



NOTICE TO SHAREHOLDERS CAUTIONARY STATEMENT

The Company advises its shareholders and the investing public that its major shareholder, wishes to consummate an offer to minority shareholders transaction in the Company in compliance with provisions of the Zimbabwe Stock Exchange Listings rules and the Companies and Other Business Entities Act.

Accordingly, shareholders and the investing public are urged to exercise caution in trading in the Company's securities. Details of the offer shall be published in due course.

By Order of the Board

A handwritten signature in black ink, appearing to read 'Patrick Munyanyi', is written over a light blue horizontal line.

Patrick Munyanyi (Mr.)

**Company Secretary
GB Holdings Ltd
111 Dagenham Road
Willovale
Harare**

18 May 2022