

Weekly Report



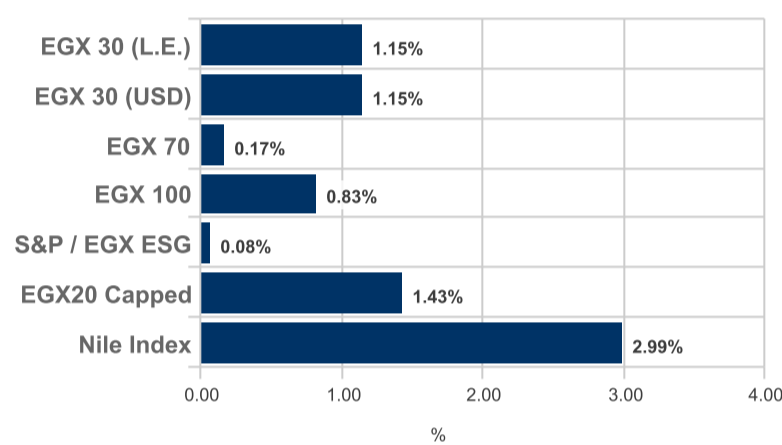
www.egx.com.eg

29/05/2016 - 02/06/2016

1. Market Performance

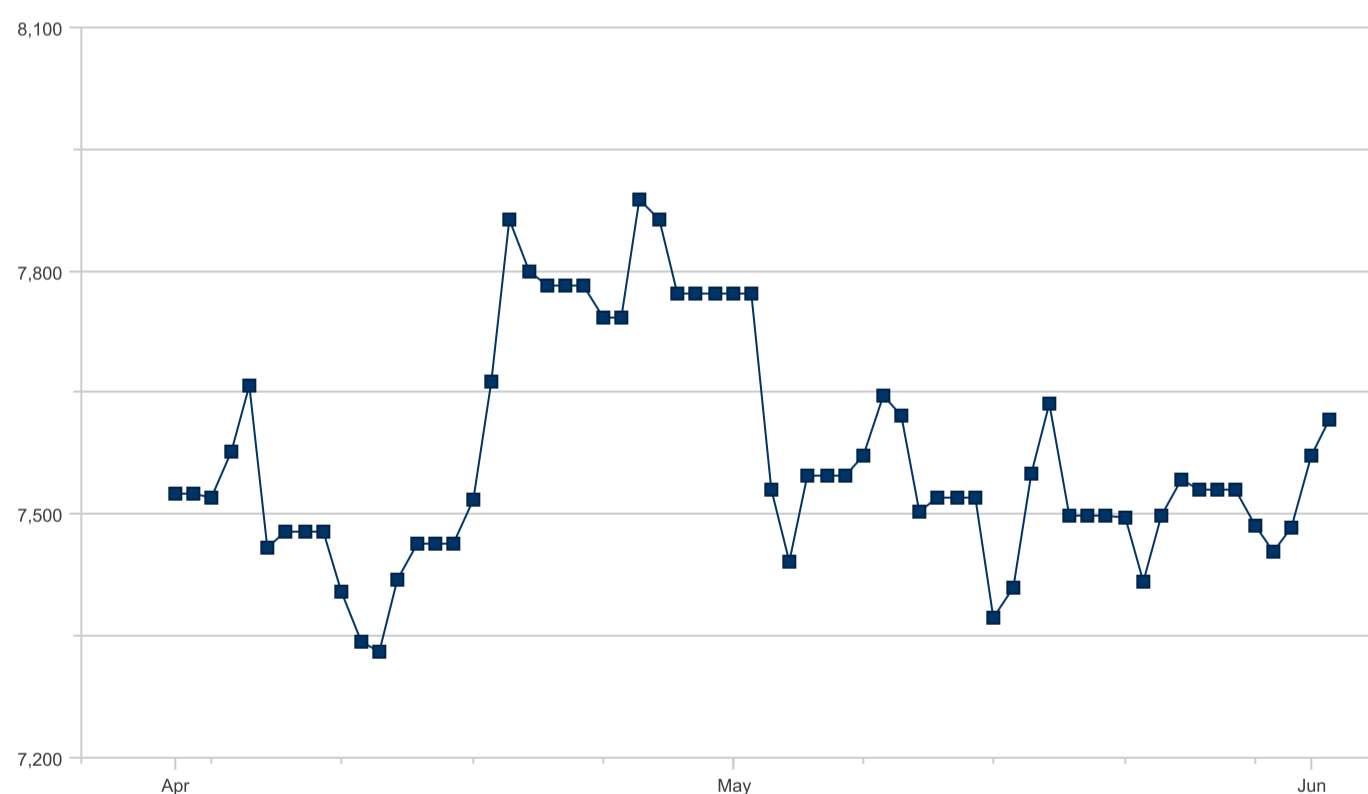
- Market Indices Performance

EGX 30 index closed at 7,618 points, recording an increase of 1.15%. EGX70 index posted 0.17% gains, while EGX 100 index rose by 0.83% and concluded the week at 374 points and 792 points, respectively. EGX 20 Capped index rose by 1.43% and concluded the week at 7,822 points.

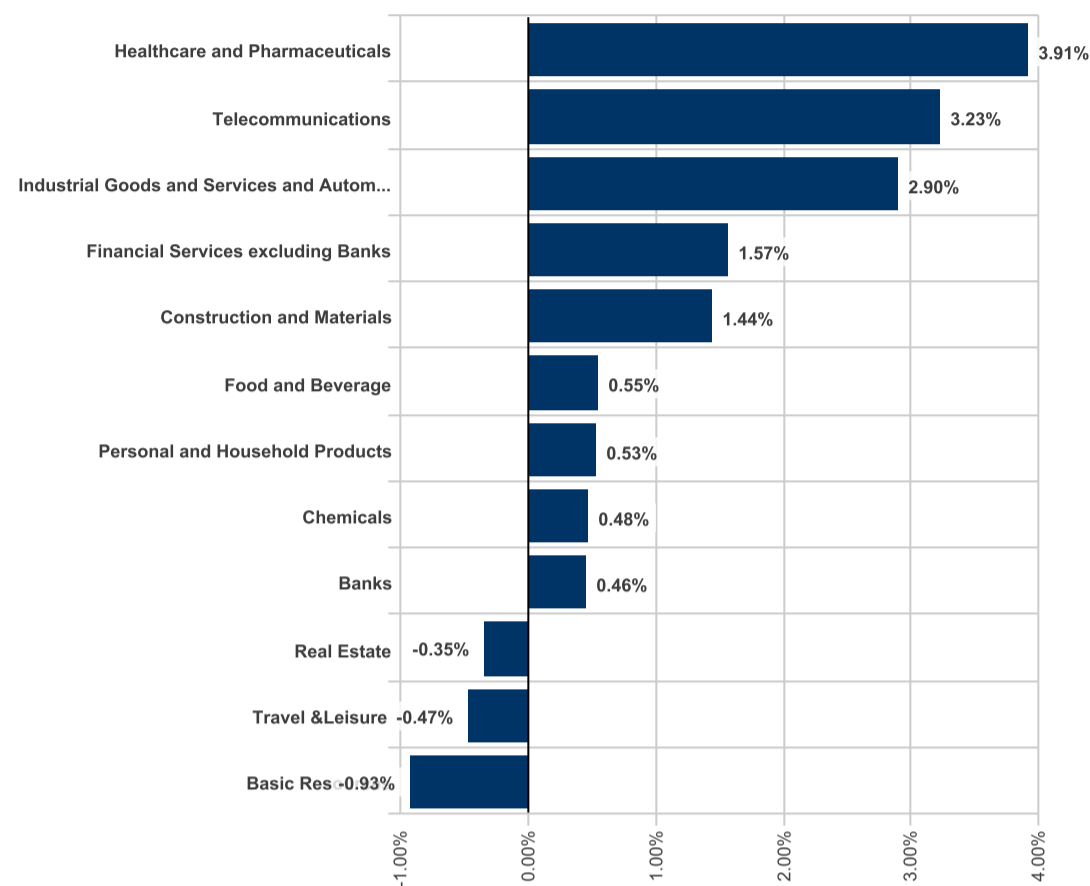


	Open	High	Low	Close	% Change
EGX30 (L.E.)	7,531.15	7,632.77	7,448.76	7,617.88	1.15%
EGX30 (USD)	2,911.24	2,950.53	2,879.40	2,944.77	1.15%
EGX70	373.67	375.91	372.98	374.31	0.17%
EGX100	785.09	792.92	783.73	791.58	0.83%
S&P / EGX ESG	1,061.35	1,068.01	1,042.22	1,062.15	0.08%
EGX20 Capped	7,711.73	7,839.75	7,616.97	7,821.67	1.43%
Nile Index	661.66	682.91	662.18	681.43	2.99%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Financial Services excluding Banks	239.6	557.8	37.26	13.72
Telecommunications	187.1	332.1	15.90	8.20
Real Estate	124.4	425.5	13.10	4.56
Food and Beverage	69.0	1,002.5	20.47	8.82
Healthcare and Pharmaceuticals	65.5	473.0	15.67	12.92
Industrial Goods and Services and Automobiles	22.8	87.9	10.17	4.62
Construction and Materials	18.9	53.0	65.17	5.34
Personal and Household Products	18.9	56.3	9.07	5.78
Travel & Leisure	14.5	51.7	10.70	10.42
Banks	12.5	495.0	6.54	7.48
Basic Resources	5.2	36.7	-7.64	13.44
Chemicals	2.1	13.7	8.84	10.98

2. Trading Aggregates

- Total Market

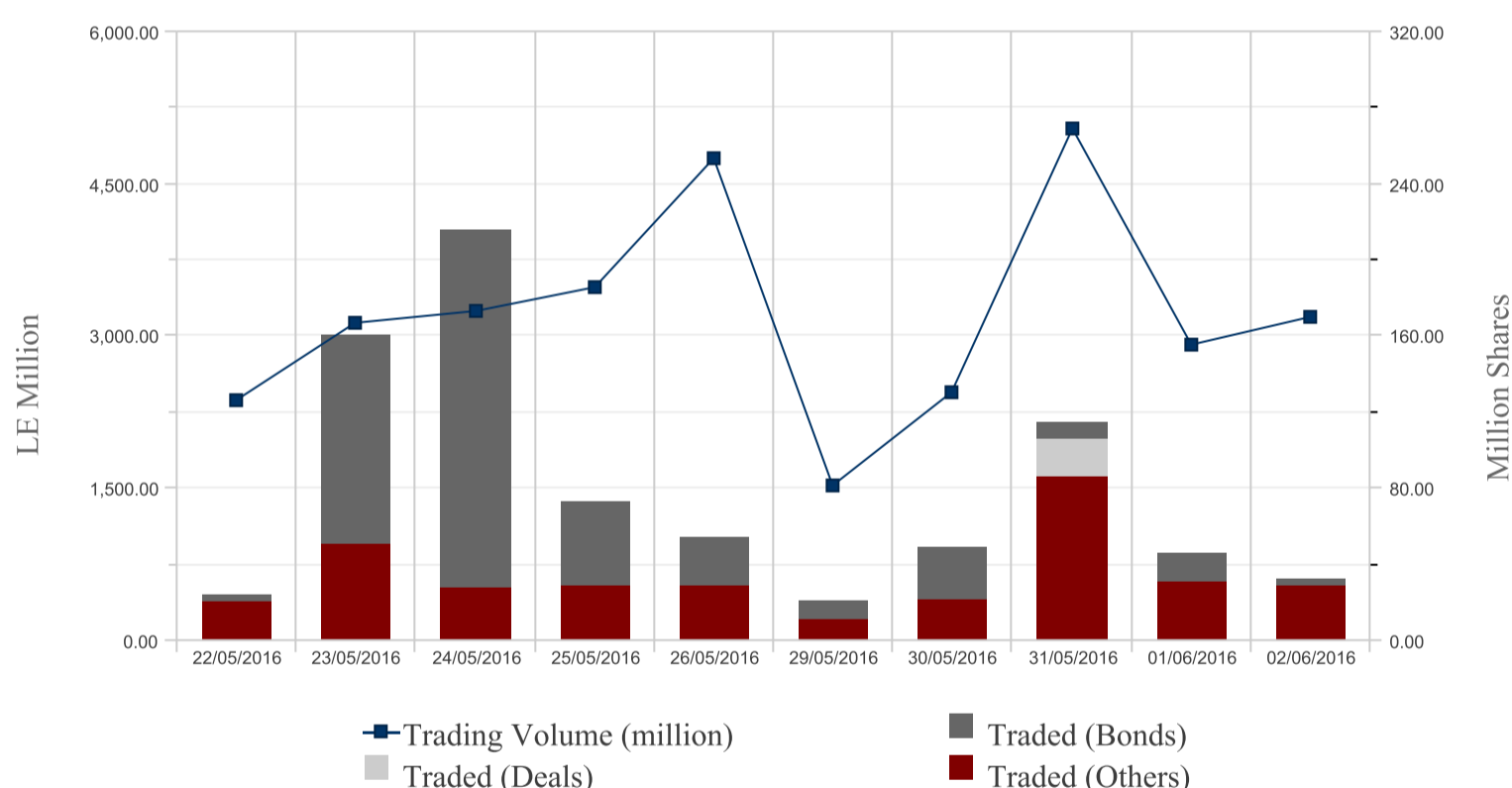
The total value traded recorded LE 4.9 billion, while the total volume traded reached 806 million securities executed over 89 thousand transactions this week.

For the last week, the total value traded recorded LE 9.9 billion, while the total volume traded reached 905 million securities executed over 89 thousand transactions.

Stocks trading accounted for 75.4% of the total value traded of the main market, while the remaining 24.6% were captured by bonds over the week.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	4,772.266	783.889	85.974
Nilex	15.917	9.685	2.168
OTC	119.086	12.397	0.518
ETF	0.268	0.033	0.008
Total	4,907.537	806.004	88.668

Trading Value & Volume during the Week Compared to the Previous Week

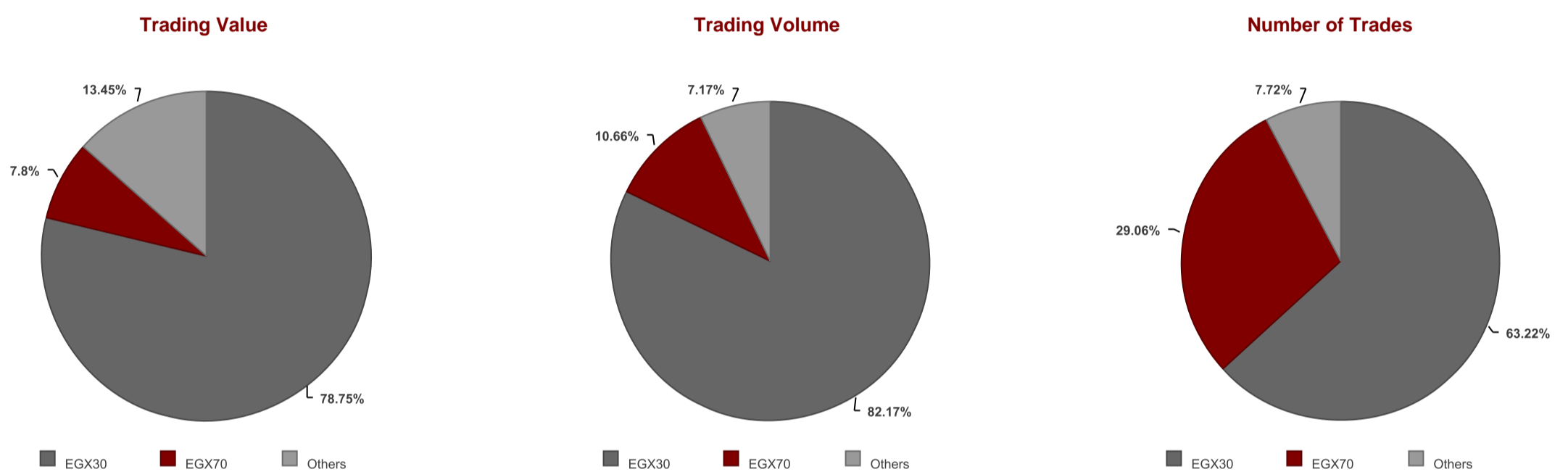


Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
22/05/2016	53.34		386.99	440.33	126.15
23/05/2016	2,058.24		951.32	3,009.55	166.37
24/05/2016	3,513.59		532.96	4,046.55	173.34
25/05/2016	819.39		548.76	1,368.15	185.07
26/05/2016	465.62		550.05	1,015.68	253.75
29/05/2016	179.02		212.46	391.48	81.01
30/05/2016	490.12		419.14	909.26	129.83
31/05/2016	159.35	360.00	1,624.22	2,143.57	269.36
01/06/2016	278.79		577.34	856.13	155.70
02/06/2016	66.85		540.25	607.10	170.10

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	2,833	643	54
EGX 70	281	83	25
EGX100	3,114	727	79
EGX20 Capped	1,790	557	49
Nile Index	15	9	2
S&P / EGX ESG	1,597	388	44

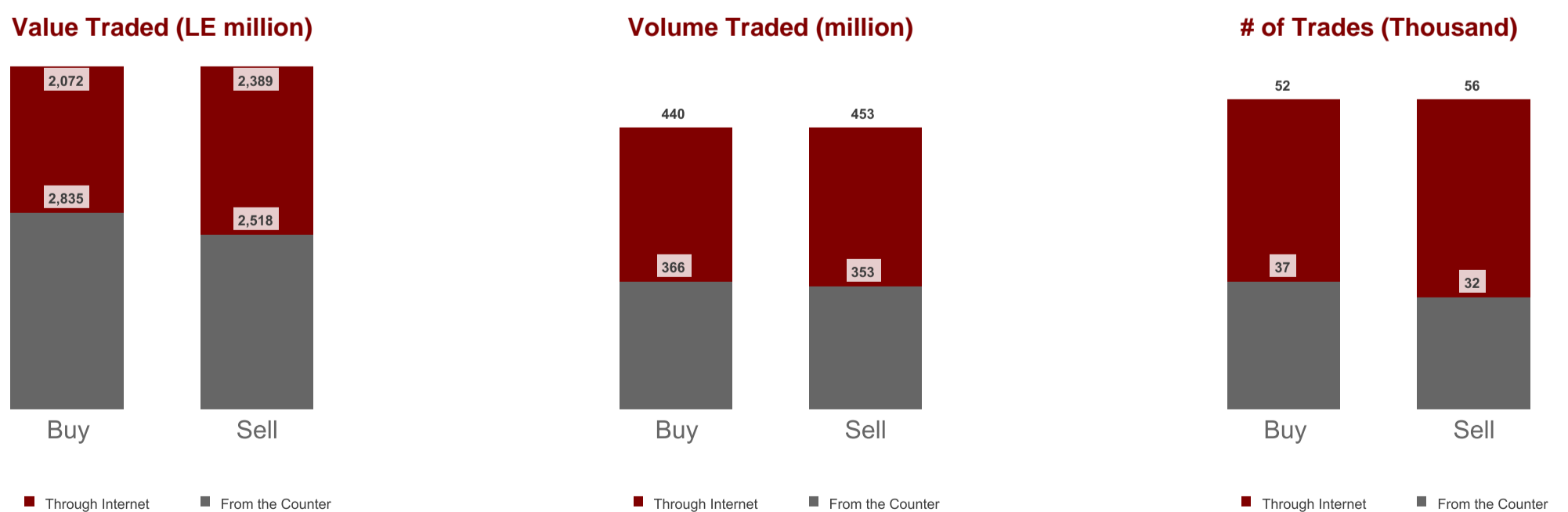
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	3,238.1	742.7	84.5
% of Total Listed Stocks	90	94.9	98.4

- Brokerage Firms Eligible for Online Trading

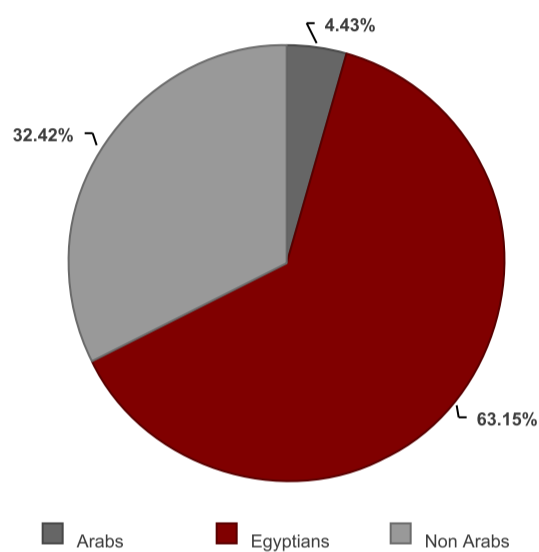


- Investors' Activity

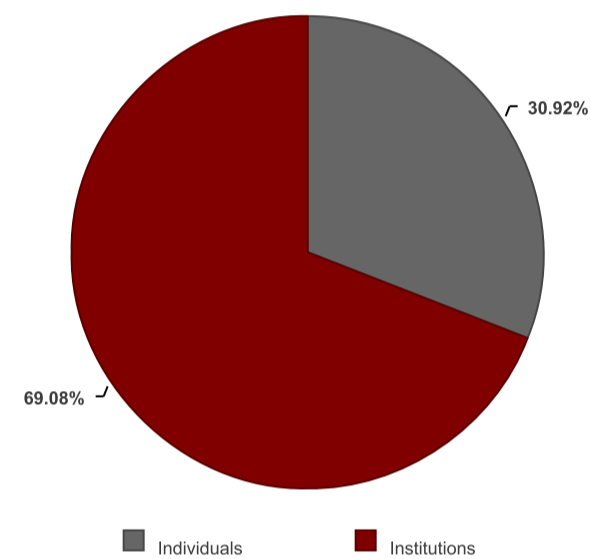
The Egyptians controlled 63.15% of the value traded during the week. Non-Arab foreign investors accounted for 32.42%, while Arab investors captured 4.43%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 62.15 million, and Arab investors were net sellers, with a net equity of LE 32.94 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 1,015.50 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 985.10 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

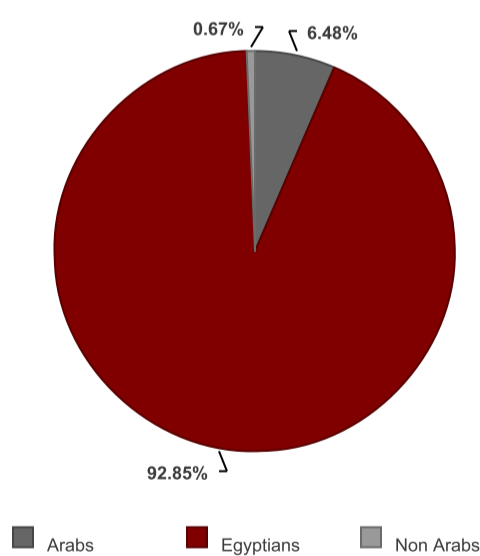


* After excluding deals

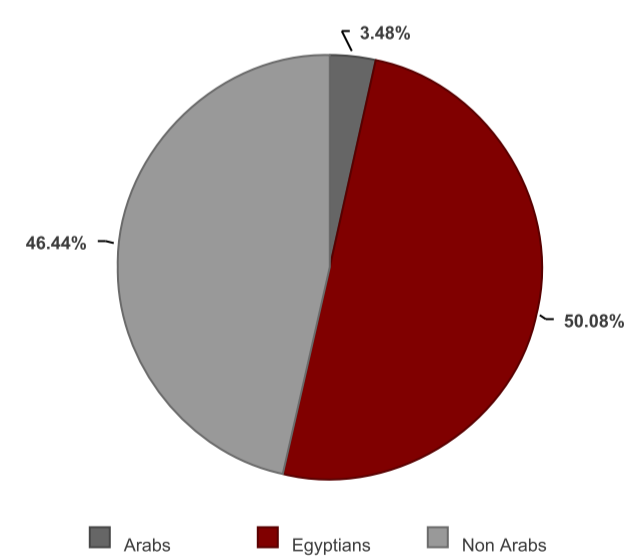
During this week, the institutions accounted for 69.08% of the value traded, while the remaining 30.92% were for the individuals.

The institutions were net buyers during this week, with a net equity of 114.70 million, after excluding deals.

Individuals' Activity in terms of Nationalities *

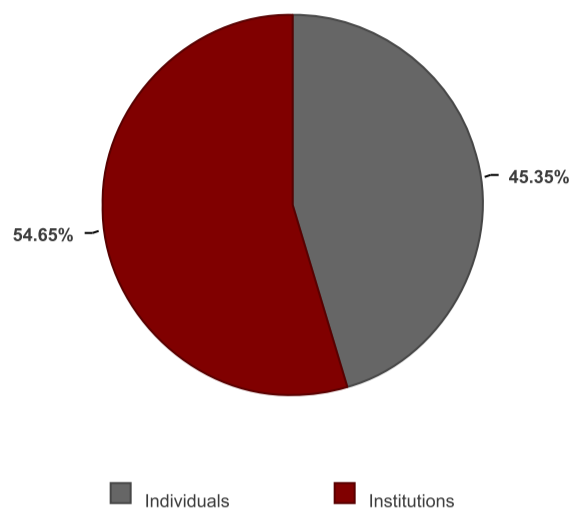


Institutions' Activity in terms of Nationalities *

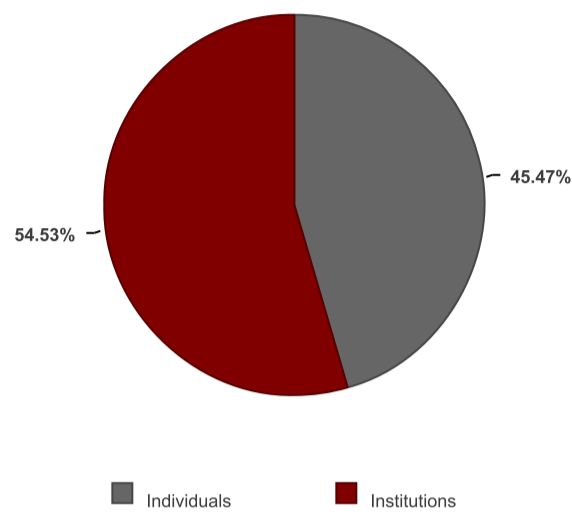


	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
Institutions	Buy	Sell	Buy	Sell	Sell	Buy
Banks	15,115,320	6,356,274	4,913,625	3,767,944	40,979,397	57,164,604
Companies	141,905,872	144,769,374	111,187,854	77,375,590	1,411,308,977	415,897,895
Funds	84,303,662	36,254,574	2,714,000	2,516,391	290,264,999	982,605,941
Portfolio	208,068,989	114,469,099	655,842	685,412	3,685,474	23,630,337
Others	6,765,752	4,268,483	41,304,007	40,932,116	169,665	92,960,951
Total	456,159,594	306,117,805	160,775,328	125,277,453	1,746,408,512	1,572,259,728

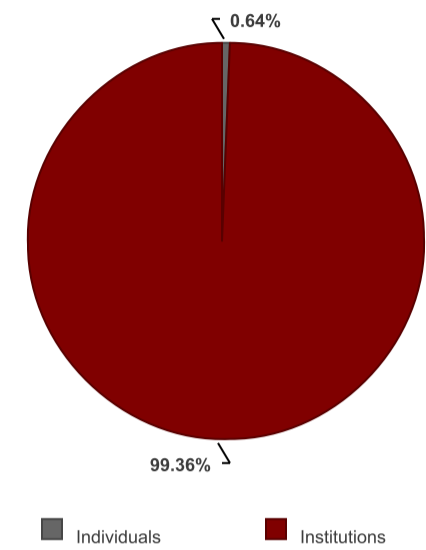
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Barbary Investment Group (BIG)	2,684.7	1,769.6	324	19.6	0.65	0.00%
Egypt - South Africa for Communication	1,502.6	985.3	168	22.4	0.70	16.67%
International company For Medical Industries -ICMI	1,027.1	1,788.0	179	21.7	1.81	7.74%
Integrated Engineering Group S.A.E	850.3	529.1	166	9.8	0.65	16.07%
Al Bader Plastic	603.7	450.1	139	6.0	0.78	9.86%
Marseille Almasreia Alkhalegeya For Holding Investment	591.8	1,818.4	24	192.0	3.20	4.23%
Arab Development & Real Estate Investment	472.3	820.7	116	103.5	1.75	3.55%
Al Fanar Contracting Construction Trade Import And Export Co	463.8	561.7	128	10.1	1.26	23.53%
The Egyptian Modern Education Systems	423.1	4,670.0	378	98.3	11.05	0.18%
M.B Engineering	211.9	1,120.2	181	109.2	5.46	11.20%
Univert Food Industries	210.3	193.5	43	81.7	0.91	0.00%
Brothers Solidarity For Real Estate Investment&Food Security	171.1	347.1	37	8.1	2.02	-6.05%
Al Moasher for Programming and Information Dissemination	135.9	66.1	47	4.8	0.48	2.13%
Port Saied for Agricultural Development and Construction	129.2	127.8	41	4.0	0.99	-1.98%
First Investment Company And Real Estate Development	81.3	217.8	49	14.0	2.79	19.74%
Genial Tours	65.8	217.7	67	10.0	3.34	5.36%
Misr Kuwait Investment & Trading Co.	19.6	18.3	4	18.8	0.94	3.30%
International Dry Ice Company- Difco 2	11.7	28.9	12	17.8	2.54	-0.78%
UTOPIA	7.9	40.9	15	15.5	5.15	0.78%
Pharaoh tech for control and communication systems	7.9	96.1	30	11.9	11.86	3.40%
International Business Corporation For Trading and Agencies	6.6	25.3	5	15.6	3.90	-2.50%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	3.5	16.8	11	71.9	4.79	-4.96%
International Company For Fertilizers & Chemicals	3.4	7.0	2	30.8	2.05	0.00%
Vertika	0.1	0.3	2	4.2	3.54	0.00%
Totals	9,685.4	15,916.7	2,168			

* Close price at the end of the week (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	131.9	94.5	0.7	0.71
Citadel Capital - Common Shares	98.8	125.3	1.3	1.28
Amer Group Holding	74.8	24.7	0.3	0.33
Edita Food Industries S.A.E	51.0	910.3	17.9	17.94
Global Telecom Holding	43.0	130.4	3.1	3.09
Palm Hills Development Company	37.4	92.9	2.5	2.49
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	25.7	23.4	0.9	0.91
Porto Group	22.6	6.4	0.3	0.28
T M G Holding	18.8	110.0	6.1	5.91
Egyptian Financial Group-Hermes Holding Company	18.2	206.5	11.1	11.76

* Close price at the end of the previous week (LE)

** Close price at the end of the week (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 407 billion at the end of this week, representing an increase of 1% over the week, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	406.992	403.862	0.8%
- EGX 30 Market Cap.	216.404	213.212	1.5%
- EGX 70 Market Cap.	71.518	72.206	-1.0%
- EGX 100 Market Cap.	287.921	285.418	0.9%
NILEX Market Cap.	1.236	1.206	2.5%

4. Bonds

Over the week, the total bonds' traded value amounted to LE 1,174 million, with a total trading volume of 1,158 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	1,174.118	1,158.07
Government Bonds Total		1,174.118	1,158.07
Totals		1,174.118	1,158.07

This Report is auto generated by EGX Information Center