



## Dawn Properties Limited

**ERRATA TO THE CIRCULAR TO SHAREHOLDERS DATED MONDAY 28 SEPTEMBER 2020 IN RELATION TO THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF DAWN PROPERTIES LIMITED BY AFRICAN SUN LIMITED WHEREBY 1 AFRICAN SUN LIMITED SHARE WILL BE OFFERED FOR EVERY 3.988075946 DAWN PROPERTIES LIMITED SHARES HELD (“THE CIRCULAR”).**

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1. The shareholders of Dawn Properties Limited (“*Dawn Shareholders*”) are referred to the Circular released on Monday 28 September 2020 wherein the terms of the proposed acquisition of the entire issued share capital of Dawn Properties Limited by African Sun Limited are set out and an Extraordinary General Meeting (“*EGM*”) to consider this provided for.
2. Dawn Shareholders are advised that:
  - a. An error occurred in the Form of Proxy attached to the EGM Notice in the Circular;
  - b. In order to comply with section 171(8) of the Companies and Other Business Entities Act, [Chapter 24:31], certain changes are required to be made to the Form of Proxy as follows:

By the deletion of the words “*with or without deleting “the Chairman of the EGM”, but any such deletion must be initialled by the Shareholder*” in paragraph 1, and the substitution of paragraph 1 with the following new paragraph:

*“A Shareholder may insert the name of a proxy or the names of two alternative proxies of the Shareholder’s choice in the space provided. The person whose name appears first on the form of proxy will, unless his/her name has been deleted, be entitled to act as a proxy to the exclusion of those whose names follow”.*

3. The Board of Directors of Dawn Properties Limited, individually and collectively, accept full responsibility for the accuracy of the information solely pertaining to Dawn Properties Limited and the Circular contained in this announcement and certifies that to the best of its knowledge and belief, the information contained in this announcement is true, correct and not misleading.

Dated 7 October 2020.

BY ORDER OF THE BOARD.

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Financial Advisors



Sponsoring Brokers



Legal Advisors



Transfer Secretaries

