

PSG KONSULT LIMITED

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST

NSX Share Code: KFS

SEM Share code: PSGK.N0000

ISIN Code: ZAE000191417

LEI Code: 378900ECF3D86FD28194

("PSG Konsult" or "the Company")



DISTRIBUTION OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARY FINANCIAL STATEMENTS, AND DECLARATION OF NAME CHANGE

Shareholders are referred to the Company's announcement released on the Stock Exchange News Service of the JSE Limited ("**JSE**") and on the website of the Stock Exchange of Mauritius Ltd ("**SEM**") dated 25 May 2023, advising that PSG Konsult's integrated annual report for the year ended 28 February 2023, containing the full audited annual financial statements, had been made available on the Company's website and that there had been no modifications to the reviewed preliminary results that had previously been announced on 13 April 2023.

Shareholders were further advised that notice of the Company's 2023 annual general meeting ("**Notice of AGM**") would be distributed to shareholders in due course, accompanied by a summary of the Company's consolidated annual financial statements for the year ended 28 February 2023 ("**Summary Financial Statements**").

Shareholders are hereby advised that the Notice of AGM and Summary Financial Statements were dispatched to shareholders today, 6 June 2023, and are also available on the Company's website, at <https://www.psg.co.za/investor-relations/investor-information> as from today.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting ("**AGM**") will be held at 14:30 p.m. on Thursday, 13 July 2023 at the Vineyard Hotel, Colinton Road, Newlands, Cape Town to transact the business as set out in the abovementioned Notice of AGM.

Kindly note the following salient details:

Issuer name	PSG Konsult Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000191417
JSE code	KST
Meeting type	Annual General Meeting

Meeting venue	Vineyard Hotel, Colinton Road, Newlands, Cape Town
Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 26 May 2023
Publication/posting date	Tuesday, 6 June 2023
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 4 July 2023
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 7 July 2023
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	14:30 p.m. Tuesday, 11 July 2023
Meeting date	14:30 p.m. on Thursday, 13 July 2023
Publication of results	Thursday, 13 July 2023
Website link	www.psg.co.za

DECLARATION OF NAME CHANGE

The Notice of AGM included a declaration of change of name ("**Change of Name**") of the Company and proposed a special resolution to Shareholders to approve the proposed Change of Name, subject to certain conditions. For more information regarding the proposed Change of Name, please refer to special resolution number 5 in the Notice of AGM.

Kindly note the following salient dates:

	2023
Declaration date of the Change of Name	Tuesday, 6 June
Expected release on the Stock Exchange News Service (SENS) of the finalisation announcement in respect of the Change of Name*	Thursday, 27 July
Expected last date to trade prior to the Change of Name (see note ** below)	Monday, 7 August
Expected termination date for trading under the name of " <i>PSG Konsult Limited</i> " and commencement of trading under the new company name, being " <i>PSG Financial Services Limited</i> "	Tuesday, 8 August

Expected record date for the Change of Name	Friday, 11 August
Expected date that the accounts of dematerialised shareholders with their Central Securities depository participants or brokers will be updated with the new name	Monday, 14 August
Expected date that new share certificates will be issued to certificated shareholders, posted by registered post, at their risk	Monday, 14 August

* The Change of Name is subject to: approval by shareholders in accordance with special resolution number 5 as detailed in the Notice of AGM; (i) approval by the Companies and Intellectual Property Commission; and (ii) approval by the Prudential Authority

**Shareholders may not dematerialise or rematerialise their PSG Konsult shares after the last day to trade in the Company.

Tyger Valley
6 June 2023

JSE Sponsor: PSG Capital Proprietary Limited

NSX Sponsor: PSG Wealth Management (Namibia) Proprietary Ltd, member of the Namibian Stock Exchange

SEM Authorised Representative and SEM Sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Limited Listings Requirements and SEM Listing Rules. The board of directors of PSG Konsult accepts full responsibility for the accuracy of the information contained in this communiqué.