

Weekly Report



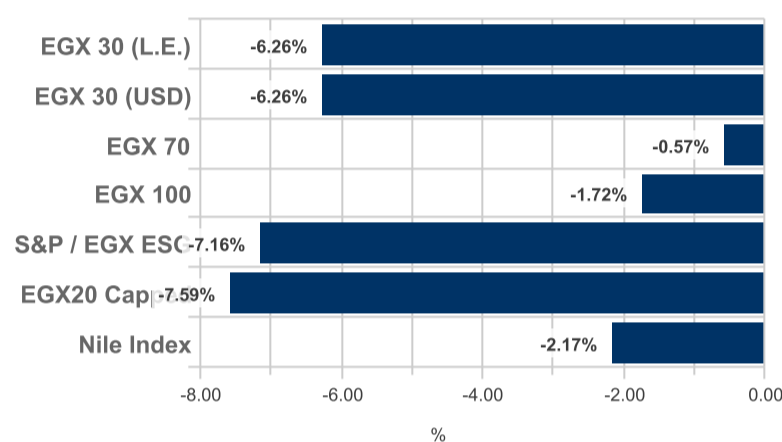
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07/02/2016 - 11/02/2016

1. Market Performance

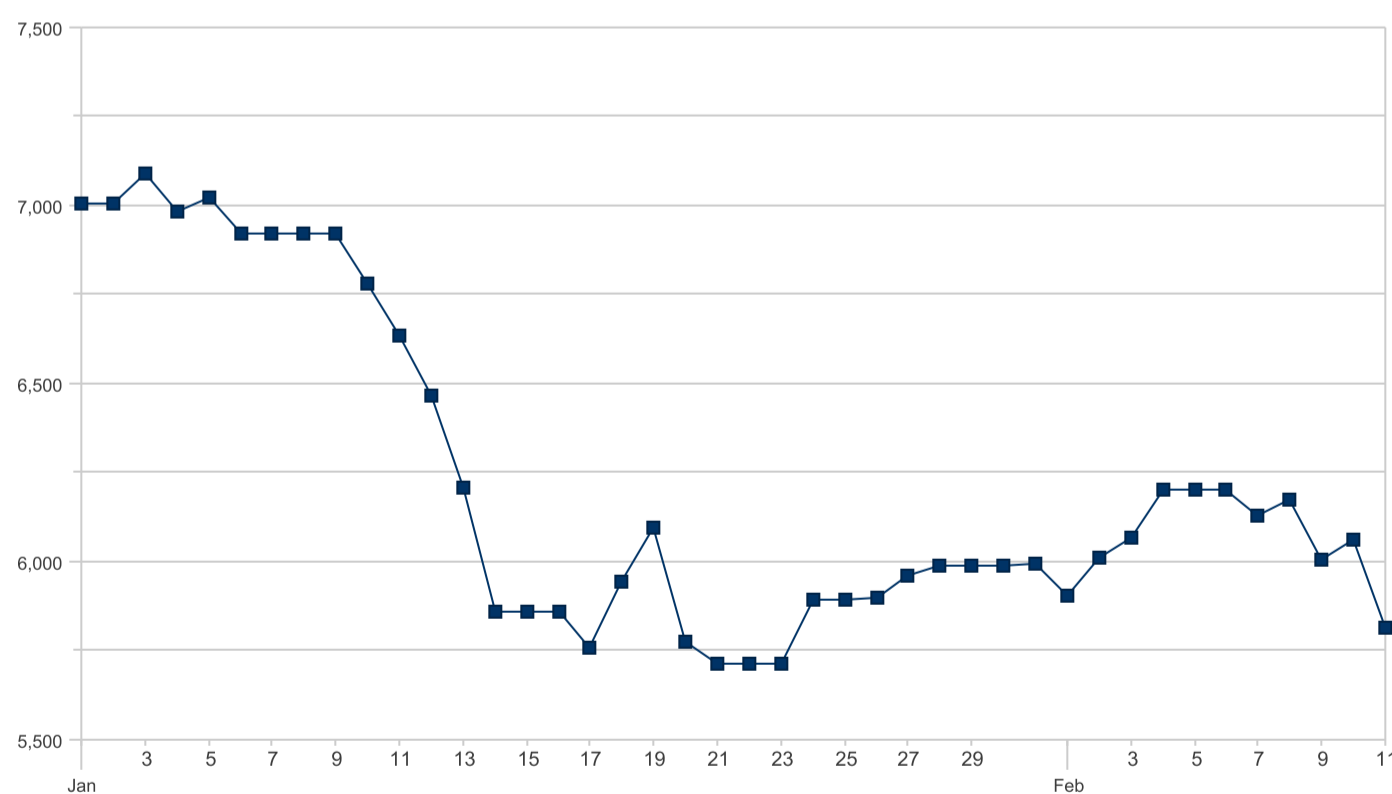
- Market Indices Performance

EGX 30 index closed at 5,814 points, recording a decrease of 6.26%. EGX70 index posted 0.57% loss, while EGX 100 index declined by 1.72% and concluded the week at 347 points and 696 points, respectively. EGX 20 Capped index declined by 7.59% and concluded the week at 5,784 points.

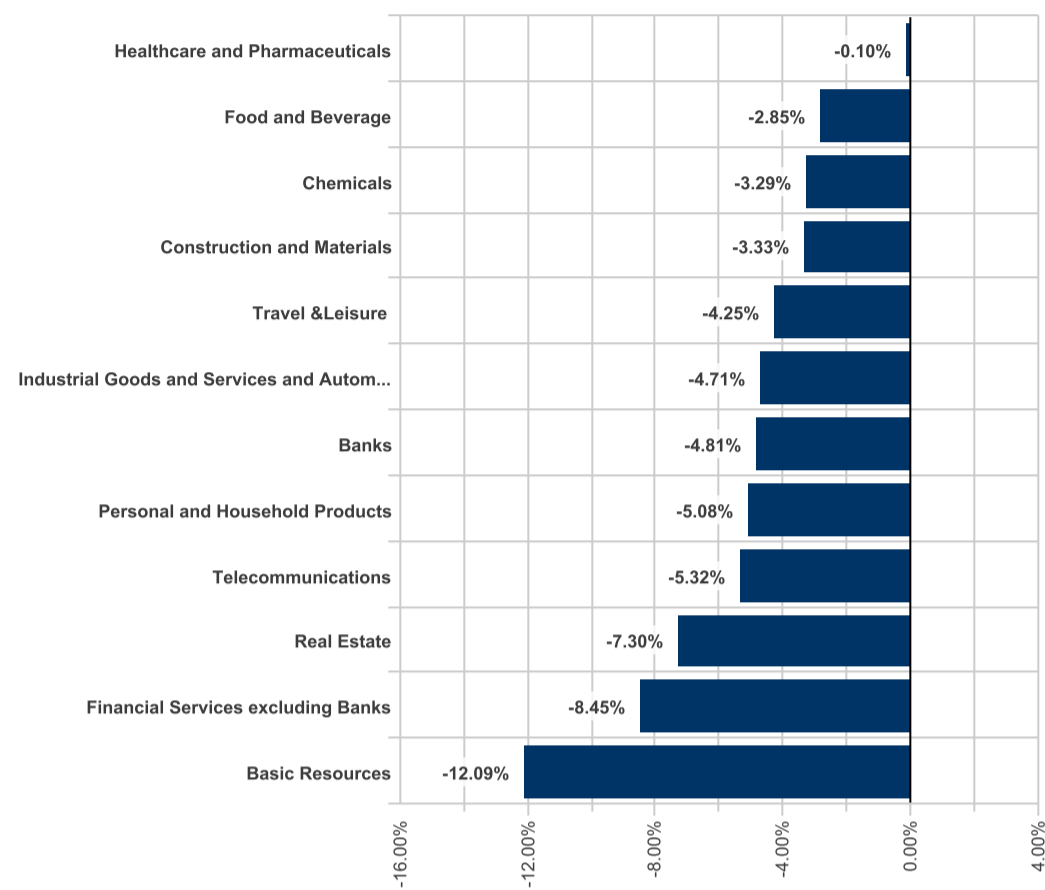


	Open	High	Low	Close	% Change
EGX30 (L.E.)	6,202.22	6,261.31	5,813.54	5,813.72	-6.26%
EGX30 (USD)	2,723.16	2,749.11	2,552.51	2,552.59	-6.26%
EGX70	349.46	354.25	346.42	347.48	-0.57%
EGX100	708.61	715.15	695.75	696.40	-1.72%
S&P / EGX ESG	918.78	919.38	848.38	852.99	-7.16%
EGX20 Capped	6,259.24	6,271.97	5,784.10	5,784.47	-7.59%
Nile Index	556.56	558.26	544.23	544.50	-2.17%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Telecommunications	324.7	244.3	-24.46	3.15
Real Estate	284.6	870.6	15.76	3.50
Financial Services excluding Banks	139.5	266.7	39.09	7.75
Industrial Goods and Services and Automobiles	98.8	154.7	12.82	5.34
Construction and Materials	51.0	112.1	11.38	7.90
Travel & Leisure	25.0	63.7	12.29	14.41
Personal and Household Products	20.8	53.6	7.94	6.13
Basic Resources	12.0	74.0	-6.20	15.89
Food and Beverage	10.6	66.5	17.06	11.59
Banks	8.2	247.8	6.05	21.11
Chemicals	4.7	22.9	9.27	10.89
Healthcare and Pharmaceuticals	3.0	3.9	12.41	6.74

2. Trading Aggregates

- Total Market

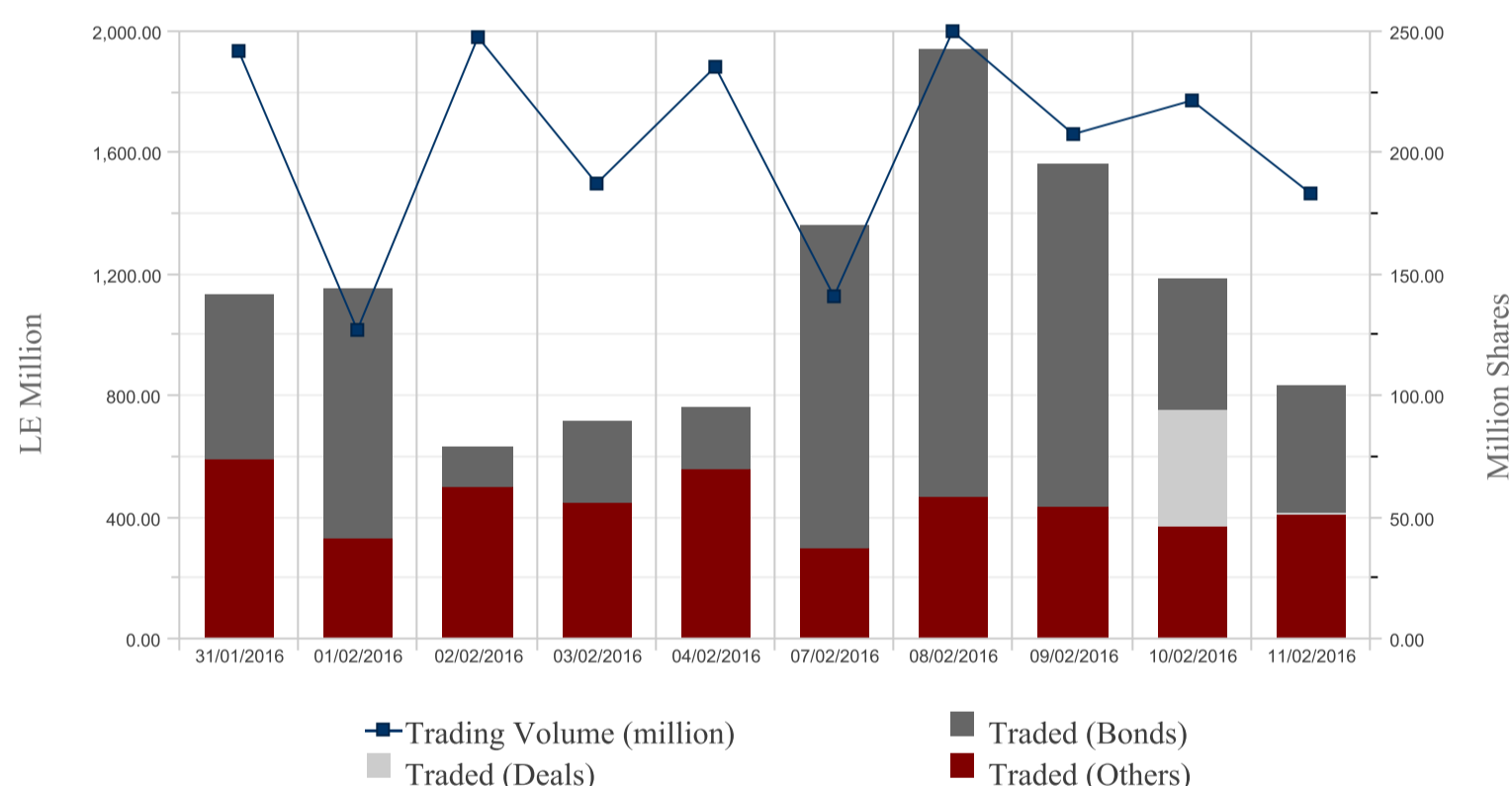
The total value traded recorded LE 6.9 billion, while the total volume traded reached 1,003 million securities executed over 100 thousand transactions this week.

For the last week, the total value traded recorded LE 4.4 billion, while the total volume traded reached 1,038 million securities executed over 111 thousand transactions.

Stocks trading accounted for 32.68% of the total value traded of the main market, while the remaining 67.32% were captured by bonds over the week.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	6,707.264	990.149	98.551
Nilex	4.386	3.431	1.099
OTC	172.719	9.708	0.330
ETF	0.010	0.002	0.002
Total	6,884.380	1,003.289	99.982

Trading Value & Volume during the Week Compared to the Previous Week

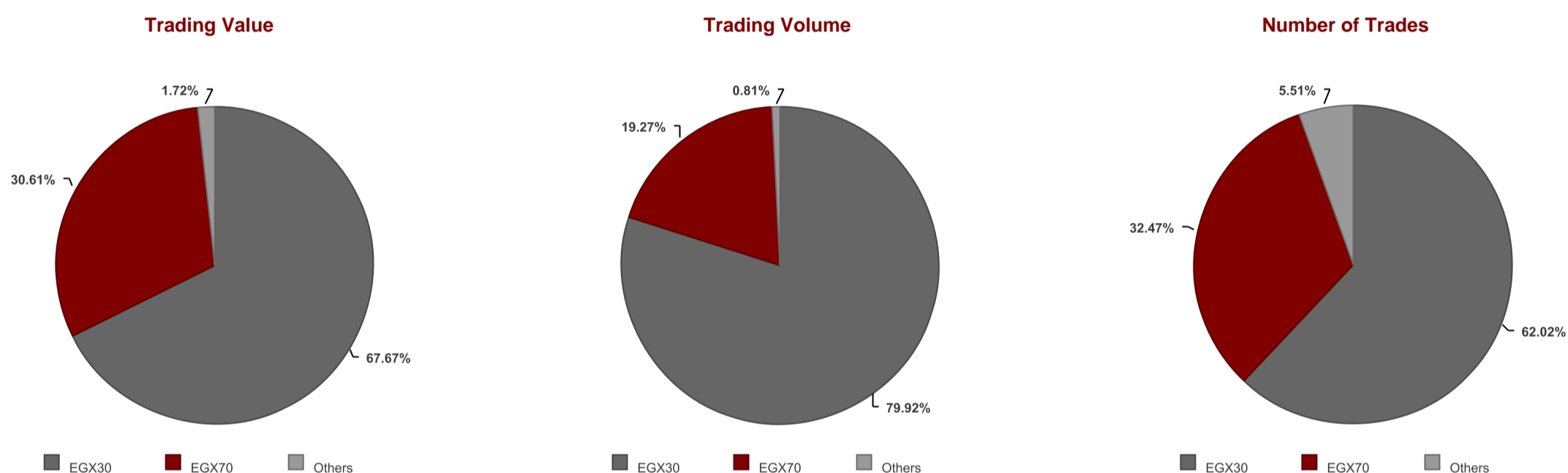


Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
31/01/2016	540.57		589.79	1,130.37	241.70
01/02/2016	821.57		334.64	1,156.21	126.79
02/02/2016	127.43		503.05	630.48	247.25
03/02/2016	271.20		448.22	719.42	187.00
04/02/2016	204.20		559.68	763.88	235.60
07/02/2016	1,065.67		297.01	1,362.68	140.94
08/02/2016	1,470.94		469.30	1,940.23	249.89
09/02/2016	1,129.04		435.20	1,564.24	207.63
10/02/2016	433.70	380.10	372.72	1,186.52	221.83
11/02/2016	415.81	2.79	412.10	830.70	182.99

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	1,483	788	61
EGX 70	671	190	32
EGX100	2,154	978	93
EGX20 Capped	1,350	732	55
Nile Index	4	3	1
S&P / EGX ESG	1,177	413	49

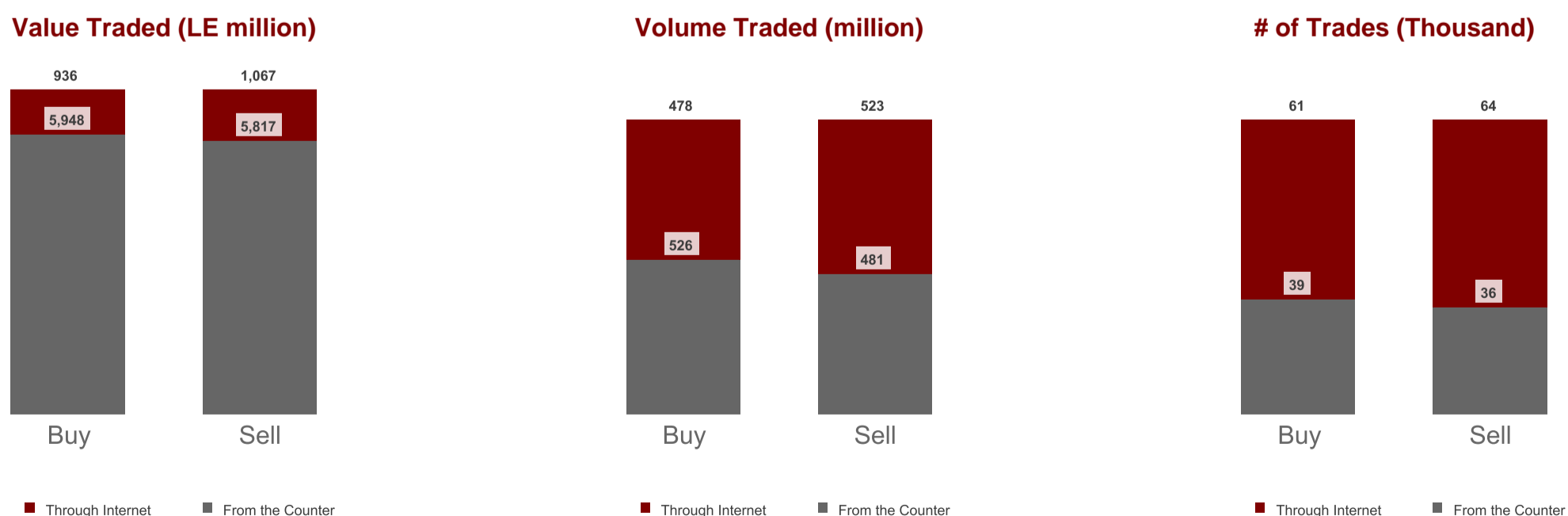
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	1,809.2	877.2	98.4
% of Total Listed Stocks	82.5	89	99.9

- Brokerage Firms Eligible for Online Trading

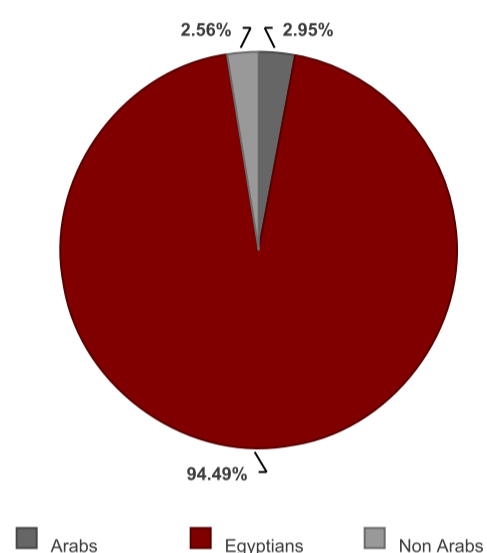


- Investors' Activity

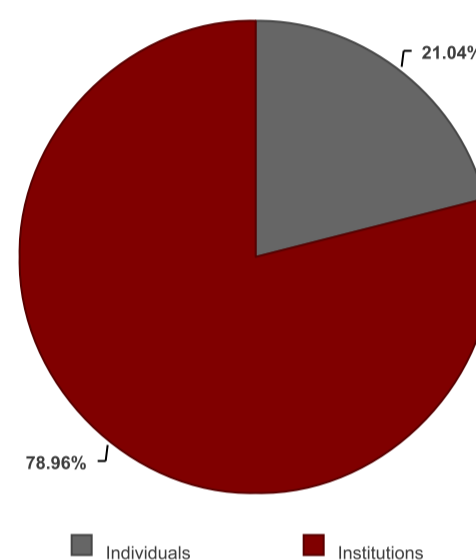
The Egyptians controlled 94.49% of the value traded during the week. Non-Arab foreign investors accounted for 2.56%, while Arab investors captured 2.95%, after excluding deals. Non-Arab foreign investors were net sellers, with a net equity of LE 2.16 million, and Arab investors were net sellers, with a net equity of LE 11.70 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net sellers, with a net equity of LE 639.71 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 282.25 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

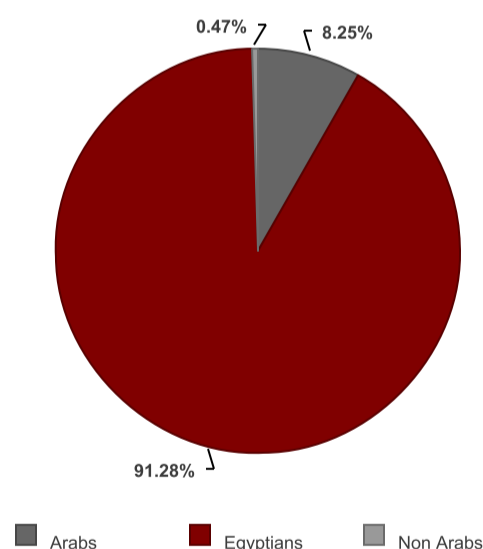


* After excluding deals

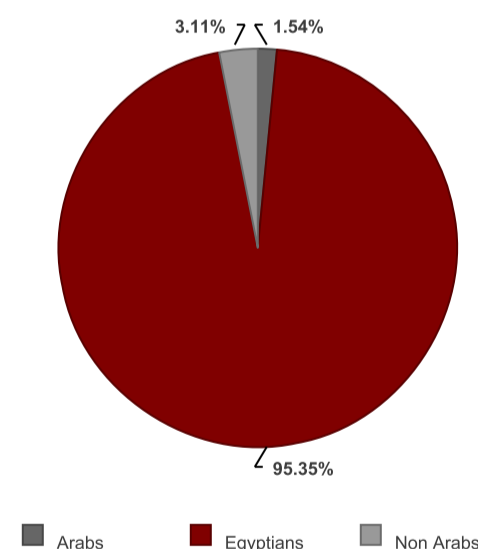
During this week, the institutions accounted for 78.96% of the value traded, while the remaining 21.04% were for the individuals.

The institutions were net sellers during this week, with a net equity of 174.71 million, after excluding deals.

Individuals' Activity in terms of Nationalities *

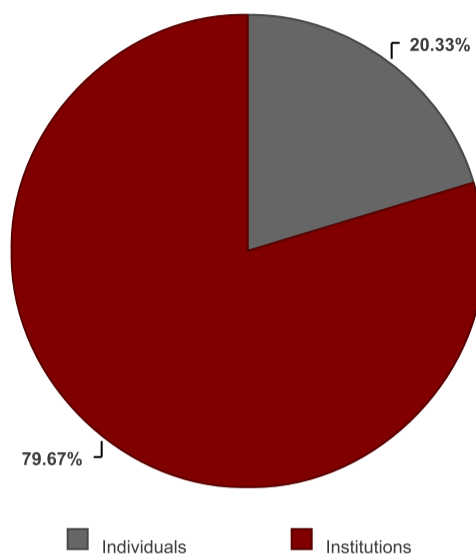


Institutions' Activity in terms of Nationalities *

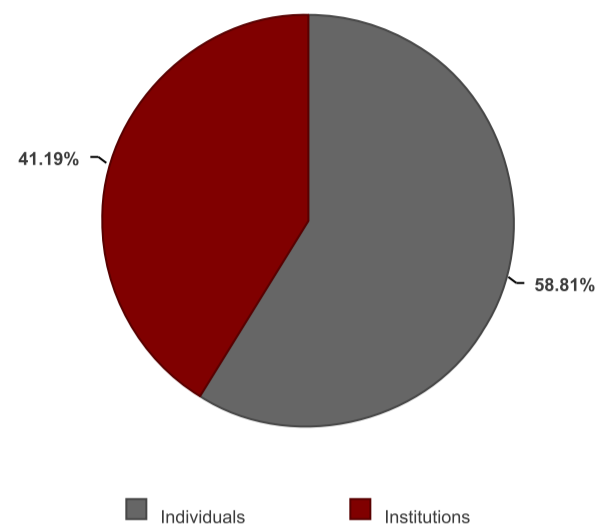


	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Arabs		Egyptians		Non Arabs	
	Buy	Sell	Buy	Sell	Buy	Sell
Institutions						
Banks	2,213,933	43,500	12,892,661	2,187,033	37,923,210	69,747,591
Companies	50,035,642	72,726,138	460,458,646	458,094,376	63,991,818	28,566,917
Funds	3,248,513	2,264,294	13,119,270	33,065,095	49,153,356	59,572,424
Portfolio	316,709	574,250	73,761,044	192,126,331		
Others		22,447,931	3,806,712	4,837,090	90,949	1,648,844
Total	55,814,797	98,056,113	564,038,333	690,309,926	151,159,333	159,535,776

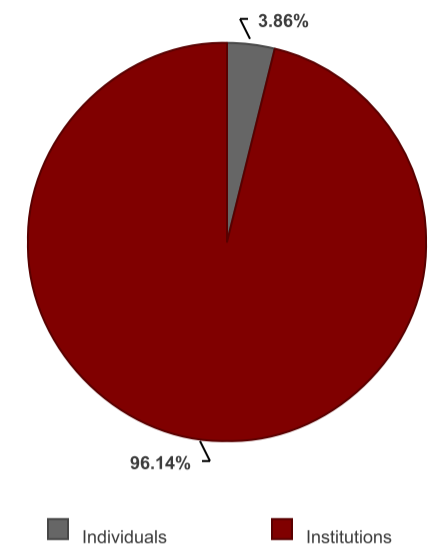
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
International company For Medical Industries -ICMI	1,030.2	663.5	239	7.8	0.65	1.56%
Egypt - South Africa for Communication	576.1	259.2	85	14.1	0.44	-8.33%
Integrated Engineering Group S.A.E	564.6	569.8	130	15.3	1.02	-0.97%
Barbary Investment Group (BIG)	359.0	163.5	59	13.3	0.44	-10.20%
The Egyptian Modern Education Systems	332.4	2,032.0	408	53.1	5.97	-8.85%
Al Moasher for Programming and Information Dissemination	176.6	67.3	25	3.7	0.37	-7.50%
Arab Development & Real Estate Investment	119.0	183.1	20	81.6	1.54	6.21%
Univert Food Industries	110.6	78.4	31	56.0	0.70	-5.41%
Al Bader Plastic	46.2	29.5	19	4.9	0.64	-4.48%
Al Fanar Contracting Construction Trade Import And Export Co	31.7	26.4	11	6.6	0.83	-4.60%
International Dry Ice Company- Difco 2	24.1	51.9	25	14.8	2.12	-2.75%
Genial Tours	21.1	52.1	18	7.4	2.48	-3.88%
UTOPIA	17.8	128.8	5	21.7	7.22	4.94%
Port Saied for Agricultural Development and Construction	6.0	5.5	2	3.8	0.95	0.00%
Pharaoh tech for control and communication systems	5.6	52.4	7	9.1	9.11	-8.53%
International Company For Fertilizers & Chemicals	4.6	9.6	5	32.9	2.19	0.00%
Marseille Almasreia Alkhalegeya For Holding Investment	2.5	7.1	2	177.6	2.96	0.00%
Brothers Solidarity For Real Estate Investment&Food Security	2.3	4.1	4	7.5	1.88	0.00%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	0.3	2.1	4	103.4	6.89	0.00%
Totals	3,430.7	4,386.4	1,099			

* Close price at the end of the week (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	292.3	164.2	0.6	0.54
Palm Hills Development Company	103.1	235.0	2.3	2.14
Porto Group	69.1	21.1	0.3	0.29
Amer Group Holding	55.3	20.1	0.4	0.35
Citadel Capital - Common Shares	34.9	44.5	1.3	1.21
Emaar Misr for Development	31.1	68.4	2.3	2.09
Global Telecom Holding	27.9	51.0	1.9	1.74
T M G Holding	26.8	130.5	5.1	4.58
GB AUTO	22.9	57.9	2.7	2.32
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	21.3	17.9	0.9	0.82

* Close price at the end of the previous week (LE)

** Close price at the end of the week (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 386 billion at the end of this week, representing a decrease of 4% over the week, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	385.916	400.698	-3.7%
- EGX 30 Market Cap.	166.085	176.404	-5.8%
- EGX 70 Market Cap.	66.856	68.573	-2.5%
- EGX 100 Market Cap.	232.941	244.977	-4.9%
NILEX Market Cap.	0.996	1.004	-0.8%

4. Bonds

Over the week, the total bonds' traded value amounted to LE 4,515 million, with a total trading volume of 4,357 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	4,515.163	4,356.73
Government Bonds Total		4,515.163	4,356.73
Totals		4,515.163	4,356.73

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