

Weekly Report



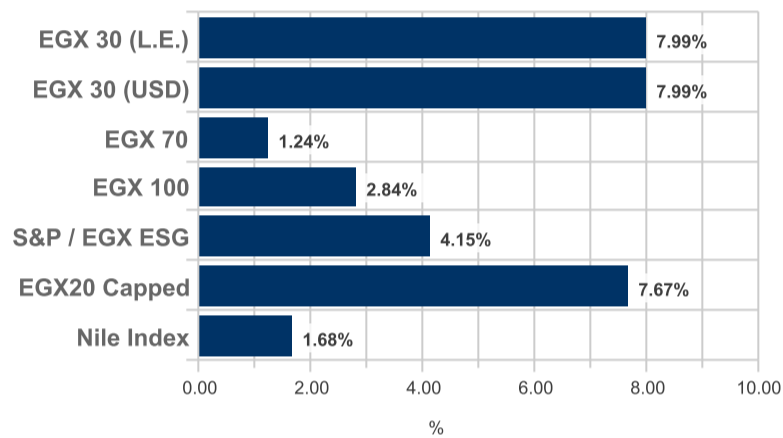
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24/07/2016 - 28/07/2016

1. Market Performance

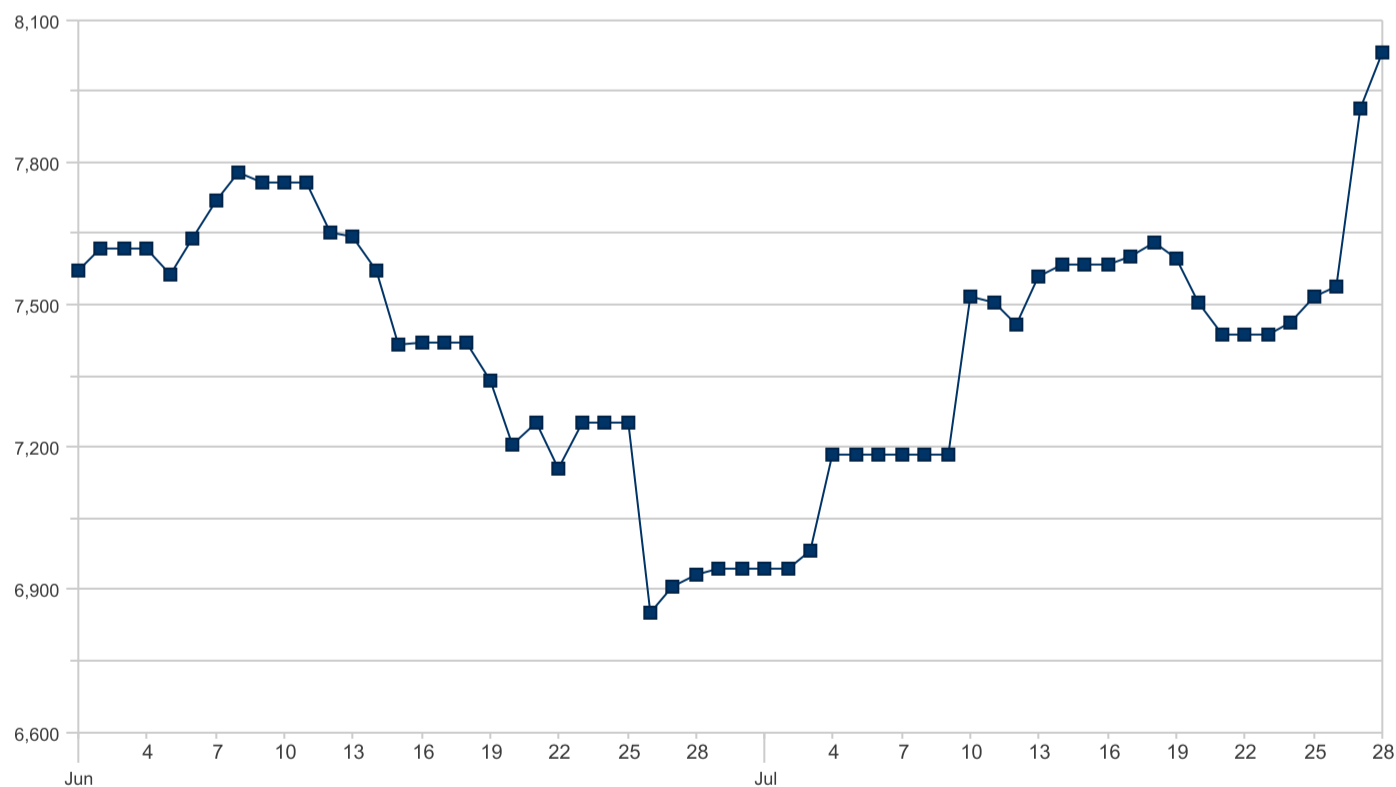
- Market Indices Performance

EGX 30 index closed at 8,031 points, recording an increase of 7.99%. EGX70 index posted 1.24% gains, while EGX 100 index rose by 2.84% and concluded the week at 362 points and 785 points, respectively. EGX 20 Capped index rose by 7.67% and concluded the week at 8,351 points.

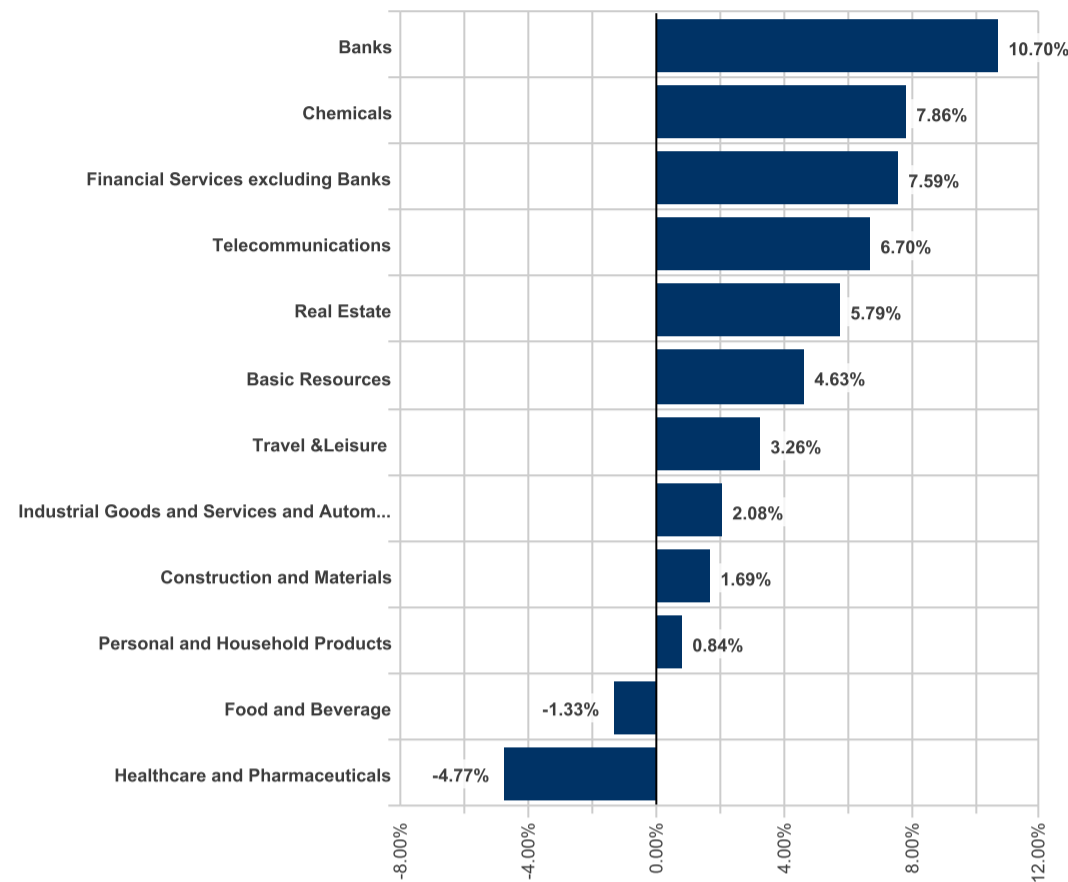


	Open	High	Low	Close	% Change
EGX30 (L.E.)	7,436.87	8,031.49	7,436.87	8,030.85	7.99%
EGX30 (USD)	2,874.80	3,104.66	2,874.80	3,104.41	7.99%
EGX70	358.05	365.03	358.18	362.49	1.24%
EGX100	763.25	787.21	763.25	784.91	2.84%
S&P / EGX ESG	1,036.34	1,091.32	1,025.22	1,079.34	4.15%
EGX20 Capped	7,756.38	8,374.56	7,756.38	8,351.01	7.67%
Nile Index	619.60	636.02	619.60	630.00	1.68%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Telecommunications	286.2	577.2	17.19	8.21
Real Estate	277.3	880.0	13.44	4.62
Financial Services excluding Banks	244.1	638.5	38.57	11.18
Industrial Goods and Services and Automobiles	45.6	115.6	10.73	4.26
Personal and Household Products	30.5	96.6	8.76	6.46
Construction and Materials	29.1	60.3	76.11	5.60
Travel & Leisure	28.6	66.8	10.18	10.78
Basic Resources	24.0	179.7	-7.67	12.69
Food and Beverage	21.6	150.8	18.13	8.75
Banks	13.0	514.0	6.92	7.38
Healthcare and Pharmaceuticals	11.1	50.4	15.34	13.10
Chemicals	4.3	32.7	9.25	10.52

2. Trading Aggregates

- Total Market

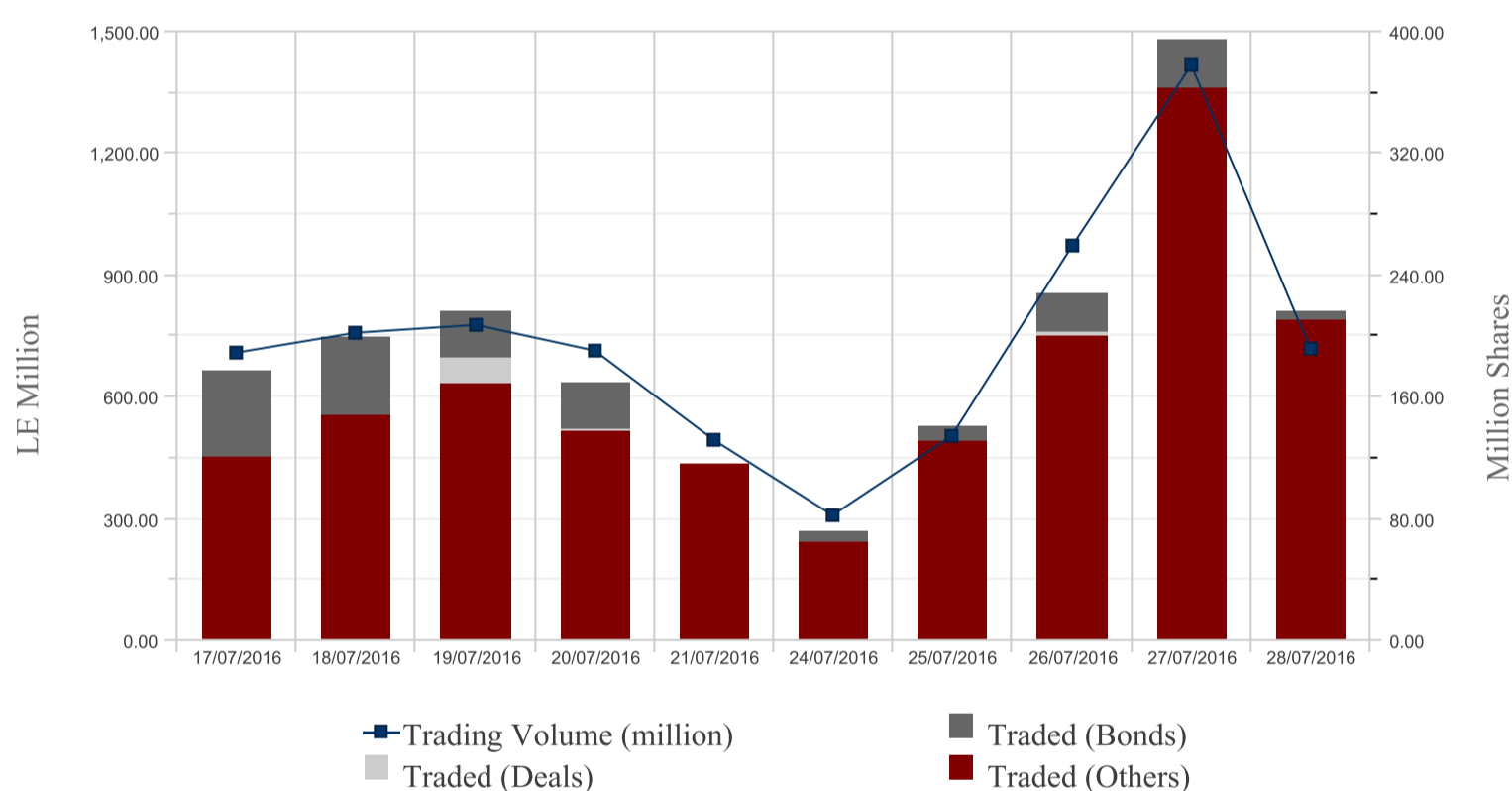
The total value traded recorded LE 3.9 billion, while the total volume traded reached 1,045 million securities executed over 110 thousand transactions this week.

For the last week, the total value traded recorded LE 3.3 billion, while the total volume traded reached 920 million securities executed over 90 thousand transactions.

Stocks trading accounted for 92.33% of the total value traded of the main market, while the remaining 7.67% were captured by bonds over the week.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	3,693.221	1,018.387	105.585
Nilex	23.399	15.369	3.589
OTC	223.101	10.725	0.556
ETF	0.802	0.095	0.016
Total	3,940.523	1,044.576	109.746

Trading Value & Volume during the Week Compared to the Previous Week

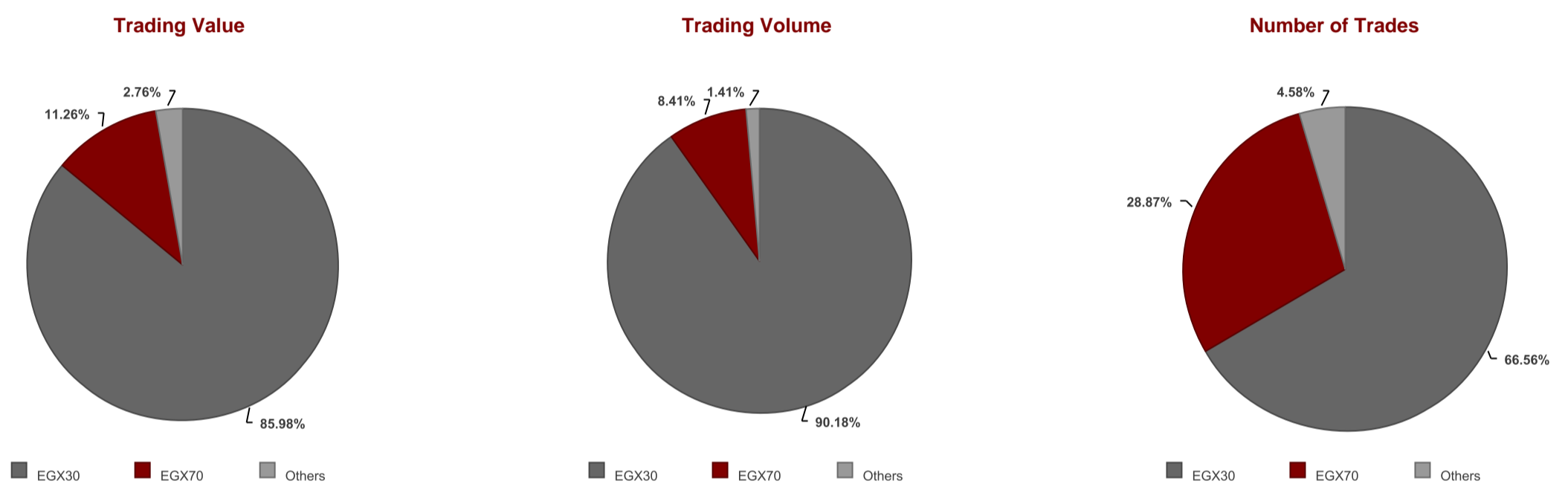


Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
17/07/2016	208.64		456.79	665.44	189.48
18/07/2016	188.43		558.58	747.01	202.03
19/07/2016	110.35	64.59	635.54	810.48	206.88
20/07/2016	110.49	4.83	519.04	634.37	190.38
21/07/2016			437.02	437.02	131.66
24/07/2016	20.86	1.47	244.65	266.98	81.78
25/07/2016	33.32		492.76	526.08	133.72
26/07/2016	93.84	12.91	750.58	857.33	259.17
27/07/2016	115.42		1,363.34	1,478.76	378.14
28/07/2016	19.86		791.51	811.38	191.76

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	2,932	918	70
EGX 70	384	86	30
EGX100	3,316	1,004	101
EGX20 Capped	2,716	847	62
Nile Index	23	15	4
S&P / EGX ESG	2,302	588	57

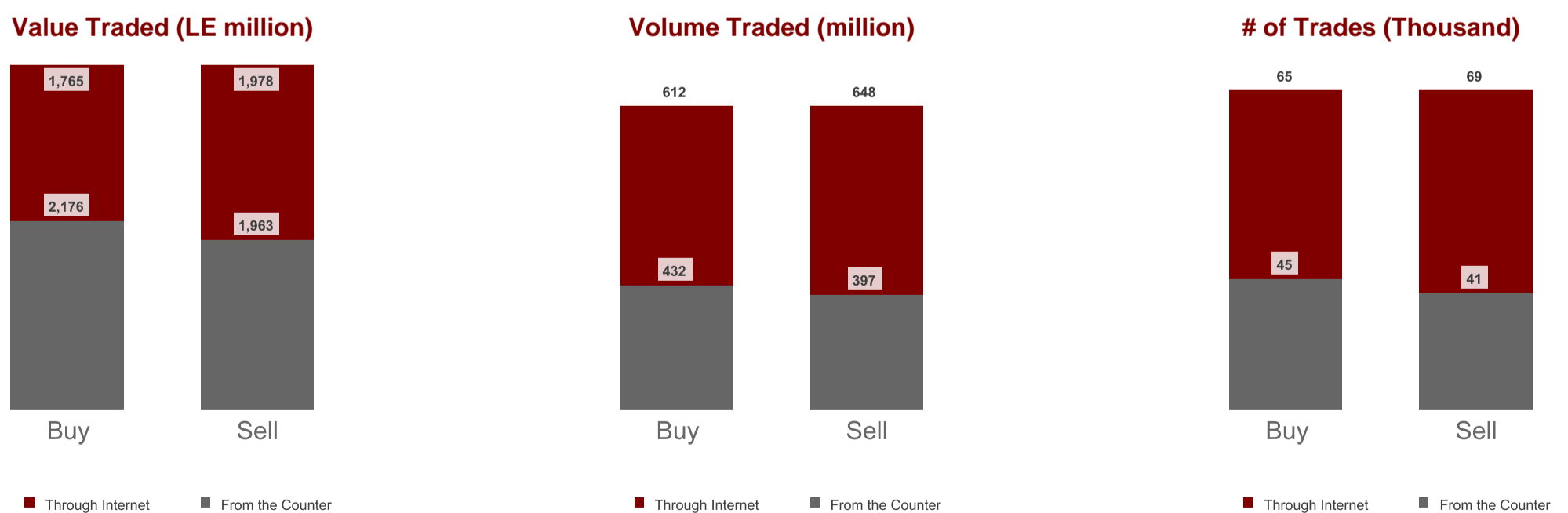
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	3,397	1,014.9	105.6
% of Total Listed Stocks	99.6	99.7	100

- Brokerage Firms Eligible for Online Trading

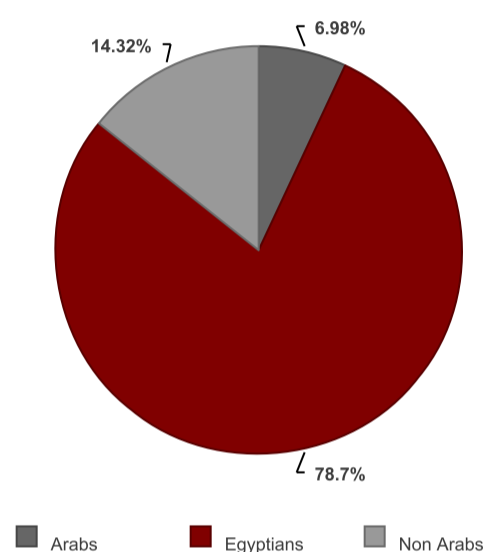


- Investors' Activity

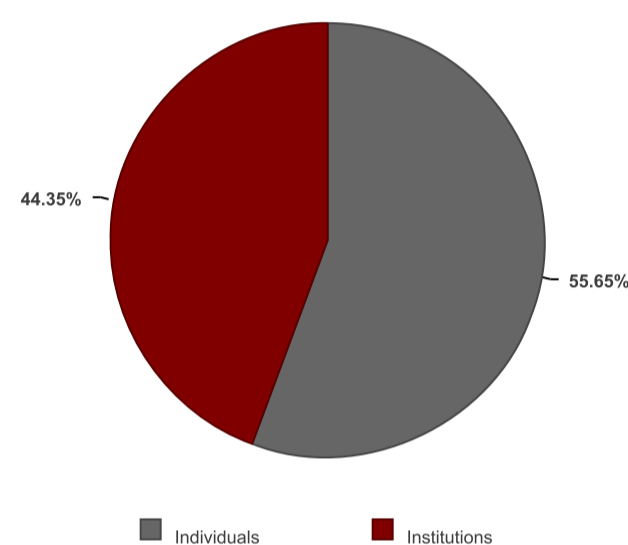
The Egyptians controlled 78.70% of the value traded during the week. Non-Arab foreign investors accounted for 14.32%, while Arab investors captured 6.98%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 45.87 million, and Arab investors were net buyers, with a net equity of LE 62.35 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 1,037.33 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 993.79 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

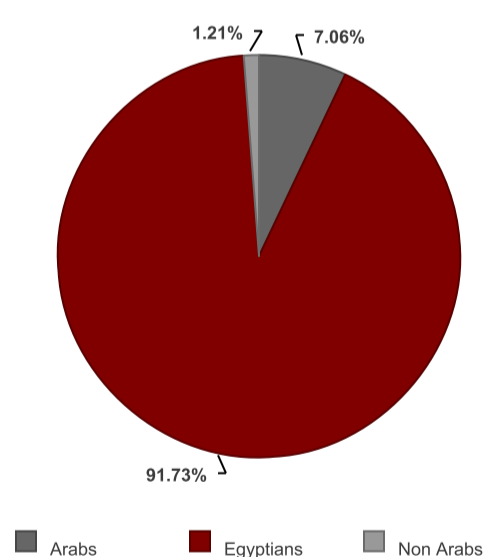


* After excluding deals

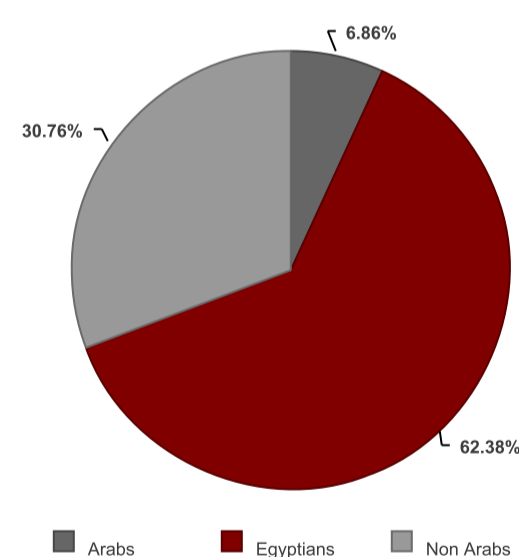
During this week, the institutions accounted for 44.35% of the value traded, while the remaining 55.65% were for the individuals.

The institutions were net buyers during this week, with a net equity of 275.52 million, after excluding deals.

Individuals' Activity in terms of Nationalities *



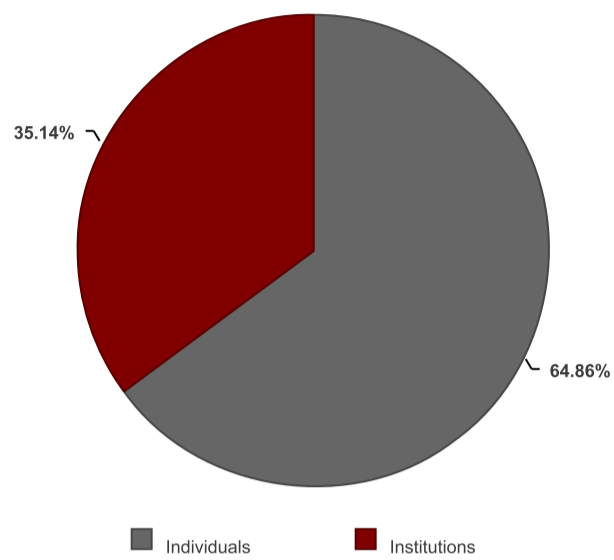
Institutions' Activity in terms of Nationalities *



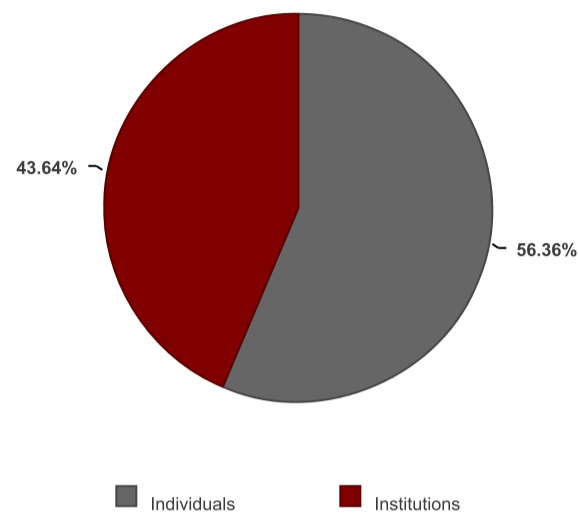
	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
	Buy	Sell	Sell	Buy	Sell	Buy
Institutions						
Banks	33,102,434	61,856,839	19,644,346	22,051,181	125,409,480	41,636,215
Companies	296,606,089	206,995,682	44,030,304	89,408,317	51,934,387	229,691,333
Funds	54,800,512	97,059,059			285,459,056	250,301,626
Portfolio	424,660,036	305,467,971	540,243	2,079,100	13,534,925	7,802,401
Others	12,948,747	9,430,976		26,292,118	3,010,913	8,126,024
Total	822,117,817	680,810,528	64,214,893	139,830,716	479,348,761	537,557,598

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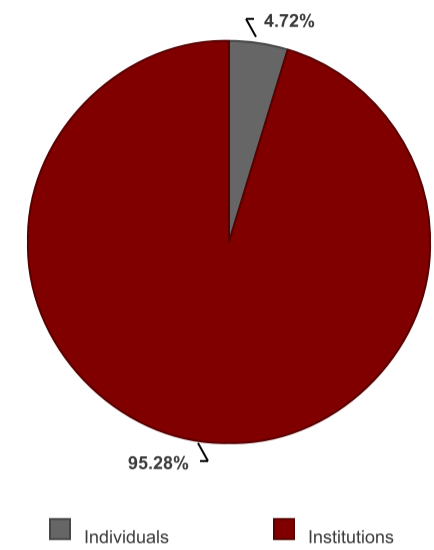
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Integrated Engineering Group S.A.E	8,727.6	3,467.3	450	23.4	0.39	0.00%
The Egyptian Modern Education Systems	2,123.4	14,040.7	1,604	57.3	6.44	-1.08%
Egypt - South Africa for Communication	1,951.6	1,827.5	902	29.7	0.93	-1.06%
Arab Development & Real Estate Investment	861.7	1,613.4	147	113.6	1.92	6.08%
International company For Medical Industries -ICMI	619.3	1,353.9	166	26.3	2.19	-2.67%
Univert Food Industries	305.2	285.0	51	82.6	0.92	2.22%
Barbary Investment Group (BIG)	290.7	157.7	46	16.3	0.54	1.89%
Al Bader Plastic	153.7	94.4	31	4.7	0.62	3.33%
Al Moasher for Programming and Information Dissemination	129.4	50.2	29	3.9	0.39	2.63%
M.B Engineering	77.4	248.3	57	71.3	3.24	-2.99%
International Company For Fertilizers & Chemicals	69.1	116.5	35	27.0	1.80	13.92%
Al Fanar Contracting Construction Trade Import And Export Co	25.3	23.3	8	7.6	0.95	0.00%
Port Saied for Agricultural Development and Construction	13.0	10.7	2	3.4	0.86	0.00%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	8.1	39.0	5	71.7	4.78	4.82%
UTOPIA	7.0	34.0	13	15.1	5.02	4.80%
International Business Corporation For Trading and Agencies	4.1	12.2	5	15.3	3.15	0.00%
Pharaoh tech for control and communication systems	1.7	22.7	25	13.8	13.80	3.53%
International Dry Ice Company- Difco 2	0.8	1.9	13	17.8	2.54	0.00%
Totals	15,369.0	23,398.8	3,589			

* Close price at the end of the week (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	194.0	108.5	0.5	0.56
Amer Group Holding	101.1	28.9	0.3	0.29
Palm Hills Development Company	94.4	243.4	2.5	2.61
Citadel Capital - Common Shares	82.3	83.4	1.0	1.02
Global Telecom Holding	72.7	292.4	3.8	4.19
Porto Group	70.5	19.2	0.3	0.27
Emaar Misr for Development	48.9	123.2	2.4	2.54
T M G Holding	27.0	148.8	5.4	5.59
Arab Cotton Ginning	23.1	66.3	2.8	2.90
United Arab Shipping	21.7	17.2	0.8	0.81

* Close price at the end of the previous week (LE)

** Close price at the end of the week (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 416 billion at the end of this week, representing an increase of 4% over the week, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	415.837	399.445	4.1%
- EGX 30 Market Cap.	225.775	211.626	6.7%
- EGX 70 Market Cap.	70.432	68.944	2.2%
- EGX 100 Market Cap.	296.207	280.570	5.6%
NILEX Market Cap.	1.221	1.208	1.1%

4. Bonds

Over the week, the total bonds' traded value amounted to LE 283 million, with a total trading volume of 278 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	283.294	278.15
Government Bonds Total		283.294	278.15
Totals		283.294	278.15

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