

# PUBLIC ANNOUNCEMENT

## The Capital Markets Act (Chapter 485A of the Laws of Kenya) Section 61(2) of the Capital Markets (Licensing Requirements) (General) Regulations, 2002

Following the announcement published on 4 March 2021 and the cautionary statement published on 24 June 2021, Liberty Kenya Holdings Plc ("**Liberty Kenya**") advises its shareholders and the public that Liberty Holdings Limited ("**Liberty Holdings**"), which held 57.743% of the issued capital of Liberty Kenya, has completed the acquisition of an aggregate 84,235,930 shares in Liberty Kenya by way of a private transfer of:

- (i) 49,543,920 Ordinary Shares comprising 9.248% in the issued share capital of Liberty Kenya from the Conrad N. Hilton Foundation, Kimberlite Frontier Africa Master Fund, L.P. and Vanderbilt University (the "**KFAMF Acquisition**"); and
- (ii) 34,692,010 Ordinary Shares comprising 6.476% from Coronation Africa Frontiers Fund and Coronation All Africa Fund (the "**Coronation Acquisition**" and together with the KFAMF Acquisition, the "**Acquisitions**").

Consequently, following completion of the Acquisitions, Liberty Holdings now holds 73.467% of the issued share capital of Liberty Kenya.

**Date:** 14/09/2021

By order of the Board of Directors,  
For and on behalf of

**Liberty Kenya Holdings Plc**

Liberty House,  
Processional Way,  
Nairobi, Kenya.

*DISCLAIMER: This announcement has been issued with the approval of the Capital Markets Authority pursuant to the Capital Markets ((Securities) (Public Offers, Listing and Disclosures) Regulations, 2002 as amended. As a matter of policy, the Capital Markets Authority assumes no responsibility for the correctness of the statements appearing in this announcement.*