

Weekly Report



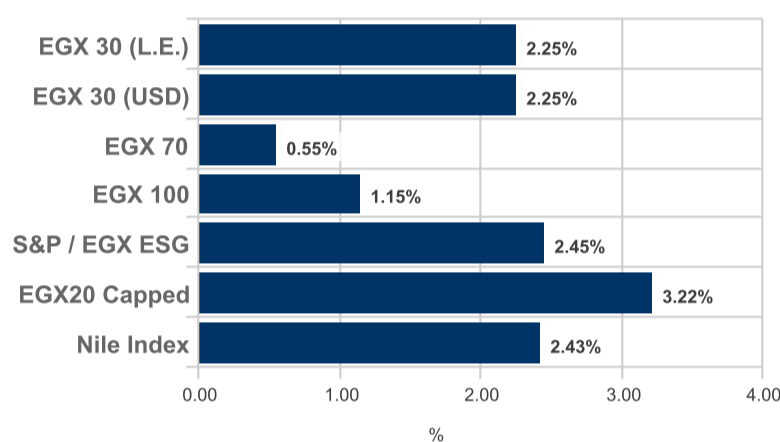
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14/02/2016 - 18/02/2016

1. Market Performance

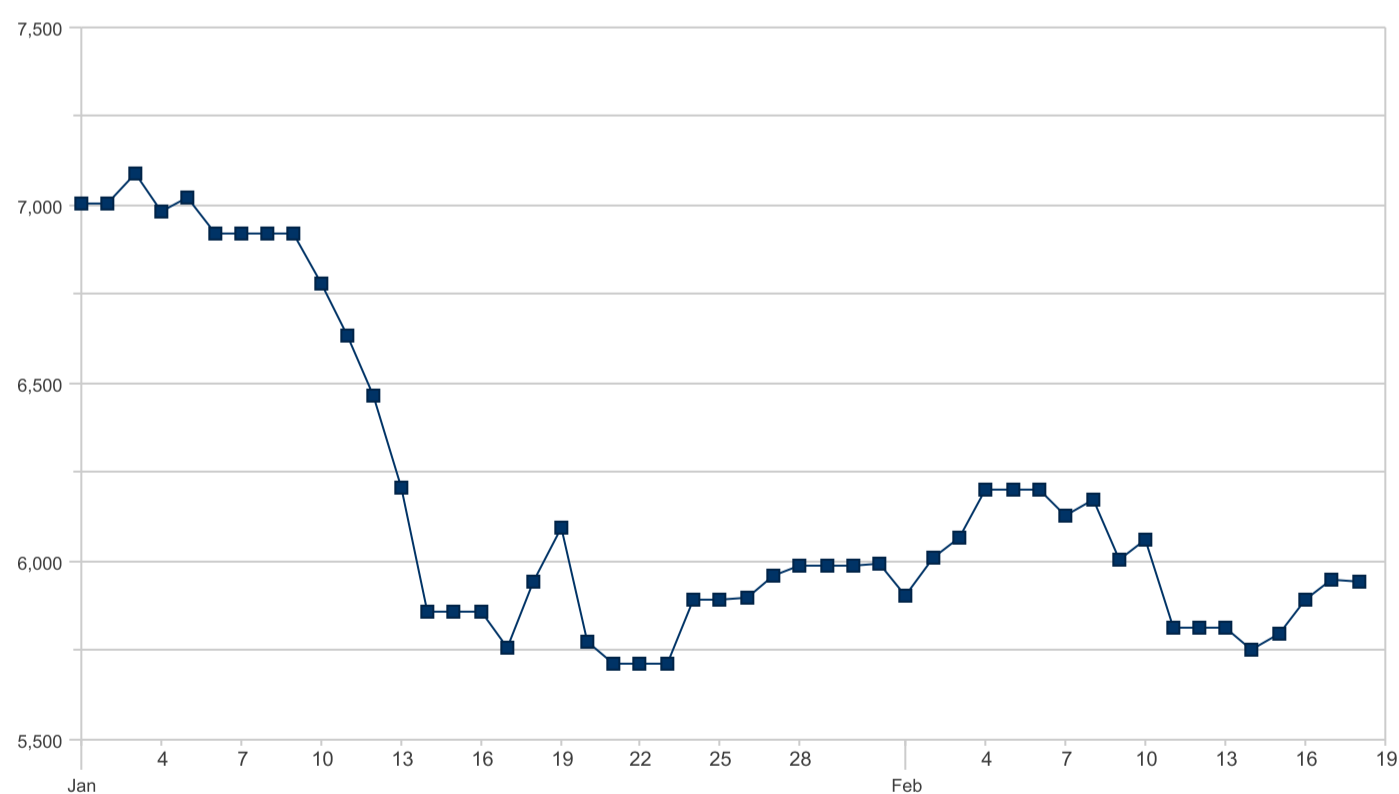
- Market Indices Performance

EGX 30 index closed at 5,944 points, recording an increase of 2.25%. EGX70 index posted 0.55% gains, while EGX 100 index rose by 1.15% and concluded the week at 349 points and 704 points, respectively. EGX 20 Capped index rose by 3.22% and concluded the week at 5,971 points.

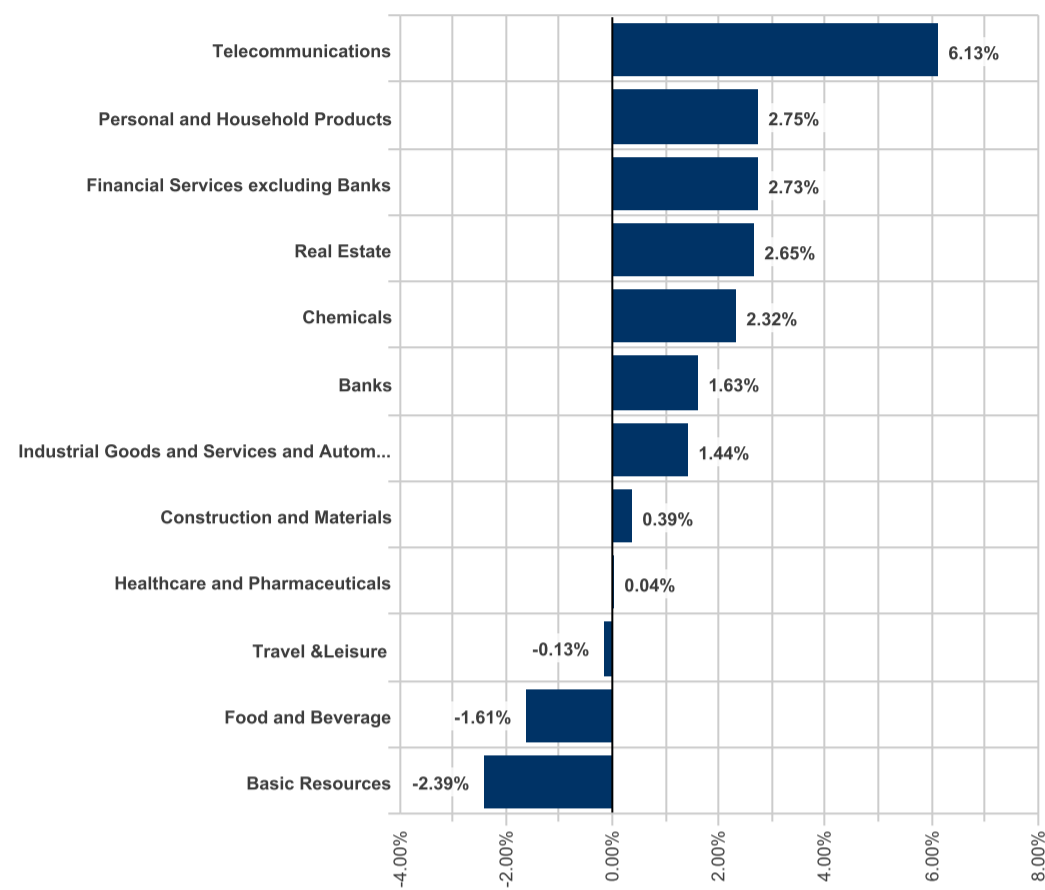


	Open	High	Low	Close	% Change
EGX30 (L.E.)	5,813.72	5,965.39	5,753.67	5,944.47	2.25%
EGX30 (USD)	2,552.59	2,619.18	2,526.22	2,610.00	2.25%
EGX70	347.48	354.69	347.47	349.39	0.55%
EGX100	696.40	707.81	696.40	704.41	1.15%
S&P / EGX ESG	860.69	885.42	849.72	881.77	2.45%
EGX20 Capped	5,784.47	5,998.83	5,744.72	5,970.91	3.22%
Nile Index	544.50	562.28	544.50	557.74	2.43%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Telecommunications	257.0	224.9	-37.51	3.19
Real Estate	244.9	604.4	15.96	3.59
Financial Services excluding Banks	171.7	232.7	44.26	7.51
Industrial Goods and Services and Automobiles	35.9	82.7	12.94	5.26
Construction and Materials	35.3	73.8	10.91	7.02
Travel & Leisure	24.4	65.0	11.88	14.08
Personal and Household Products	15.7	49.0	8.16	5.98
Food and Beverage	13.1	125.1	17.15	11.46
Basic Resources	9.0	51.7	-6.04	15.33
Banks	8.8	244.0	6.15	20.72
Chemicals	3.9	17.9	9.40	10.50
Healthcare and Pharmaceuticals	2.1	2.0	12.44	6.76

2. Trading Aggregates

- Total Market

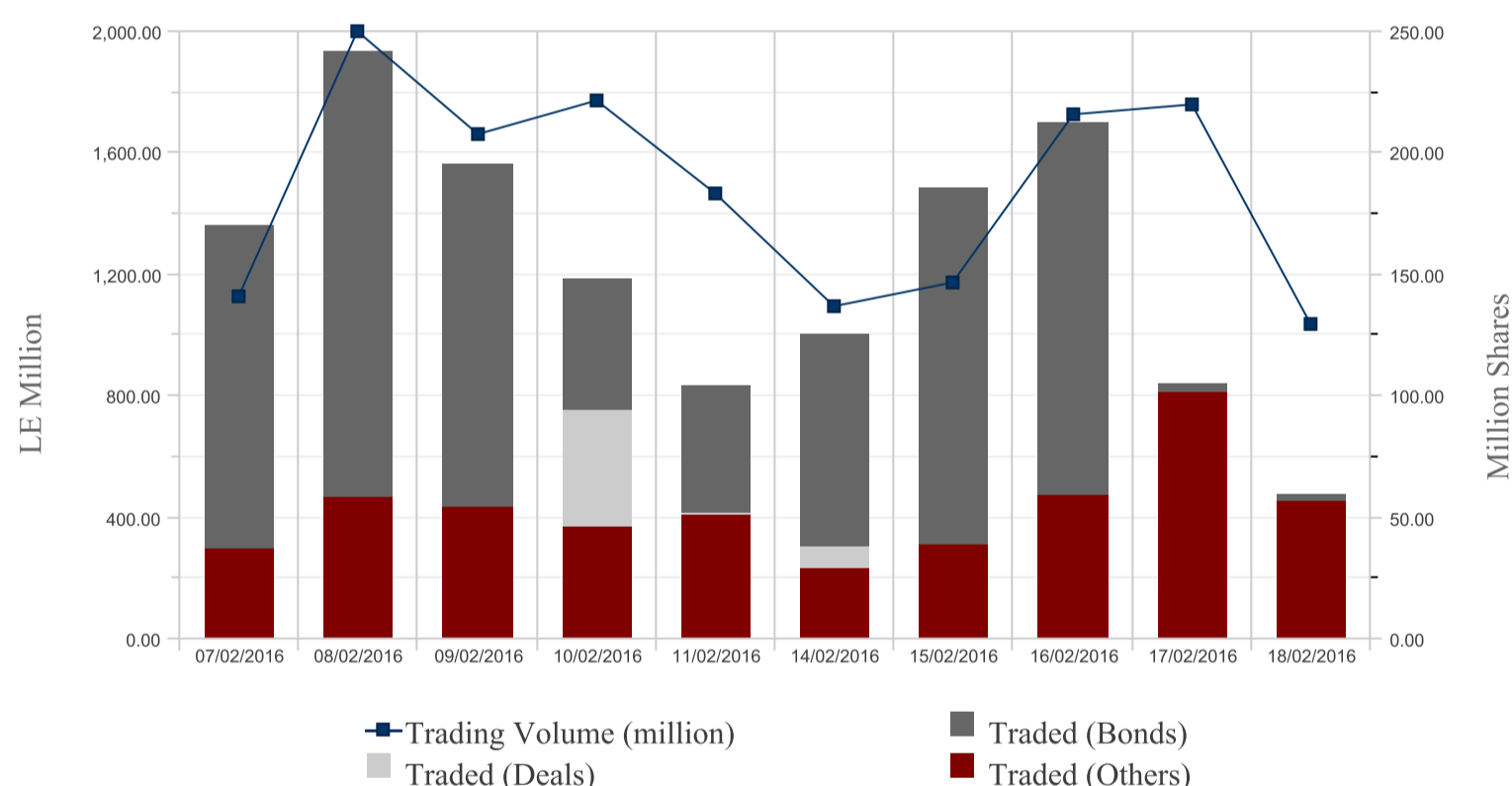
The total value traded recorded LE 5.5 billion, while the total volume traded reached 848 million securities executed over 100 thousand transactions this week.

For the last week, the total value traded recorded LE 6.9 billion, while the total volume traded reached 1,003 million securities executed over 100 thousand transactions.

Stocks trading accounted for 36.39% of the total value traded of the main market, while the remaining 63.61% were captured by bonds over the week.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	4,922.484	829.975	98.148
Nilex	7.209	5.747	1.473
OTC	568.906	11.656	0.357
ETF	1.394	0.220	0.004
Total	5,499.993	847.598	99.982

Trading Value & Volume during the Week Compared to the Previous Week

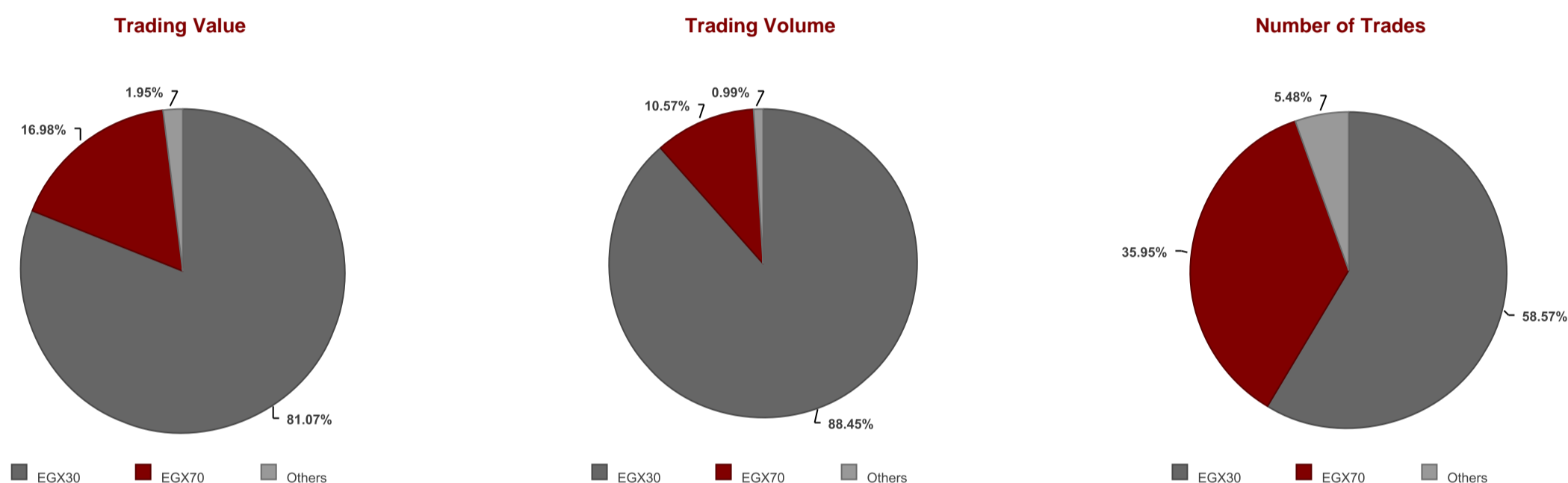


Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
07/02/2016	1,065.67		297.01	1,362.68	140.94
08/02/2016	1,470.94		465.97	1,936.91	249.85
09/02/2016	1,129.04		435.20	1,564.24	207.63
10/02/2016	433.70	380.10	372.72	1,186.52	221.83
11/02/2016	415.81	2.79	412.10	830.70	182.99
14/02/2016	693.32	74.52	234.88	1,002.72	136.64
15/02/2016	1,166.94		315.47	1,482.41	146.43
16/02/2016	1,227.58		474.21	1,701.80	215.77
17/02/2016	21.83		816.35	838.17	219.51
18/02/2016	21.64		453.26	474.89	129.25

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	1,452	731	57
EGX 70	304	87	35
EGX100	1,756	819	93
EGX20 Capped	1,275	677	48
Nile Index	7	6	1
S&P / EGX ESG	1,124	421	45

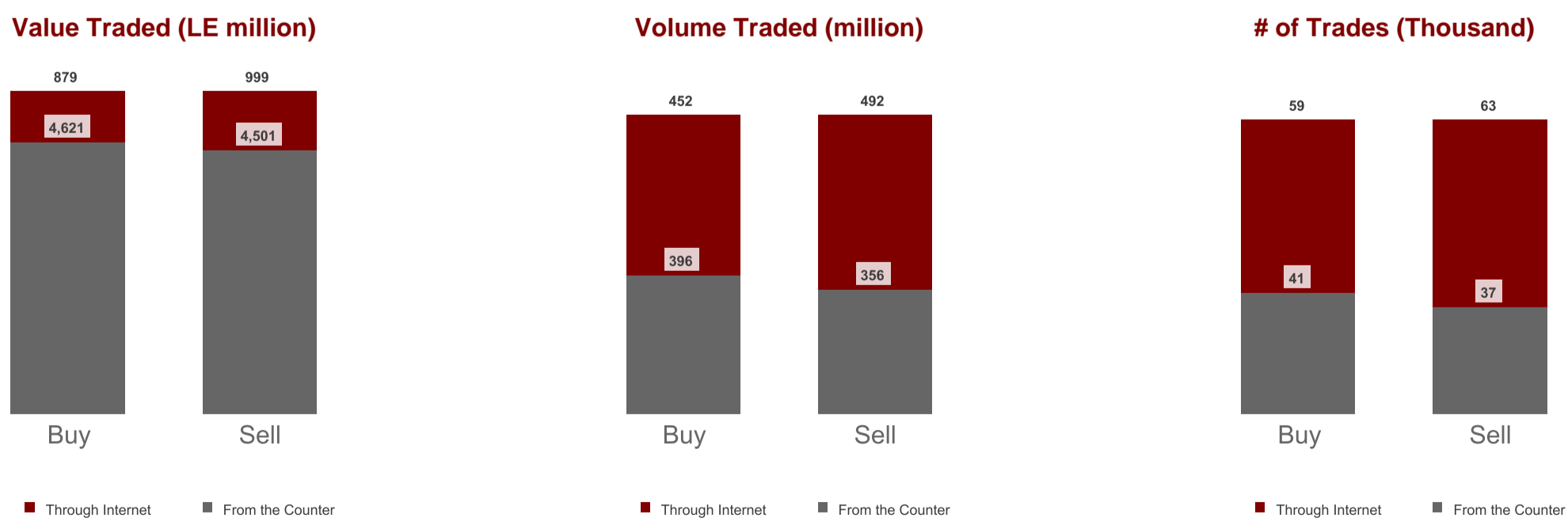
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	1,716.7	823	97.2
% of Total Listed Stocks	95.8	99.5	99

- Brokerage Firms Eligible for Online Trading

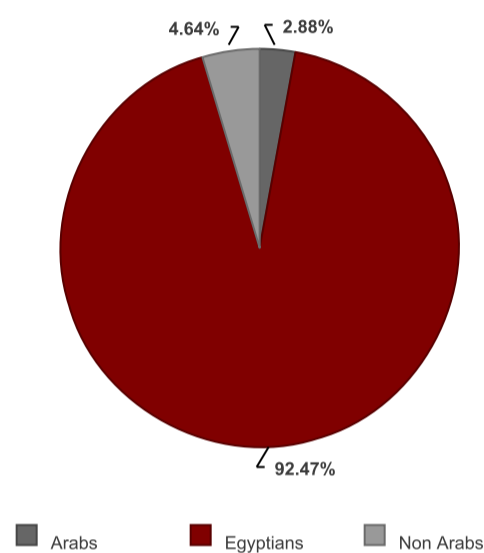


- Investors' Activity

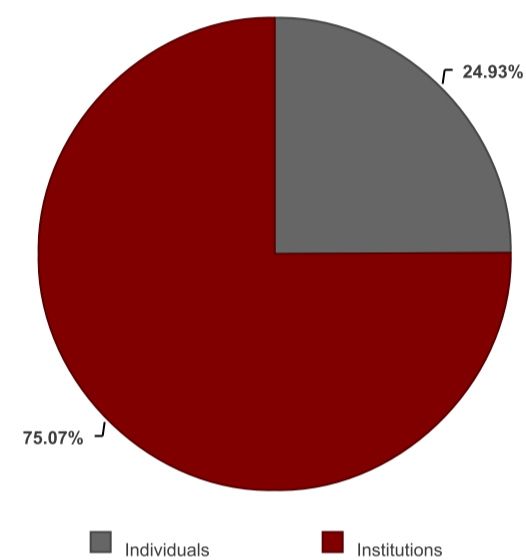
The Egyptians controlled 92.47% of the value traded during the week. Non-Arab foreign investors accounted for 4.64%, while Arab investors captured 2.88%, after excluding deals. Non-Arab foreign investors were net sellers, with a net equity of LE 44.84 million, and Arab investors were net buyers, with a net equity of LE 89.22 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net sellers, with a net equity of LE 684.55 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 371.47 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

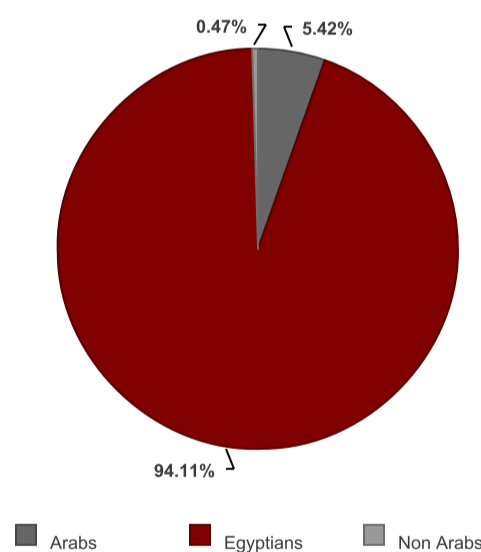


* After excluding deals

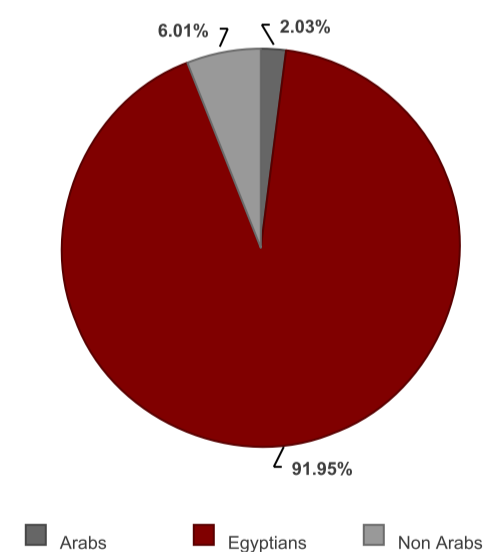
During this week, the institutions accounted for 75.07% of the value traded, while the remaining 24.93% were for the individuals.

The institutions were net buyers during this week, with a net equity of 135.74 million, after excluding deals.

Individuals' Activity in terms of Nationalities *

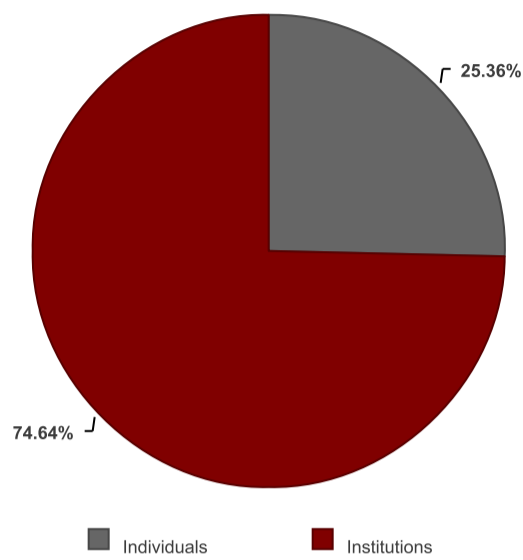


Institutions' Activity in terms of Nationalities *

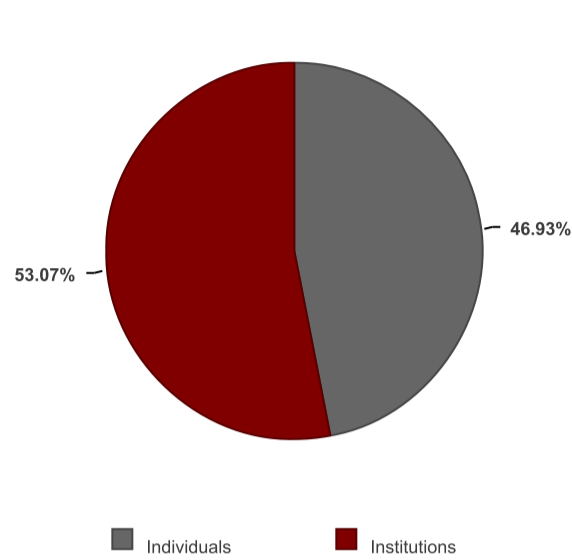


	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Arabs		Egyptians		Non Arabs	
Institutions	Buy	Sell	Buy	Sell	Buy	Sell
Banks	369,555	2,729,728	9,932,670	12,150,045	68,040,489	87,485,691
Companies	110,351,773	24,153,893	166,290,529	61,370,446	72,063,566	9,733,538
Funds	9,786,871	3,809,138	23,504,499	40,231,254	56,455,072	147,587,601
Portfolio		431,890	131,658,625	113,717,802		1,605,002
Others		80,150	2,286,793	4,951,050	157,740	1,470,123
Total	120,508,199	31,204,799	333,673,116	232,420,596	196,716,866	247,881,955

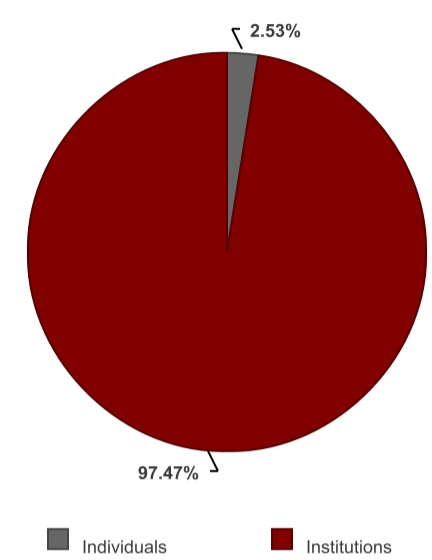
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Integrated Engineering Group S.A.E	1,455.2	1,729.5	285	17.6	1.17	14.71%
International company For Medical Industries -ICMI	1,323.2	1,007.4	210	9.6	0.80	23.08%
Egypt - South Africa for Communication	1,219.9	630.8	142	17.3	0.54	22.73%
Barbary Investment Group (BIG)	511.0	230.4	61	13.6	0.45	2.27%
The Egyptian Modern Education Systems	443.7	2,911.4	527	59.2	6.66	11.56%
Univert Food Industries	268.4	201.4	72	60.0	0.75	7.14%
Al Moasher for Programming and Information Dissemination	247.6	90.0	29	3.6	0.36	-2.70%
Al Fanar Contracting Construction Trade Import And Export Co	103.3	83.3	41	6.7	0.84	1.20%
Al Bader Plastic	62.9	37.9	29	4.6	0.60	-6.25%
Brothers Solidarity For Real Estate Investment&Food Security	26.8	46.8	12	6.9	1.73	-7.98%
International Dry Ice Company- Difco 2	22.0	44.9	7	14.2	2.03	-4.25%
Port Saied for Agricultural Development and Construction	16.9	15.5	13	3.8	0.95	0.00%
International Company For Fertilizers & Chemicals	16.7	34.8	9	31.4	2.09	-4.57%
UTOPIA	10.9	82.1	14	22.0	7.32	1.39%
Genial Tours	7.4	18.7	13	7.6	2.53	2.02%
Marseille Almasreia Alkhalegeya For Holding Investment	5.8	16.0	3	169.2	2.82	-4.73%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	3.8	24.9	2	98.3	6.55	-4.93%
Arab Development & Real Estate Investment	1.7	2.5	3	81.6	1.54	0.00%
Pharaoh tech for control and communication systems	0.1	0.5	1	9.1	9.11	0.00%
Totals	5,747.2	7,208.8	1,473			

* Close price at the end of the week (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	206.2	115.8	0.5	0.57
Porto Group	88.2	26.2	0.3	0.30
Amer Group Holding	71.7	25.2	0.4	0.35
Palm Hills Development Company	70.0	157.8	2.1	2.32
Global Telecom Holding	47.7	90.1	1.7	1.97
Arabia Investments, Development, Fin. Inv. Holding Comp.-Cash	43.6	37.9	0.8	0.90
Citadel Capital - Common Shares	36.2	43.6	1.2	1.21
T M G Holding	29.8	134.8	4.6	4.62
Emaar Misr for Development	20.7	44.4	2.1	2.18
Elsaeed Contracting & Real Estate Investment Company SCCD	16.0	12.0	0.7	0.76

* Close price at the end of the previous week (LE)

** Close price at the end of the week (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 386 billion at the end of this week, representing an increase of 0% over the week, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	386.215	385.916	0.1%
- EGX 30 Market Cap.	170.179	166.085	2.5%
- EGX 70 Market Cap.	67.902	66.856	1.6%
- EGX 100 Market Cap.	238.080	232.941	2.2%
NILEX Market Cap.	0.998	0.996	0.2%

4. Bonds

Over the week, the total bonds' traded value amounted to LE 3,131 million, with a total trading volume of 3,016 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	3,131.309	3,015.55
Government Bonds Total		3,131.309	3,015.55
Totals		3,131.309	3,015.55

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