

Monthly Report



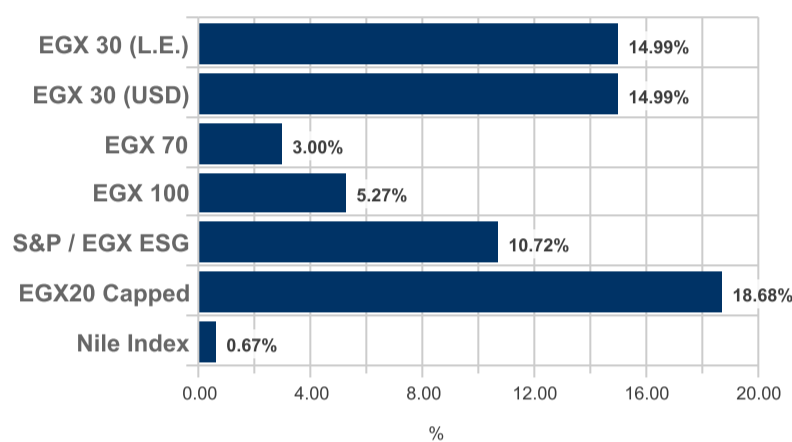
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01/07/2016 - 31/07/2016

1. Market Performance

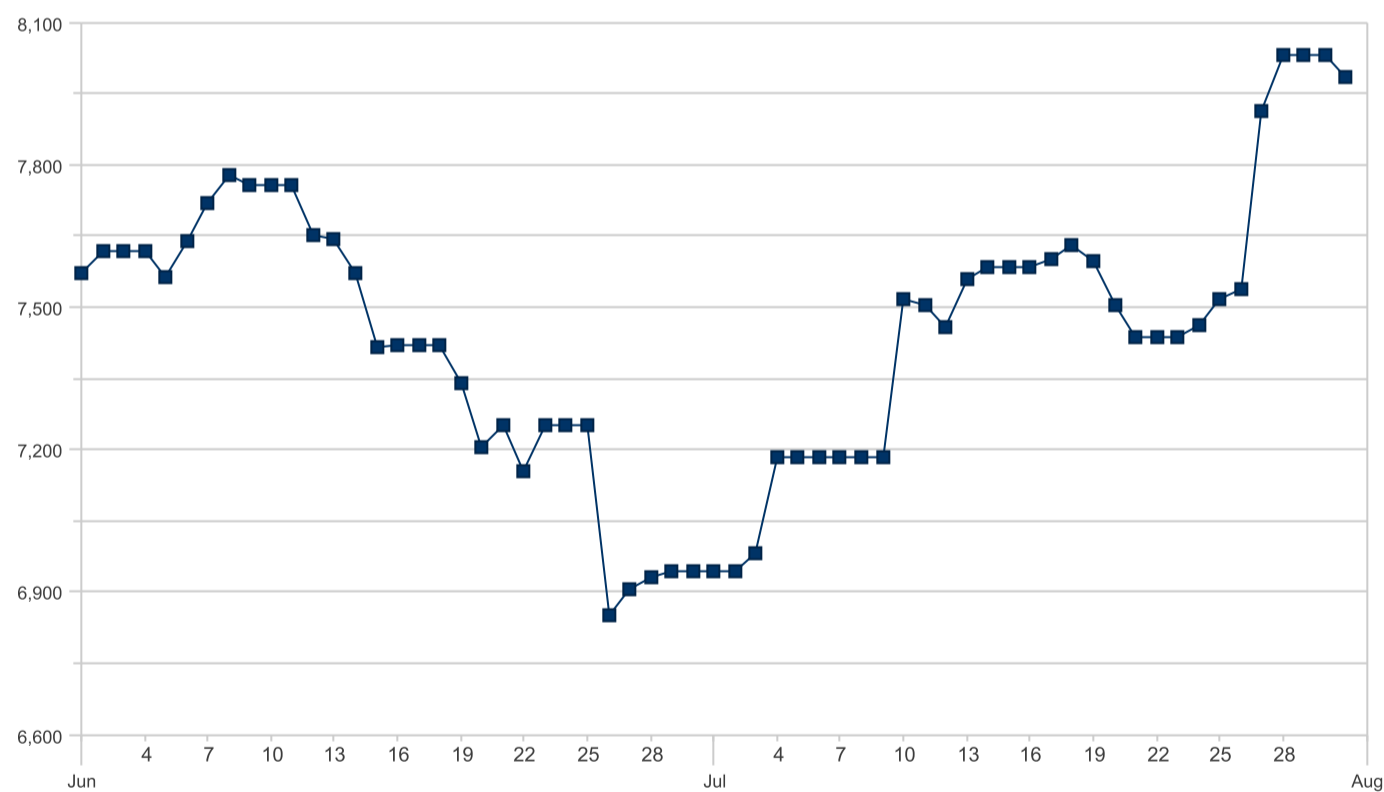
- Market Indices Performance

EGX 30 index closed at 7,983 points, recording an increase of 14.99%. EGX70 index posted 3% gains, while EGX 100 index rose by 5.27% and concluded the month at 362 points and 783 points, respectively.

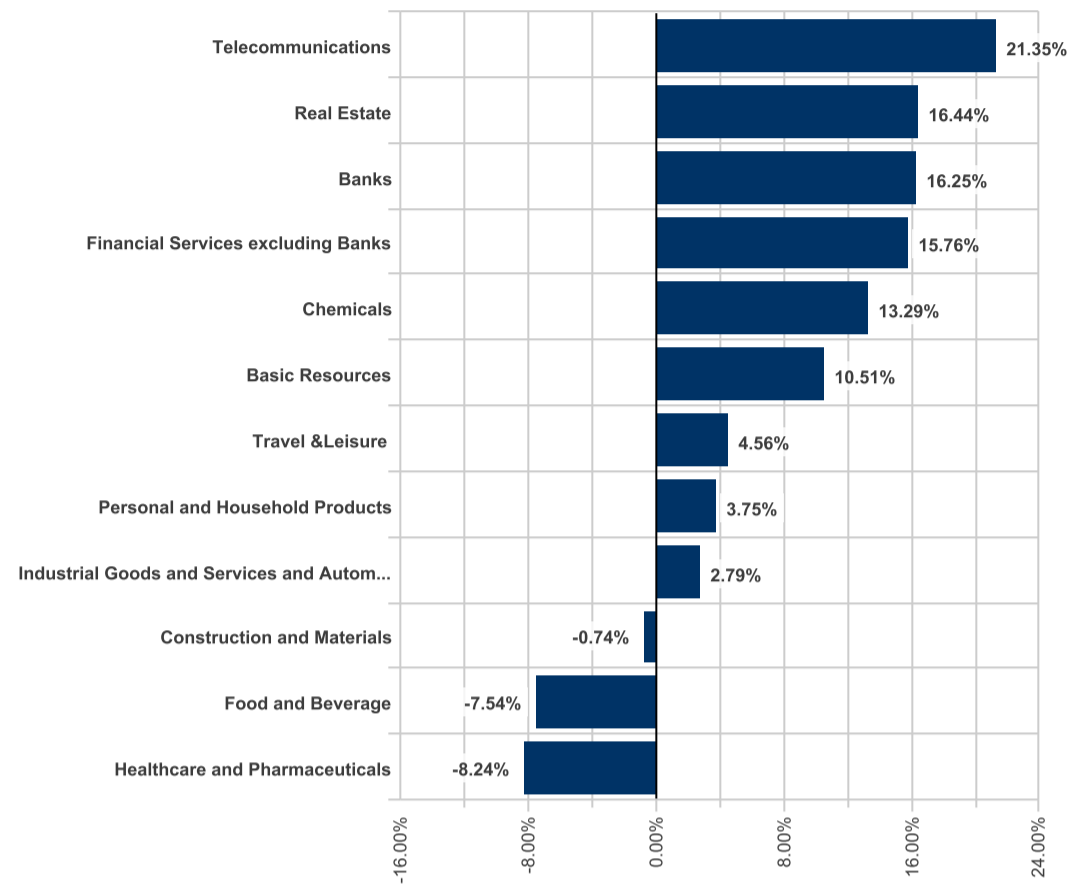


	Open	High	Low	Close	% Change
EGX30 (L.E.)	6,942.52	8,031.49	6,942.52	7,983.15	14.99%
EGX30 (USD)	2,683.70	3,104.66	2,683.70	3,085.97	14.99%
EGX70	351.03	365.03	351.03	361.56	3.00%
EGX100	743.67	787.21	743.67	782.83	5.27%
S&P / EGX ESG	970.82	1,091.32	972.53	1,074.89	10.72%
EGX20 Capped	6,977.39	8,374.56	6,977.39	8,280.68	18.68%
Nile Index	631.59	638.21	616.58	635.82	0.67%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Real Estate	1,013.9	2,931.7	13.24	4.68
Telecommunications	960.0	1,886.7	17.18	8.09
Financial Services excluding Banks	815.9	1,925.3	38.27	11.24
Travel & Leisure	164.6	305.9	10.06	10.78
Industrial Goods and Services and Automobiles	115.6	315.8	10.70	4.28
Construction and Materials	80.7	193.0	75.61	5.62
Personal and Household Products	80.0	317.9	8.77	6.42
Basic Resources	69.1	528.4	-7.63	12.73
Food and Beverage	63.5	432.5	18.05	8.87
Healthcare and Pharmaceuticals	56.9	138.6	15.74	13.07
Banks	41.8	1,534.7	6.88	7.38
Chemicals	10.0	85.0	9.32	10.51

2. Trading Aggregates

- Total Market

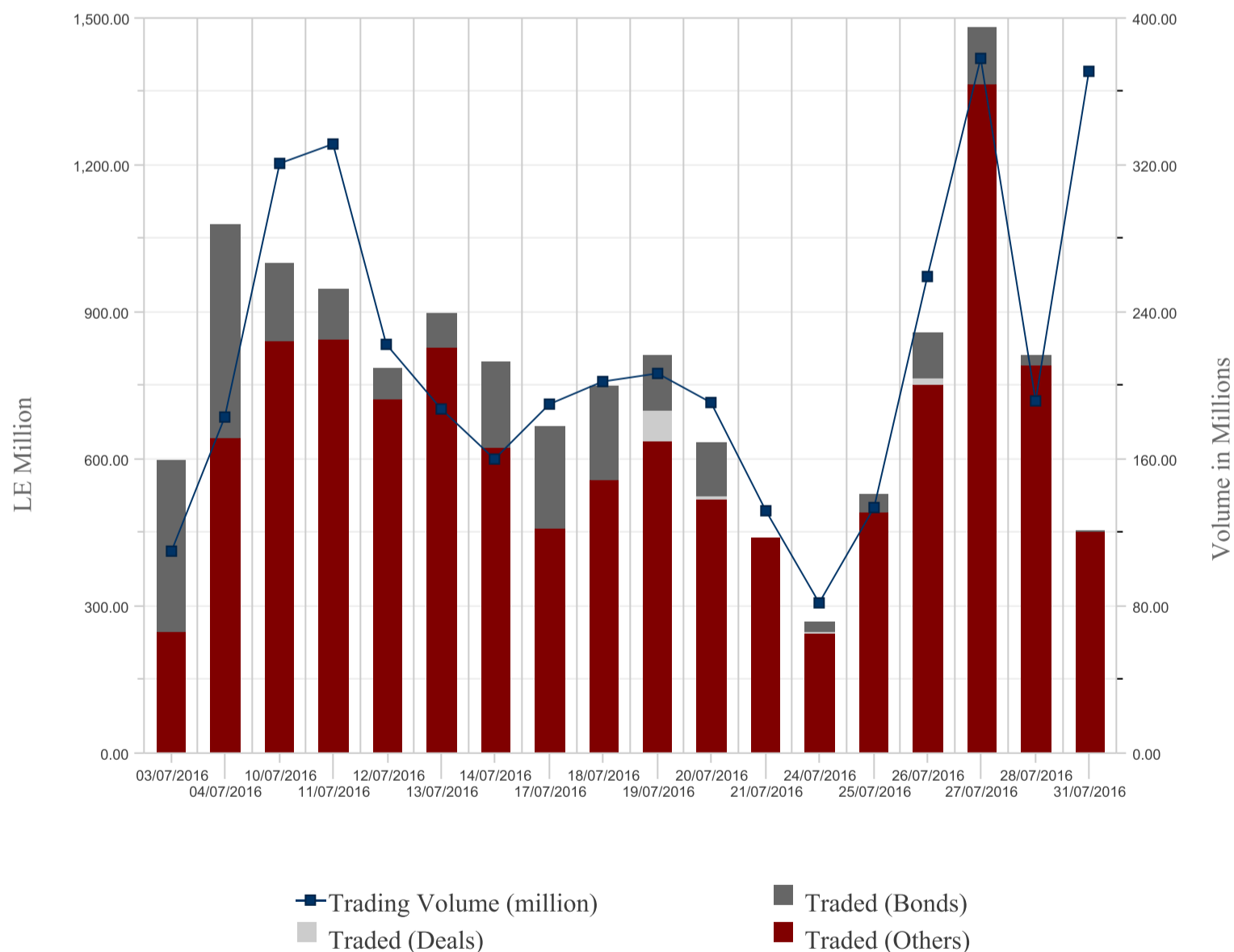
The total value traded recorded LE 13.8 billion, while the total volume traded reached 3,851 million securities executed over 363 thousand transactions this month.

For the last month, the total value traded recorded LE 13.9 billion, while the total volume traded reached 3,106 million securities executed over 329 thousand transactions.

Stocks trading accounted for 82.63% of the total value traded of the main market, while the remaining 17.37% were captured by bonds over the month.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	12,971.280	3,486.005	348.227
Nilex	104.852	66.550	12.921
OTC	711.073	297.958	1.930
ETF	1.646	0.196	0.023
Total	13,788.851	3,850.708	363.101

Trading Value & Volume



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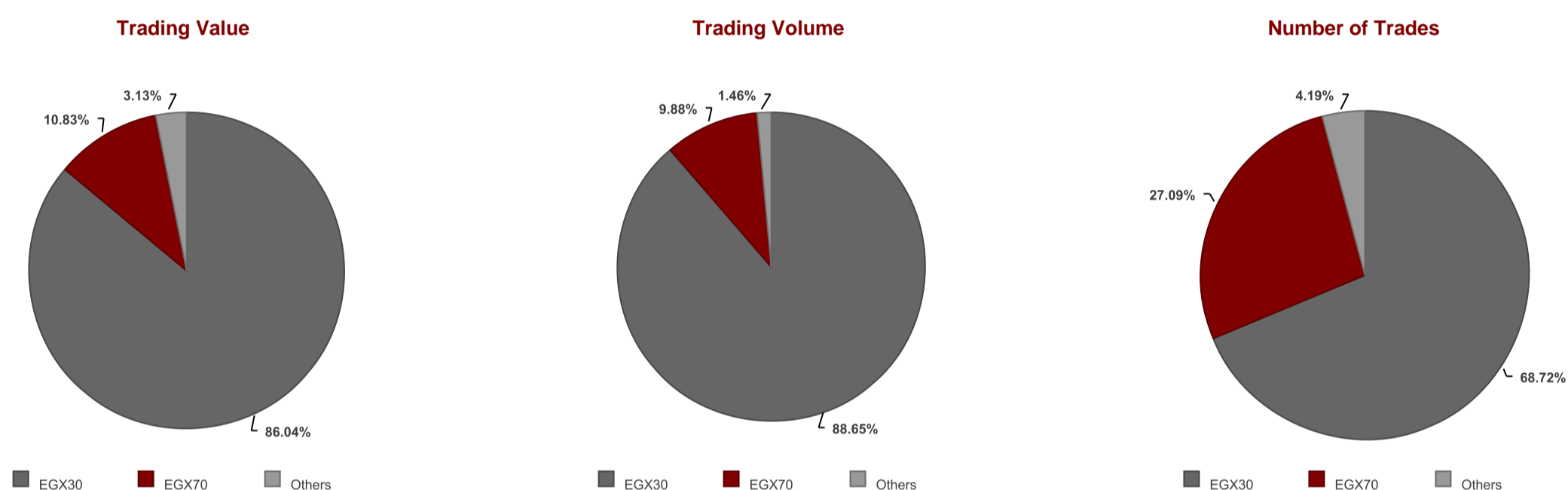
Trading Value & Volume

Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
03/07/2016	348.93		248.17	597.11	109.61
04/07/2016	433.76		644.31	1,078.07	182.55
10/07/2016	158.53		839.92	998.45	320.69
11/07/2016	102.99		844.21	947.20	331.52
12/07/2016	61.36		722.88	784.25	222.78
13/07/2016	67.09		828.68	895.77	187.22
14/07/2016	177.73		621.61	799.34	159.94
17/07/2016	208.64		456.79	665.44	189.48
18/07/2016	188.43		558.58	747.01	202.03
19/07/2016	110.35	64.59	635.54	810.48	206.88
20/07/2016	110.49	4.83	519.04	634.37	190.38
21/07/2016			437.02	437.02	131.66
24/07/2016	20.86	1.47	244.65	266.98	81.78
25/07/2016	33.32		492.76	526.08	133.72
26/07/2016	93.84	12.91	750.58	857.33	259.17
27/07/2016	115.42		1,363.34	1,478.76	378.14
28/07/2016	19.86		791.51	811.38	191.76
31/07/2016	1.45		452.38	453.83	371.38

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	9,222	3,089	239
EGX 70	1,161	344	94
EGX100	10,382	3,433	334
EGX20 Capped	8,601	2,920	219
Nile Index	104	66	13
S&P / EGX ESG	7,371	2,033	194

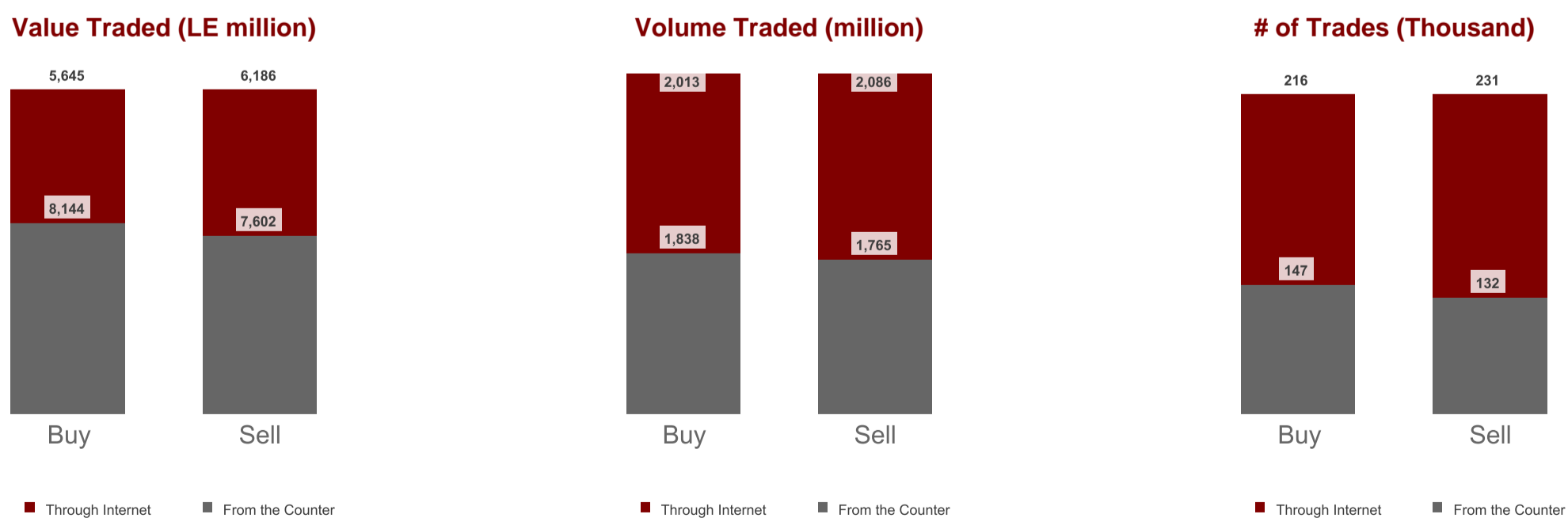
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	10,635.9	3,432.6	348
% of Total Listed Stocks	99.2	98.5	100

- Brokerage Firms Eligible for Online Trading

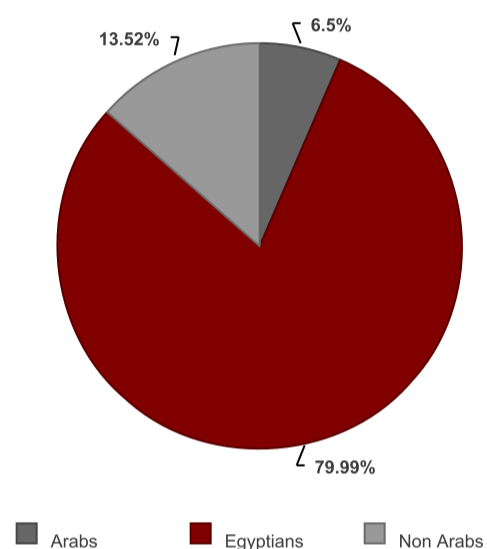


- Investors' Activity

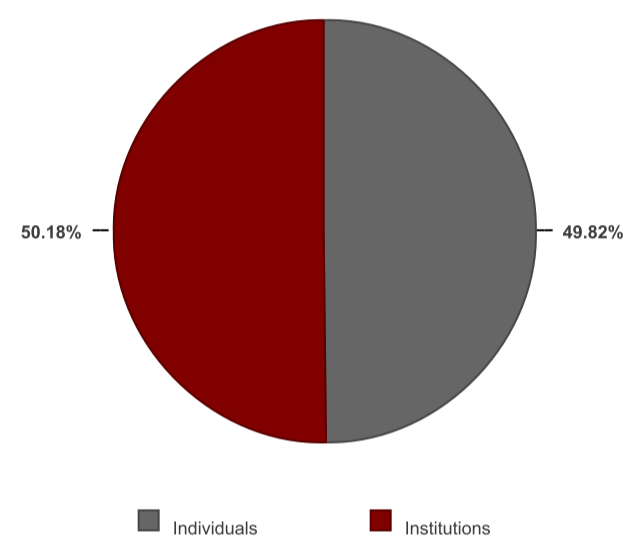
The Egyptians controlled 79.99% of the value traded during the month. Non-Arab foreign investors accounted for 13.52%, while Arab investors captured 6.50%, after excluding deals. Non-Arab foreign investors were net sellers, with a net equity of LE 363.94 million, and Arab investors were net buyers, with a net equity of LE 66.32 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 1,035.54 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 996.80 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

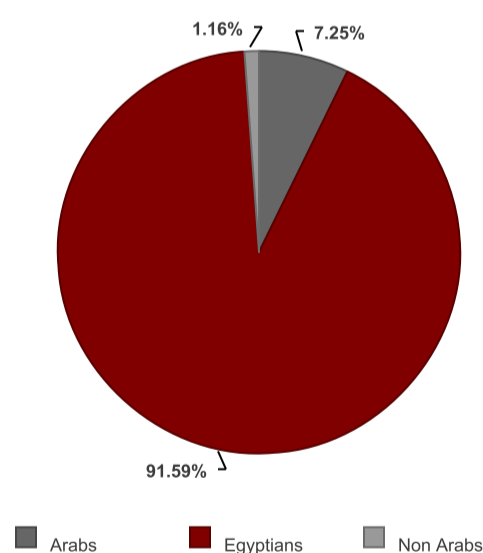


* After excluding deals

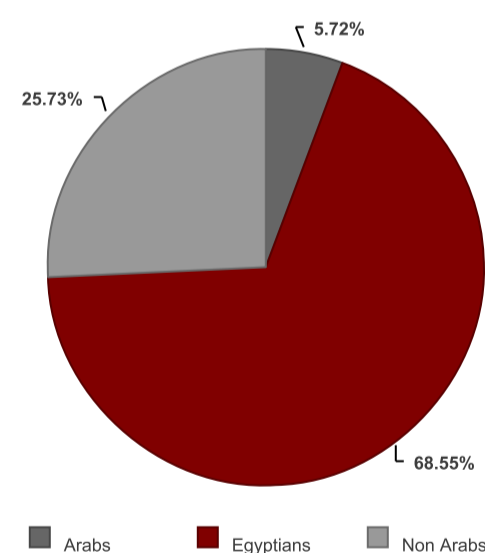
During this month, the institutions accounted for 50.18% of the value traded, while the remaining 49.82% were for the individuals.

The institutions were net buyers during this month, with a net equity of 284.14 million, after excluding deals.

Individuals' Activity in terms of Nationalities *



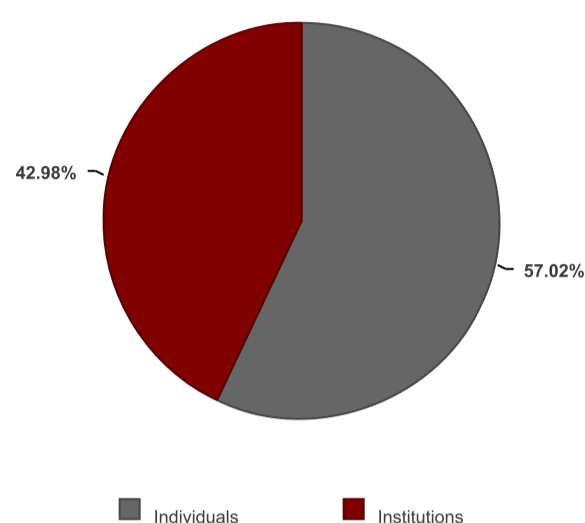
Institutions' Activity in terms of Nationalities *



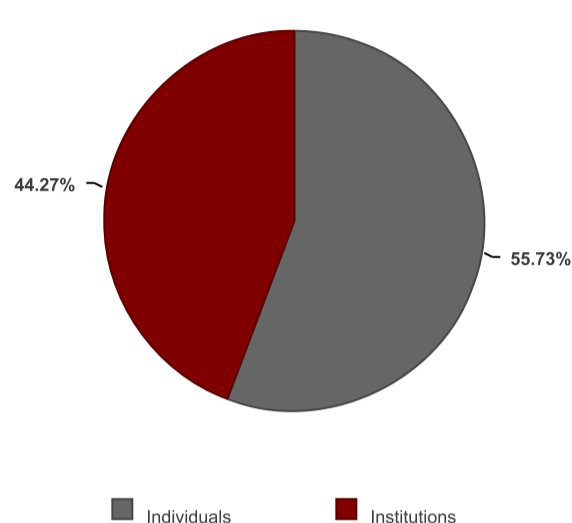
	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
Institutions	Buy	Sell	Buy	Sell	Buy	Sell
Banks	150,539,580	161,003,604	99,758,726	46,928,181	265,692,573	265,183,707
Companies	732,055,136	596,259,460	211,231,640	256,239,852	603,262,426	162,793,562
Funds	206,776,880	203,982,216	40,237,046	31,068,445	598,073,888	1,363,508,129
Portfolio	1,368,324,327	916,329,311	3,716,431	1,756,667	10,109,996	49,372,273
Others	42,140,986	25,497,133	28,981,226		37,010,515	10,044,062
Total	2,499,836,909	1,903,071,724	383,925,069	335,993,146	1,514,149,398	1,850,901,734

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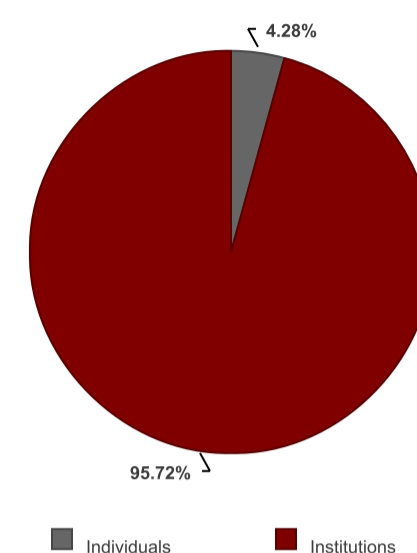
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Integrated Engineering Group S.A.E	43,139.6	18,055.9	2,268	22.8	0.38	-20.83%
The Egyptian Modern Education Systems	6,362.4	42,919.1	5,443	57.2	6.43	-14.61%
Egypt - South Africa for Communication	6,180.6	5,783.8	2,598	30.7	0.96	11.63%
International company For Medical Industries -ICMI	2,628.7	5,640.8	788	26.5	2.21	16.32%
Arab Development & Real Estate Investment	2,271.0	4,181.3	438	116.5	1.97	23.12%
Barbary Investment Group (BIG)	1,522.8	846.0	222	16.0	0.53	-1.85%
Ameco Medical Industries	1,219.2	23,774.0	24	57.8	17.51	0.00%
Univert Food Industries	1,138.8	1,084.4	234	86.2	0.96	-7.69%
Al Moasher for Programming and Information Dissemination	771.2	304.1	122	3.9	0.39	0.00%
Al Bader Plastic	424.7	261.2	130	4.7	0.62	-3.13%
Al Fanar Contracting Construction Trade Import And Export Co	259.0	248.8	74	7.6	0.95	-5.94%
M.B Engineering	220.8	739.4	197	70.8	3.22	-12.02%
International Company For Fertilizers & Chemicals	158.8	266.7	121	28.1	1.87	2.75%
Port Saied for Agricultural Development and Construction	63.7	53.8	21	3.4	0.86	-3.37%
Marseille Almasreia Alkhalegeya For Holding Investment	54.0	191.0	46	226.2	3.77	10.56%
International Business Corporation For Trading and Agencies	48.5	178.4	29	15.3	3.15	-23.17%
Misr Kuwait Investment & Trading Co.	24.6	22.8	11	19.0	0.95	0.00%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	19.6	91.4	13	71.7	4.78	-0.21%
UTOPIA	15.3	74.9	28	15.1	5.02	5.46%
Genial Tours	9.5	29.6	40	9.6	3.19	1.92%
Pharaoh tech for control and communication systems	5.8	74.6	43	13.8	13.80	10.93%
Brothers Solidarity For Real Estate Investment&Food Security	5.2	10.1	5	7.8	1.95	-4.88%
First Investment Company And Real Estate Development	3.3	8.7	4	13.8	2.76	0.00%
MISR INTERCONTINENTAL FOR GRANITE & MARBLE (EGY-STON)	1.8	9.2	3	43.3	5.00	0.00%
International Dry Ice Company- Difco 2	0.9	2.1	19	17.8	2.54	0.00%
Totals	66,549.8	104,852.0	12,921			

* Close price at the end of the month (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	629.1	355.6	0.5	0.56
Amer Group Holding	326.6	93.8	0.3	0.28
Palm Hills Development Company	310.3	782.7	2.2	2.57
Porto Group	300.0	82.0	0.3	0.26
Global Telecom Holding	278.0	1,051.6	3.2	4.20
Citadel Capital - Common Shares	271.9	279.5	1.0	1.01
Emaar Misr for Development	175.6	432.9	2.2	2.51
T M G Holding	91.6	503.6	4.9	5.48
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	84.7	72.9	0.8	0.87
Egyptian for Tourism Resorts	82.4	62.5	0.7	0.76

* Close price at the end of the previous month (LE)

** Close price at the end of the month (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 414 billion at the end of this month, representing an increase of 8.19% over the month, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	413.853	382.541	8.2%
- EGX 30 Market Cap.	224.730	197.771	13.6%
- EGX 70 Market Cap.	70.577	67.350	4.8%
- EGX 100 Market Cap.	295.308	265.121	11.4%
NILEX Market Cap.	1.228	1.198	2.5%

4. Bonds

Over the month, the total bonds' traded value amounted to LE 2,253 million, with a total trading volume of 2,170 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	2,253.066	2,169.88
Government Bonds Total		2,253.066	2,169.88
Totals		2,253.066	2,169.88

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