PUBLIC NOTICE

(Pursuant to the Capital Markets (Securities) (Public Offers, Listing and Disclosures) Regulations, 2002)

Centum Investment Company PLC ("Centum") is pleased to announce that it has entered into agreements to sell all of its shareholding in Almasi Beverages Limited ("ABL") and Nairobi Bottlers Limited ("NBL") respectively to Coca-Cola Sabco East Africa Limited. Centum holds 53.9% of the issued shares of ABL and 27.6% of the issued shares of NBL.

Coca-Cola Sabco East Africa Limited is a subsidiary of Coca-Cola Beverages Africa Limited ("CCBA"), which is the largest bottler in Africa holding several bottling operations across 12 African Countries. CCBA currently owns 72.4% of NBL.

The completion of the acquisition by CCBA of the majority stake in ABL from Centum is subject to various conditions, inter alia, regulatory approvals from the Competition Authority of Kenya.

As at 31 March 2019, Centum held its investment in ABL and NBL at a total value of KES 16.8 billion. The sale by Centum of its shareholding in ABL and NBL is for a total consideration of KES 19.5 billion (subject to a final adjustment at completion).

The shareholders of Centum and the investing public are hereby notified to exercise caution when dealing in the shares of Centum while the sale transactions are ongoing.

DR. JAMES MWORIA
GROUP CEO & MANAGING DIRECTOR

12 JUNE 2019