

Weekly Report



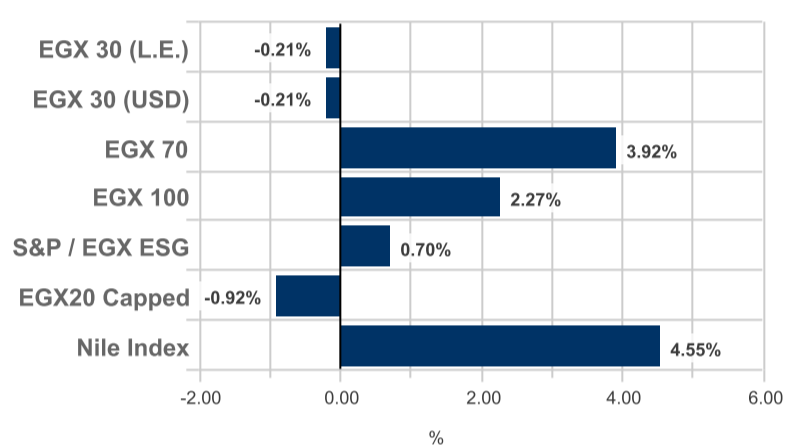
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10/04/2016 - 14/04/2016

1. Market Performance

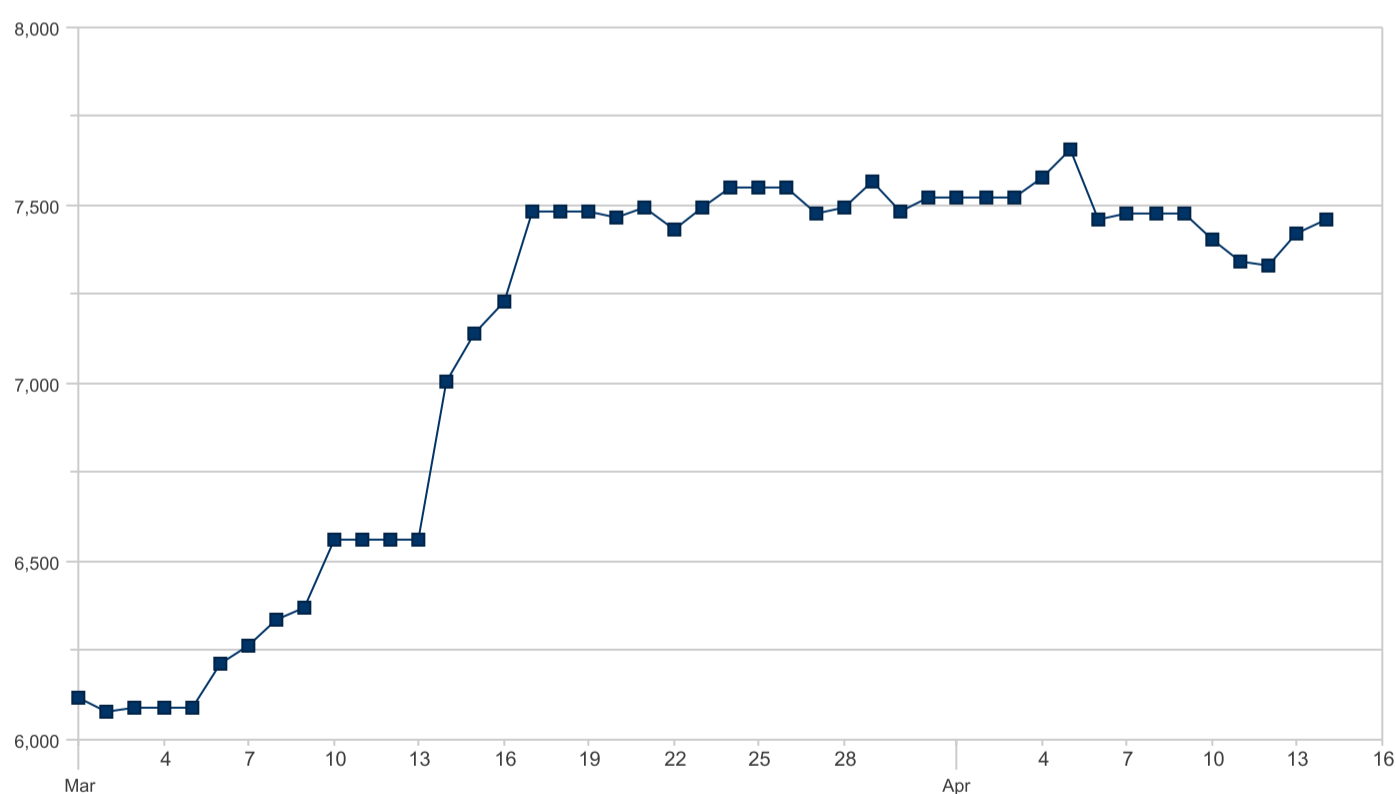
- Market Indices Performance

EGX 30 index closed at 7,463 points, recording a decrease of 0.21%. EGX70 index posted 3.92% gains, while EGX 100 index rose by 2.27% and concluded the week at 375 points and 794 points, respectively. EGX 20 Capped index declined by 0.92% and concluded the week at 7,857 points.

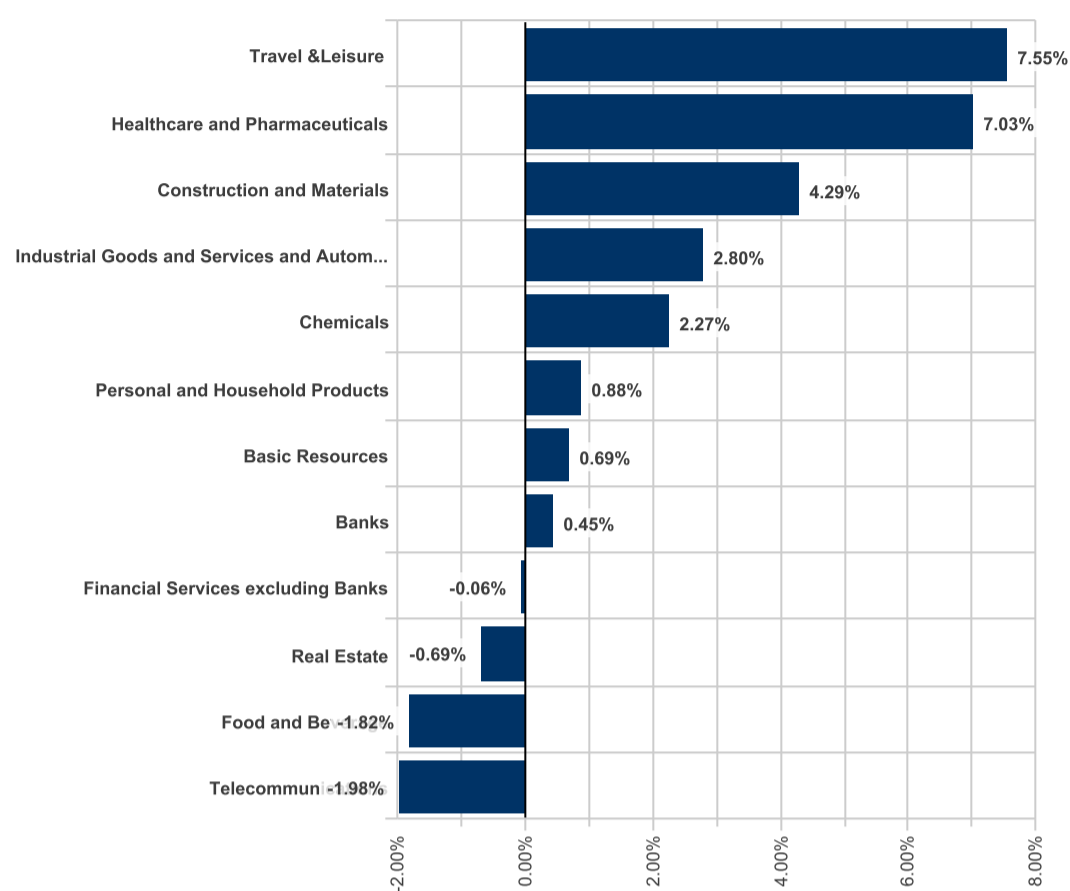


	Open	High	Low	Close	% Change
EGX30 (L.E.)	7,478.74	7,545.85	7,275.55	7,463.10	-0.21%
EGX30 (USD)	2,890.98	2,916.93	2,812.44	2,884.94	-0.21%
EGX70	360.63	375.96	360.63	374.75	3.92%
EGX100	776.87	796.00	771.64	794.49	2.27%
S&P / EGX ESG	1,081.40	1,098.27	1,056.46	1,088.99	0.70%
EGX20 Capped	7,930.05	8,022.98	7,584.29	7,856.98	-0.92%
Nile Index	622.91	653.69	621.91	651.24	4.55%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Telecommunications	390.7	444.6	13.88	
Financial Services excluding Banks	216.9	535.6	32.59	10.29
Real Estate	192.0	603.0	13.85	4.00
Travel & Leisure	50.3	113.3	10.91	9.77
Industrial Goods and Services and Automobiles	45.0	85.3	10.10	3.34
Construction and Materials	35.0	91.1	53.44	3.89
Healthcare and Pharmaceuticals	34.3	53.4	11.84	7.84
Personal and Household Products	33.2	106.0	9.88	4.60
Food and Beverage	19.3	70.0	19.64	10.26
Basic Resources	14.6	111.5	-8.77	12.83
Banks	14.1	479.4	6.32	6.51
Chemicals	4.5	38.5	10.71	8.87

2. Trading Aggregates

- Total Market

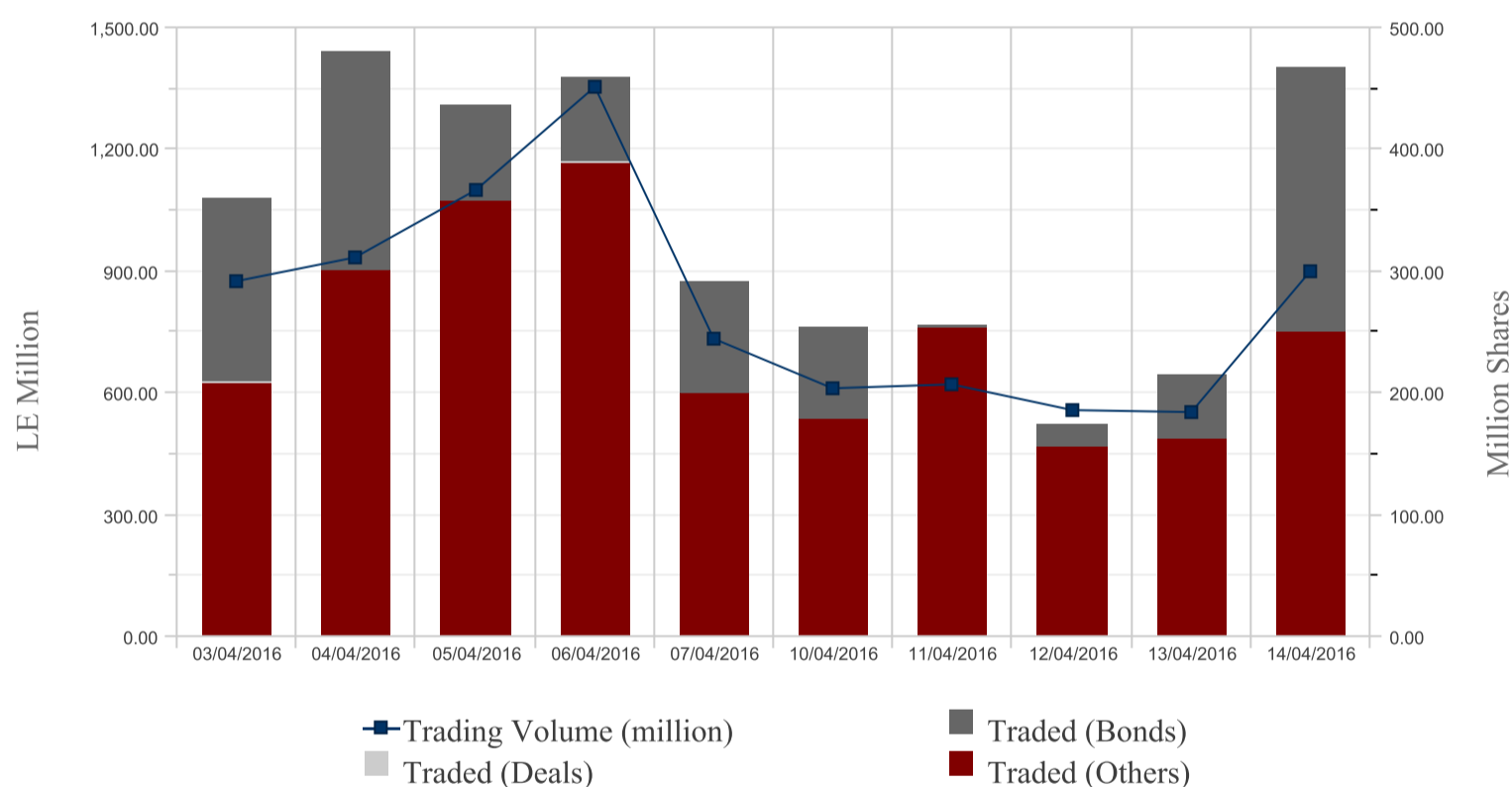
The total value traded recorded LE 4.1 billion, while the total volume traded reached 1,078 million securities executed over 115 thousand transactions this week.

For the last week, the total value traded recorded LE 6.1 billion, while the total volume traded reached 1,666 million securities executed over 151 thousand transactions.

Stocks trading accounted for 71.73% of the total value traded of the main market, while the remaining 28.27% were captured by bonds over the week.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	3,851.398	1,059.031	110.013
Nilex	41.106	15.979	4.061
OTC	211.687	2.615	0.729
ETF	0.016	0.002	0.003
Total	4,104.207	1,077.627	114.806

Trading Value & Volume during the Week Compared to the Previous Week

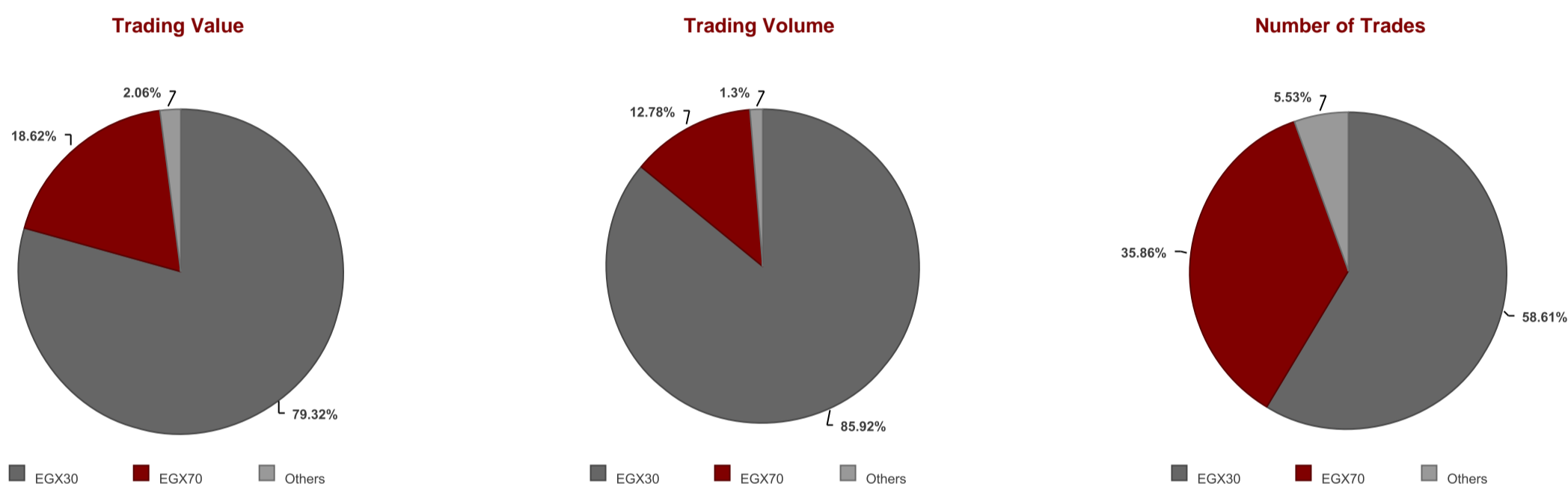


Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
03/04/2016	450.96	6.00	625.18	1,082.14	291.27
04/04/2016	538.51		902.84	1,441.35	311.02
05/04/2016	236.96		1,073.53	1,310.49	366.80
06/04/2016	203.46	6.00	1,166.06	1,375.53	451.49
07/04/2016	274.36		599.70	874.06	245.02
10/04/2016	225.35		539.14	764.49	203.28
11/04/2016	3.09		762.46	765.56	206.28
12/04/2016	53.79		470.91	524.70	185.30
13/04/2016	157.23		488.34	645.57	183.64
14/04/2016	649.50		754.39	1,403.90	299.12

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	2,191	909	64
EGX 70	514	135	39
EGX100	2,706	1,044	104
EGX20 Capped	2,088	850	58
Nile Index	18	12	3
S&P / EGX ESG	1,754	459	52

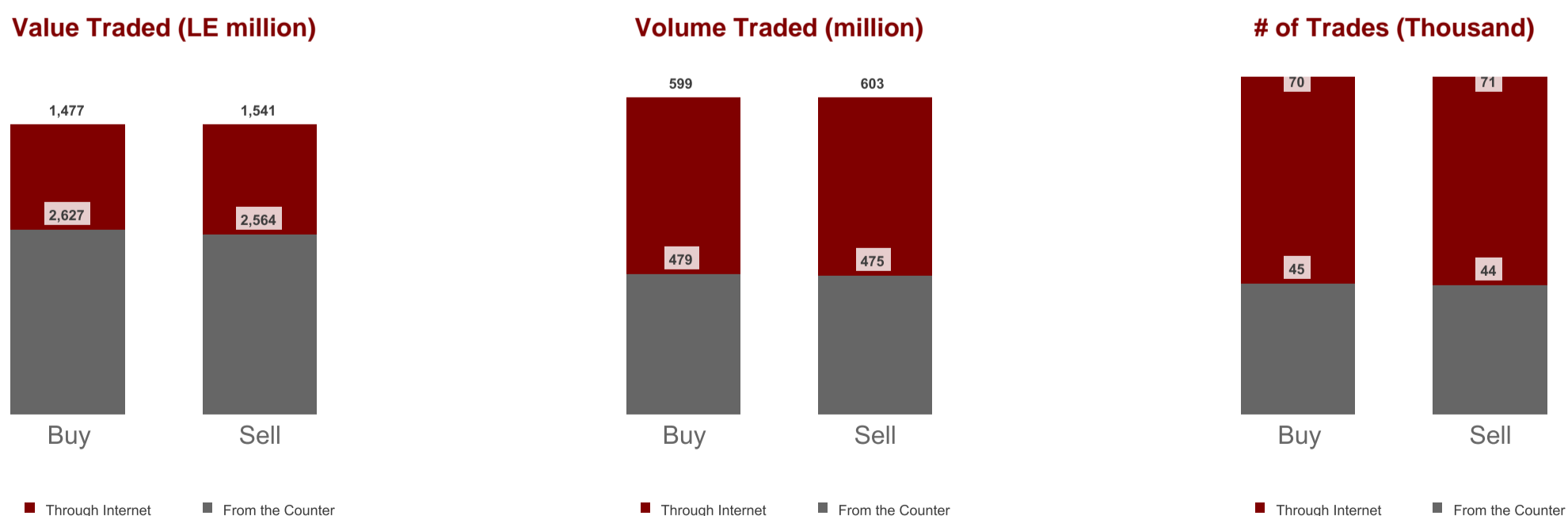
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	2,762.4	1,058	110
% of Total Listed Stocks	100	100	100

- Brokerage Firms Eligible for Online Trading

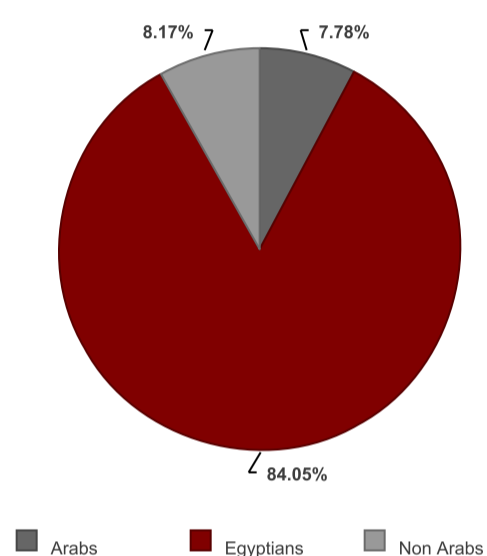


- Investors' Activity

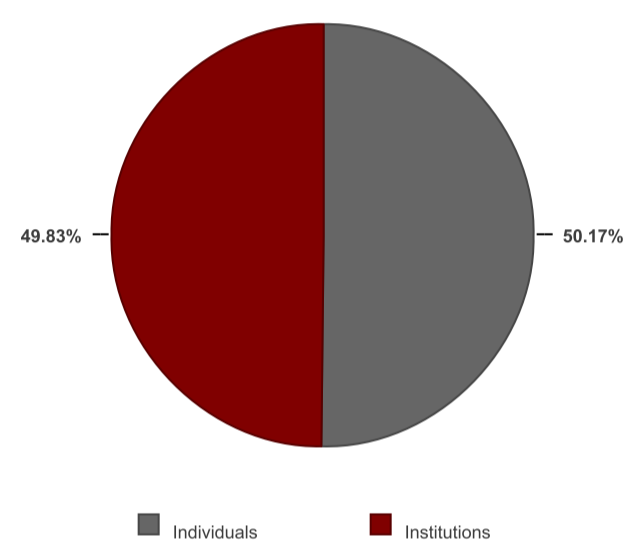
The Egyptians controlled 84.05% of the value traded during the week. Non-Arab foreign investors accounted for 8.17%, while Arab investors captured 7.78%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 193.22 million, and Arab investors were net buyers, with a net equity of LE 92.55 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net sellers, with a net equity of LE 133.32 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 647.12 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

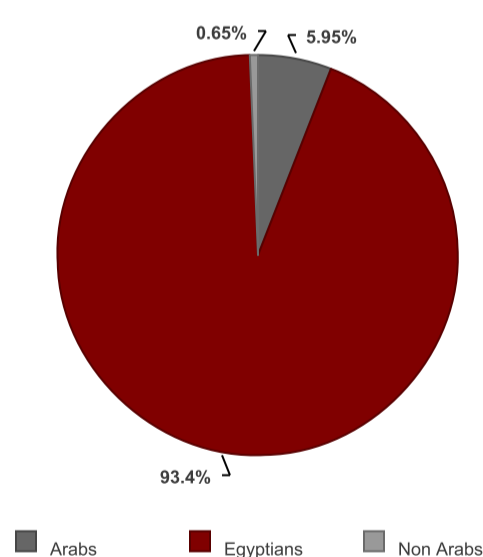


* After excluding deals

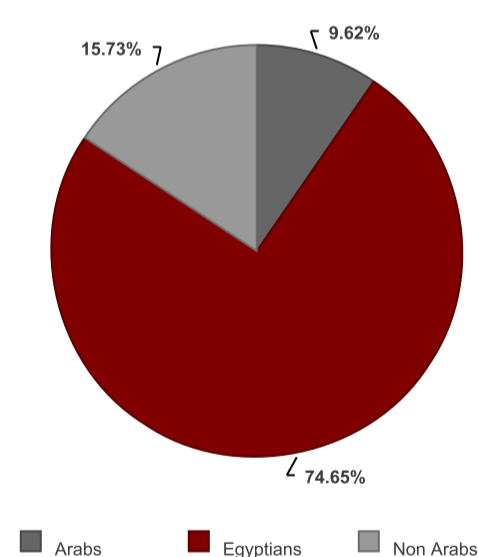
During this week, the institutions accounted for 49.83% of the value traded, while the remaining 50.17% were for the individuals.

The institutions were net sellers during this week, with a net equity of 84.29 million, after excluding deals.

Individuals' Activity in terms of Nationalities *



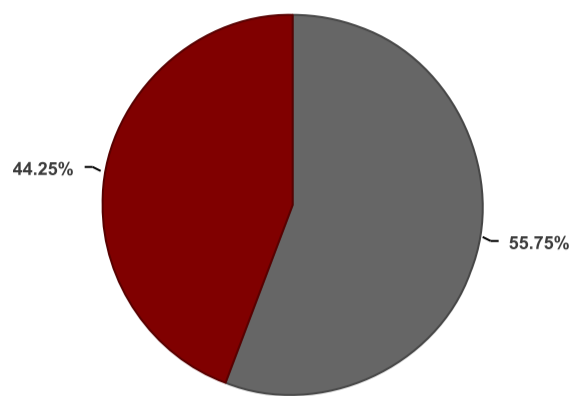
Institutions' Activity in terms of Nationalities *



	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
Institutions	Buy	Sell	Sell	Buy	Buy	Sell
Banks	11,746,685	5,796,396	1,696,990		8,641,225	76,027,622
Companies	108,435,135	176,934,799	154,230,930	180,032,045	273,155,024	72,403,864
Funds	17,176,047	46,400,629			107,390,946	55,738,219
Portfolio	54,236,655	248,251,840			599,093	957,400
Others	2,852,177	13,534,421	20,278,773	13,630,482	8,290,171	395,600
Total	194,446,698	490,918,084	176,206,693	193,662,526	398,076,459	205,522,705

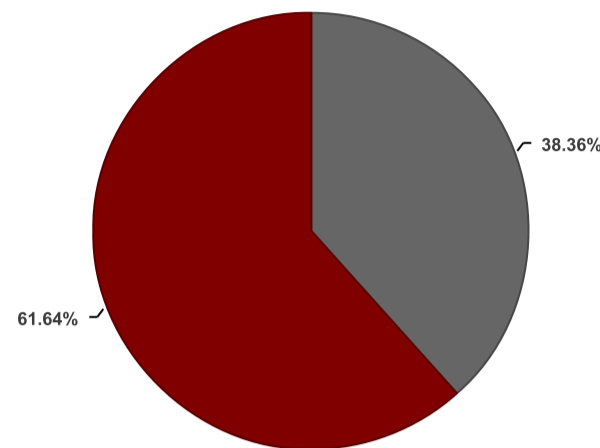
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Egyptians' Activity *



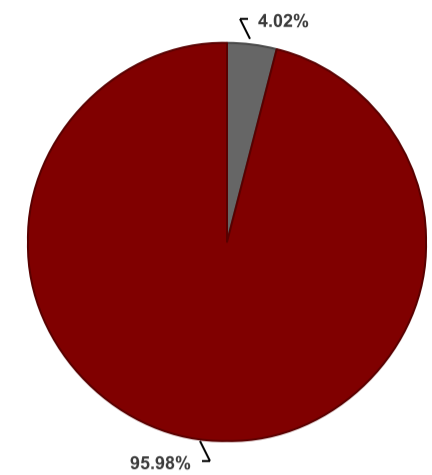
■ Individuals ■ Institutions

Arabs' Activity *



■ Individuals ■ Institutions

Non Arabs' Activity *



■ Individuals ■ Institutions

* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Barbary Investment Group (BIG)	4,574.4	3,026.1	411	21.7	0.72	22.03%
M.B Engineering	3,716.8	23,182.1	1,530	124.2	6.21	-0.48%
Integrated Engineering Group S.A.E	1,711.3	1,367.2	254	13.2	0.88	20.55%
International company For Medical Industries -ICMI	1,243.6	1,873.7	318	18.1	1.51	4.86%
Univert Food Industries	833.9	716.6	142	81.7	0.91	12.35%
International Company For Fertilizers & Chemicals	828.3	1,765.8	17	33.5	2.23	4.69%
Egypt - South Africa for Communication	689.5	376.7	113	18.8	0.59	13.46%
The Egyptian Modern Education Systems	627.8	6,457.9	698	90.4	10.16	-1.55%
Al Fanar Contracting Construction Trade Import And Export Co	387.1	389.7	87	8.4	1.05	16.67%
Brothers Solidarity For Real Estate Investment&Food Security	307.6	660.0	90	9.1	2.28	3.17%
Arab Development & Real Estate Investment	262.9	272.4	72	63.3	1.07	0.00%
Al Bader Plastic	260.2	198.8	72	6.0	0.78	6.85%
Misr Kuwait Investment & Trading Co.	194.9	200.3	55	21.4	1.07	13.83%
Al Moasher for Programming and Information Dissemination	167.0	68.0	26	4.2	0.42	7.69%
Port Saied for Agricultural Development and Construction	43.7	42.9	14	4.0	1.00	-0.99%
UTOPIA	38.9	214.8	35	16.9	5.64	7.43%
International Dry Ice Company- Difco 2	33.1	85.2	50	18.8	2.69	4.67%
Genial Tours	25.2	79.6	35	9.4	3.14	-0.32%
First Investment Company And Real Estate Development	18.1	39.6	20	11.0	2.20	-3.93%
Marseille Almasreia Alkhalegeya For Holding Investment	5.0	14.1	2	169.2	2.82	-4.41%
Pharaoh tech for control and communication systems	4.9	43.9	14	8.7	8.70	-3.65%
International Business Corporation For Trading and Agencies	4.6	20.1	4	17.6	4.41	-4.75%
Ameco Medical Industries	0.5	9.9	2	57.8	17.51	0.00%
Totals	15,979.3	41,105.7	4,061			

* Close price at the end of the week (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	330.8	245.0	0.8	0.72
Citadel Capital - Common Shares	72.5	111.8	1.6	1.57
Palm Hills Development Company	67.3	179.1	2.7	2.70
Amer Group Holding	58.9	23.0	0.4	0.39
Global Telecom Holding	56.2	168.2	3.1	3.01
Porto Group	55.1	18.8	0.3	0.34
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	40.0	39.3	1.0	0.99
Egyptian for Tourism Resorts	39.2	35.3	0.9	0.91
Medical Packaging Company	31.8	33.2	1.0	1.11
Arab Cotton Ginning	30.0	92.1	3.1	3.09

* Close price at the end of the previous week (LE)

** Close price at the end of the week (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 407 billion at the end of this week, representing an increase of 1% over the week, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	406.543	403.196	0.8%
- EGX 30 Market Cap.	213.009	213.609	-0.3%
- EGX 70 Market Cap.	74.886	71.945	4.1%
- EGX 100 Market Cap.	287.895	285.554	0.8%
NILEX Market Cap.	1.189	1.174	1.3%

4. Bonds

Over the week, the total bonds' traded value amounted to LE 1,089 million, with a total trading volume of 1,040 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	1,088.959	1,040.09
Government Bonds Total		1,088.959	1,040.09
Totals		1,088.959	1,040.09

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