

MECHANICAL LLOYD PLC

TENDER OFFER TO QUALIFYING SHAREHOLDERS

At the 28th Annual General Meeting of Mechanical Lloyd Plc (“MLC”), held on 15 October 2020, shareholders approved a special resolution to delist the Company from the Ghana Stock Exchange.

Pursuant to regulation 15 of the GSE Listing Rules, MLC is undertaking a tender offer, on behalf of the Promoters, to Qualifying Shareholders to purchase all their outstanding **16,900,487** ordinary shares at an offer price of **GHS0.10** per share.

Offer Circulars have been mailed to all shareholders. Qualifying Shareholders are therefore advised to check their mailboxes or download a copy from www.mechanical-lloyd.com from the Offer Commencement date. We recommend that you read the circular and consult your stockbroker, investment advisor or other professionals for appropriate advice on deciding what action to take regarding this Offer. Important dates to note are as follows:

Activity	Date	Time
Commencement Date	Monday, 8 March 2021	9:00am
Offer Closure Date	Friday, 26 March 2021	4:00pm
Settlement Date	Thursday, 8 April 2021	4:00pm
Results of the Offer Submitted to the GSE	Monday, 12 April 2021	3:00pm
Delisting Date	Friday, 16 April 2021	4:00pm

If you have any enquiries about the Offer, contact Amber Securities Limited on +233 59 6994756 or securities@amber.com.gh

Dated: 1 March 2021

Issued by:

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