



STOCK EXCHANGE OF MAURITIUS

Communiqué

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the proposed listing by way of Private Placement on the OFFICIAL MARKET of the following Notes issued under the *MUR 800 Million Note Programme of Innodis Ltd* (Innodis):

1. Tranche 1 – 01-FRN-15M – MUR 200 million Fixed Rate Notes due 2023;
2. Tranche 2 – 01-FRN-5Y – MUR 300 Million Fixed Rate Notes due 2026; and
3. Tranche 3 – 01-FLN-5Y – MUR 300 Million Floating Rate Notes due 2026.

Dealings in the above Notes can be made through one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/find-a-broker>

On the first day of trading, scheduled for 17 January 2022, 2 Notes of each tranche will be made available for trading as follows:

01-FRN-15M tranche at an indicative price* per note of Rs.100,659;
01-FRN-5Y tranche at an indicative price* per note of Rs.102,243; and
01-FLN-5Y tranche at an indicative price* per note of Rs.101,360.

*(*the indicative price will be adjusted to the nearest tick size as per Trading Procedures).*

The Listing Particulars and Pricing Supplement of Innodis are available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of Innodis, situated at Innodis Building, Caudan.

27 December 2021