



UNITED DOCKS

COMMUNIQUE

Reference is made to the cautionary announcement dated 29 October 2019, the communiqués dated 19 December 2019, 28 February 2020, 26 March 2020 and 28 September 2020 respectively. The Board of Directors of United Docks Ltd (“UDL” or the “Company”) wishes to inform its shareholders and the public that the Company has successfully completed the Rights Issue of 6,034,285 new ordinary shares of par value MUR 10 each at a price of MUR50.00 per share and the issue of 250,000 new ordinary shares of par value MUR 10 each at a price of MUR50.00 per share exclusively to the Management of UDL thus raising MUR 314,214,250.

The stated capital of the Company post Rights Issue and issue to Management will be made up of 16,844,285 ordinary shares of par value MUR 10 each.

Shareholders that have subscribed to new ordinary shares of UDL pursuant to the Rights Issue and who have a CDS account will have their accounts credited at close of business on 15 January 2021. Share certificates in respect of new ordinary shares of UDL allotted to shareholders that do not have a CDS account will be sent to them on 15 January 2021.

The new ordinary shares of UDL will start trading on the Official Market of the Stock Exchange of Mauritius on 18 January 2021.

By order of the Board
Secretary

ECS Secretaries Ltd

08 January 2021

This communiqué is issued pursuant to Listing Rules 10.12 and 11.3, the Securities Act 2005 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of United Docks Ltd accepts full responsibility for the information contained in this communiqué.

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