

Weekly Report



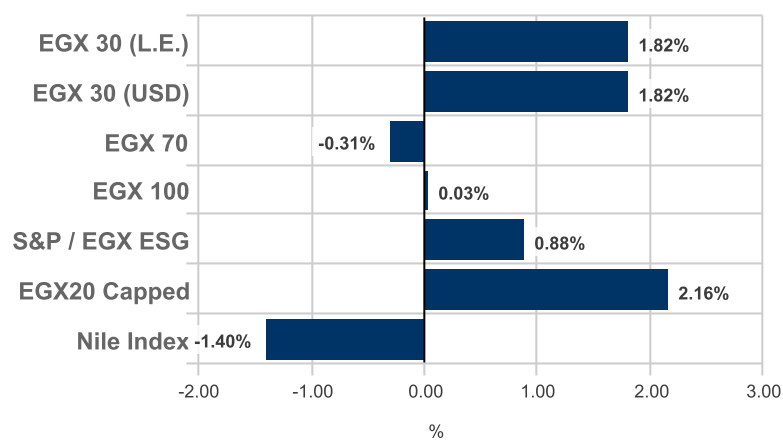
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05/06/2016 - 09/06/2016

1. Market Performance

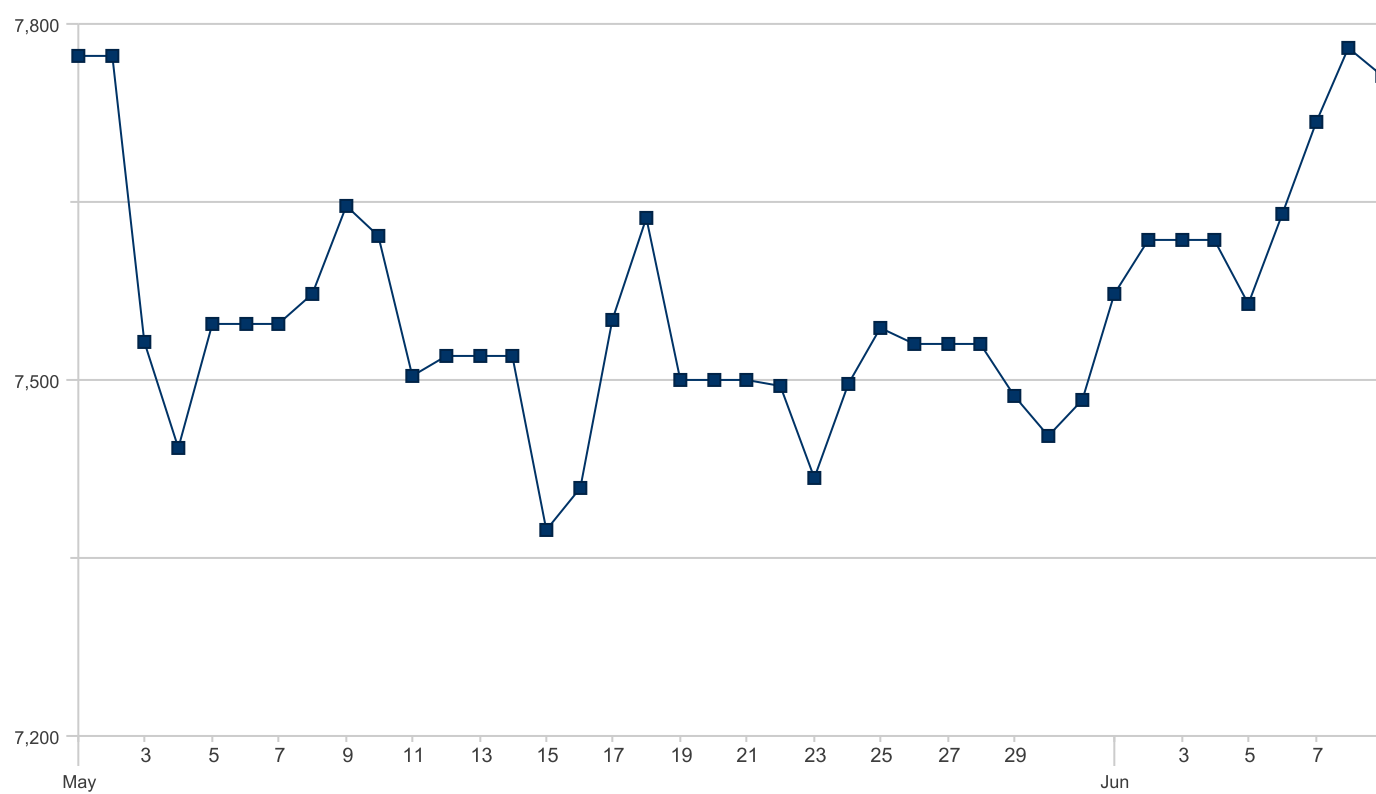
- Market Indices Performance

EGX 30 index closed at 7,756 points, recording an increase of 1.82%. EGX70 index posted 0.31% loss, while EGX 100 index rose by 0.03% and concluded the week at 373 points and 792 points, respectively. EGX 20 Capped index rose by 2.16% and concluded the week at 7,991 points.

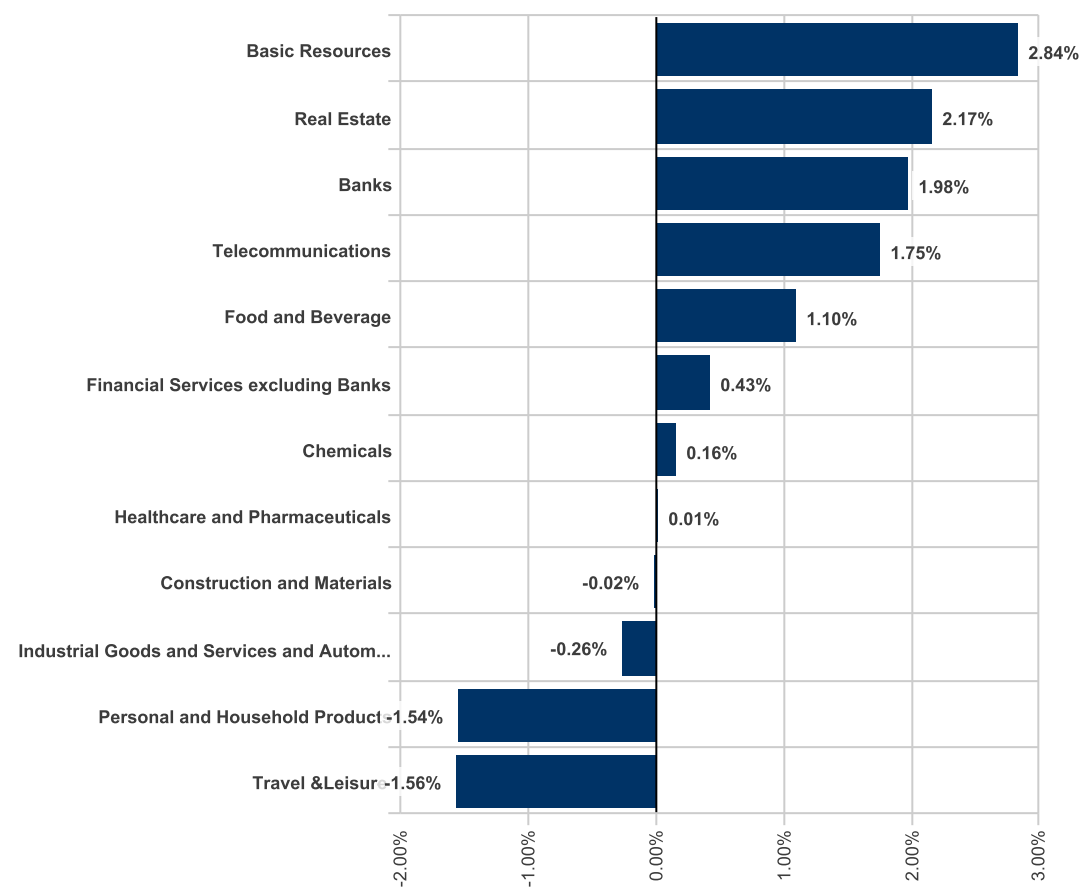


	Open	High	Low	Close	% Change
EGX30 (L.E.)	7,617.88	7,815.89	7,559.02	7,756.30	1.82%
EGX30 (USD)	2,944.77	3,021.31	2,922.02	2,998.28	1.82%
EGX70	374.31	375.52	371.36	373.15	-0.31%
EGX100	791.58	794.94	787.23	791.84	0.03%
S&P / EGX ESG	1,064.34	1,086.55	1,052.33	1,073.74	0.88%
EGX20 Capped	7,821.67	8,096.58	7,767.74	7,990.80	2.16%
Nile Index	681.43	689.72	665.84	671.87	-1.40%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Financial Services excluding Banks	270.8	589.3	37.59	13.95
Real Estate	170.4	567.3	13.36	4.46
Telecommunications	152.3	267.2	16.09	7.95
Travel & Leisure	30.7	55.8	10.64	10.42
Construction and Materials	26.9	48.5	65.38	5.38
Industrial Goods and Services and Automobiles	18.0	58.4	10.10	4.64
Basic Resources	15.4	121.8	-7.78	13.40
Banks	12.6	519.7	6.57	7.51
Healthcare and Pharmaceuticals	12.1	49.0	15.56	12.88
Personal and Household Products	11.7	86.3	8.92	5.87
Food and Beverage	11.1	55.0	20.45	8.83
Chemicals	2.1	11.3	8.87	10.93

2. Trading Aggregates

- Total Market

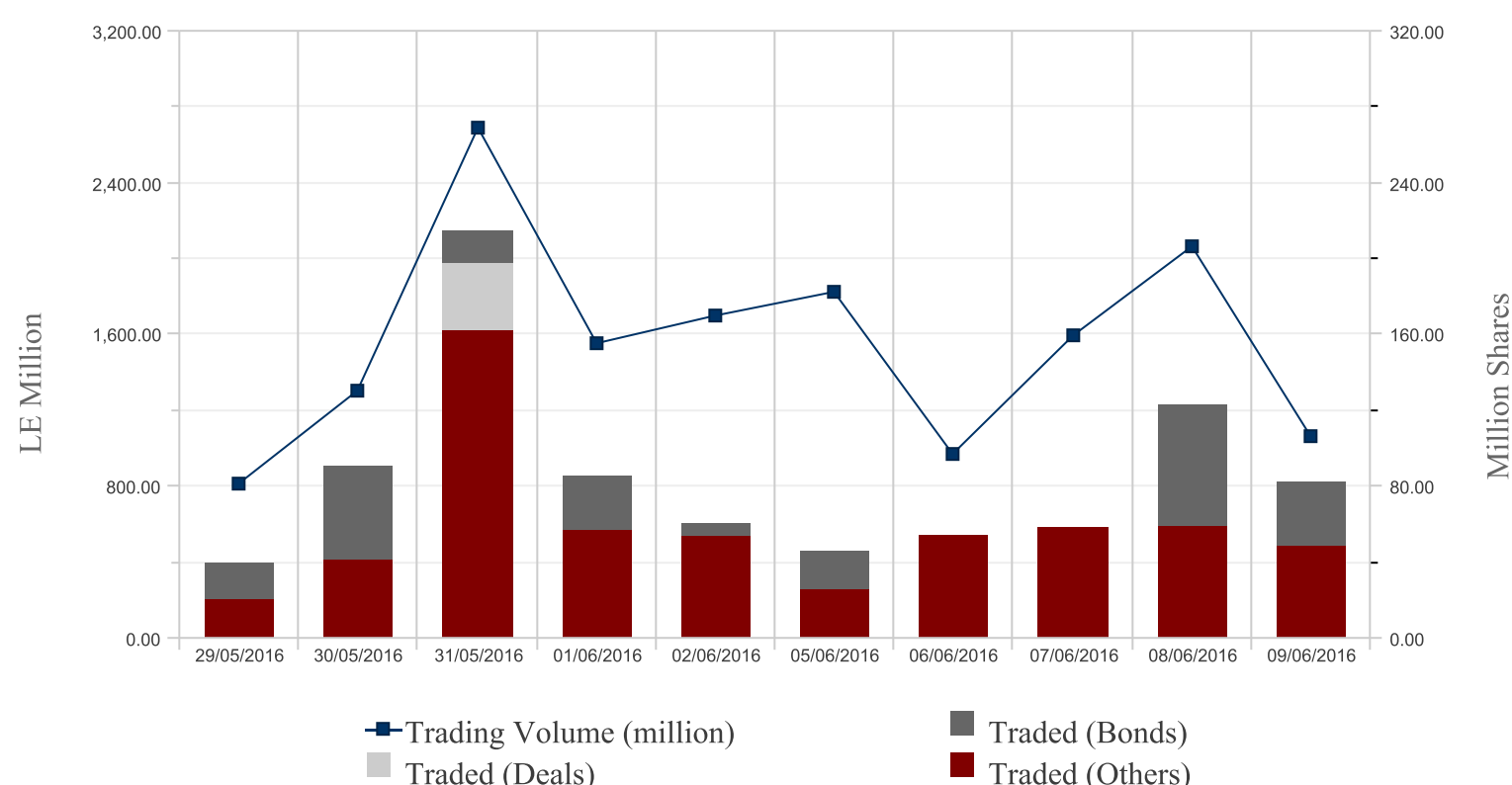
The total value traded recorded LE 3.6 billion, while the total volume traded reached 752 million securities executed over 80 thousand transactions this week.

For the last week, the total value traded recorded LE 4.9 billion, while the total volume traded reached 806 million securities executed over 89 thousand transactions.

Stocks trading accounted for 67.45% of the total value traded of the main market, while the remaining 32.55% were captured by bonds over the week.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	3,620.332	737.157	77.778
Nilex	16.960	13.406	1.968
OTC	5.886	1.388	0.399
ETF	1.111	0.133	0.010
Total	3,644.290	752.084	80.155

Trading Value & Volume during the Week Compared to the Previous Week

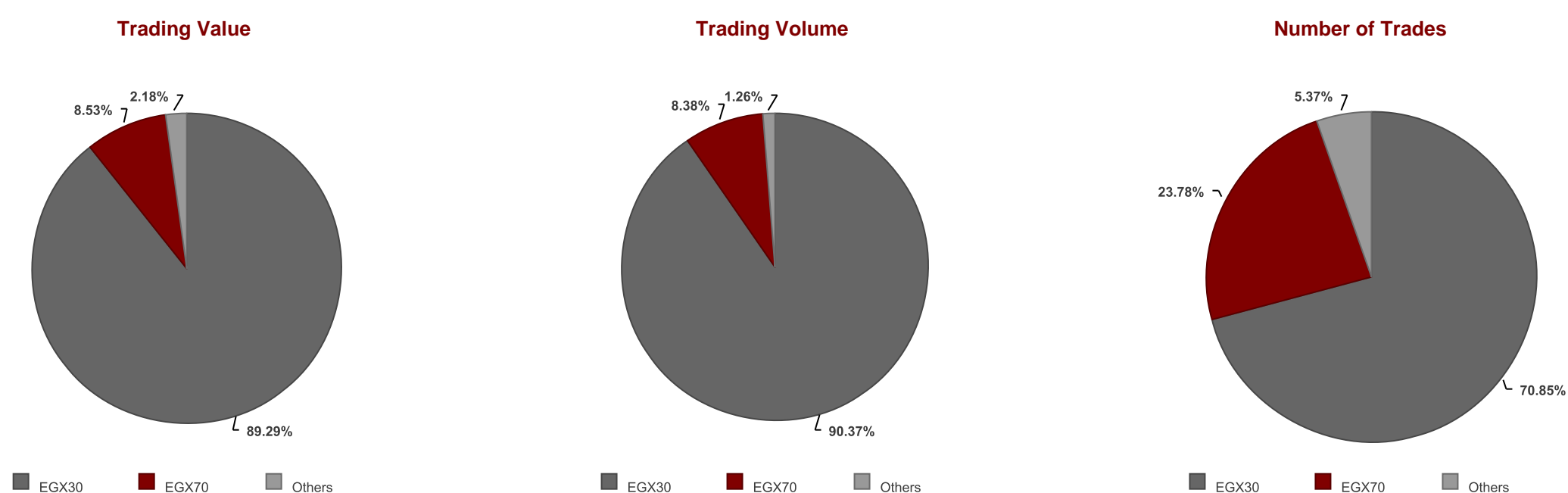


Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
29/05/2016	179.02		212.46	391.48	81.01
30/05/2016	490.12		419.14	909.26	129.83
31/05/2016	159.35	360.00	1,624.22	2,143.57	269.36
01/06/2016	278.79		575.52	854.31	155.68
02/06/2016	66.85		540.25	607.10	170.10
05/06/2016	206.55		256.96	463.51	182.63
06/06/2016	1.10		539.97	541.07	97.00
07/06/2016			586.15	586.15	159.72
08/06/2016	637.83		596.75	1,234.58	206.18
09/06/2016	332.99		485.99	818.98	106.56

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	2,180	665	55
EGX 70	208	62	18
EGX100	2,389	727	74
EGX20 Capped	2,042	632	51
Nile Index	16	13	2
S&P / EGX ESG	1,749	471	44

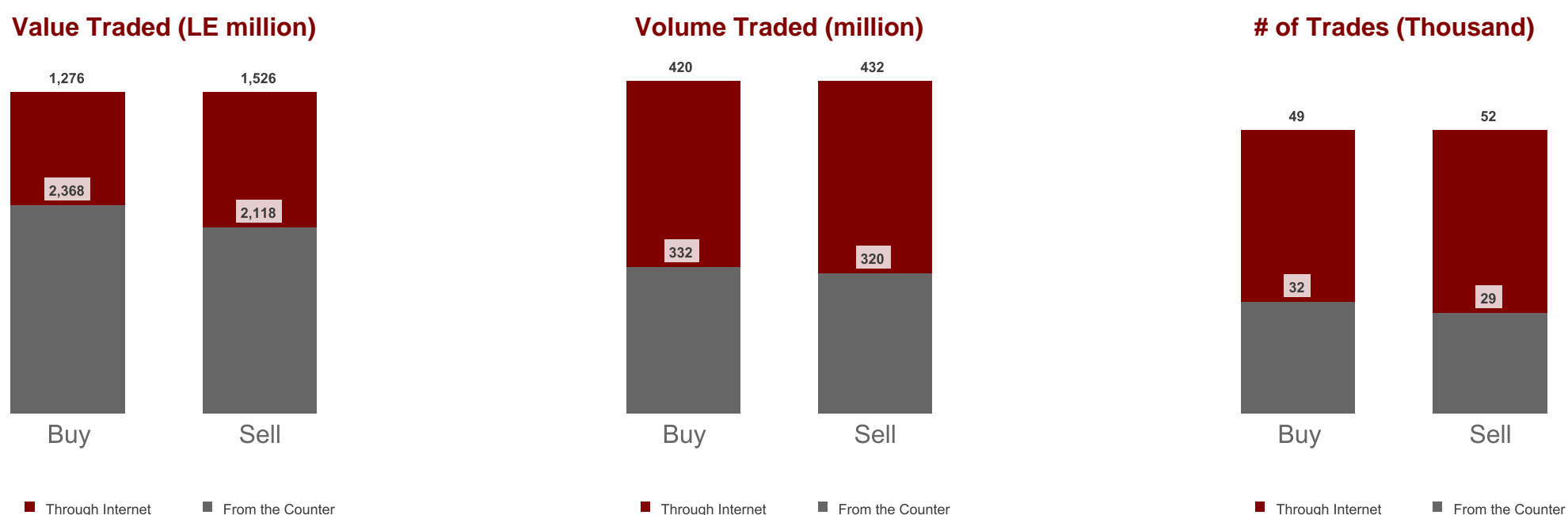
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	2,441.9	736	77.8
% of Total Listed Stocks	100	100	100

- Brokerage Firms Eligible for Online Trading

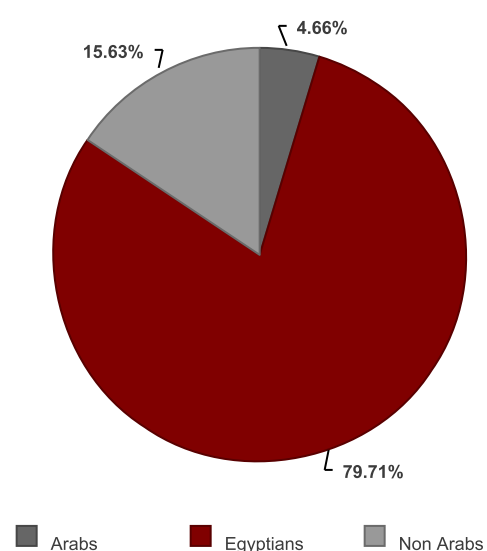


- Investors' Activity

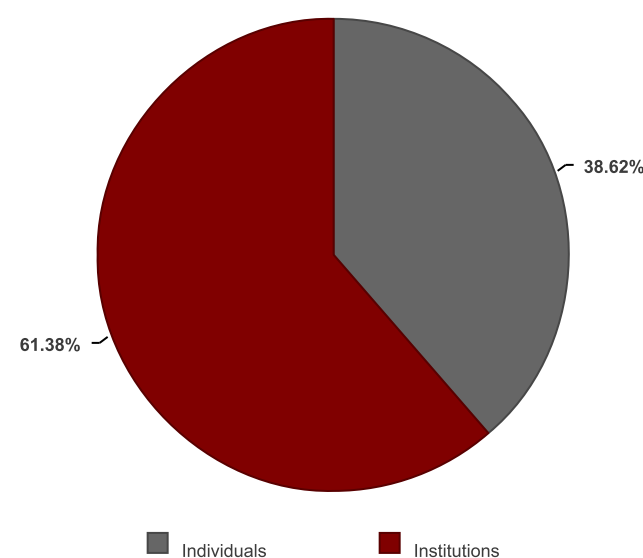
The Egyptians controlled 79.71% of the value traded during the week. Non-Arab foreign investors accounted for 15.63%, while Arab investors captured 4.66%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 249.84 million, and Arab investors were net buyers, with a net equity of LE 1.94 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 1,265.34 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 987.04 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

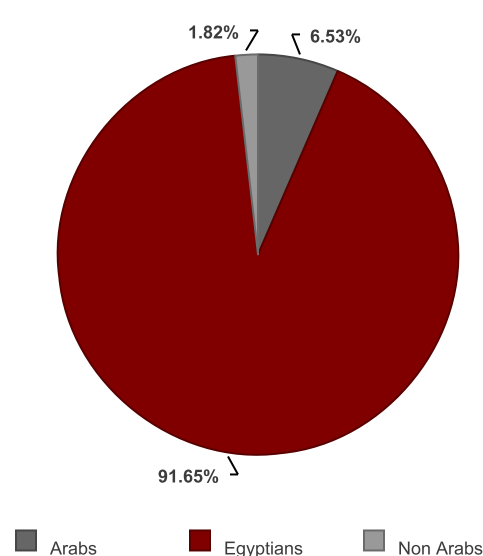


* After excluding deals

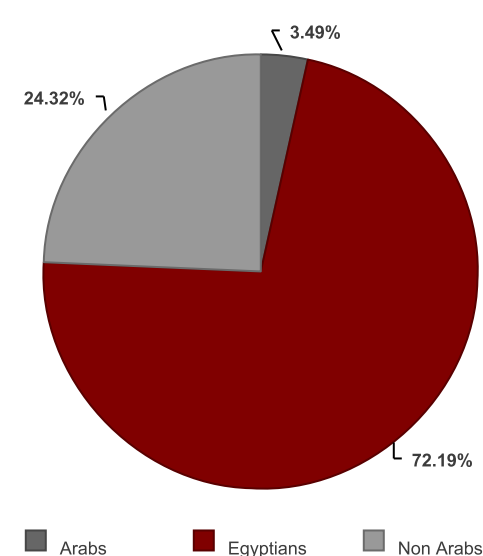
During this week, the institutions accounted for 61.38% of the value traded, while the remaining 38.62% were for the individuals.

The institutions were net buyers during this week, with a net equity of 207.36 million, after excluding deals.

Individuals' Activity in terms of Nationalities *

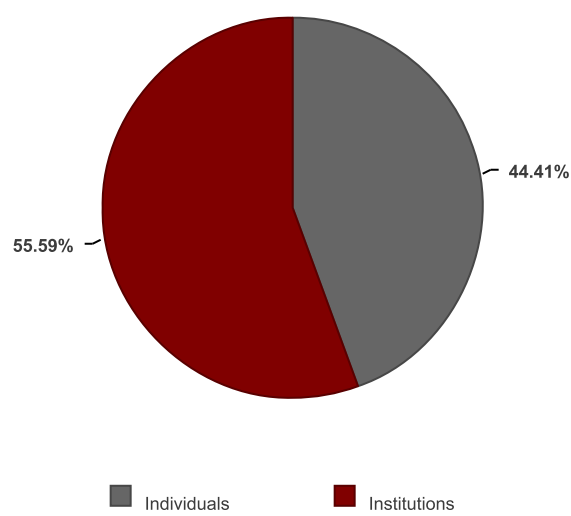


Institutions' Activity in terms of Nationalities *

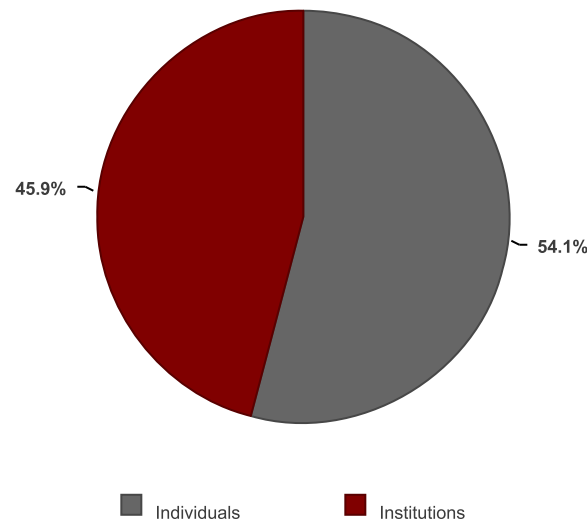


	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Arabs		Egyptians		Non Arabs	
	Buy	Sell	Buy	Sell	Sell	Buy
Institutions						
Banks	3,779,561	4,415,631	9,407,214	14,350,325	62,717,911	1,506,071
Companies	65,910,958	51,473,171	113,474,986	166,748,358	90,433,039	382,081,022
Funds	6,002,605	11,217,605	22,622,313	32,023,747	257,888,195	278,890,527
Portfolio	914,433	93,819	262,349,276	227,096,360	1,334,204	1,822,769
Others		11,162,359	3,726,848	8,971,110		376,680
Total	76,607,557	78,362,585	411,580,636	449,189,900	412,373,348	664,677,069

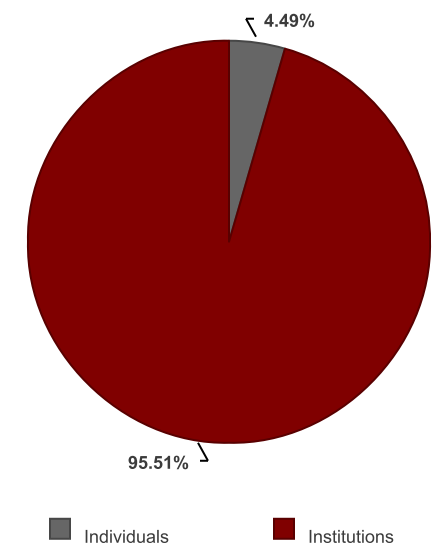
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Univert Food Industries	5,041.9	4,588.3	10	82.6	0.92	1.10%
Egypt - South Africa for Communication	2,988.9	2,244.2	435	24.9	0.78	11.43%
International company For Medical Industries -ICMI	1,230.8	2,340.3	252	23.6	1.97	8.84%
Barbary Investment Group (BIG)	1,080.8	689.3	136	19.0	0.63	-3.08%
Integrated Engineering Group S.A.E	781.0	471.5	130	9.2	0.61	-6.15%
Al Fanar Contracting Construction Trade Import And Export Co	679.4	785.3	178	9.3	1.16	-7.94%
Al Moasher for Programming and Information Dissemination	435.3	197.9	72	4.5	0.45	-6.25%
The Egyptian Modern Education Systems	376.3	4,051.3	402	91.5	10.29	-6.88%
Al Bader Plastic	261.1	191.1	86	5.6	0.73	-6.41%
Arab Development & Real Estate Investment	259.7	441.7	79	101.1	1.71	-2.29%
M.B Engineering	125.7	673.0	86	104.6	5.23	-4.21%
Misr Kuwait Investment & Trading Co.	58.7	56.8	21	19.0	0.95	1.06%
First Investment Company And Real Estate Development	26.3	71.4	16	13.8	2.76	-1.08%
Brothers Solidarity For Real Estate Investment&Food Security	20.0	39.4	11	7.9	1.97	-2.48%
Port Saied for Agricultural Development and Construction	16.1	15.4	5	3.8	0.96	-3.03%
Genial Tours	11.5	36.8	27	9.5	3.18	-4.79%
International Business Corporation For Trading and Agencies	5.0	19.4	11	15.6	3.90	0.00%
UTOPIA	4.3	21.7	5	15.2	5.05	-1.94%
Pharaoh tech for control and communication systems	1.8	21.6	3	12.4	12.44	4.89%
International Dry Ice Company- Difco 2	0.9	2.3	1	17.8	2.54	0.00%
Marseille Almasreia Alkhalegeya For Holding Investment	0.5	1.5	2	192.0	3.20	0.00%
Totals	13,405.8	16,960.2	1,968			

* Close price at the end of the week (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Amer Group Holding	125.6	40.2	0.3	0.31
Orascom Telecom Media And Technology Holding	105.2	74.7	0.7	0.70
Citadel Capital - Common Shares	85.9	106.3	1.3	1.24
Palm Hills Development Company	65.7	171.2	2.5	2.68
Global Telecom Holding	39.9	125.4	3.1	3.15
Porto Group	33.3	9.4	0.3	0.28
Emaar Misr for Development	29.2	72.3	2.4	2.46
Egyptian for Tourism Resorts	25.7	21.5	0.8	0.84
Elsaeed Contracting& Real Estate Investment Company SCCD	19.5	18.3	0.9	0.96
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	18.7	16.5	0.9	0.88

* Close price at the end of the previous week (LE)

** Close price at the end of the week (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 409 billion at the end of this week, representing an increase of 1% over the week, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	409.316	406.992	0.6%
- EGX 30 Market Cap.	219.954	216.404	1.6%
- EGX 70 Market Cap.	71.311	71.518	-0.3%
- EGX 100 Market Cap.	291.265	287.921	1.2%
NILEX Market Cap.	1.225	1.236	-0.9%

4. Bonds

Over the week, the total bonds' traded value amounted to LE 1,178 million, with a total trading volume of 1,162 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	1,178.460	1,162.16
Government Bonds Total		1,178.460	1,162.16
Totals		1,178.460	1,162.16

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