



ZB FINANCIAL HOLDINGS

(A public company incorporated in the Republic of Zimbabwe under registration number (1278/89))

Further Cautionary Announcement

Further to the Cautionary Statements issued by the Board beginning from the 15th of November 2017, shareholders and members of the public are advised that ZB Financial Holdings Limited (“ZBFH” or “the Company”) is still engaged in negotiations concerning a material transaction which, if concluded, may have an effect on the price of the Company's shares.

Accordingly, shareholders and members of the public are advised to exercise caution and consult their professional advisors when dealing in the Company`s shares until a full announcement is made or this cautionary is withdrawn.

BY ORDER OF THE BOARD

H. R. Nharingo

COMPANY SECRETARY

01 August 2018

Sponsoring Broker

IMARA
INVESTING
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Securities

Members of the Zimbabwe Stock Exchange