



## **ENL LIMITED**

### **COMMUNIQUE**

The board of directors (the “**Board**”) of ENL Limited (the “**Company**”) wishes to inform its shareholders, its existing noteholders and the public in general that it has issued on 10 August 2022 by way of preferential offer to sophisticated investors MUR 1,414,000,000 of secured fixed and floating rate notes (the “**Notes**”) under its MUR 6,000,000,000 multi-currency note programme dated 20 December 2018 and amended and restated on 20 July 2022.

The Notes, which shall not be listed, are rated CARE MAU A (stable), had a blended rate and tenor of 4.68% p.a. and 11.6 years respectively.

This communiqué is not an invitation to the public to subscribe to the Notes and is provided for information purposes only.

By order of the Board

**ENL Secretarial Services Limited**  
**Company Secretary**

11 August 2022

*This communiqué is issued pursuant to Listing Rules 11.3, the Securities Act 2005, the rules and regulations made thereunder. The Board accepts full responsibility for the accuracy of the information contained in this communiqué.*