



ZB FINANCIAL HOLDINGS

(A public company incorporated in the Republic of Zimbabwe under registration number (1278/89))

Withdrawal of Cautionary Statement

Further to the Cautionary Statements issued by the Board beginning from the 15th of November 2017 and last renewed on the 1st of August 2018, shareholders and members of the public are advised that negotiations regarding the proposed material transaction involving ZB Financial Holdings Limited (“ZBFH” or “the Company”) have significantly stalled and the proposed transaction has not been concluded to date. Should negotiations resume, the Company will similarly advise shareholders and members of the public.

Accordingly, shareholders and the investing public are advised to take note of the withdrawal of the Cautionary Statement.

BY ORDER OF THE BOARD

H. R. Nharingo

COMPANY SECRETARY

23 August 2018

Sponsoring Broker

IMARA
INVESTING
IN AFRICA

Securities

Members of the Zimbabwe Stock Exchange