

PRESS RELEASE

Lagos, March 15, 2021

NOTIFICATION OF THE LISTING OF N41,213,000,000.00 8.5% FIXED RATE UNSECURED SUBORDINATED BONDS DUE 2031 ON THE FMDQ SECURITIES EXCHANGE

This is to inform The Nigerian Stock Exchange (NSE) and the General Public that Fidelity Bank Plc's ("the Bank") N41,213,000,000 10-year 8.5% Subordinated Unsecured Fixed Rate Series 1 Bonds due 2031 under the Bank's N100,000,000,000 Debt Issuance Programme, was listed on FMDQ Securities Exchange on March 12, 2021.

This announcement appears as a matter of records only.

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