

# COMMUNIQUE

Further to its communiqué dated 8<sup>th</sup> December 2021, the Board of Innodis Ltd (“the Company”) wishes to inform its shareholders and the public in general that the Company has successfully raised Rs. 800 million under a Note Programme via private placement.

The Board of Innodis Ltd is also pleased to report that the offer was largely oversubscribed and the Company has issued secured fixed and floating rate notes (“Notes”) over multiple tenors to sophisticated investors for an aggregate amount of Rs. 800 million.

The proceeds from these Notes will be used to refinance existing short-term banking facilities and convert a portion of the debt to longer term maturities.

The Notes issue has, pursuant to Rule 6 of the Securities (Preferential Offer) Rules 2017, been notified to the Financial Services Commission by the Company.

The Company has applied for a listing of the Notes on the debt board of the Stock Exchange of Mauritius.

Shareholders of the Company and the public will be kept informed of any further developments.

By order of the Board  
Sophie Gellé, ACIS

**Box Office Ltd**  
Company Secretary

20<sup>th</sup> December 2021

This Communiqué is issued pursuant to Listing Rule 11.3 and as per the Securities Act 2005.

The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.

BRN : C06002174