
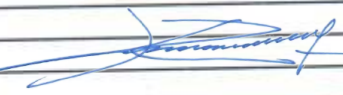


**The Nigerian Exchange Regulation****PRESENTATION OF FORECAST TO THE STOCK MARKET****COMPANY: ETERNA PLC**

	<b>Third Quarter 2023</b>
	<b>N'000</b>
<b>Forecast Profit and Loss Information</b>	
Revenue	86,954,822
Cost of Sales	(79,287,632)
Gross Profit	7,667,189
Marketing, Distribution and Admin Expenses	(4,918,407)
Other Income	137,250
Interest Income	43,177
Interest payable and similar charges	(1,541,573)
Profit Before Tax	1,387,636
Forecast Taxation	(434,774)
Profit After Taxation	952,862
<b>Cashflow Information</b>	
Cash used in Operating Activities	2,179,506
Operating Cash Flow before Working Capital Changes	2,288,481
Net Cash used in Operating Activities	2,179,506
Cash used in Investing Activities	(570,178)
Cash Flow from Financing Activities	(1,456,261)
Net Increase in Cash and Cash Equivalent	153,067
Cash and Cash Equivalent at the beginning of the period	10,954,144
Cash and Cash Equivalent at the end of the period	11,107,211
Prepared by: <b>Lead, Financial Reporting</b>	
Approved by: <b>Chief Financial Officer</b>	
FRC/2022/PRO/ICAN/001/00000023899	