

CAUTIONARY STATEMENT

The Board of Directors of FBC Holdings Limited 'FBCH' or the 'Company' wish to inform shareholders and the investing public that FBCH is in negotiations for a possible acquisition of a business in the financial sector. Should these negotiations succeed, this may result in a material impact on the value of the Company's securities.

Accordingly, shareholders and the rest of the investing community are urged to exercise caution and to consult their investment advisors when dealing in the Company's securities.

The Board will duly keep the market informed of the outcome of these negotiations in due course.

By order of the Board



Tichaona Mabeza

Company Secretary

08 June 2023

FBC Holdings Ltd
45 Nelson Mandela Avenue
6th Floor, FBC Centre
Harare

Directors

H. Nkala (Chairman), C. Mtasa (Deputy Chairperson), J. Mushayavanhu (Group Chief Executive), K. Chiketsani (Executive), A. C. Chuma, G.S. Collins, F. Kennedy, T. Kufazvinei (Executive), D. Makwara, C. Malunga, R. Moyo, C. Msipa, S. Ndlovu, V. Nyemba, W. Rusere (Executive)

