

Brait Investment Holdings Limited

Registered in Mauritius as a Public Limited Company

Registration Number: 183308 GBC

LEI: 8755004E9YEXF8GHCY56

ISIN: MU0707E00002

JSE Alpha Code: BIHLEB

Bond CFI: DCFUCR

Bond FISN: BRAIT/5.00 FXD BD 20241203

(“**BIH**” or the “**Company**”)

DUAL LISTING OF BIH’S EXCHANGEABLE BONDS DUE DECEMBER 2024

BIH bondholders are referred to the announcement on the Stock Exchange News Service of the JSE Limited (“**JSE**”) on Monday, 29 November 2021, relating to the publication of the prospectus pursuant to the listing of the Company’s ZAR 3 billion 5% Senior Unsecured Exchangeable Bonds due 3 December 2024 (the “**Bonds**”) on the Main Board of the JSE (the “**Prospectus**”).

As guided in the Prospectus, the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (“**SEM**”) has granted approval on 2 May 2022 for the dual listing of the Bonds on the Official Market of the SEM with effect from 11 May 2022. The Bonds are currently traded on the JSE. For the time being, the directors of BIH do not anticipate that a secondary market will develop in the Bonds on the SEM.

Copies of the Listing Particulars dated 2 May 2022 are available for inspection during normal office hours (from 09:00 hours to 17:00 hours Mauritian time) at the Company’s registered office at C/o Maitland (Mauritius) Limited, Suite 420, 4th Floor, Barkly Wharf, Le Caudan Waterfront, Port Louis, Mauritius.

The dual listing on the Official Market of the SEM has no impact on the existing Terms and Conditions of the Bonds, which can be downloaded from the Company’s website at: <http://brait.investoreports.com/investor-relations/bih-2024-exchangeable-bond/>

4 May 2022

BIH’s Bonds are listed on the exchange operated by the JSE.

JSE Debt Sponsor:

Rand Merchant Bank (A division of FirstRand Bank Limited)

SEM Authorised Representative and Sponsor:

Perigeum Capital Limited

This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3. The Board of Directors of BIH accepts full responsibility for the accuracy of the information contained in this communiqué.