



SREE AGRO LIMITED

Incorporated in the Republic of Mauritius
Company registration number: 178479/GBL
Having its registered address at c/o GlobalServe Management Limited
First Floor, Standard Chartered Tower, Bank Street, Cybercity, Ebene, Mauritius
("SREE AGRO" or "the Company")

CHANGE IN LISTING DATE

Reference is made to the announcement released by SREE AGRO on 2 May 2022 relating to the approval from the Listing Executive Committee of the Stock Exchange of Mauritius Ltd ("**SEM**") for the listing of the 5,100,000 issued ordinary shares of no par value of the Company (the "**Ordinary Shares**") on the Official Market of the SEM.

The Board of Directors of SREE AGRO (the "**Board**") now wishes to inform the shareholders of the Company and the general public that the date of listing of the Ordinary Shares has been deferred to Monday, 20 June 2022.

As previously relayed, on the first day of listing and trading on the SEM, at least 50,000 Ordinary Shares will be made available for trading at an indicative price of USD 3.20 per Ordinary Share.

This announcement is not an invitation to the public to subscribe for Ordinary Shares in the Company and is provided for information purposes only.

By order of the Board

24 May 2022

For further information, please contact:

SEM Authorised Representative and Sponsor



+230 402 0890

Company Secretary



+230 468 7061

This notice is issued pursuant to SEM Listing Rule 11.3. The Board accepts full responsibility for the accuracy of the information contained in this communiqué.