

# Monthly Report



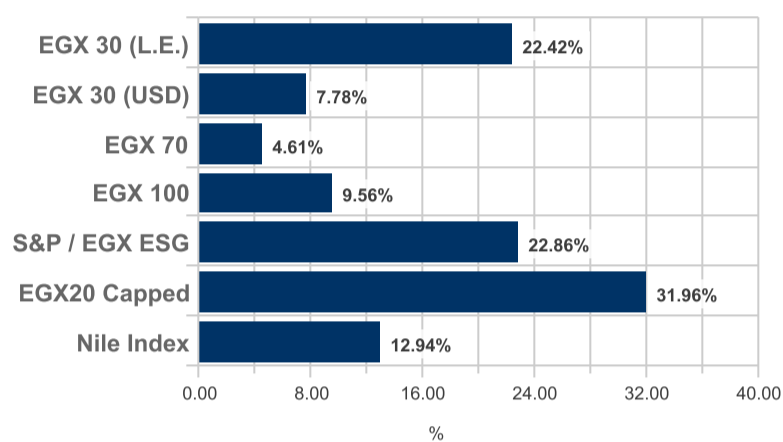
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01/03/2016 - 31/03/2016

# 1. Market Performance

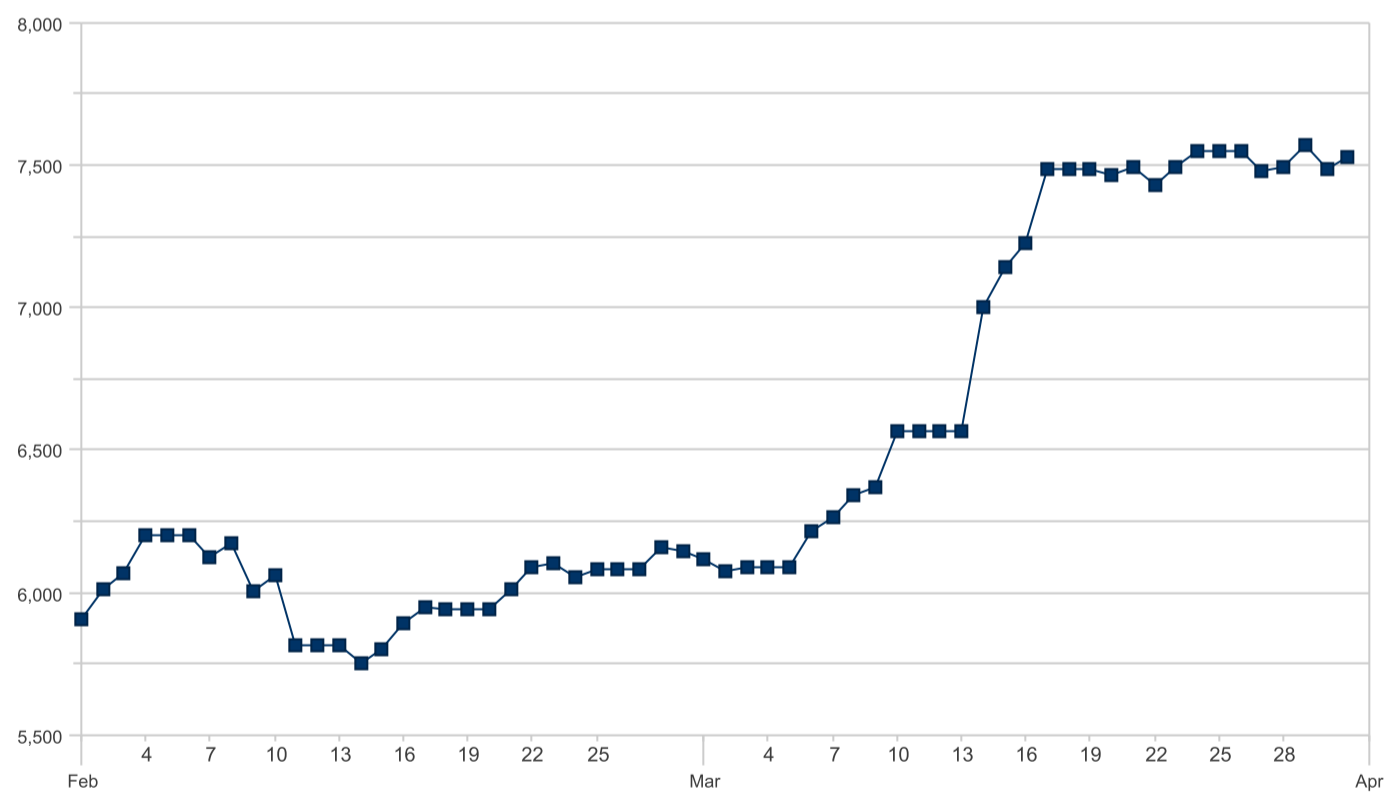
## - Market Indices Performance

EGX 30 index closed at 7,525 points, recording an increase of 22.42%. EGX70 index posted 4.61% gains, while EGX 100 index rose by 9.56% and concluded the month at 367 points and 792 points, respectively.

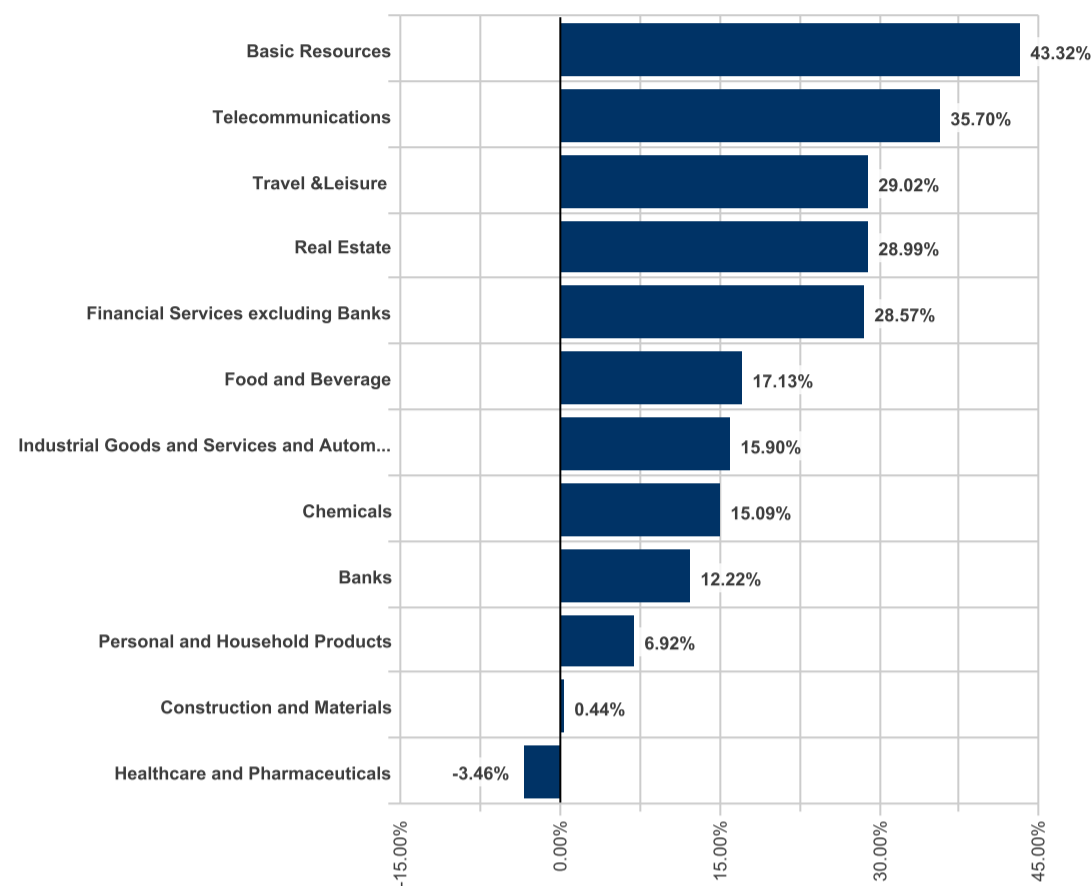


	Open	High	Low	Close	% Change
EGX30 (L.E.)	6,146.93	7,628.06	6,034.21	7,524.99	22.42%
EGX30 (USD)	2,698.89	2,948.71	2,517.25	2,908.86	7.78%
EGX70	351.05	372.10	351.03	367.25	4.61%
EGX100	723.05	801.65	720.55	792.19	9.56%
S&P / EGX ESG	910.58	1,140.78	896.62	1,118.78	22.86%
EGX20 Capped	6,140.21	8,160.47	6,011.40	8,102.40	31.96%
Nile Index	560.26	633.72	560.26	632.74	12.94%

**EGX30 Index (in local currency terms)**



## - Sector Indices Performance



### Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Telecommunications	2,350.9	2,480.2	14.28	
Real Estate	2,268.4	4,911.3	14.40	2.42
Financial Services excluding Banks	2,066.0	4,095.4	31.76	11.46
Travel & Leisure	395.0	533.9	10.08	10.61
Construction and Materials	371.2	839.4	53.57	3.98
Industrial Goods and Services and Automobiles	349.1	678.1	9.91	3.52
Food and Beverage	283.4	2,044.4	20.60	10.09
Personal and Household Products	211.8	812.5	10.17	4.42
Basic Resources	94.5	713.2	-7.89	12.30
Banks	76.1	2,320.5	6.15	6.72
Healthcare and Pharmaceuticals	74.0	74.4	10.85	7.28
Chemicals	39.8	228.8	10.56	7.13

## 2. Trading Aggregates

### - Total Market

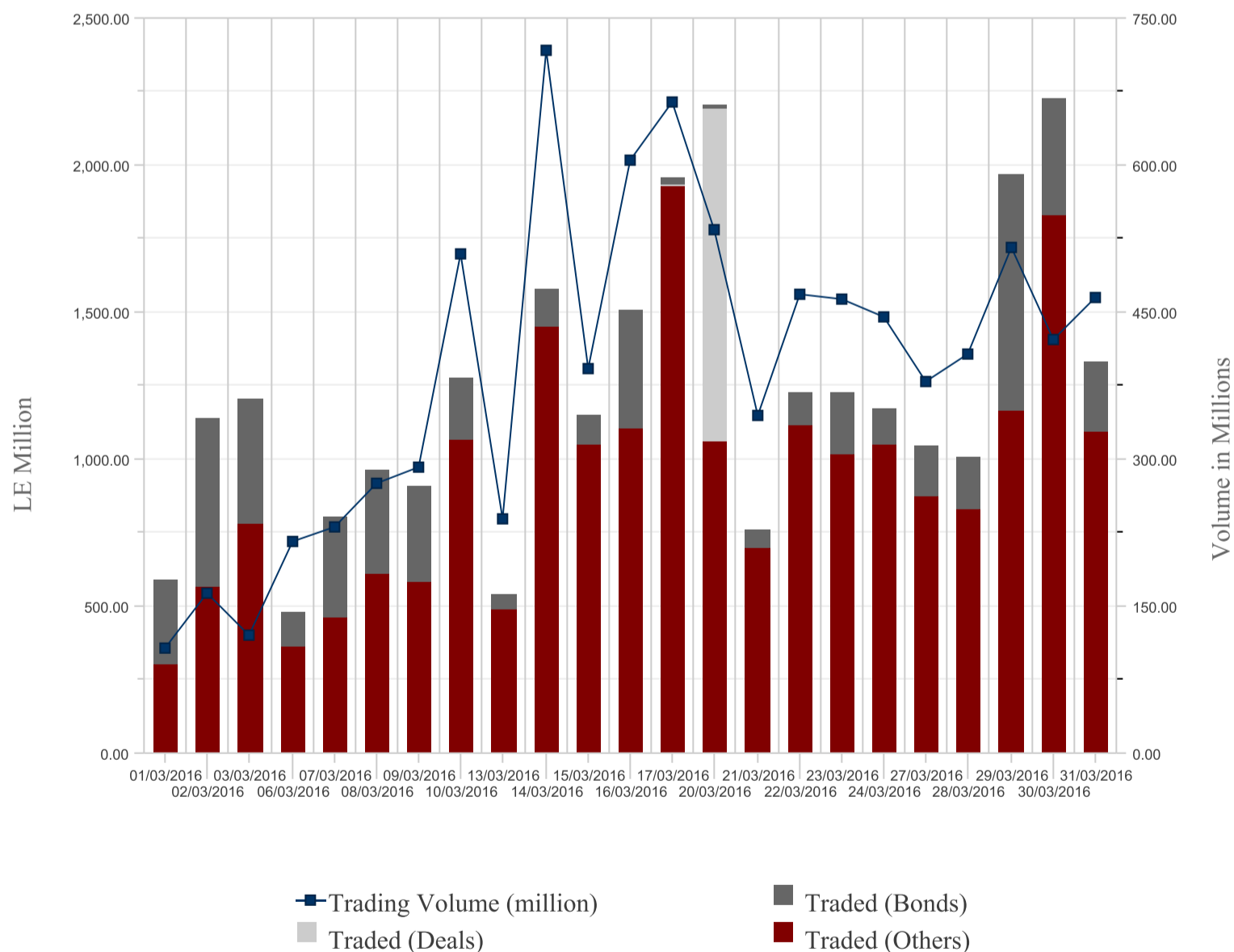
The total value traded recorded LE 28.2 billion, while the total volume traded reached 8,972 million securities executed over 733 thousand transactions this month.

For the last month, the total value traded recorded LE 20.1 billion, while the total volume traded reached 3,960 million securities executed over 432 thousand transactions.

Stocks trading accounted for 78% of the total value traded of the main market, while the remaining 22% were captured by bonds over the month.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	25,461.719	8,615.288	721.014
Nilex	44.454	28.783	7.272
OTC	2,706.261	326.658	4.904
ETF	13.653	1.736	0.097
<b>Total</b>	<b>28,226.086</b>	<b>8,972.466</b>	<b>733.287</b>

Trading Value & Volume



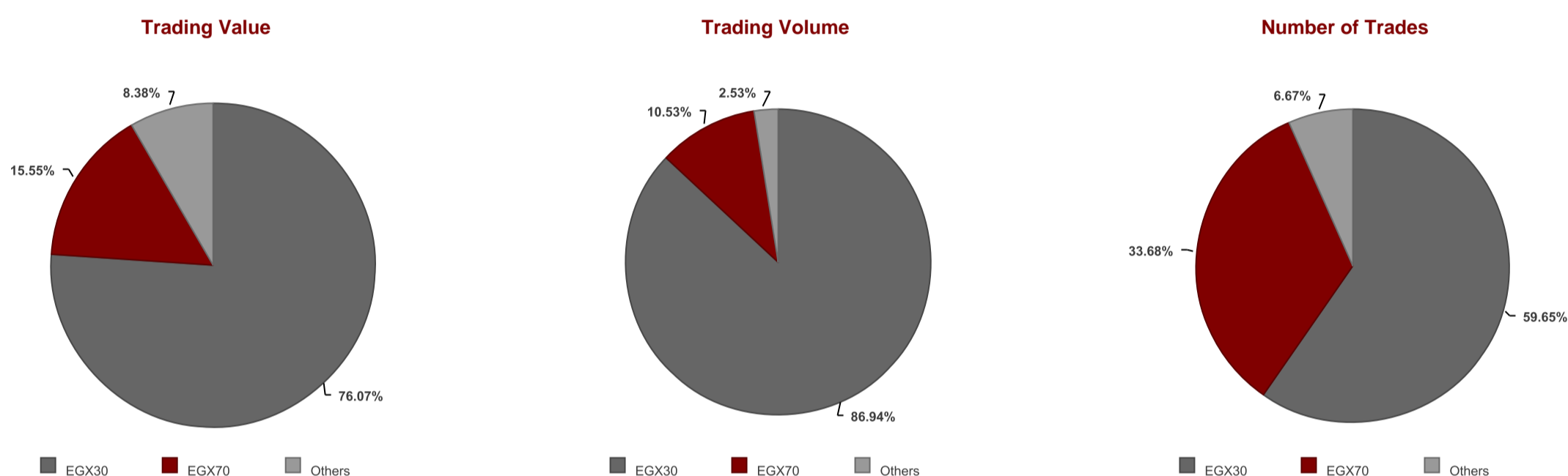
## Trading Value &amp; Volume

Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
01/03/2016	287.08		303.48	590.57	106.69
02/03/2016	571.53		565.61	1,137.14	162.52
03/03/2016	420.37		781.33	1,201.70	119.85
06/03/2016	114.54		362.22	476.75	216.52
07/03/2016	338.19		461.84	800.03	230.35
08/03/2016	348.99		609.99	958.98	274.90
09/03/2016	327.78		580.19	907.97	291.59
10/03/2016	208.37		1,065.00	1,273.37	509.74
13/03/2016	53.02		487.61	540.63	239.59
14/03/2016	122.24		1,452.66	1,574.90	716.79
15/03/2016	102.18		1,048.91	1,151.09	391.60
16/03/2016	400.39		1,106.61	1,507.00	604.56
17/03/2016	19.92	7.75	1,926.20	1,953.87	664.42
20/03/2016	9.25	1,134.88	1,058.09	2,202.22	533.75
21/03/2016	56.33		700.15	756.48	344.44
22/03/2016	110.88		1,116.50	1,227.38	468.30
23/03/2016	207.39		1,018.15	1,225.54	463.01
24/03/2016	122.60		1,047.93	1,170.54	445.13
27/03/2016	173.01		871.76	1,044.77	378.40
28/03/2016	175.64		830.53	1,006.17	407.10
29/03/2016	802.11		1,165.04	1,967.16	516.33
30/03/2016	395.78		1,827.37	2,223.15	422.64
31/03/2016	233.65		1,095.03	1,328.68	464.24

## - EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	15,108	7,485	430
EGX 70	3,088	907	243
EGX100	18,195	8,392	673
EGX20 Capped	13,738	6,926	375
Nile Index	44	29	7
S&P / EGX ESG	11,360	4,287	334

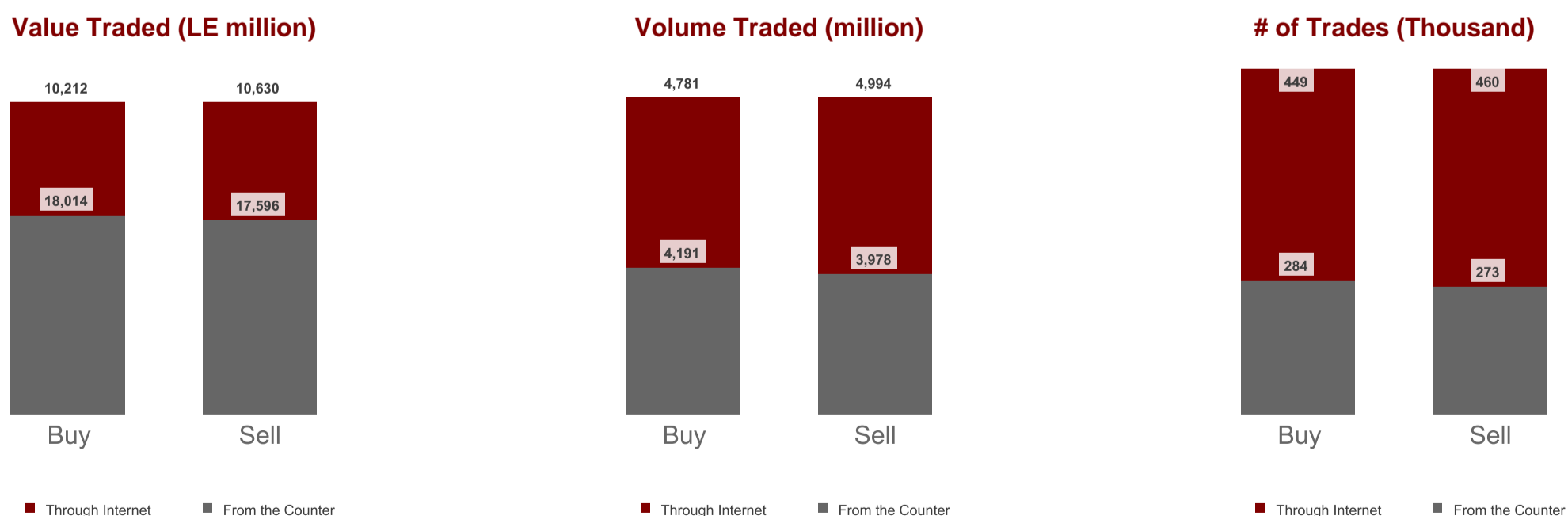
### EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



## - Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	18,717.8	8,486.7	718
% of Total Listed Stocks	94.2	98.6	99.6

## - Brokerage Firms Eligible for Online Trading

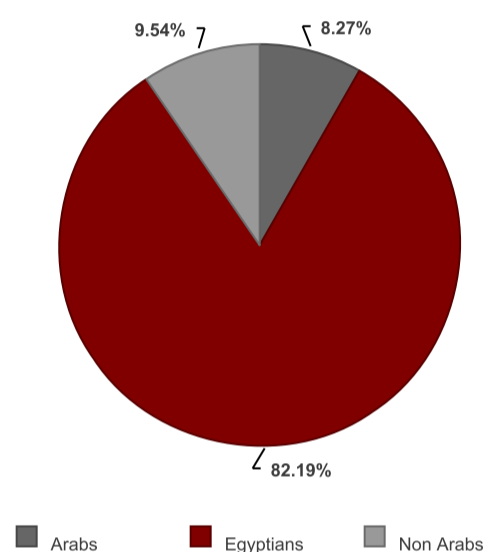


## - Investors' Activity

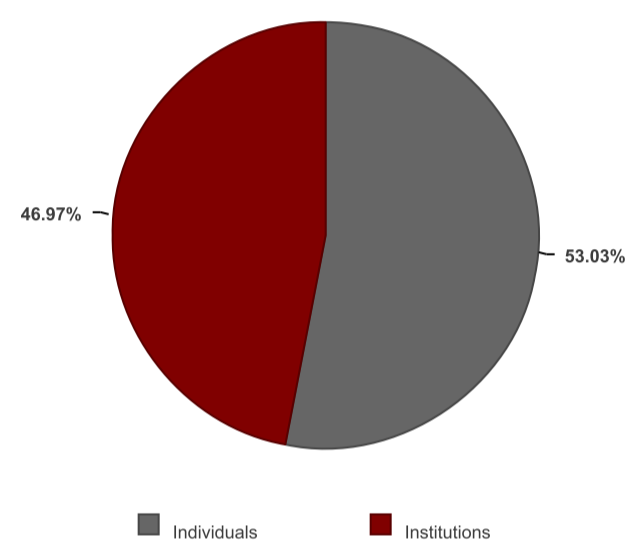
The Egyptians controlled 82.19% of the value traded during the month. Non-Arab foreign investors accounted for 9.54%, while Arab investors captured 8.27%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 342.53 million, and Arab investors were net buyers, with a net equity of LE 177.46 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net sellers, with a net equity of LE 401.92 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 594.67 million, after excluding deals.

**Egyptians vs. Foreigners \***



**Individuals vs. Institutions \***

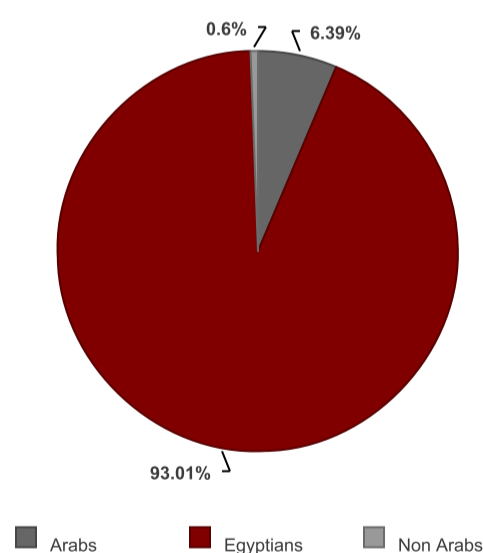


\* After excluding deals

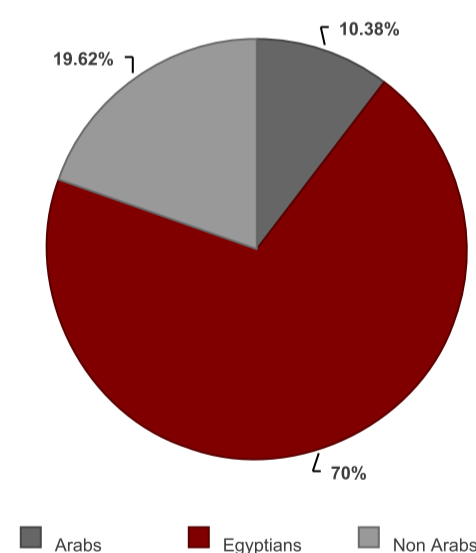
During this month, the institutions accounted for 46.97% of the value traded, while the remaining 53.03% were for the individuals.

The institutions were net buyers during this month, with a net equity of 543.25 million, after excluding deals.

**Individuals' Activity in terms of Nationalities \***



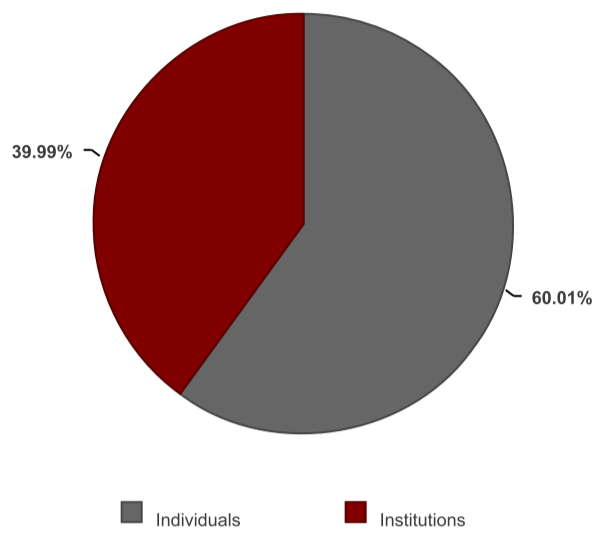
**Institutions' Activity in terms of Nationalities \***



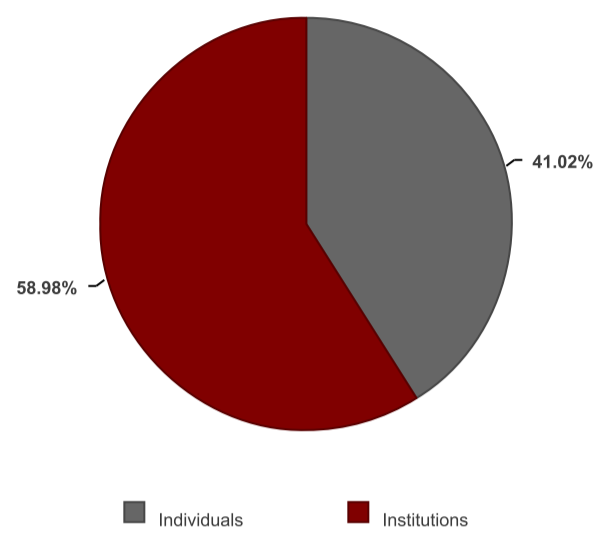
	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
	Buy	Sell	Buy	Sell	Buy	Sell
<b>Institutions</b>						
<b>Banks</b>	68,763,436	128,409,843	66,512,924	30,100,782	212,461,252	407,870,210
<b>Companies</b>	985,557,480	1,105,925,298	1,173,776,042	628,303,585	903,752,361	311,859,451
<b>Funds</b>	297,821,857	306,151,747	125,328,989	296,776,171	1,784,008,101	1,235,022,685
<b>Portfolio</b>	1,293,162,710	866,336,008	3,877,064	7,071,957	19,352,003	21,891,197
<b>Others</b>	36,241,856	73,822,105	59,699,075	45,538,113	12,235,239	93,314,451
<b>Total</b>	<b>2,681,547,339</b>	<b>2,480,645,001</b>	<b>1,429,194,094</b>	<b>1,007,790,607</b>	<b>2,931,808,956</b>	<b>2,069,957,993</b>

01/03/2016 - 31/03/2016

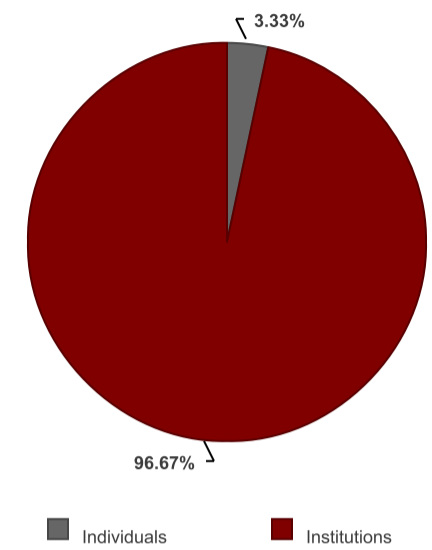
## Egyptians' Activity \*



## Arabs' Activity \*



## Non Arabs' Activity \*



\* After excluding deals

## - NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Barbary Investment Group ( BIG)	7,387.3	3,799.0	834	16.3	0.54	17.39%
International company For Medical Industries -ICMI	4,329.5	5,108.7	926	16.1	1.34	54.02%
Egypt - South Africa for Communication	3,709.5	1,960.6	490	16.9	0.53	0.00%
Integrated Engineering Group S.A.E	3,621.0	2,344.8	294	11.3	0.75	97.37%
Al Moasher for Programming and Information Dissemination	2,380.8	938.0	223	4.2	0.42	16.67%
The Egyptian Modern Education Systems	2,201.7	20,582.8	2,269	94.2	10.59	32.04%
Univert Food Industries	1,612.8	1,309.0	364	71.8	0.80	5.26%
Al Bader Plastic	689.8	486.2	220	5.4	0.71	16.39%
UTOPIA	447.4	3,588.7	448	17.2	5.73	-21.51%
Misr Kuwait Investment & Trading Co.	432.2	430.3	140	18.8	0.94	-6.00%
Al Fanar Contracting Construction Trade Import And Export Co	424.2	393.2	134	7.3	0.91	4.60%
Genial Tours	280.6	851.2	207	9.6	3.21	12.63%
First Investment Company And Real Estate Development	228.1	535.7	128	12.0	2.40	-16.96%
International Dry Ice Company- Difco 2	216.8	480.2	126	18.0	2.57	38.17%
Brothers Solidarity For Real Estate Investment&Food Security	208.9	432.5	83	8.8	2.21	21.43%
Arab Development & Real Estate Investment	208.1	282.3	74	71.6	1.21	-9.02%
Port Saied for Agricultural Development and Construction	153.1	145.8	66	4.0	1.00	9.89%
Marseille Almasreia Alkhalegeya For Holding Investment	103.1	306.2	81	177.0	2.95	10.07%
International Company For Fertilizers & Chemicals	92.6	214.8	85	35.3	2.35	15.20%
International Business Corporation For Trading and Agencies	33.4	140.0	34	18.2	4.56	31.41%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	13.6	75.4	29	79.5	5.30	-19.08%
Vertika	4.4	14.8	9	4.2	3.54	0.00%
Pharaoh tech for control and communication systems	4.1	34.0	8	8.2	8.20	-2.84%
<b>Totals</b>	<b>28,783.1</b>	<b>44,454.1</b>	<b>7,272</b>			

\* Close price at the end of the month (LE)



## - 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	2,015.8	1,408.5	0.6	0.78
Porto Group	1,049.0	358.7	0.3	0.36
Amer Group Holding	740.7	300.6	0.4	0.43
Citadel Capital - Common Shares	535.7	757.5	1.2	1.61
Palm Hills Development Company	496.0	1,285.4	2.3	2.90
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	454.8	474.3	1.0	1.13
Egyptian for Tourism Resorts	349.6	297.8	0.7	0.98
Global Telecom Holding	293.7	751.5	2.1	3.06
Emaar Misr for Development	283.0	728.6	2.2	2.72
Elsaeed Contracting& Real Estate Investment Company SCCD	239.1	226.0	0.8	1.04

\* Close price at the end of the previous month (LE)

\*\* Close price at the end of the month (LE)

## 3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 407 billion at the end of this month, representing an increase of 3.66% over the month, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	407.481	393.098	3.7%
- EGX 30 Market Cap.	216.351	175.450	23.3%
- EGX 70 Market Cap.	72.857	68.729	6.0%
- EGX 100 Market Cap.	289.208	244.179	18.4%
NILEX Market Cap.	1.071	0.978	9.5%

## 4. Bonds

Over the month, the total bonds' traded value amounted to LE 5,601 million, with a total trading volume of 5,510 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	5,601.245	5,510.30
<b>Government Bonds Total</b>		<b>5,601.245</b>	<b>5,510.30</b>
<b>Totals</b>		<b>5,601.245</b>	<b>5,510.30</b>

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