

Monthly Report



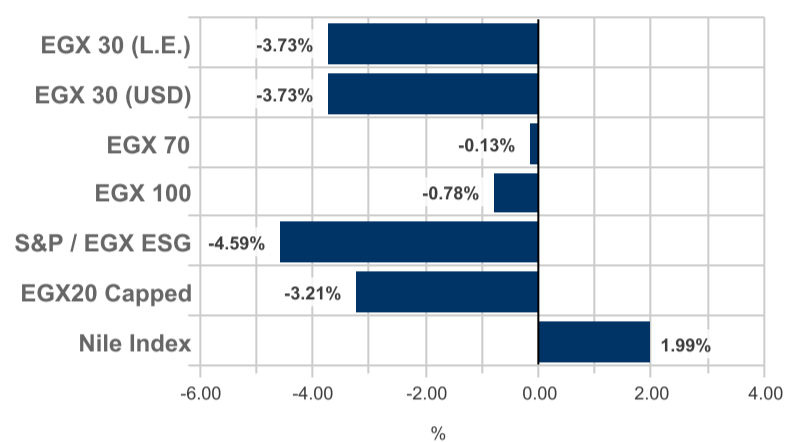
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01/05/2016 - 31/05/2016

1. Market Performance

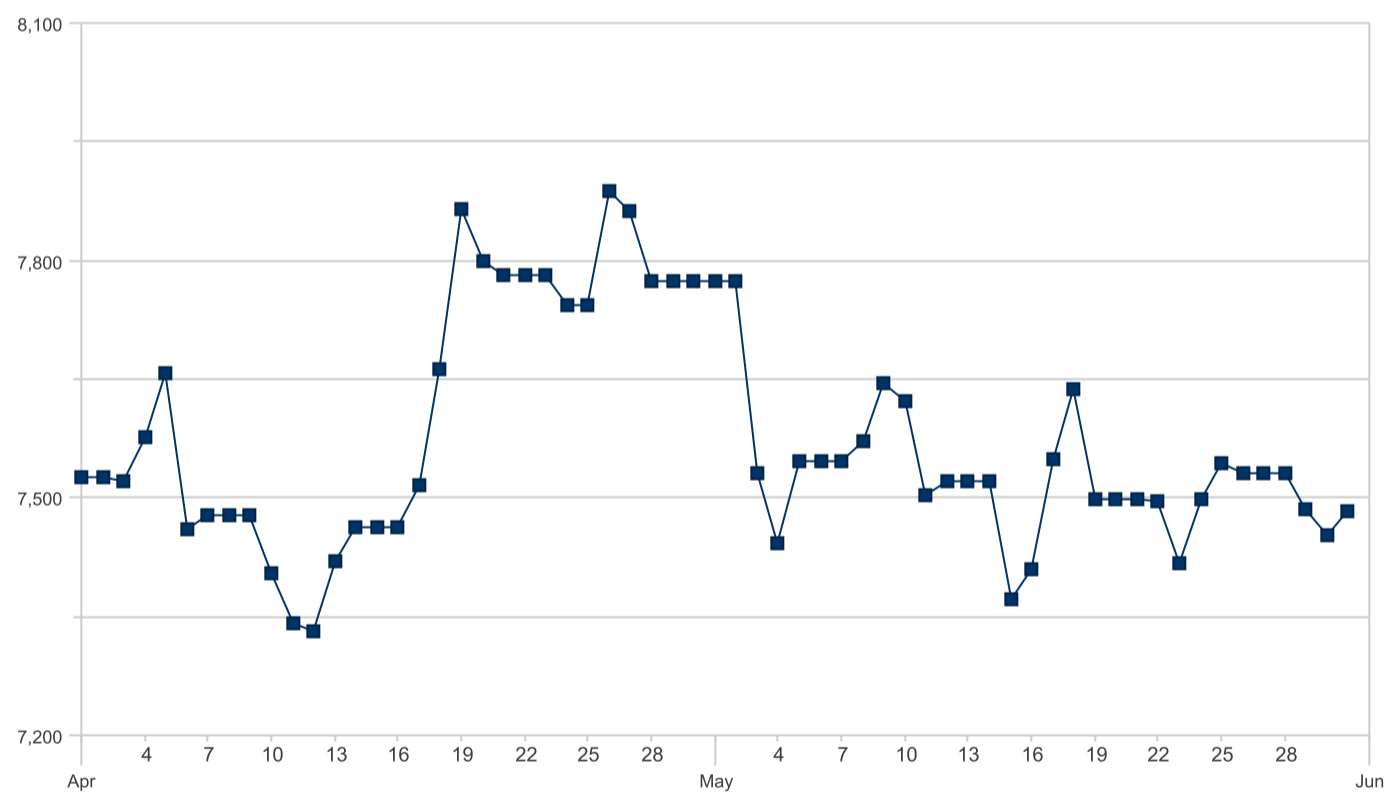
- Market Indices Performance

EGX 30 index closed at 7,484 points, recording a decrease of 3.73%. EGX70 index posted 0.13% loss, while EGX 100 index declined by 0.78% and concluded the month at 374 points and 784 points, respectively.

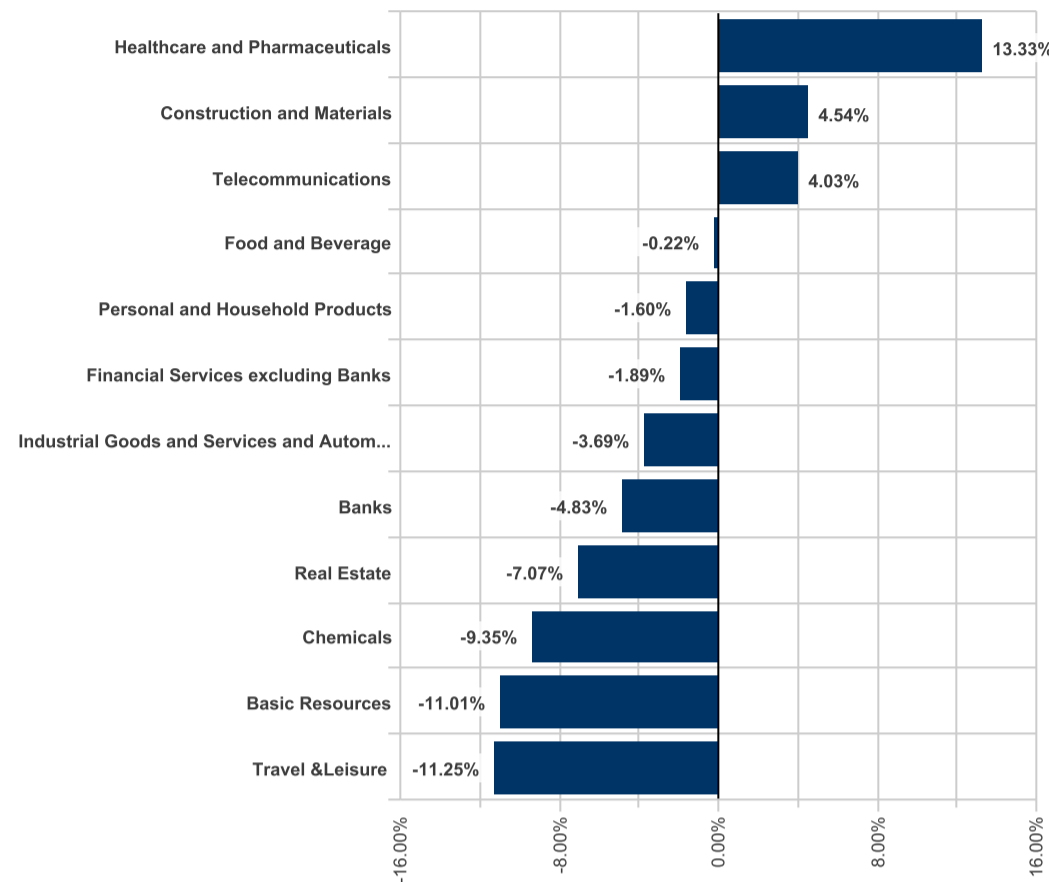


	Open	High	Low	Close	% Change
EGX30 (L.E.)	7,773.23	7,791.31	7,326.95	7,483.65	-3.73%
EGX30 (USD)	3,004.82	3,011.81	2,832.31	2,892.88	-3.73%
EGX70	374.32	376.34	364.34	373.83	-0.13%
EGX100	789.99	789.99	766.40	783.81	-0.78%
S&P / EGX ESG	1,097.22	1,096.68	1,024.46	1,046.91	-4.59%
EGX20 Capped	7,874.98	7,888.20	7,265.03	7,622.20	-3.21%
Nile Index	660.36	673.96	653.47	673.48	1.99%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Telecommunications	1,078.6	1,511.1	15.56	8.57
Financial Services excluding Banks	972.4	2,188.0	36.60	13.78
Real Estate	771.4	1,935.7	12.80	4.56
Food and Beverage	210.5	1,590.5	20.38	8.77
Healthcare and Pharmaceuticals	139.4	554.6	13.37	12.98
Construction and Materials	118.8	349.5	64.93	5.36
Industrial Goods and Services and Automobiles	110.5	444.9	10.13	4.62
Travel & Leisure	105.7	236.3	10.68	10.42
Personal and Household Products	80.4	313.8	8.97	5.79
Banks	75.3	2,786.7	6.44	7.48
Basic Resources	29.0	213.5	-7.57	13.38
Chemicals	12.5	97.1	8.87	10.99

2. Trading Aggregates

- Total Market

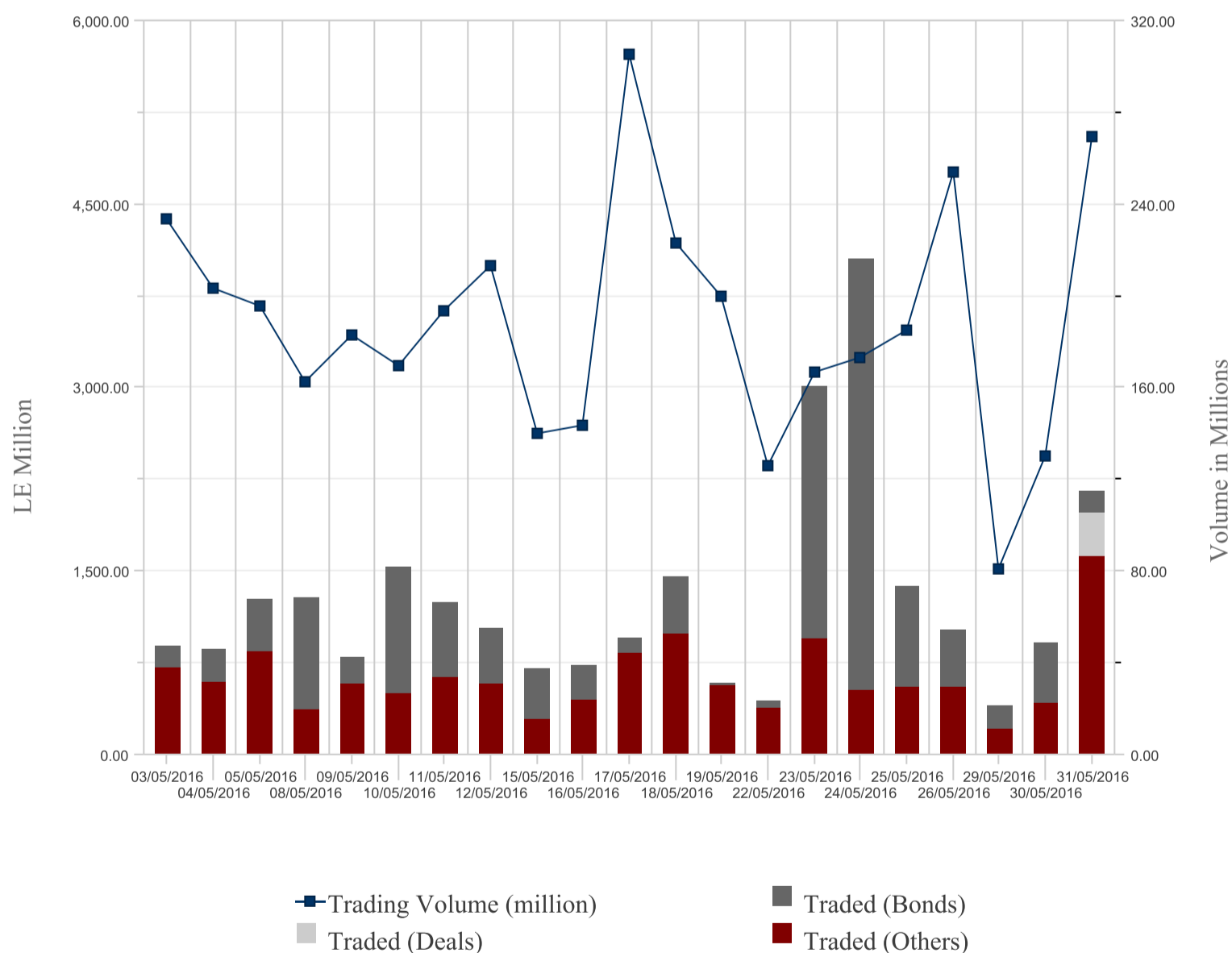
The total value traded recorded LE 26.6 billion, while the total volume traded reached 3,952 million securities executed over 424 thousand transactions this month.

For the last month, the total value traded recorded LE 20.2 billion, while the total volume traded reached 5,369 million securities executed over 508 thousand transactions.

Stocks trading accounted for 48.55% of the total value traded of the main market, while the remaining 51.45% were captured by bonds over the month.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	25,384.914	3,742.313	412.221
Nilex	60.390	43.298	9.574
OTC	1,141.624	165.854	2.224
ETF	0.916	0.112	0.015
Total	26,587.843	3,951.578	424.034

Trading Value & Volume



01/05/2016 - 31/05/2016

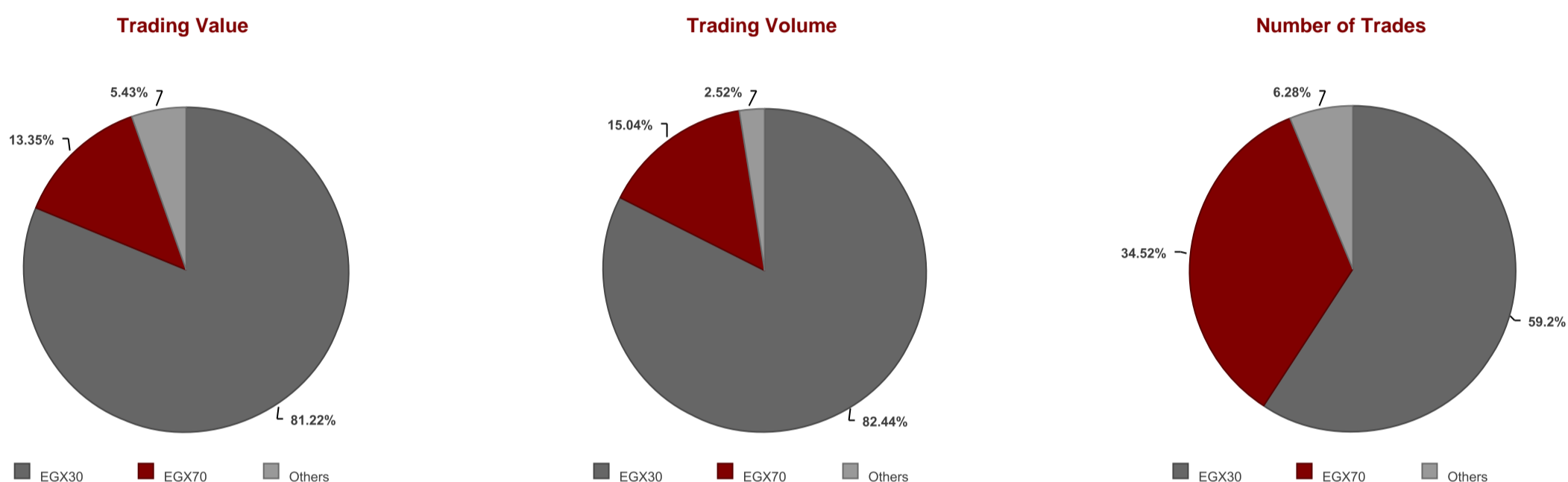
Trading Value & Volume

Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
03/05/2016	178.52		707.06	885.58	233.45
04/05/2016	254.16		597.08	851.25	203.55
05/05/2016	417.83		844.08	1,261.91	195.63
08/05/2016	906.49		374.86	1,281.35	162.20
09/05/2016	209.59		578.11	787.70	183.17
10/05/2016	1,033.05		495.78	1,528.83	169.72
11/05/2016	598.59		635.55	1,234.14	193.32
12/05/2016	446.89		582.51	1,029.40	213.45
15/05/2016	409.38		291.33	700.71	139.82
16/05/2016	274.84		451.21	726.05	143.74
17/05/2016	114.75		833.09	947.84	305.54
18/05/2016	468.19		983.43	1,451.62	223.14
19/05/2016	9.70	3.70	563.50	576.90	199.96
22/05/2016	53.34		386.99	440.33	126.15
23/05/2016	2,058.24		951.32	3,009.55	166.37
24/05/2016	3,513.59		532.96	4,046.55	173.34
25/05/2016	819.39		548.76	1,368.15	185.07
26/05/2016	465.62		550.05	1,015.68	253.75
29/05/2016	179.02		212.46	391.48	81.01
30/05/2016	490.12		419.14	909.26	129.83
31/05/2016	159.35	360.00	1,624.22	2,143.57	269.36

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	10,010	3,075	244
EGX 70	1,645	561	142
EGX100	11,655	3,636	386
EGX20 Capped	8,049	2,840	222
Nile Index	54	42	9
S&P / EGX ESG	7,093	1,788	191

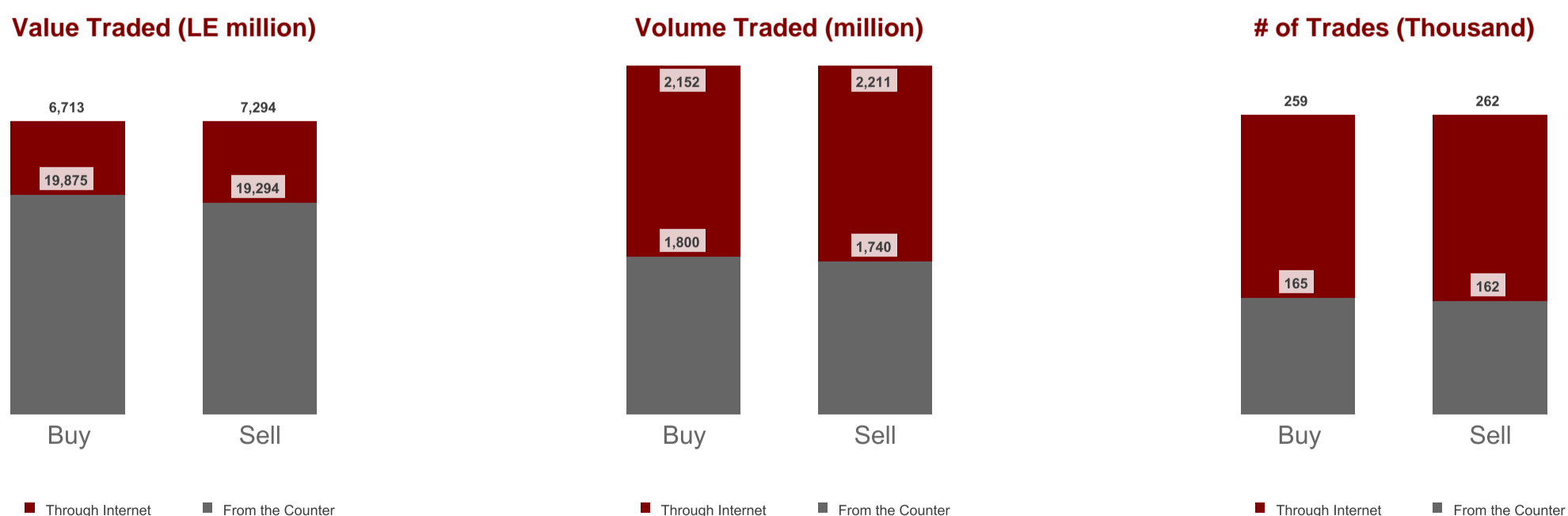
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	11,960.6	3,689.3	410.6
% of Total Listed Stocks	97	98.9	99.7

- Brokerage Firms Eligible for Online Trading

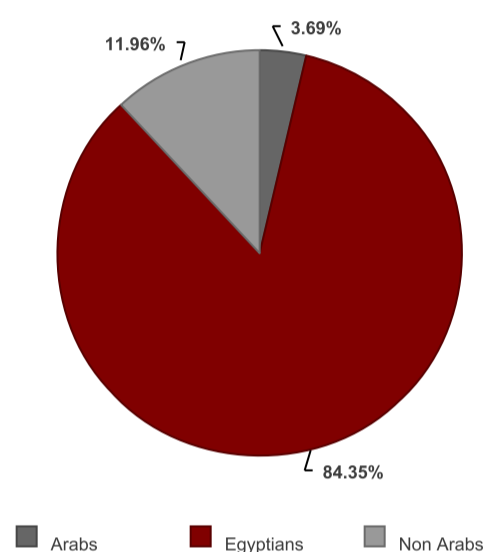


- Investors' Activity

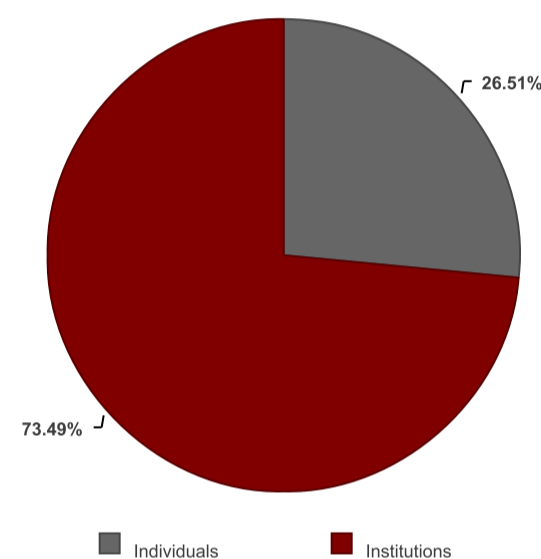
The Egyptians controlled 84.35% of the value traded during the month. Non-Arab foreign investors accounted for 11.96%, while Arab investors captured 3.69%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 562.38 million, and Arab investors were net buyers, with a net equity of LE 218.71 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 896.85 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 1,003.92 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

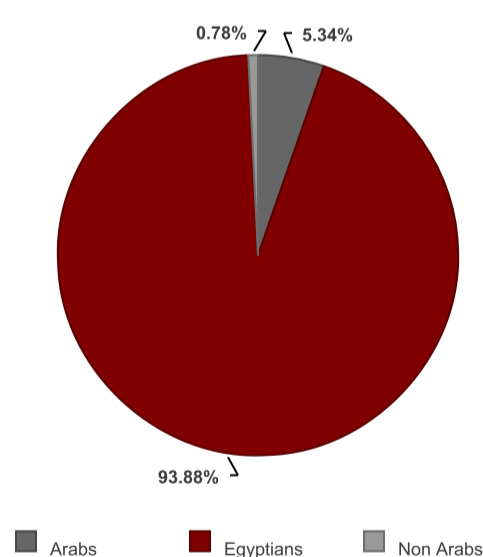


* After excluding deals

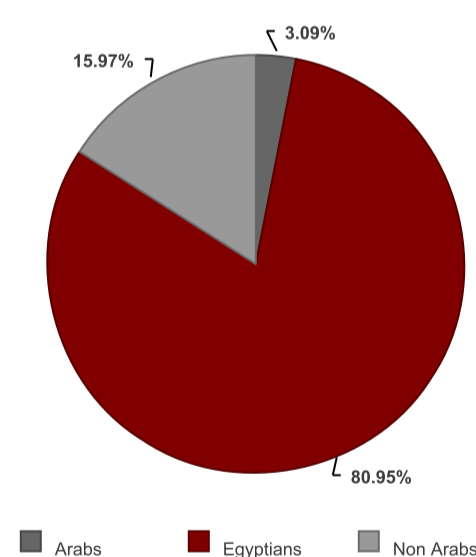
During this month, the institutions accounted for 73.49% of the value traded, while the remaining 26.51% were for the individuals.

The institutions were net buyers during this month, with a net equity of 207.98 million, after excluding deals.

Individuals' Activity in terms of Nationalities *

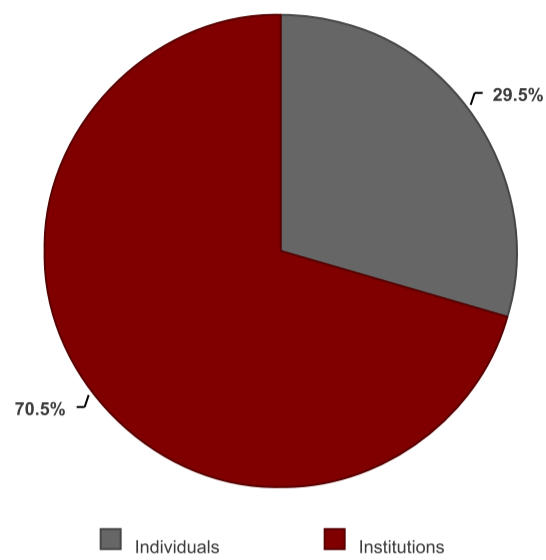


Institutions' Activity in terms of Nationalities *

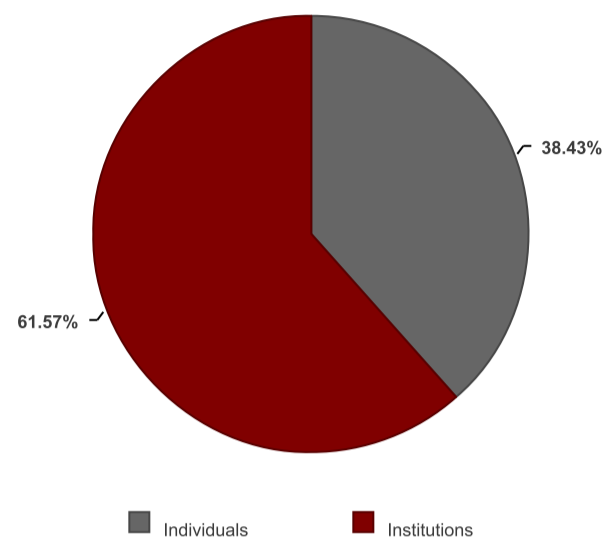


	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
Institutions	Buy	Sell	Sell	Buy	Sell	Buy
Banks	65,885,297	42,776,349	30,633,422	25,280,177	278,512,585	119,692,431
Companies	575,084,632	912,591,133	225,672,422	507,727,699	1,723,144,356	1,426,092,987
Funds	183,422,976	121,951,461	74,288,026	77,310,031	963,507,201	1,618,837,072
Portfolio	820,997,850	986,744,843	1,457,519	2,215,072	20,847,458	70,054,057
Others	44,857,646	30,200,147	145,943,931	43,477,142	25,262,226	113,301,750
Total	1,690,248,400	2,094,263,934	477,995,319	656,010,121	3,011,273,825	3,347,978,297

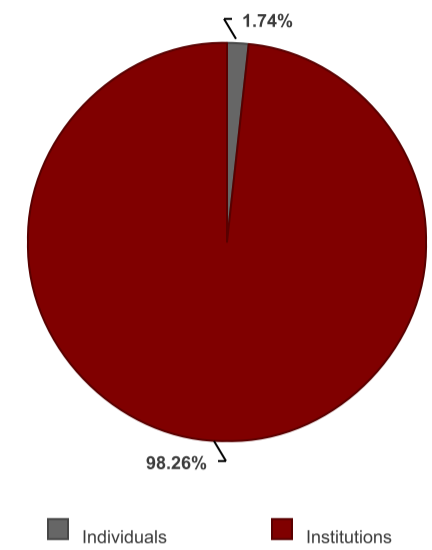
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Barbary Investment Group (BIG)	10,734.5	7,492.2	1,291	20.2	0.67	-1.47%
Integrated Engineering Group S.A.E	7,286.9	4,736.4	1,040	9.5	0.63	-20.25%
International company For Medical Industries -ICMI	6,732.1	10,922.0	1,275	21.2	1.77	2.91%
Egypt - South Africa for Communication	6,607.2	4,040.7	908	20.4	0.64	-7.25%
Arab Development & Real Estate Investment	2,868.2	4,427.2	556	101.7	1.72	56.36%
Al Moasher for Programming and Information Dissemination	1,903.1	932.4	294	4.8	0.48	2.13%
Univert Food Industries	1,680.6	1,589.1	390	81.7	0.91	3.41%
The Egyptian Modern Education Systems	1,250.9	14,070.8	1,788	98.3	11.05	-1.25%
M.B Engineering	1,171.6	6,278.8	758	106.4	5.32	-13.36%
Al Bader Plastic	669.7	468.5	232	5.5	0.72	-2.70%
Marseille Almasreia Alkhalegeya For Holding Investment	620.8	1,903.8	39	184.2	3.07	8.87%
Al Fanar Contracting Construction Trade Import And Export Co	581.4	593.4	203	9.4	1.17	15.84%
Brothers Solidarity For Real Estate Investment&Food Security	345.0	773.6	193	8.2	2.06	-11.59%
Genial Tours	208.1	680.7	145	9.9	3.31	-3.22%
Port Saied for Agricultural Development and Construction	177.8	176.6	63	4.0	1.00	-0.99%
Misr Kuwait Investment & Trading Co.	117.2	105.7	33	18.8	0.94	-1.05%
First Investment Company And Real Estate Development	108.5	255.2	85	13.4	2.67	13.14%
International Dry Ice Company- Difco 2	82.5	211.7	62	17.1	2.44	-6.87%
International Company For Fertilizers & Chemicals	53.7	111.7	44	30.8	2.05	-5.96%
International Business Corporation For Trading and Agencies	35.9	143.8	32	15.6	3.90	-14.85%
Pharaoh tech for control and communication systems	29.6	304.9	73	12.6	12.64	26.02%
UTOPIA	28.5	149.9	55	15.5	5.15	-8.20%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	4.3	20.6	12	71.9	4.79	-4.96%
Vertika	0.1	0.4	3	4.2	3.54	0.00%
Totals	43,298.5	60,390.1	9,574			

* Close price at the end of the month (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	822.3	598.8	0.7	0.71
Citadel Capital - Common Shares	343.6	453.8	1.5	1.26
Amer Group Holding	309.7	109.4	0.4	0.33
Porto Group	259.7	77.6	0.3	0.28
Global Telecom Holding	225.4	652.2	3.0	3.01
Palm Hills Development Company	196.1	491.4	2.6	2.47
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	148.7	142.9	1.0	0.90
Medical Packaging Company	94.6	131.1	1.4	1.40
Arab Real Estate Investment CO.-ALICO	90.7	76.1	0.8	0.80
Egyptian for Tourism Resorts	79.8	69.5	0.9	0.82

* Close price at the end of the previous month (LE)

** Close price at the end of the month (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 400 billion at the end of this month, representing a decrease of 3.12% over the month, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	400.459	413.347	-3.1%
- EGX 30 Market Cap.	212.140	217.891	-2.6%
- EGX 70 Market Cap.	71.351	74.570	-4.3%
- EGX 100 Market Cap.	283.491	292.461	-3.1%
NILEX Market Cap.	1.220	1.195	2.2%

4. Bonds

Over the month, the total bonds' traded value amounted to LE 13,061 million, with a total trading volume of 12,815 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	13,060.631	12,814.78
Government Bonds Total		13,060.631	12,814.78
Totals		13,060.631	12,814.78

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