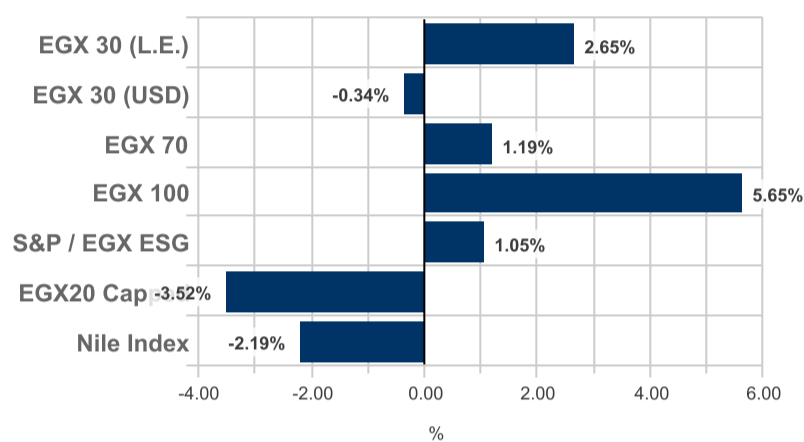
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01/01/2017 - 31/01/2017

1. Market Performance

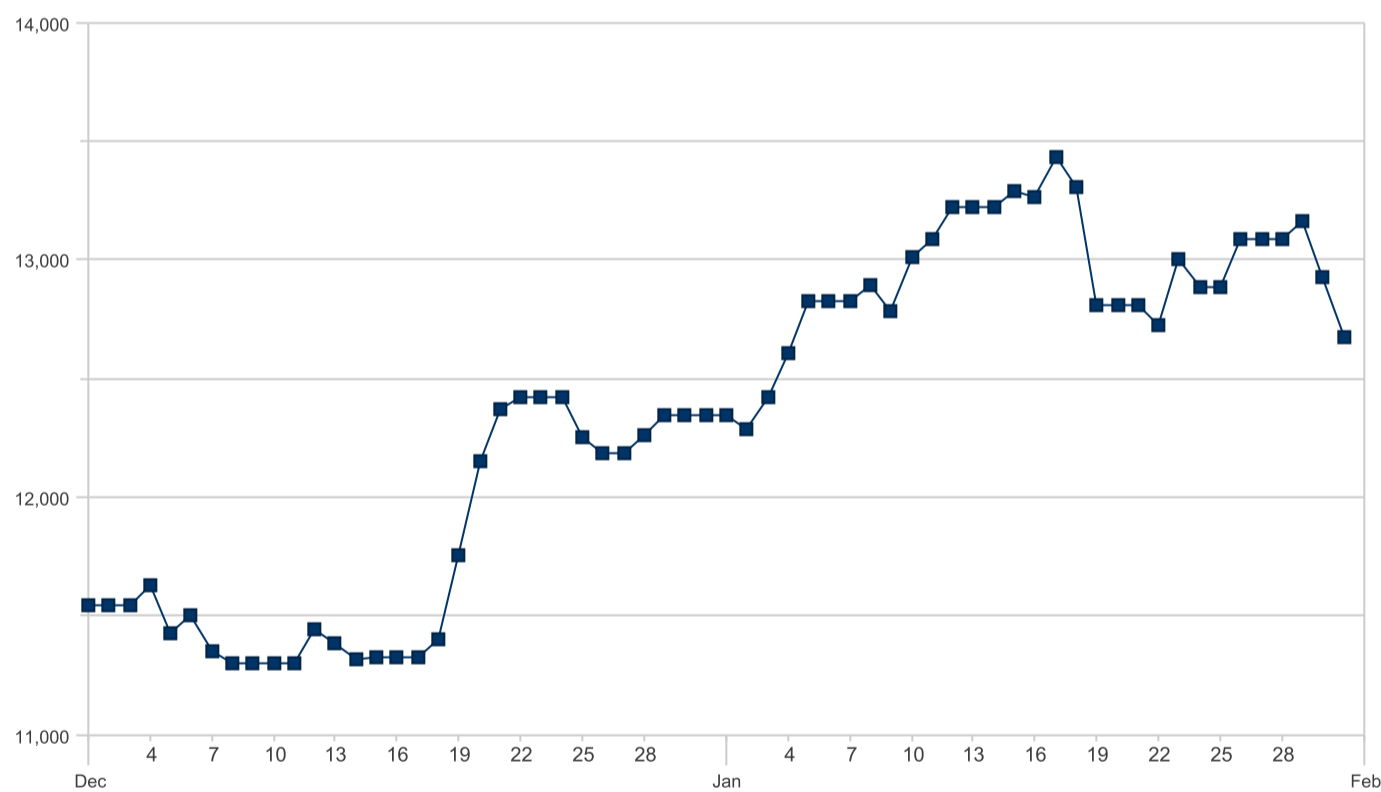
- Market Indices Performance

EGX 30 index closed at 12,672 points, recording an increase of 2.65%. EGX70 index posted 1.19% gains, while EGX 100 index rose by 5.65% and concluded the month at 469 points and 1,158 points, respectively.

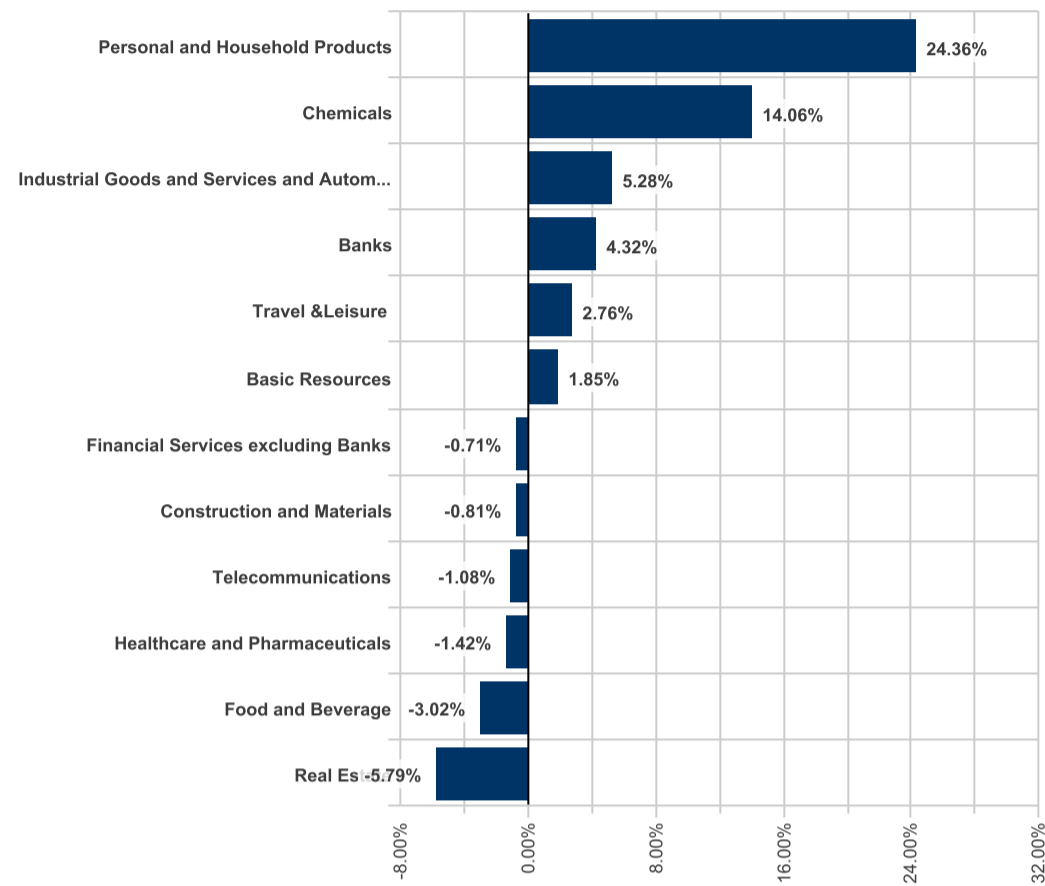


	Open	High	Low	Close	% Change
EGX30 (L.E.)	12,344.89	13,544.42	12,290.60	12,672.49	2.65%
EGX30 (USD)	2,293.74	2,441.82	2,278.08	2,285.99	-0.34%
EGX70	463.44	483.65	458.83	468.95	1.19%
EGX100	1,096.00	1,189.10	1,094.07	1,157.90	5.65%
S&P / EGX ESG	1,694.26	1,860.99	1,696.29	1,712.06	1.05%
EGX20 Capped	12,336.25	13,513.72	11,902.61	11,902.61	-3.52%
Nile Index	663.39	686.54	648.86	648.86	-2.19%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Financial Services excluding Banks	3,500.7	8,004.0	14.08	18.01
Real Estate	2,437.7	8,029.6	21.01	4.93
Telecommunications	2,099.0	3,884.2	7.00	6.10
Travel & Leisure	397.6	618.4	10.39	8.12
Construction and Materials	307.3	940.1	10.02	6.13
Industrial Goods and Services and Automobiles	282.6	1,164.9	13.61	8.57
Personal and Household Products	264.7	1,662.6	16.28	5.69
Food and Beverage	137.9	1,129.8	19.96	7.63
Basic Resources	118.3	1,904.5	14.42	6.30
Chemicals	85.8	781.2	12.81	8.26
Banks	79.7	2,394.9	8.03	4.00
Healthcare and Pharmaceuticals	29.6	156.8	15.95	6.32

2. Trading Aggregates

- Total Market

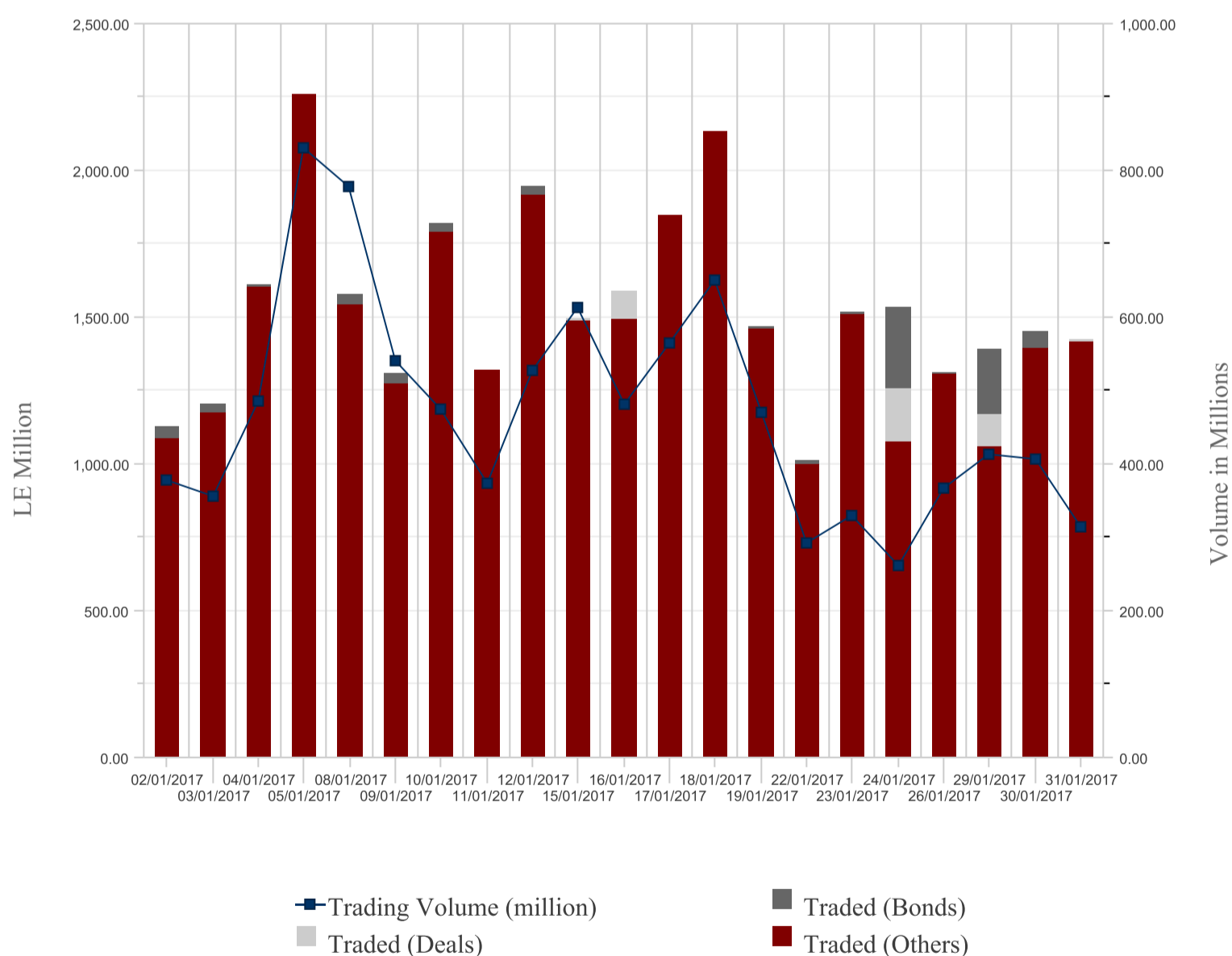
The total value traded recorded LE 32.3 billion, while the total volume traded reached 9,913 million securities executed over 761 thousand transactions this month.

For the last month, the total value traded recorded LE 38.0 billion, while the total volume traded reached 9,633 million securities executed over 734 thousand transactions.

Stocks trading accounted for 97.61% of the total value traded of the main market, while the remaining 2.39% were captured by bonds over the month.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	31,694.889	9,774.303	744.523
Nilex	103.826	74.359	11.535
OTC	524.113	63.552	4.409
ETF	4.858	0.347	0.051
Total	32,327.685	9,912.560	760.518

Trading Value & Volume



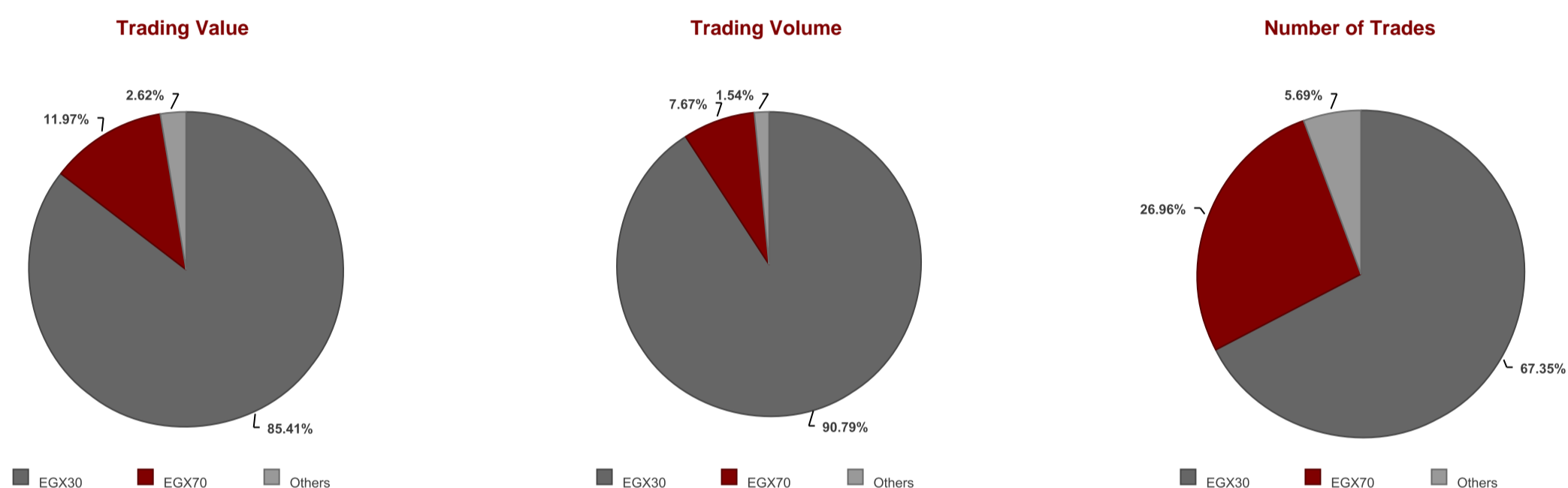
Trading Value & Volume

Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
02/01/2017	39.04		1,089.29	1,128.33	378.27
03/01/2017	27.42		1,175.67	1,203.08	356.59
04/01/2017	2.08		1,607.10	1,609.18	485.11
05/01/2017			2,255.56	2,255.56	830.20
08/01/2017	31.97		1,543.01	1,574.98	778.75
09/01/2017	29.54		1,275.45	1,304.99	541.57
10/01/2017	27.57		1,791.17	1,818.75	474.83
11/01/2017			1,317.65	1,317.65	373.49
12/01/2017	26.34		1,917.67	1,944.01	527.47
15/01/2017		8.85	1,487.77	1,496.62	613.92
16/01/2017		93.82	1,496.04	1,589.86	481.50
17/01/2017			1,847.09	1,847.09	565.34
18/01/2017			2,132.62	2,132.62	651.23
19/01/2017	5.30		1,461.28	1,466.58	471.27
22/01/2017	9.54		1,002.75	1,012.29	291.30
23/01/2017	4.41		1,512.15	1,516.56	329.33
24/01/2017	273.19	183.63	1,076.61	1,533.43	262.43
26/01/2017	6.49		1,306.73	1,313.22	366.59
29/01/2017	221.96	108.51	1,060.86	1,391.33	412.85
30/01/2017	53.93		1,394.85	1,448.78	407.19
31/01/2017		3.93	1,418.85	1,422.78	313.31

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	26,423	8,873	501
EGX 70	3,702	750	201
EGX100	30,125	9,623	702
EGX20 Capped	22,535	8,104	404
Nile Index	94	40	10
S&P / EGX ESG	21,039	6,010	363

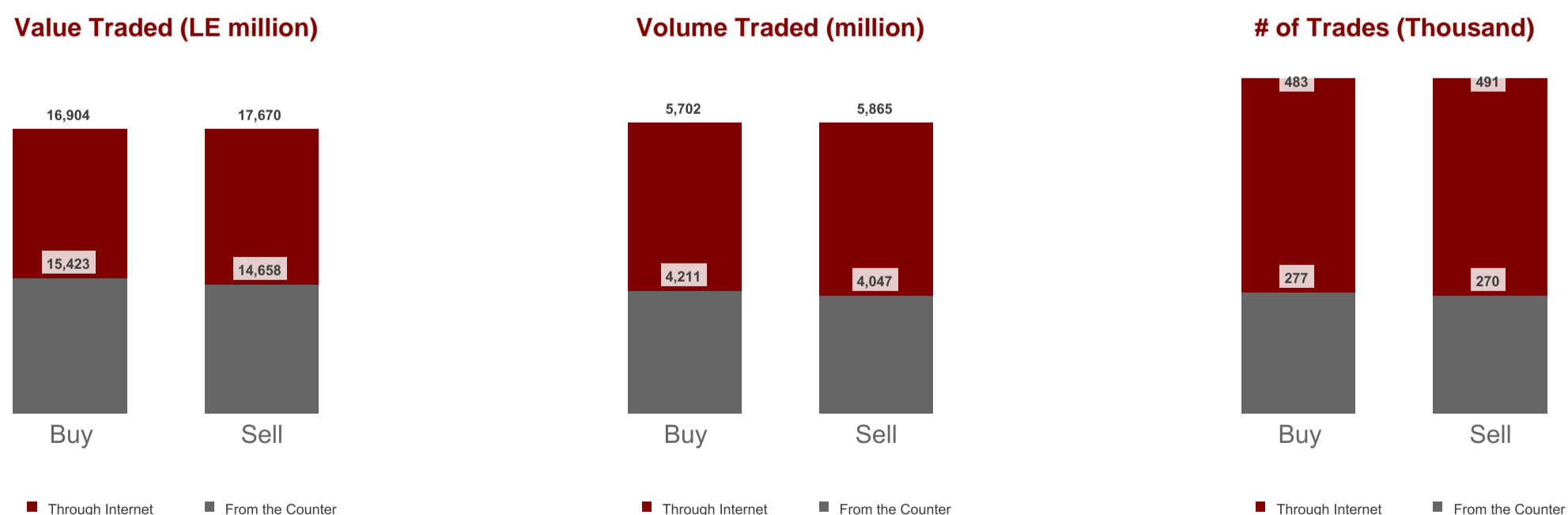
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	30,537.4	9,746.5	743.9
% of Total Listed Stocks	98.7	99.7	99.9

- Brokerage Firms Eligible for Online Trading

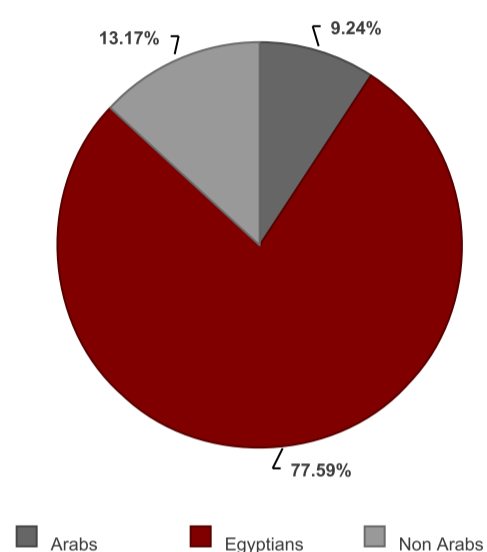


- Investors' Activity

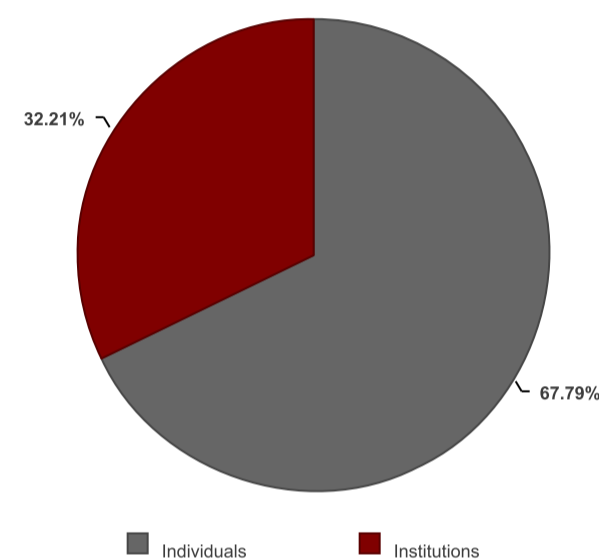
The Egyptians controlled 77.59% of the value traded during the month. Non-Arab foreign investors accounted for 13.17%, while Arab investors captured 9.24%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 1,693.89 million, and Arab investors were net buyers, with a net equity of LE 92.57 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 1,693.89 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 92.57 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

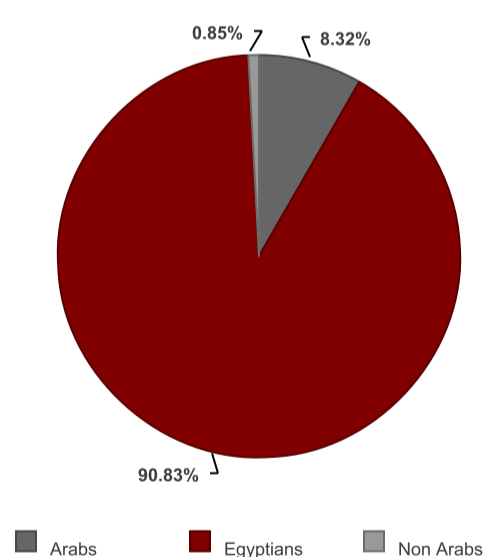


* After excluding deals

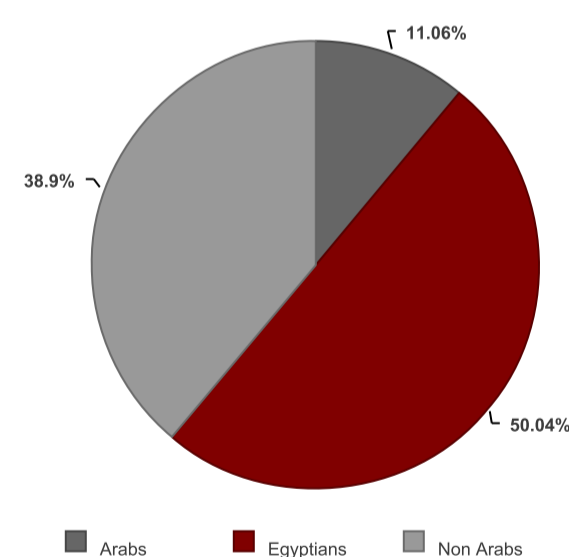
During this month, the institutions accounted for 32.21% of the value traded, while the remaining 67.79% were for the individuals.

The institutions were net buyers during this month, with a net equity of 152.52 million, after excluding deals.

Individuals' Activity in terms of Nationalities *



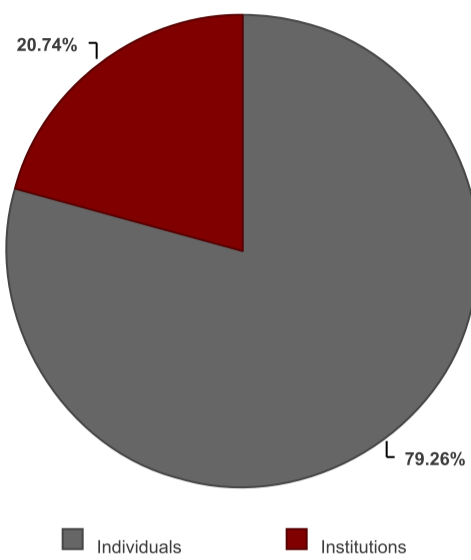
Institutions' Activity in terms of Nationalities *



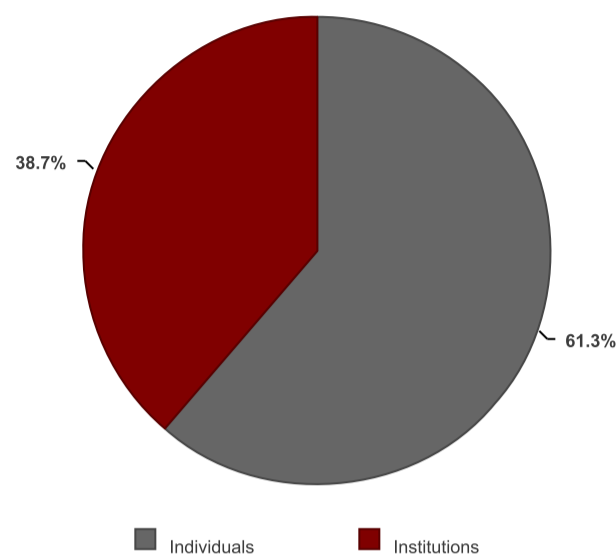
	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
	Buy	Sell	Sell	Buy	Sell	Buy
Institutions						
Banks	396,798,638	328,883,560	52,722,007	51,040,619	448,250,727	482,208,146
Companies	1,778,428,449	2,800,751,107	460,514,334	811,677,755	1,005,388,814	2,292,413,590
Funds	489,015,723	565,241,409	124,117,403	78,104,345	1,609,751,720	1,824,966,402
Portfolio	1,015,287,113	1,436,237,082	11,572,980	8,257,205	391,259	21,359,676
Others	158,382,341	213,836,931	499,796,806	143,058,443	12,013,606	142,252,466
Total	3,837,912,264	5,344,950,088	1,148,723,529	1,092,138,367	3,075,796,126	4,763,200,280

01/01/2017 - 31/01/2017

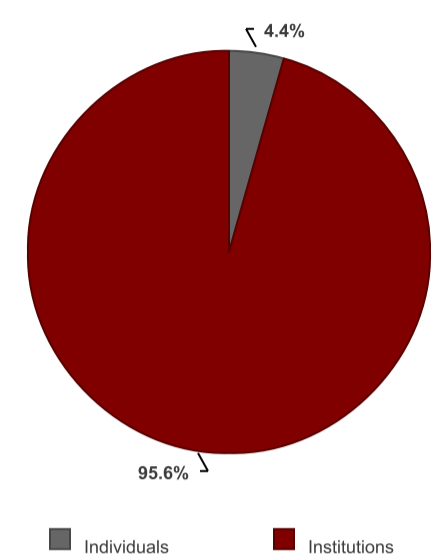
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Arabian Rocks Plastic Industries	30,659.8	9,246.8	1,160	27.0	0.27	-18.18%
Integrated Engineering Group S.A.E	12,625.5	3,536.7	640	15.6	0.26	-7.14%
The Egyptian Modern Education Systems	5,629.7	65,193.6	3,698	110.9	12.47	18.99%
Arab Development & Real Estate Investment	4,337.5	8,148.0	1,349	98.2	1.66	-9.78%
Rights Issue Of Egypt- South Africa For Communications-1	4,148.4	907.1	545	5.1	0.16	-52.94%
Univert Food Industries	3,766.7	3,874.0	906	79.9	0.89	-13.59%
Barbary Investment Group (BIG)	2,980.4	1,887.7	347	16.0	0.53	-11.67%
International company For Medical Industries -ICMI	2,679.0	3,829.5	824	15.5	1.29	-19.38%
Egypt - South Africa for Communication	2,561.8	2,143.1	883	20.8	0.65	-30.85%
M.B Engineering	2,548.6	3,023.2	591	70.0	1.06	-17.19%
International Company For Fertilizers & Chemicals	1,077.0	862.7	228	16.4	0.73	-17.05%
Al Moasher for Programming and Information Dissemination	746.1	258.6	89	3.4	0.34	-2.86%
Brothers Solidarity For Real Estate Investment&Food Security	166.5	196.6	44	4.6	1.16	-11.45%
Al Bader Plastic	151.2	93.0	39	4.7	0.62	1.64%
Port Saied for Agricultural Development and Construction	106.0	81.8	32	3.1	0.78	1.30%
Genial Tours	40.4	63.6	16	7.3	1.53	-12.57%
International Business Corporation For Trading and Agencies	37.9	116.3	24	14.9	3.06	0.00%
UTOPIA	35.1	247.3	32	22.6	7.52	19.18%
Al Fanar Contracting Construction Trade Import And Export Co	26.4	36.6	17	11.1	1.39	5.30%
International Dry Ice Company- Difco 2	19.7	36.6	26	12.8	1.83	-6.63%
Misr Kuwait Investment & Trading Co.	5.1	4.1	3	17.0	0.85	0.00%
MISR INTERCONTINENTAL FOR GRANITE & MARBLE (EGY-STON)	5.0	24.9	7	43.3	5.00	0.00%
First Investment Company And Real Estate Development	3.1	8.3	3	14.1	2.81	0.00%
Vertika	1.5	4.5	10	7.6	3.21	0.00%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	0.3	1.4	21	71.1	4.05	0.00%
Pharaoh tech for control and communication systems	0.0	0.2	1	16.3	16.26	0.00%
Totals	74,358.7	103,825.9	11,535			

* Close price at the end of the month (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	1,808.8	1,471.4	0.8	0.75
Citadel Capital - Common Shares	1,607.6	1,892.4	1.0	1.18
Amer Group Holding	1,405.0	460.1	0.3	0.29
Porto Group	1,227.6	365.6	0.3	0.26
Palm Hills Development Company	436.7	1,450.9	3.1	2.87
Egyptian for Tourism Resorts	342.8	404.8	1.1	1.09
Emaar Misr for Development	268.7	785.8	2.9	2.54
Global Telecom Holding	244.6	1,817.4	7.2	7.08
Elsaeed Contracting& Real Estate Investment Company SCCD	205.0	180.9	0.9	0.79
T M G Holding	193.1	1,826.9	9.1	8.51

* Close price at the end of the previous month (LE)

** Close price at the end of the month (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 613 billion at the end of this month, representing an increase of 1.87% over the month, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	612.722	601.492	1.9%
- EGX 30 Market Cap.	339.732	330.465	2.8%
- EGX 70 Market Cap.	103.087	100.272	2.8%
- EGX 100 Market Cap.	442.819	430.737	2.8%
NILEX Market Cap.	1.386	1.428	-2.9%

4. Bonds

Over the month, the total bonds' traded value amounted to LE 759 million, with a total trading volume of 726 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	758.784	726.19
Government Bonds Total		758.784	726.19
Totals		758.784	726.19

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