

Monthly Report



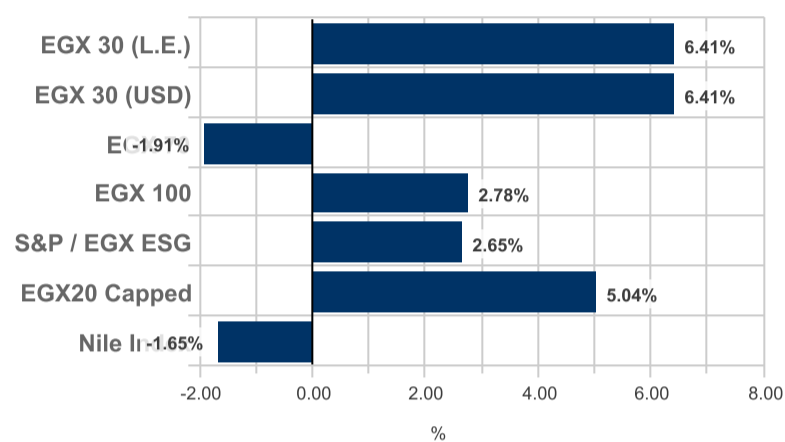
www.egx.com.eg

01/10/2016 - 31/10/2016

1. Market Performance

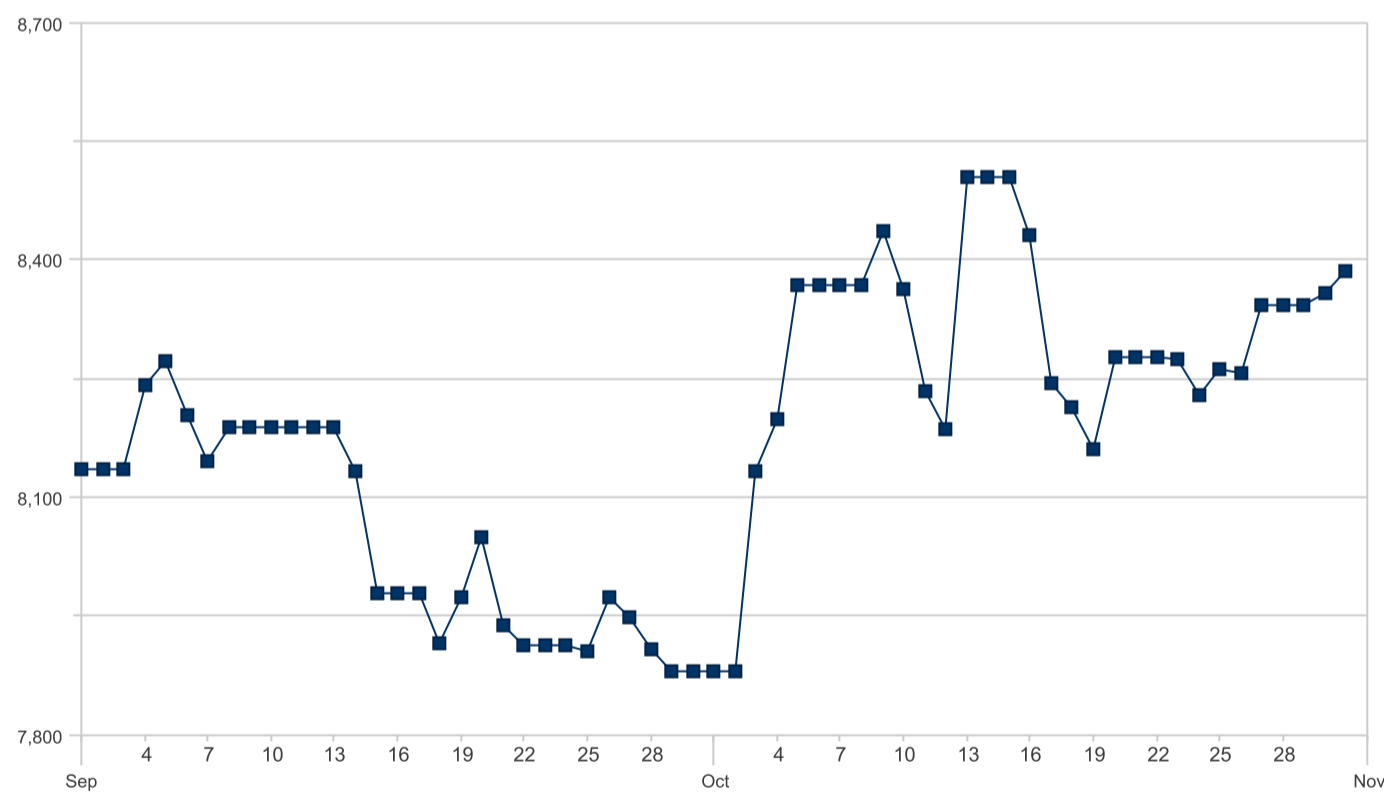
- Market Indices Performance

EGX 30 index closed at 8,386 points, recording an increase of 6.41%. EGX70 index posted 1.91% loss, while EGX 100 index rose by 2.78% and concluded the month at 345 points and 812 points, respectively.

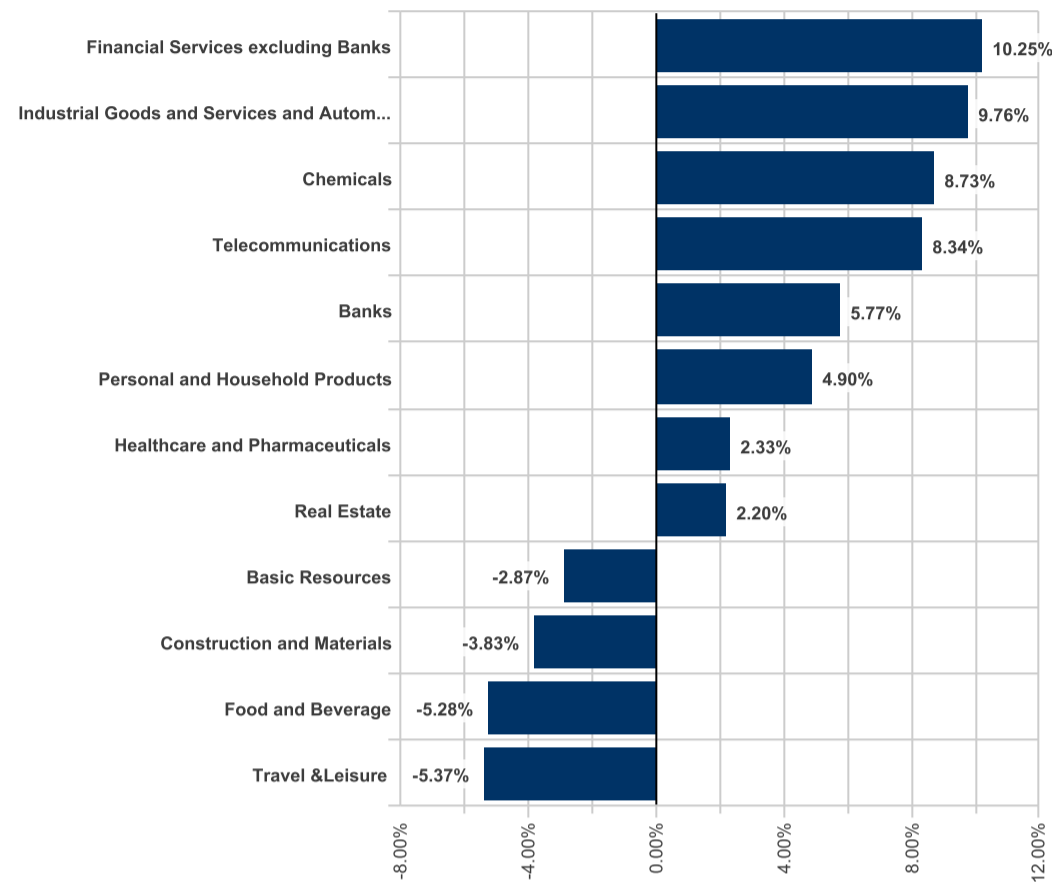


	Open	High	Low	Close	% Change
EGX30 (L.E.)	7,881.11	8,613.44	7,881.11	8,386.03	6.41%
EGX30 (USD)	3,046.52	3,329.61	3,046.52	3,241.71	6.41%
EGX70	351.62	356.32	333.04	344.90	-1.91%
EGX100	790.26	812.95	782.96	812.24	2.78%
S&P / EGX ESG	1,055.59	1,100.75	1,011.40	1,083.56	2.65%
EGX20 Capped	7,909.82	8,541.83	7,909.82	8,308.64	5.04%
Nile Index	647.06	656.37	612.63	636.38	-1.65%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Telecommunications	1,076.4	2,478.5	4.99	8.56
Financial Services excluding Banks	997.7	2,994.5	16.32	33.87
Real Estate	950.5	2,639.1	17.75	5.26
Construction and Materials	189.5	409.3	8.58	6.92
Travel & Leisure	126.6	190.5	7.32	10.14
Basic Resources	110.1	864.5	10.61	
Food and Beverage	105.3	602.5	18.83	7.57
Personal and Household Products	102.6	600.8	10.00	7.40
Industrial Goods and Services and Automobiles	73.0	698.1	11.86	8.81
Banks	38.1	1,651.2	5.05	6.78
Healthcare and Pharmaceuticals	27.4	151.6	12.90	16.92
Chemicals	26.0	187.5	9.99	9.70

2. Trading Aggregates

- Total Market

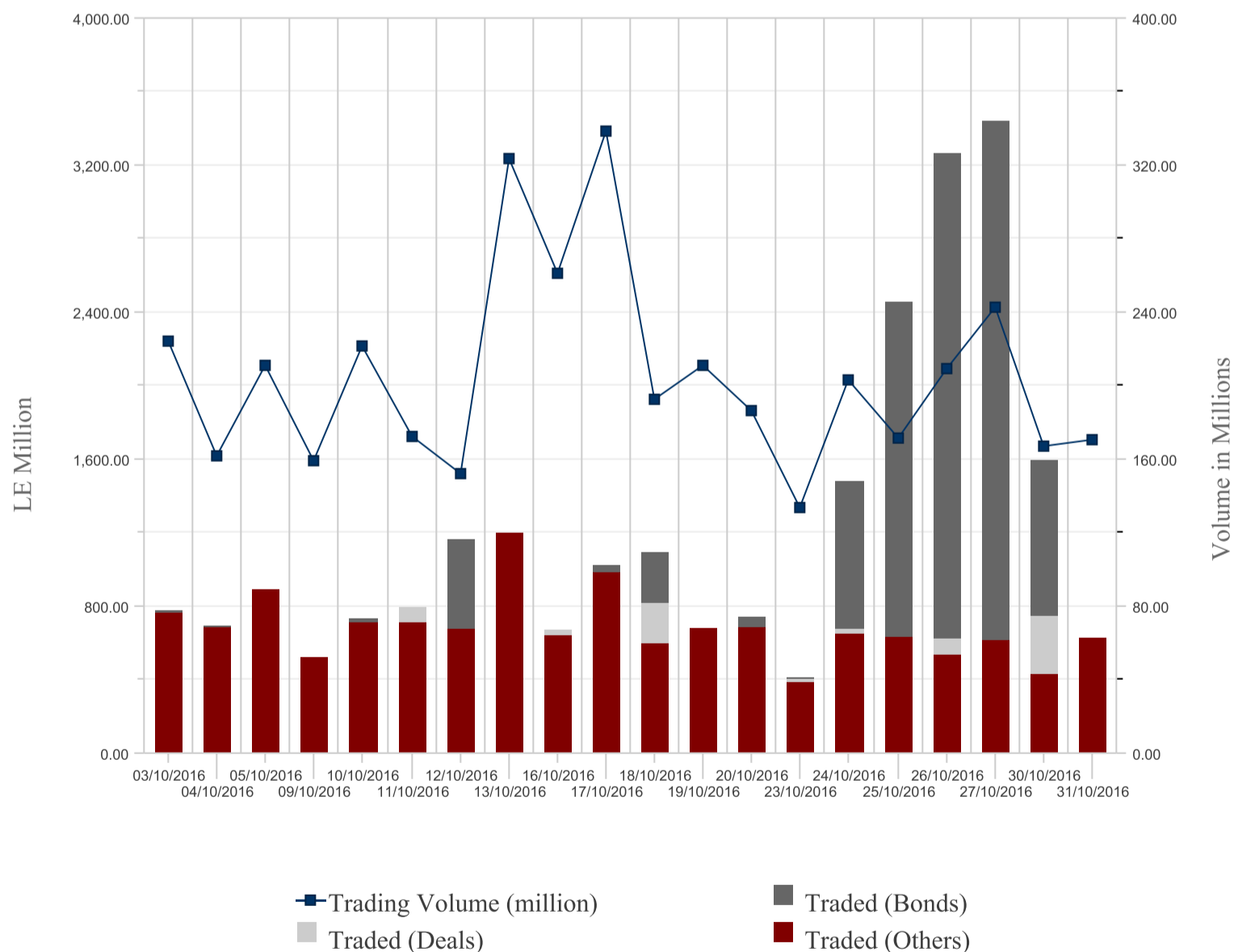
The total value traded recorded LE 24.2 billion, while the total volume traded reached 4,113 million securities executed over 389 thousand transactions this month.

For the last month, the total value traded recorded LE 9.7 billion, while the total volume traded reached 2,036 million securities executed over 248 thousand transactions.

Stocks trading accounted for 58.01% of the total value traded of the main market, while the remaining 41.99% were captured by bonds over the month.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	23,362.290	3,842.091	379.206
Nilex	51.748	33.058	7.907
OTC	780.584	236.968	1.868
ETF	5.722	0.634	0.040
Total	24,200.344	4,112.752	389.021

Trading Value & Volume



01/10/2016 - 31/10/2016

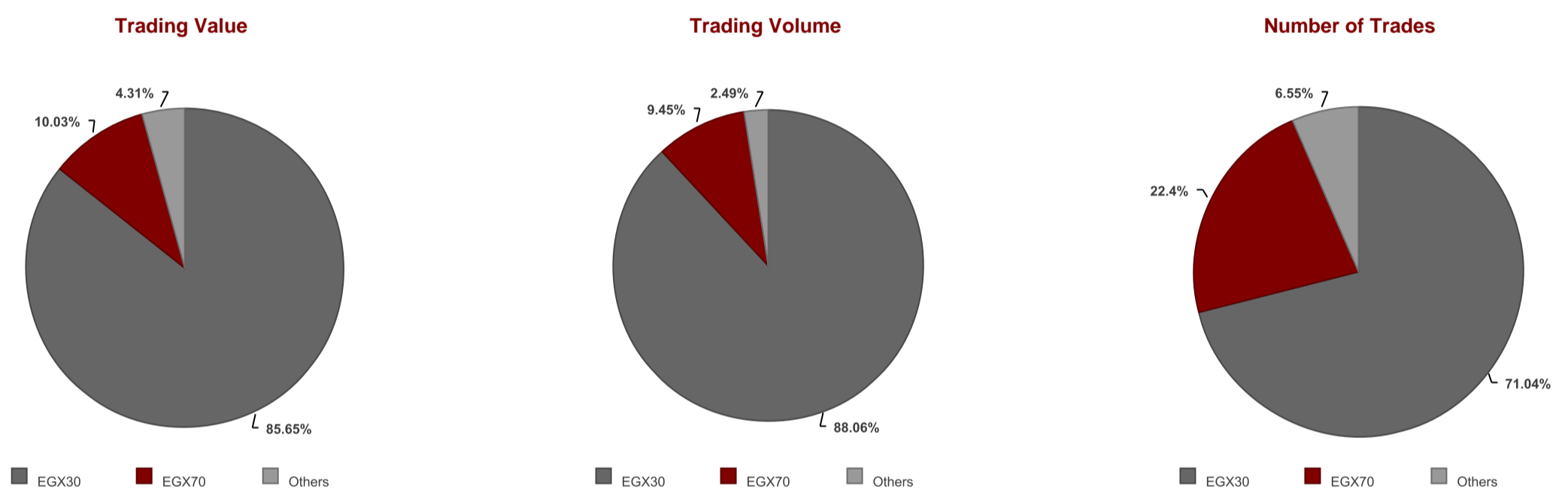
Trading Value & Volume

Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
03/10/2016	5.26	3.23	764.91	773.39	224.15
04/10/2016	8.52		683.67	692.19	162.01
05/10/2016			886.95	886.95	211.26
09/10/2016			521.44	521.44	159.28
10/10/2016	20.09		708.62	728.70	221.38
11/10/2016	0.68	74.05	715.80	790.52	172.15
12/10/2016	482.38		680.38	1,162.75	151.79
13/10/2016			1,196.52	1,196.52	323.60
16/10/2016		22.18	642.48	664.66	260.85
17/10/2016	31.65		987.23	1,018.88	338.52
18/10/2016	270.18	225.00	594.77	1,089.95	192.65
19/10/2016	6.54		672.73	679.27	210.96
20/10/2016	52.45		689.33	741.78	186.48
23/10/2016	8.53	10.95	390.43	409.91	134.06
24/10/2016	803.99	23.61	650.00	1,477.60	202.82
25/10/2016	1,821.33		631.77	2,453.09	171.42
26/10/2016	2,635.62	87.50	534.54	3,257.65	208.94
27/10/2016	2,815.73		617.98	3,433.70	243.04
30/10/2016	846.96	319.70	427.24	1,593.90	167.23
31/10/2016			627.47	627.47	170.15

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	11,608	3,375	269
EGX 70	1,360	362	85
EGX100	12,968	3,737	354
EGX20 Capped	9,924	3,075	218
Nile Index	52	33	8
S&P / EGX ESG	10,536	2,436	229

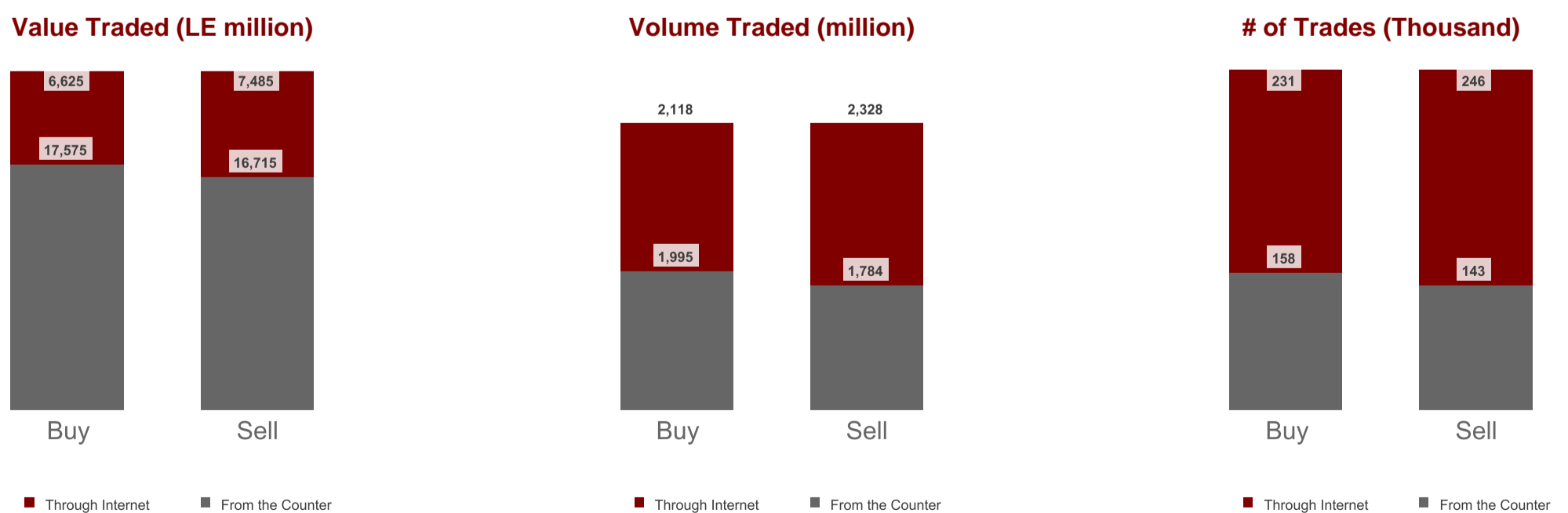
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	12,786.2	3,771	376
% of Total Listed Stocks	94.3	98.4	99.2

- Brokerage Firms Eligible for Online Trading

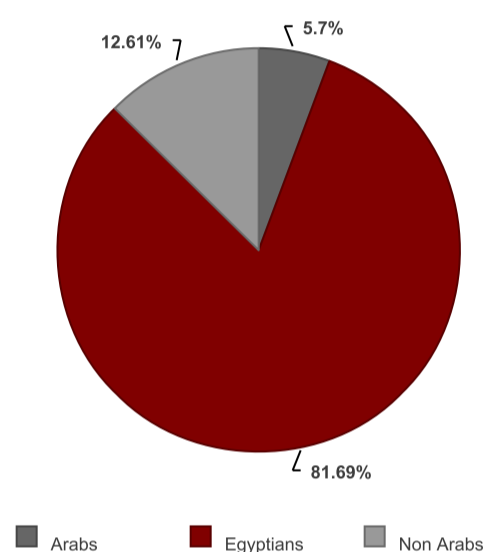


- Investors' Activity

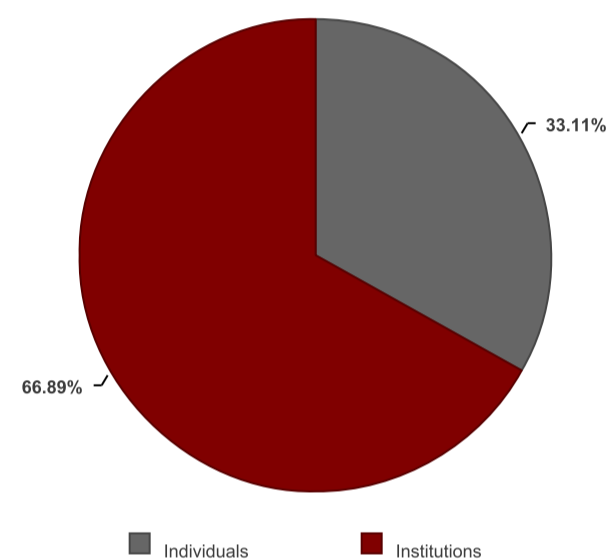
The Egyptians controlled 81.69% of the value traded during the month. Non-Arab foreign investors accounted for 12.61%, while Arab investors captured 5.70%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 151.02 million, and Arab investors were net buyers, with a net equity of LE 250.19 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 544.96 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 1,763.48 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

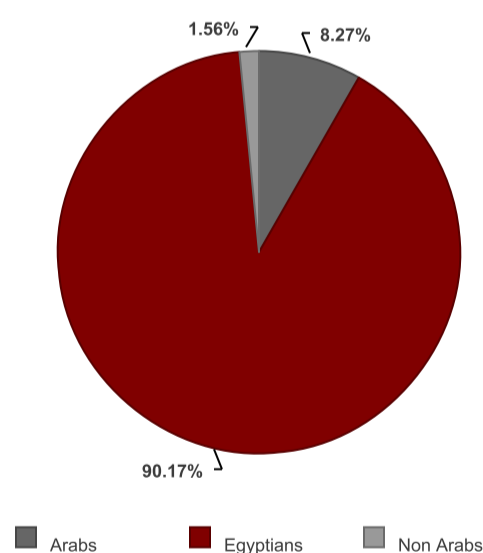


* After excluding deals

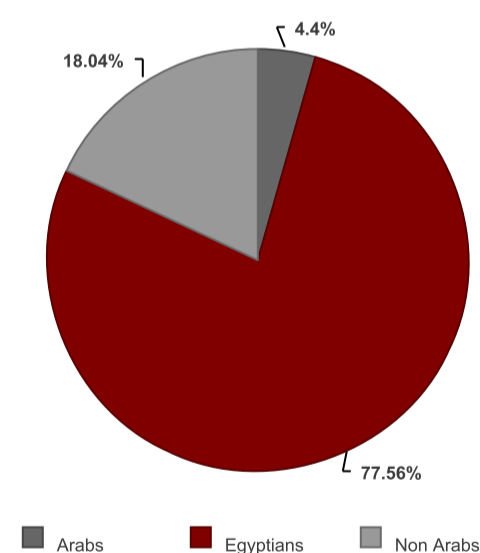
During this month, the institutions accounted for 66.89% of the value traded, while the remaining 33.11% were for the individuals.

The institutions were net sellers during this month, with a net equity of 142.85 million, after excluding deals.

Individuals' Activity in terms of Nationalities *



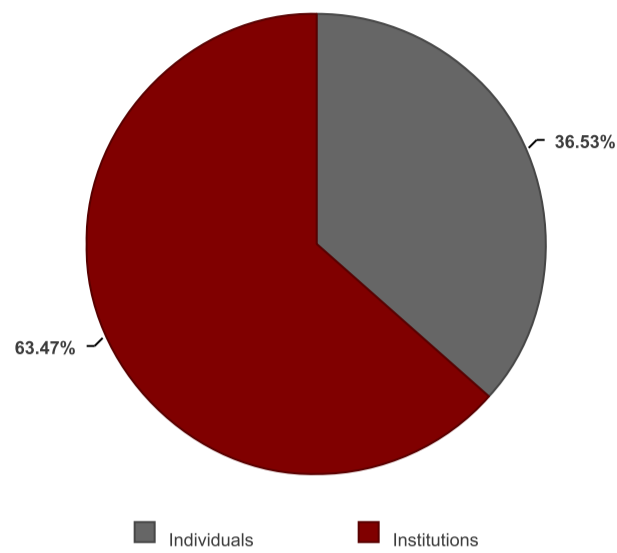
Institutions' Activity in terms of Nationalities *



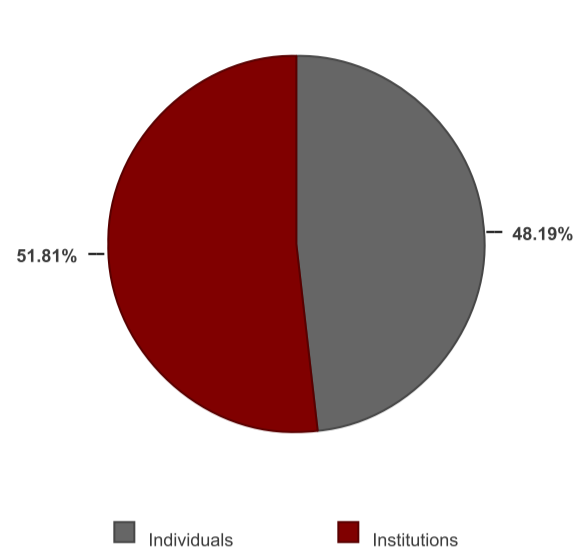
	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
	Buy	Sell	Sell	Buy	Sell	Buy
Institutions						
Banks	103,789,044	123,029,966	48,445,471	26,286,595	280,086,042	254,070,772
Companies	1,217,652,529	1,065,479,005	476,471,094	515,567,906	390,041,838	1,456,768,342
Funds	196,161,691	285,487,967	36,123,706	10,738,884	2,002,405,443	1,066,463,545
Portfolio	894,842,512	1,052,802,287	1,794,642	5,531,366	3,592,592	2,949,741
Others	38,486,143	43,498,430	187,673,590	188,000,115	50,096,207	23,550,004
Total	2,450,931,919	2,570,297,655	750,508,503	746,124,865	2,726,222,122	2,803,802,405

01/10/2016 - 31/10/2016

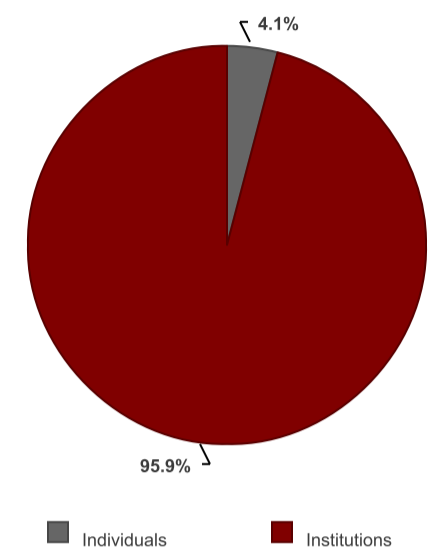
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Integrated Engineering Group S.A.E	12,604.7	3,566.1	802	16.2	0.27	-12.90%
Univert Food Industries	7,274.2	9,222.2	2,551	115.8	1.29	4.03%
The Egyptian Modern Education Systems	3,618.7	23,985.2	1,868	61.2	6.88	6.17%
International company For Medical Industries -ICMI	2,067.9	3,096.7	521	16.9	1.41	-6.62%
International Company For Fertilizers & Chemicals	1,610.2	2,316.4	460	19.6	0.87	-32.03%
Barbary Investment Group (BIG)	1,573.3	666.8	237	13.3	0.44	-8.33%
Arab Development & Real Estate Investment	1,109.5	2,079.2	350	110.0	1.86	-8.37%
Egypt - South Africa for Communication	844.8	797.1	304	30.4	0.95	-2.06%
Al Moasher for Programming and Information Dissemination	788.7	243.1	123	3.1	0.31	-6.06%
Al Bader Plastic	610.8	423.6	125	5.3	0.69	15.00%
M.B Engineering	398.0	1,571.3	384	86.9	3.95	-7.28%
UTOPIA	138.7	667.5	59	13.7	4.56	-5.20%
Ameco Medical Industries	131.9	2,571.9	8	57.8	17.51	0.00%
Al Fanar Contracting Construction Trade Import And Export Co	129.3	103.0	36	6.3	0.79	-3.66%
Genial Tours	94.2	274.0	50	8.2	2.73	-10.49%
International Business Corporation For Trading and Agencies	35.6	98.4	8	12.9	2.66	0.38%
Port Saied for Agricultural Development and Construction	13.0	10.1	7	3.2	0.81	0.00%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	7.7	34.2	4	74.8	4.26	-14.80%
MISR INTERCONTINENTAL FOR GRANITE & MARBLE (EGY-STON)	3.6	17.9	6	43.3	5.00	0.00%
Misr Kuwait Investment & Trading Co.	3.0	2.7	1	18.6	0.93	0.00%
Brothers Solidarity For Real Estate Investment&Food Security	0.5	0.8	1	6.6	1.64	0.00%
Pharaoh tech for control and communication systems	0.0	0.0	2	15.8	15.81	0.00%
Totals	33,058.3	51,748.2	7,907			

* Close price at the end of the month (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	667.9	370.1	0.5	0.56
Citadel Capital - Common Shares	455.8	329.4	0.8	0.71
Global Telecom Holding	383.9	1,893.5	4.2	4.81
Amer Group Holding	304.5	77.2	0.3	0.24
Porto Group	291.9	68.7	0.3	0.23
Palm Hills Development Company	280.0	662.8	2.4	2.29
Emaar Misr for Development	165.7	355.3	2.2	2.15
Egyptian Financial Group-Hermes Holding Company	133.7	1,888.9	12.5	15.67
Egyptian for Tourism Resorts	101.5	72.6	0.7	0.70
T M G Holding	88.0	485.2	5.4	5.67

* Close price at the end of the previous month (LE)

** Close price at the end of the month (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 413 billion at the end of this month, representing an increase of 2.12% over the month, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	413.425	404.845	2.1%
- EGX 30 Market Cap.	227.192	214.379	6.0%
- EGX 70 Market Cap.	66.979	66.821	0.2%
- EGX 100 Market Cap.	294.171	281.200	4.6%
NILEX Market Cap.	1.246	1.248	-0.2%

4. Bonds

Over the month, the total bonds' traded value amounted to LE 9,810 million, with a total trading volume of 9,530 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	9,809.892	9,529.81
Government Bonds Total		9,809.892	9,529.81
Totals		9,809.892	9,529.81

This Report is auto generated by EGX Information Center