

CM DIVERSIFIED CREDIT LTD

COMMUNIQUE

The Board of Directors of CM Diversified Credit Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that further to the Communiqué issued by the Company on 23 December 2020, the private placement of 200,000 new notes at a nominal value of MUR 1,000 each has been completed. In this respect, 200,000 notes will be issued on 29 December 2020 bringing the total number of listed notes in issue to 1,657,000.

By Order of the Board

28 December 2020

MCB Group Corporate Services Ltd
Company Secretary

This Communiqué is issued pursuant to Listing Rule 11.3 and Securities Act 2005. The Board of directors accepts full responsibility for the information contained in this Communiqué.