

East African Breweries Limited



CAUTIONARY STATEMENT

**ISSUED IN ACCORDANCE WITH THE CAPITAL MARKETS (SECURITIES)
(PUBLIC OFFERS, LISTING AND DISCLOSURES) REGULATIONS OF 2002
(as amended)**

**PROPOSED ACQUISITION OF AN ADDITIONAL 30% SHAREHOLDING IN
SERENGETI BREWERIES LIMITED (SBL)**

Shareholders of East African Breweries Limited (hereinafter referred to as EABL), and the investing public are advised that EABL intends to enter into a conditional transaction to purchase an additional 30% shareholding in Serengeti Breweries Limited, a subsidiary of EABL.

Completion of the transaction is subject to various regulatory approvals in Kenya and Tanzania.

Shareholders of EABL and the public are advised to exercise caution when dealing in shares of EABL.

By Order of the Board

East African Breweries Limited

DISCLAIMER:

This announcement is for information only. It has been issued with approval of the Capital Markets Authority pursuant to The Capital Markets (Securities) (Public Offers, Listing and Disclosures) Regulations of 2002 (as amended). As a matter of policy, the Capital Markets Authority assumes no responsibility for the correctness of the statements appearing in this announcement.