

Weekly Report



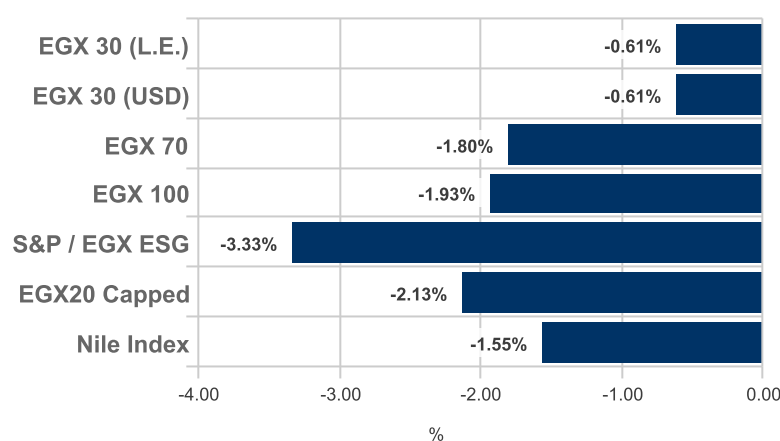
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03/04/2016 - 07/04/2016

1. Market Performance

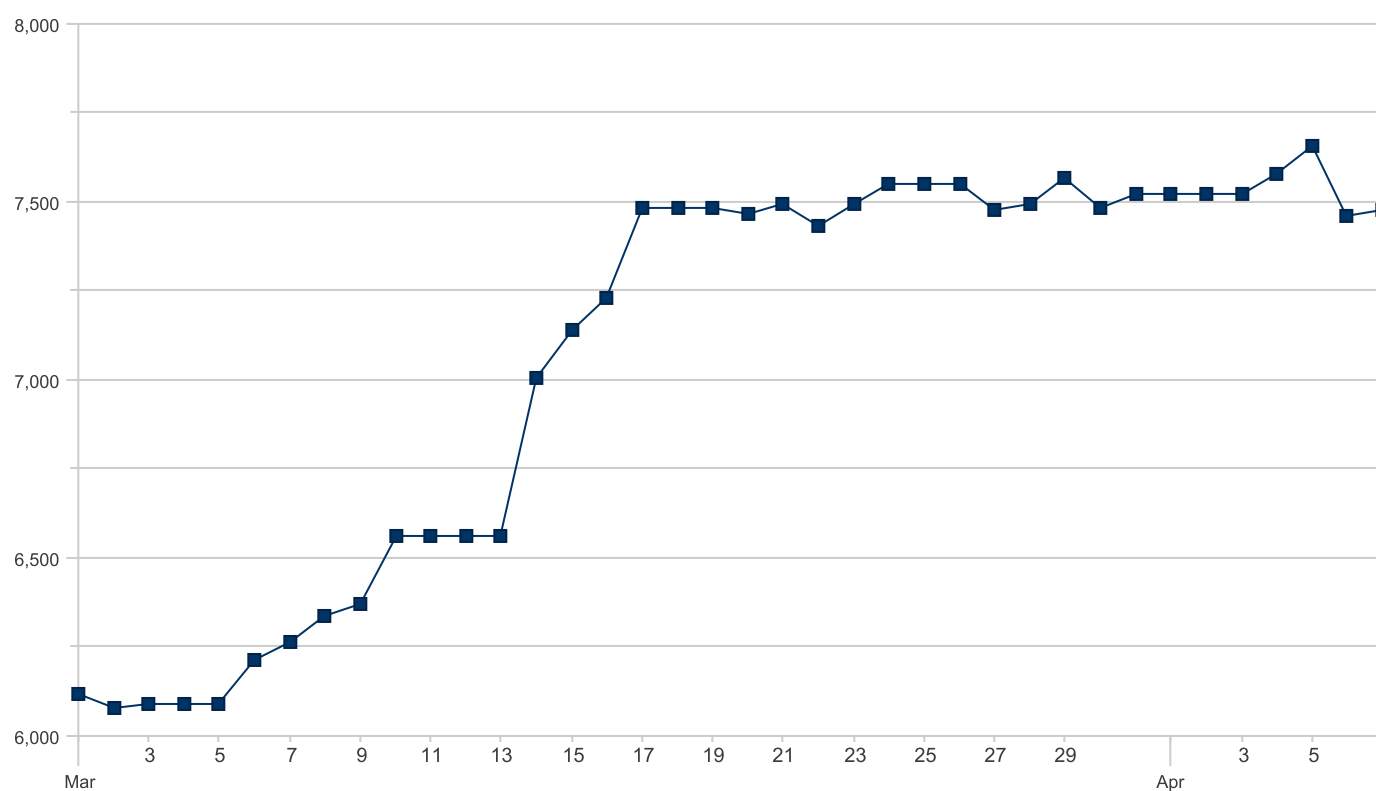
- Market Indices Performance

EGX 30 index closed at 7,479 points, recording a decrease of 0.61%. EGX70 index posted 1.8% loss, while EGX 100 index declined by 1.93% and concluded the week at 361 points and 777 points, respectively. EGX 20 Capped index declined by 2.13% and concluded the week at 7,930 points.

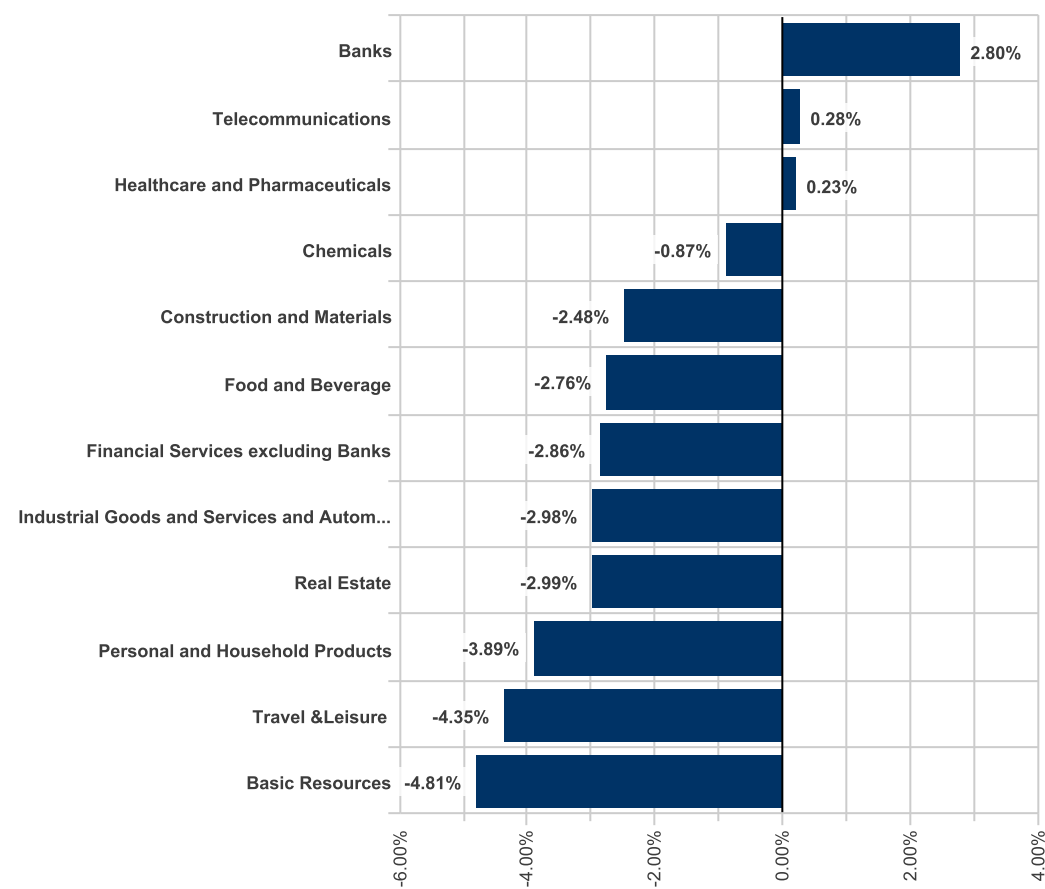


	Open	High	Low	Close	% Change
EGX30 (L.E.)	7,524.99	7,685.57	7,408.89	7,478.74	-0.61%
EGX30 (USD)	2,908.86	2,970.94	2,863.98	2,890.98	-0.61%
EGX70	367.25	368.58	358.56	360.63	-1.80%
EGX100	792.19	796.11	769.03	776.87	-1.93%
S&P / EGX ESG	1,121.26	1,134.11	1,056.50	1,083.92	-3.33%
EGX20 Capped	8,102.40	8,286.34	7,856.02	7,930.05	-2.13%
Nile Index	632.74	639.20	619.71	622.91	-1.55%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Financial Services excluding Banks	498.1	1,000.7	32.42	11.72
Telecommunications	418.1	574.4	14.16	
Real Estate	334.6	976.8	13.96	2.36
Construction and Materials	73.9	147.9	52.51	4.07
Industrial Goods and Services and Automobiles	69.3	142.0	9.85	3.41
Personal and Household Products	66.1	229.4	9.80	4.64
Travel & Leisure	63.2	130.0	10.23	9.55
Food and Beverage	27.8	153.8	19.89	10.14
Healthcare and Pharmaceuticals	25.3	41.5	10.53	7.81
Basic Resources	19.5	163.2	-8.70	11.65
Banks	16.3	519.0	6.25	6.80
Chemicals	7.5	48.2	10.55	8.97

2. Trading Aggregates

- Total Market

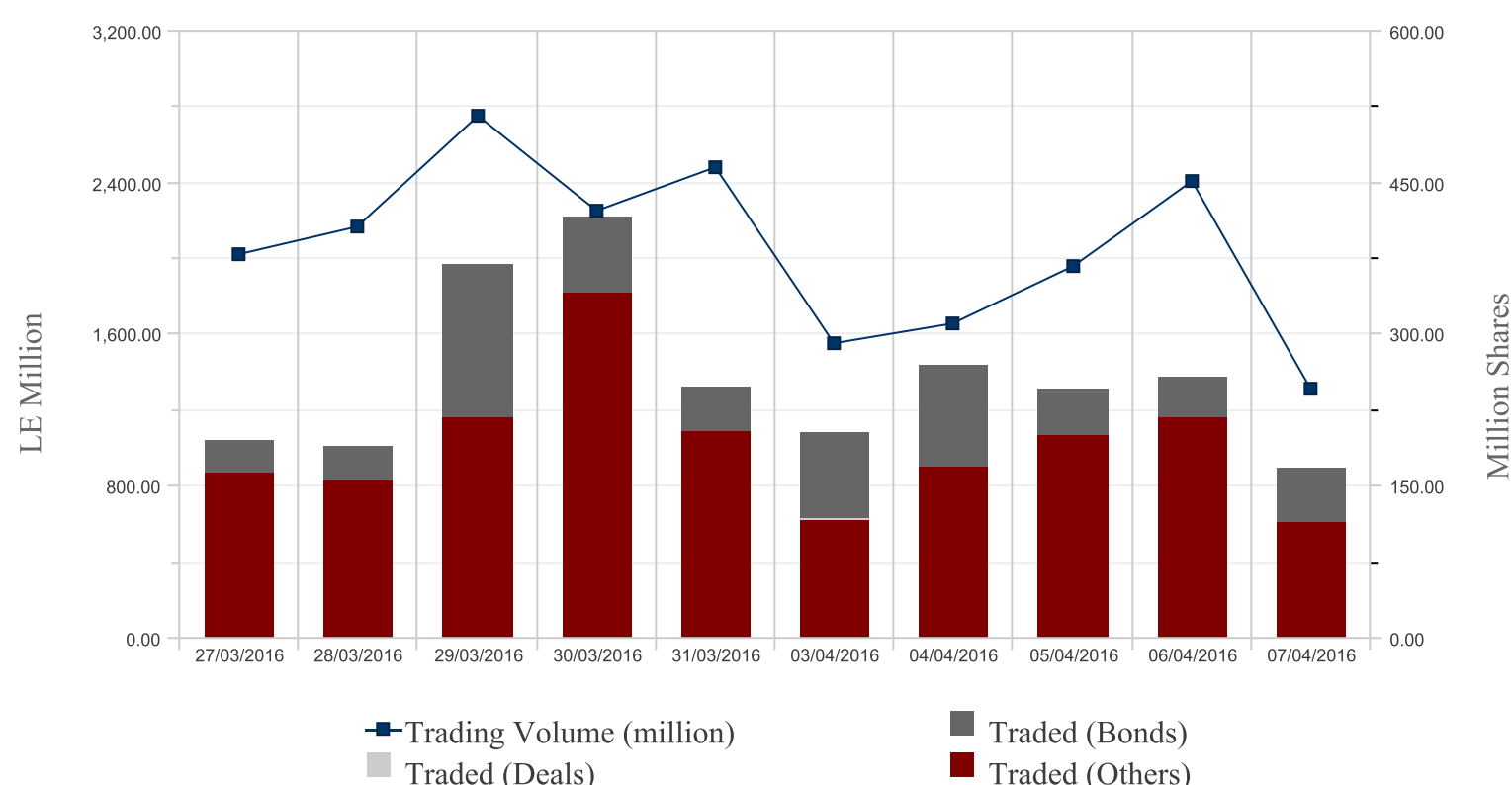
The total value traded recorded LE 6.1 billion, while the total volume traded reached 1,667 million securities executed over 152 thousand transactions this week.

For the last week, the total value traded recorded LE 7.6 billion, while the total volume traded reached 2,189 million securities executed over 171 thousand transactions.

Stocks trading accounted for 70.93% of the total value traded of the main market, while the remaining 29.07% were captured by bonds over the week.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	5,862.929	1,626.356	148.303
Nilex	41.724	13.584	2.741
OTC	198.824	26.752	0.875
ETF	0.015	0.002	0.006
Total	6,103.492	1,666.693	151.925

Trading Value & Volume during the Week Compared to the Previous Week

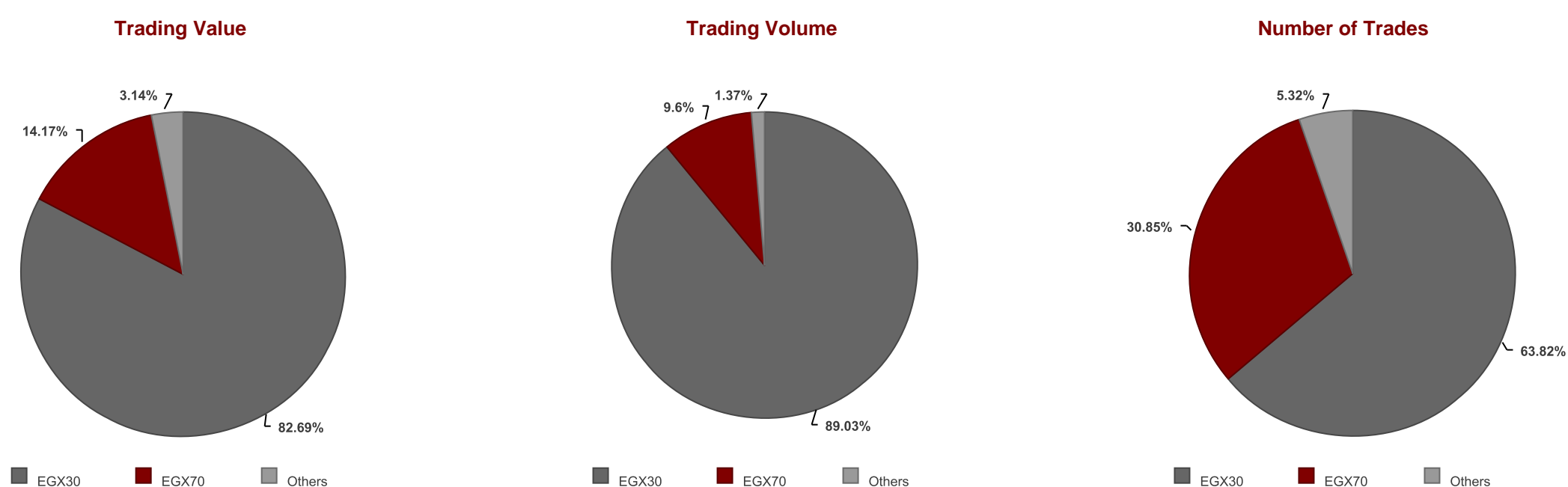


Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
27/03/2016	173.01		871.76	1,044.77	378.40
28/03/2016	175.64		830.53	1,006.17	407.10
29/03/2016	802.11		1,165.04	1,967.16	516.33
30/03/2016	395.78		1,827.37	2,223.15	422.64
31/03/2016	233.65		1,095.03	1,328.68	464.24
03/04/2016	450.96	6.00	625.18	1,082.14	291.27
04/04/2016	538.51		902.84	1,441.35	311.02
05/04/2016	236.96		1,073.53	1,310.49	366.80
06/04/2016	203.46	6.00	1,166.06	1,375.53	451.49
07/04/2016	274.36		619.63	893.99	246.11

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	3,439	1,446	95
EGX 70	589	156	46
EGX100	4,028	1,602	140
EGX20 Capped	3,200	1,331	83
Nile Index	8	8	2
S&P / EGX ESG	2,571	826	70

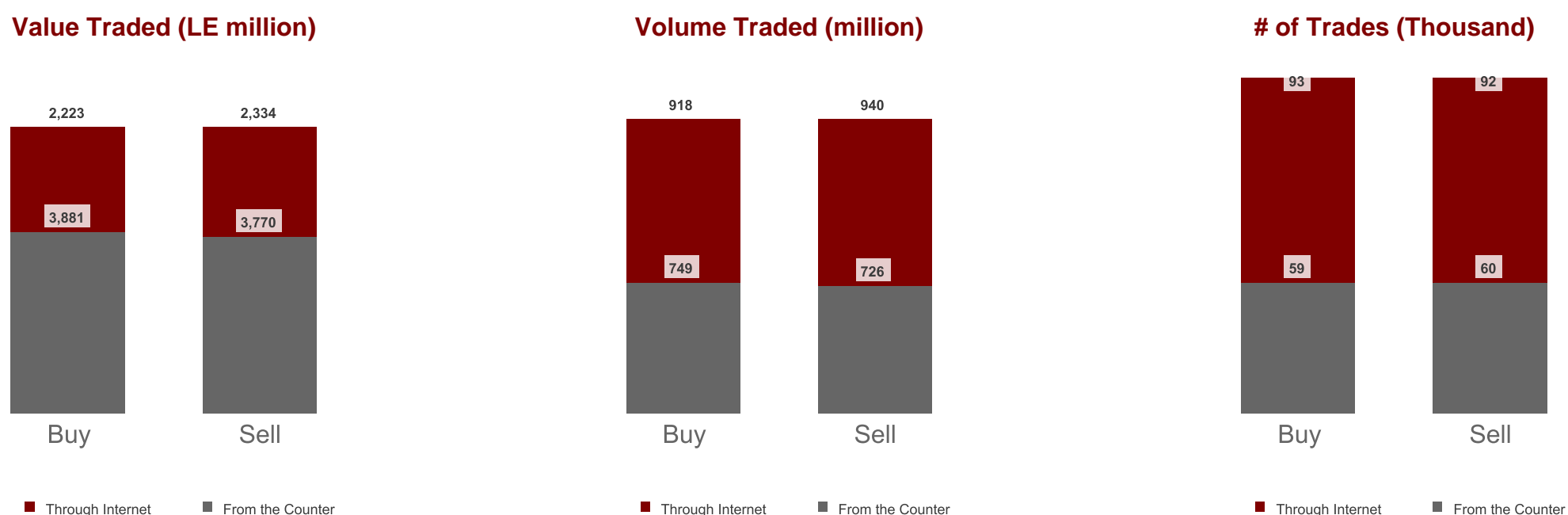
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	4,146.7	1,624.1	148.2
% of Total Listed Stocks	99.7	100	100

- Brokerage Firms Eligible for Online Trading

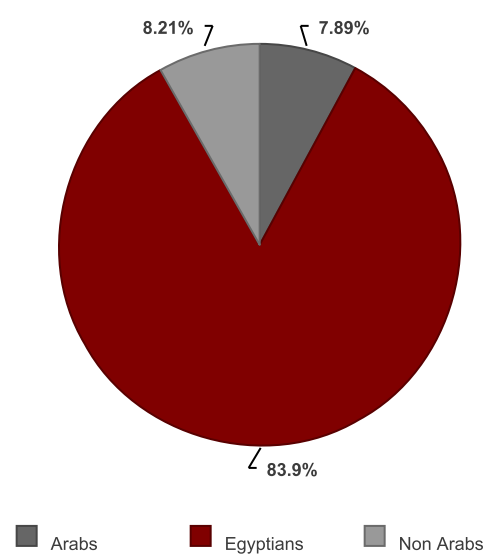


- Investors' Activity

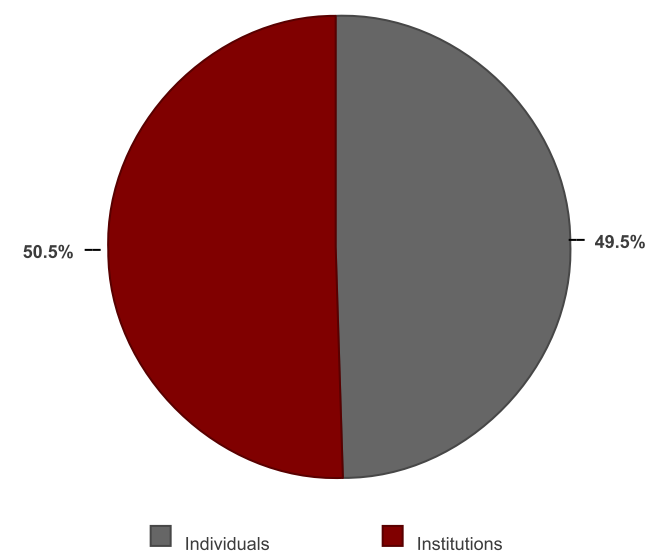
The Egyptians controlled 83.90% of the value traded during the week. Non-Arab foreign investors accounted for 8.21%, while Arab investors captured 7.89%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 75.38 million, and Arab investors were net sellers, with a net equity of LE 40.11 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net sellers, with a net equity of LE 326.54 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 554.56 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

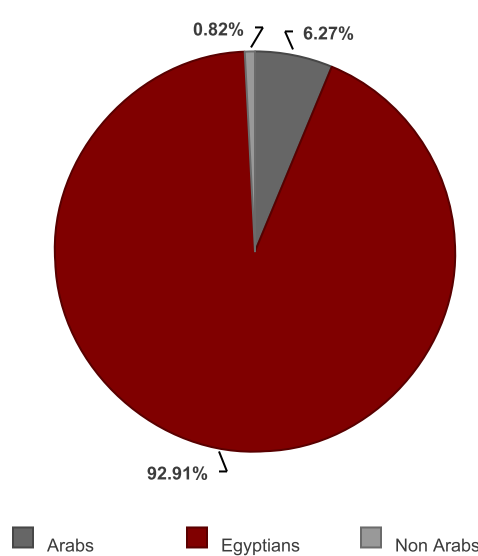


* After excluding deals

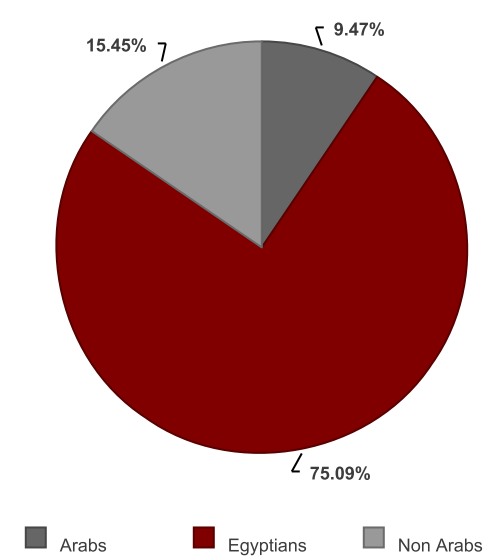
During this week, the institutions accounted for 50.50% of the value traded, while the remaining 49.50% were for the individuals.

The institutions were net buyers during this week, with a net equity of 58.48 million, after excluding deals.

Individuals' Activity in terms of Nationalities *

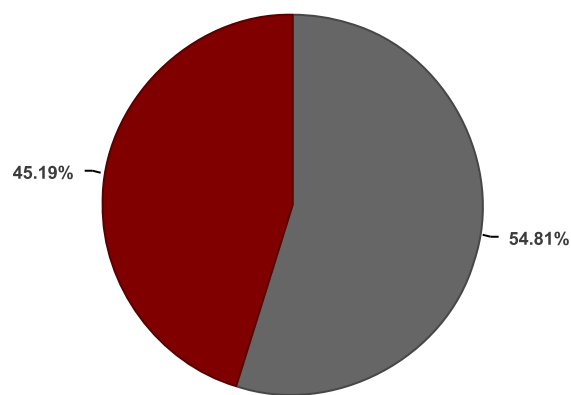


Institutions' Activity in terms of Nationalities *



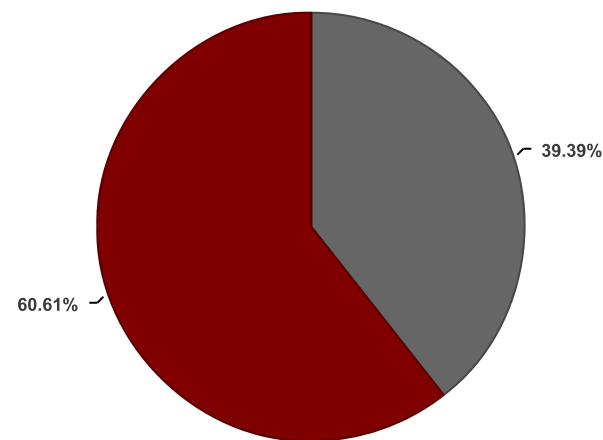
	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Arabs		Egyptians		Non Arabs	
	Sell	Buy	Buy	Sell	Buy	Sell
Institutions						
Banks	1,718,918	2,246,199	10,571,210	7,000,519	34,060,731	82,778,453
Companies	96,083,203	207,983,200	210,974,289	254,074,511	229,717,085	67,576,745
Funds	127,593,274	4,568,761	47,934,468	50,244,414	214,335,445	271,744,999
Portfolio	1,015,703	418,746	287,117,681	170,704,439	10,152,641	
Others	77,909,853	18,130,784	5,514,675	12,741,294	206,298	208,767
Total	304,320,951	233,347,690	562,112,323	494,765,176	488,472,200	422,308,963

Egyptians' Activity *



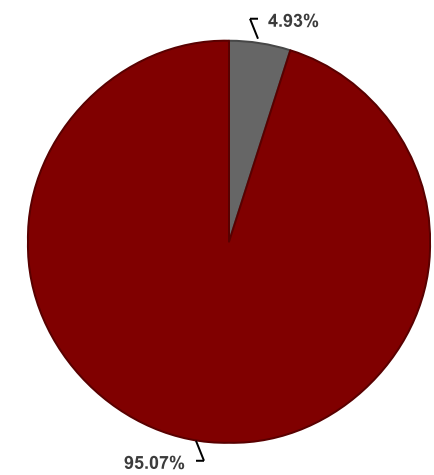
■ Individuals ■ Institutions

Arabs' Activity *



■ Individuals ■ Institutions

Non Arabs' Activity *



■ Individuals ■ Institutions

* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
M.B Engineering	5,664.2	33,743.6	1,170	124.8	6.24	1148.00%
Integrated Engineering Group S.A.E	2,886.1	2,169.5	251	11.0	0.73	-2.67%
Barbary Investment Group (BIG)	2,206.1	1,252.2	259	17.8	0.59	9.26%
International company For Medical Industries -ICMI	1,011.3	1,407.9	282	17.3	1.44	7.46%
Univert Food Industries	499.8	418.9	123	72.7	0.81	1.25%
Egypt - South Africa for Communication	421.9	225.5	61	16.6	0.52	-1.89%
Al Moasher for Programming and Information Dissemination	211.6	84.4	26	3.9	0.39	-7.14%
Arab Development & Real Estate Investment	172.5	186.4	40	63.3	1.07	-11.57%
The Egyptian Modern Education Systems	146.4	1,516.6	254	91.8	10.32	-2.55%
Al Bader Plastic	90.7	66.1	50	5.6	0.73	2.82%
Al Fanar Contracting Construction Trade Import And Export Co	67.2	60.8	20	7.2	0.90	-1.10%
Genial Tours	45.1	141.2	43	9.5	3.15	-1.87%
International Company For Fertilizers & Chemicals	37.9	82.9	26	32.0	2.13	-9.36%
Port Saied for Agricultural Development and Construction	29.6	30.3	9	4.0	1.01	1.00%
UTOPIA	27.8	148.0	41	15.8	5.25	-8.38%
International Dry Ice Company- Difco 2	23.7	62.3	29	18.0	2.57	0.00%
Misr Kuwait Investment & Trading Co.	13.0	11.8	4	18.8	0.94	0.00%
First Investment Company And Real Estate Development	12.6	28.9	15	11.5	2.29	-4.58%
International Business Corporation For Trading and Agencies	9.6	42.8	12	18.5	4.63	1.54%
Pharaoh tech for control and communication systems	4.3	37.8	10	9.0	9.03	10.12%
Brothers Solidarity For Real Estate Investment&Food Security	2.1	4.6	6	8.8	2.21	0.00%
Marseille Almasreia Alkhalegeya For Holding Investment	0.2	0.5	2	177.0	2.95	0.00%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	0.1	0.7	8	79.5	5.30	0.00%
Totals	13,583.8	41,723.7	2,741			

* Close price at the end of the week (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	325.7	253.0	0.8	0.76
Amer Group Holding	161.0	67.6	0.4	0.40
Citadel Capital - Common Shares	146.2	240.2	1.6	1.56
Porto Group	126.8	43.8	0.4	0.34
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	123.8	130.8	1.1	1.00
Palm Hills Development Company	93.7	263.6	2.9	2.69
Global Telecom Holding	85.6	263.2	3.1	3.08
Arab Cotton Ginning	56.3	182.5	3.2	3.11
Egyptian for Tourism Resorts	51.5	49.3	1.0	0.92
Elsaeed Contracting& Real Estate Investment Company SCCD	46.3	46.4	1.0	0.97

* Close price at the end of the previous week (LE)

** Close price at the end of the week (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 403 billion at the end of this week, representing a decrease of 1% over the week, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	403.328	407.481	-1.0%
- EGX 30 Market Cap.	213.609	216.351	-1.3%
- EGX 70 Market Cap.	72.077	72.857	-1.1%
- EGX 100 Market Cap.	285.686	289.208	-1.2%
NILEX Market Cap.	1.174	1.071	9.6%

4. Bonds

Over the week, the total bonds' traded value amounted to LE 1,704 million, with a total trading volume of 1,696 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	1,704.251	1,695.64
Government Bonds Total		1,704.251	1,695.64
Totals		1,704.251	1,695.64

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