

Monthly Report



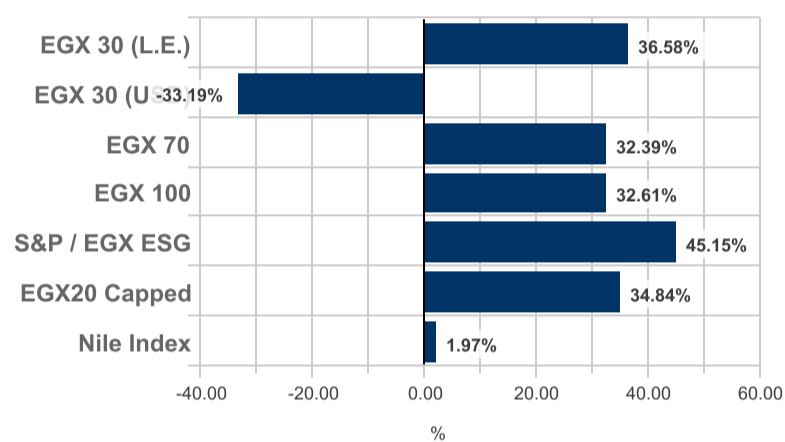
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01/11/2016 - 30/11/2016

1. Market Performance

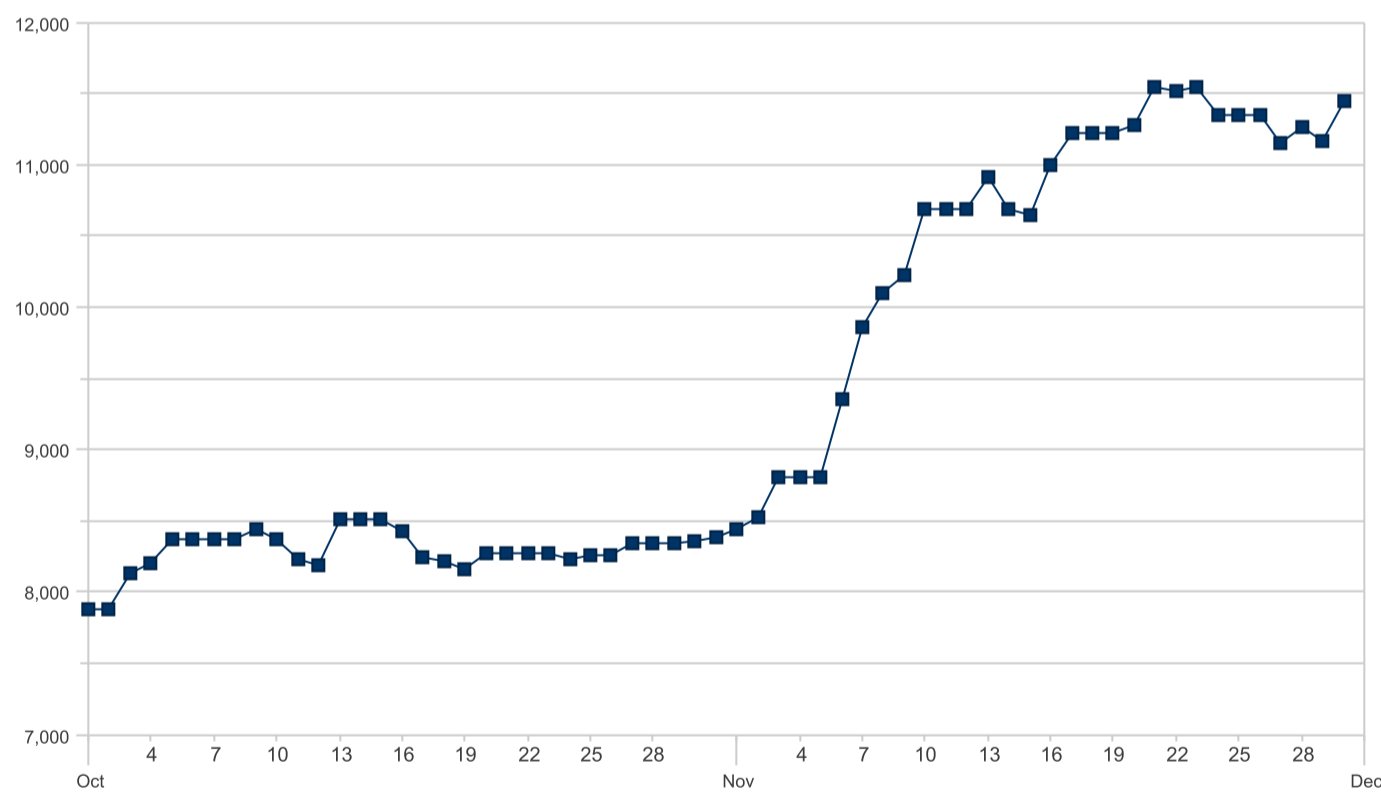
- Market Indices Performance

EGX 30 index closed at 11,453 points, recording an increase of 36.58%. EGX70 index posted 32.39% gains, while EGX 100 index rose by 32.61% and concluded the month at 457 points and 1,077 points, respectively.

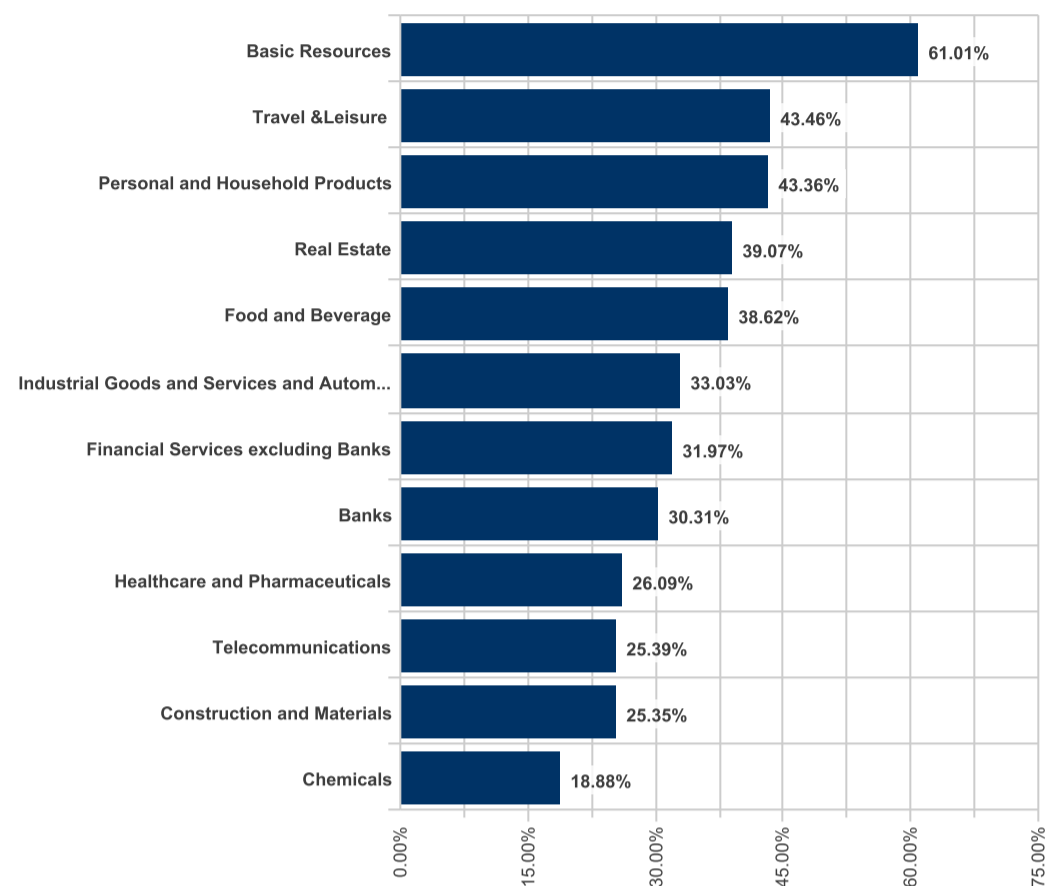


	Open	High	Low	Close	% Change
EGX30 (L.E.)	8,386.03	11,687.99	8,386.03	11,453.25	36.58%
EGX30 (USD)	3,241.71	3,568.37	1,884.85	2,165.90	-33.19%
EGX70	344.90	456.61	344.42	456.60	32.39%
EGX100	812.24	1,079.22	808.75	1,077.10	32.61%
S&P / EGX ESG	1,083.58	1,596.33	1,081.32	1,572.84	45.15%
EGX20 Capped	8,308.64	11,579.28	8,308.64	11,203.75	34.84%
Nile Index	636.38	649.94	622.58	648.94	1.97%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Real Estate	3,899.6	10,962.1	19.86	5.08
Financial Services excluding Banks	3,307.5	6,713.0	14.29	18.57
Telecommunications	3,082.3	6,435.3	5.61	7.61
Industrial Goods and Services and Automobiles	452.0	1,390.3	14.58	8.10
Travel & Leisure	423.7	588.3	10.96	7.59
Construction and Materials	418.3	1,124.1	10.78	5.65
Personal and Household Products	334.4	1,841.6	14.83	5.28
Basic Resources	258.7	2,376.5	11.94	7.89
Food and Beverage	208.1	1,302.4	19.46	7.50
Chemicals	95.0	816.0	12.54	8.45
Banks	90.5	3,703.2	7.29	4.66
Healthcare and Pharmaceuticals	58.3	141.2	14.89	14.62

2. Trading Aggregates

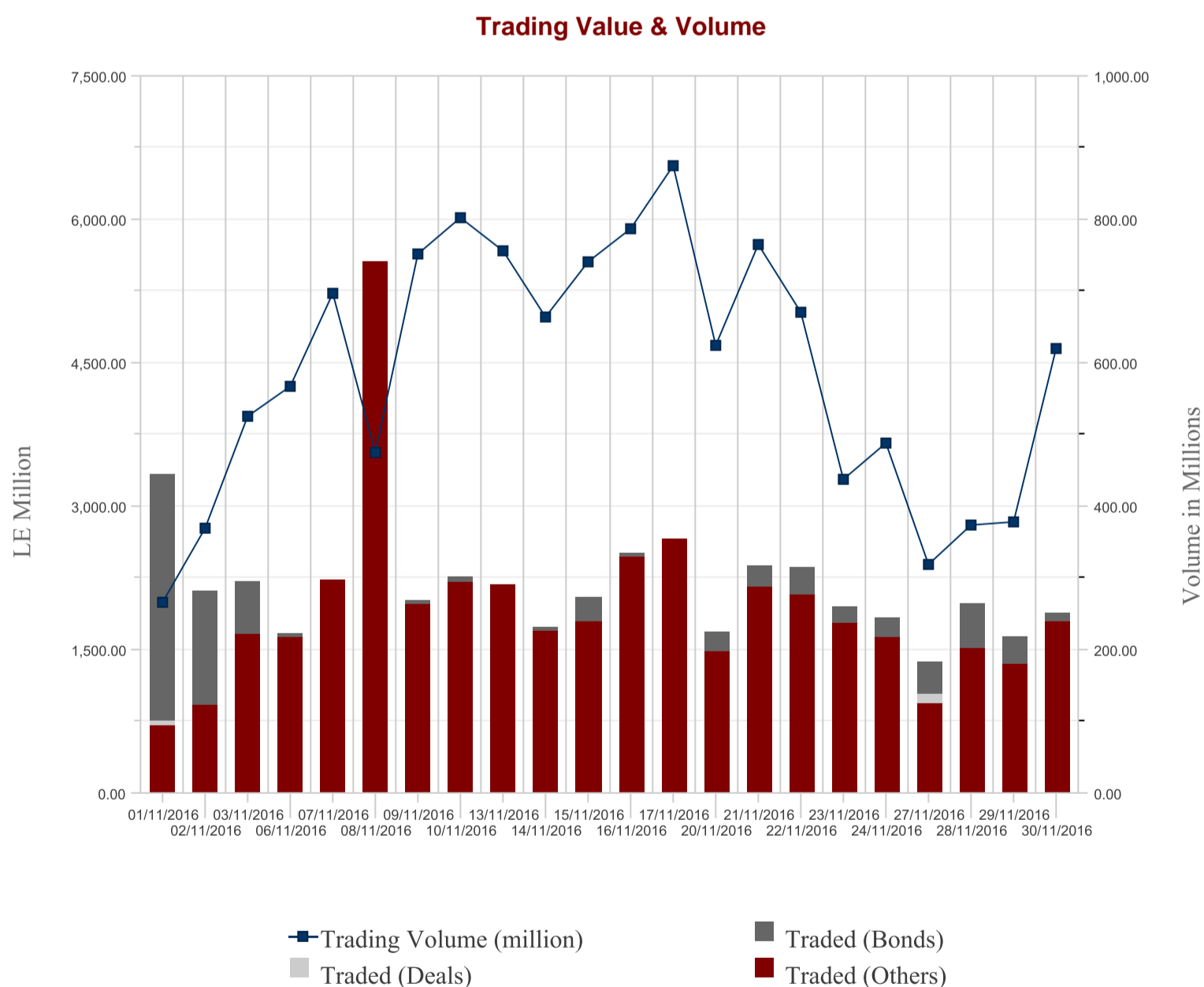
- Total Market

The total value traded recorded LE 49.5 billion, while the total volume traded reached 12,946 million securities executed over 944 thousand transactions this month.

For the last month, the total value traded recorded LE 24.2 billion, while the total volume traded reached 4,113 million securities executed over 389 thousand transactions.

Stocks trading accounted for 84.38% of the total value traded of the main market, while the remaining 15.62% were captured by bonds over the month.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	44,585.189	12,661.345	927.672
Nilex	135.070	87.228	13.176
OTC	4,738.437	193.122	2.976
ETF	52.459	4.768	0.225
Total	49,511.156	12,946.463	944.049



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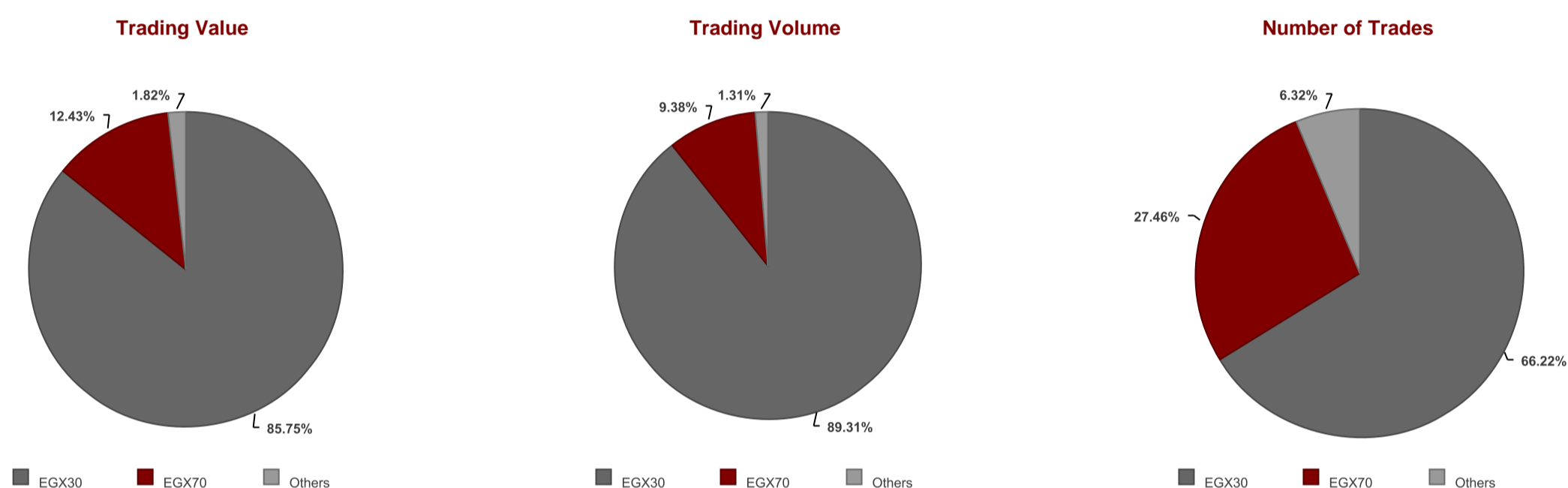
Trading Value & Volume

Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
01/11/2016	2,568.83	37.18	716.90	3,322.92	265.57
02/11/2016	1,185.81		919.95	2,105.75	369.36
03/11/2016	544.46	11.25	1,656.97	2,212.68	525.83
06/11/2016	28.57		1,629.54	1,658.11	566.42
07/11/2016	10.07		2,217.10	2,227.17	695.74
08/11/2016			5,558.25	5,558.25	475.80
09/11/2016	40.71		1,970.65	2,011.36	750.80
10/11/2016	40.77		2,211.44	2,252.21	802.58
13/11/2016	2.92		2,172.88	2,175.80	756.50
14/11/2016	34.45		1,704.08	1,738.53	663.54
15/11/2016	238.65		1,798.43	2,037.08	739.59
16/11/2016	32.85		2,468.71	2,501.56	787.28
17/11/2016	6.64		2,648.93	2,655.57	874.81
20/11/2016	211.06		1,476.50	1,687.56	623.18
21/11/2016	206.49		2,163.28	2,369.77	765.63
22/11/2016	289.50		2,071.60	2,361.10	669.52
23/11/2016	156.97		1,784.86	1,941.84	437.48
24/11/2016	190.91		1,639.96	1,830.87	487.07
27/11/2016	331.18	96.92	944.41	1,372.51	318.49
28/11/2016	470.55		1,508.76	1,979.31	372.60
29/11/2016	287.24		1,344.07	1,631.31	378.07
30/11/2016	84.57		1,795.32	1,879.89	620.62

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	32,261	11,301	614
EGX 70	4,678	1,187	255
EGX100	36,939	12,488	869
EGX20 Capped	28,471	10,391	516
Nile Index	135	87	13
S&P / EGX ESG	27,103	7,817	499

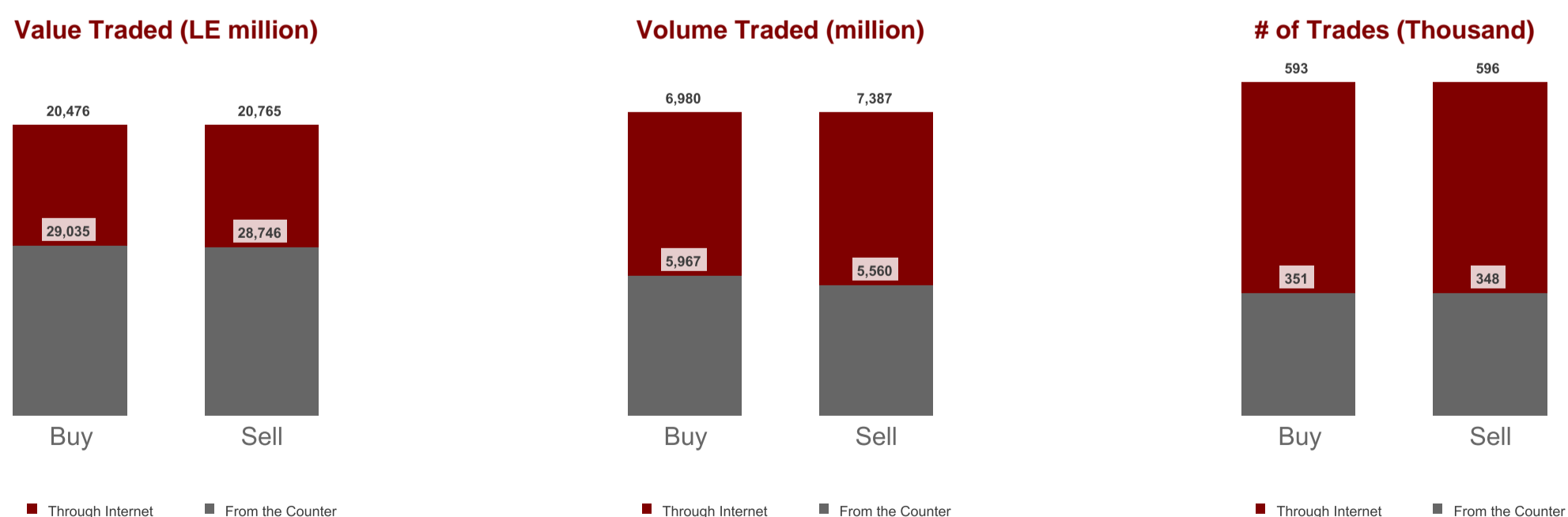
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	37,476.6	12,637.9	926.9
% of Total Listed Stocks	99.6	99.9	99.9

- Brokerage Firms Eligible for Online Trading

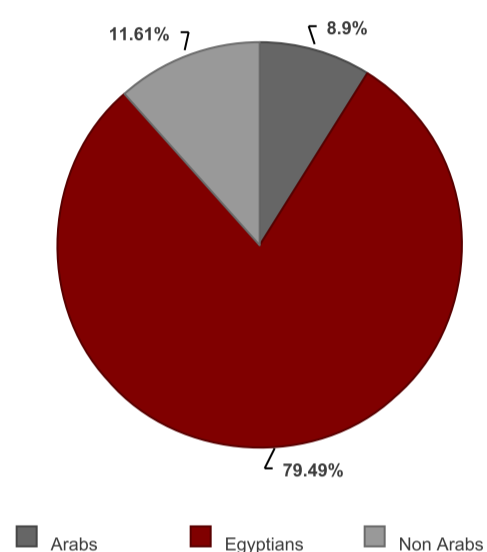


- Investors' Activity

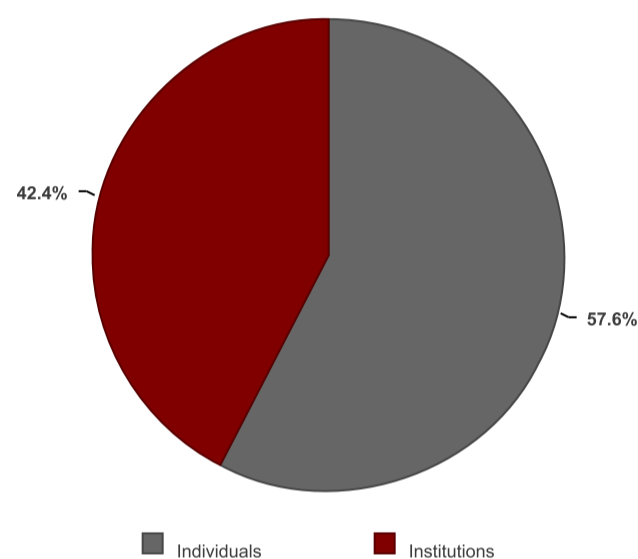
The Egyptians controlled 79.49% of the value traded during the month. Non-Arab foreign investors accounted for 11.61%, while Arab investors captured 8.90%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 3,759.52 million, and Arab investors were net sellers, with a net equity of LE 393.23 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 4,304.48 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 1,370.24 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

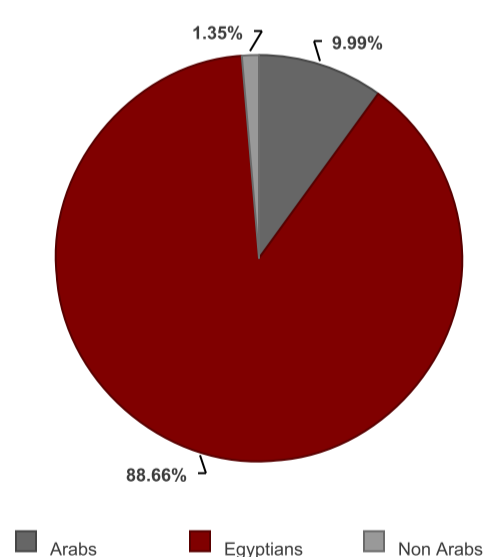


* After excluding deals

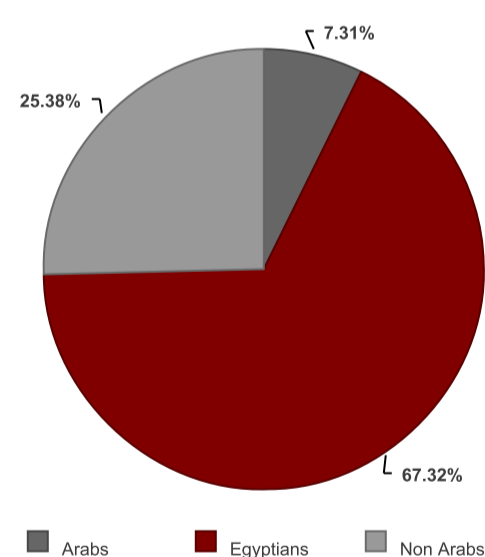
During this month, the institutions accounted for 42.40% of the value traded, while the remaining 57.60% were for the individuals.

The institutions were net buyers during this month, with a net equity of 1,741.39 million, after excluding deals.

Individuals' Activity in terms of Nationalities *



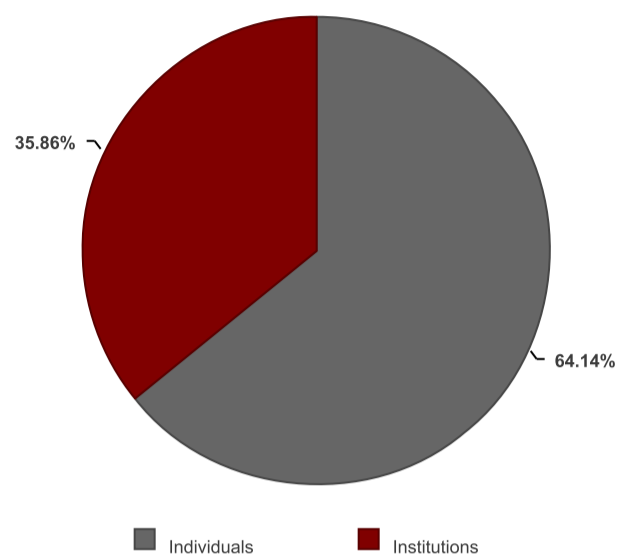
Institutions' Activity in terms of Nationalities *



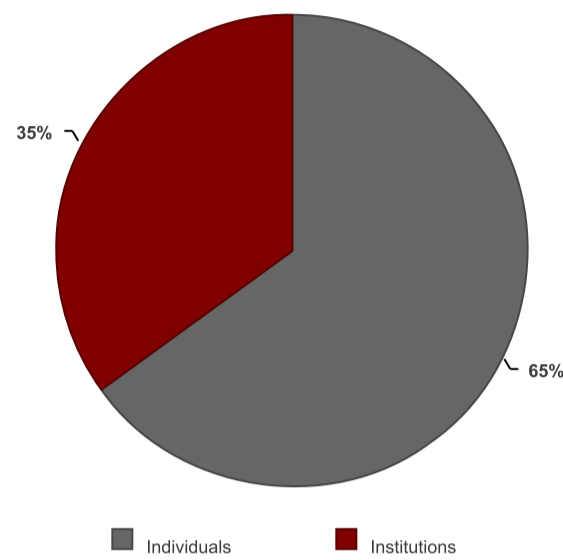
	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
Institutions	Buy	Sell	Sell	Buy	Sell	Buy
Banks	228,477,227	371,320,869	27,579,211	220,016,946	340,605,657	707,979,707
Companies	1,793,876,609	2,183,910,079	1,065,184,329	842,096,262	767,973,596	1,975,494,876
Funds	639,122,012	832,146,527	144,423,855	127,064,096	1,744,537,814	3,908,115,235
Portfolio	2,050,585,849	3,325,895,653	14,919,099	5,138,809	27,205,971	17,779,997
Others	110,349,281	166,891,572	164,600,547	142,700,347	15,532,230	58,511,648
Total	4,822,410,979	6,880,164,699	1,416,707,042	1,337,016,460	2,895,855,269	6,667,881,463

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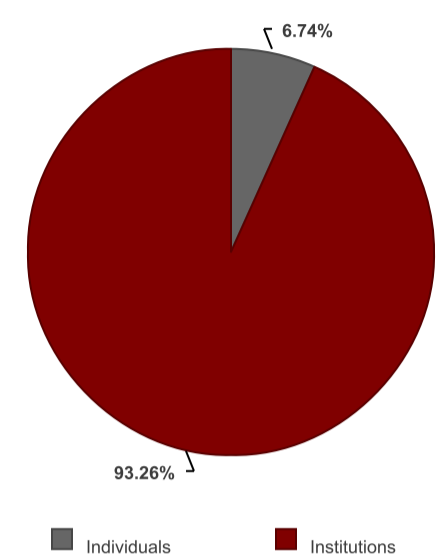
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Integrated Engineering Group S.A.E	42,620.7	12,905.2	1,611	18.6	0.31	14.81%
Univert Food Industries	10,305.2	12,094.8	1,766	103.3	1.15	-10.85%
The Egyptian Modern Education Systems	10,221.6	81,174.5	4,329	74.6	8.39	21.95%
Barbary Investment Group (BIG)	6,691.2	3,591.9	711	16.9	0.56	27.27%
International company For Medical Industries -ICMI	5,153.1	9,213.7	1,118	24.4	2.03	43.97%
Arab Development & Real Estate Investment	3,603.3	5,234.9	863	82.2	1.39	-25.27%
Al Moasher for Programming and Information Dissemination	1,873.9	667.4	270	3.7	0.37	19.35%
International Company For Fertilizers & Chemicals	1,470.8	1,305.8	407	20.3	0.90	3.45%
Al Bader Plastic	1,309.6	844.4	259	5.0	0.66	-4.35%
M.B Engineering	1,054.8	4,141.9	816	86.5	3.93	-0.51%
Al Fanar Contracting Construction Trade Import And Export Co	914.4	989.8	142	10.0	1.25	58.23%
Egypt - South Africa for Communication	659.1	662.9	231	32.9	1.03	8.42%
Brothers Solidarity For Real Estate Investment&Food Security	622.0	827.8	192	5.1	1.27	-22.56%
Port Saied for Agricultural Development and Construction	201.6	168.6	67	3.4	0.84	3.70%
Misr Kuwait Investment & Trading Co.	174.9	151.2	43	17.0	0.85	-8.60%
First Investment Company And Real Estate Development	128.0	321.2	127	14.1	2.81	2.18%
Genial Tours	66.1	177.5	55	8.9	2.97	8.79%
International Business Corporation For Trading and Agencies	56.1	167.2	24	14.9	3.06	15.04%
UTOPIA	46.1	245.0	35	16.7	5.57	22.15%
International Dry Ice Company- Difco 2	42.6	116.7	58	18.2	2.60	-21.92%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	4.2	17.0	4	71.1	4.05	-4.93%
Vertika	4.1	13.7	26	7.9	3.37	-4.80%
MISR INTERCONTINENTAL FOR GRANITE & MARBLE (EGY-STON)	3.2	16.1	2	43.3	5.00	0.00%
Pharaoh tech for control and communication systems	1.3	21.5	20	16.3	16.26	2.85%
Totals	87,228.0	135,070.5	13,176			

* Close price at the end of the month (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	2,320.0	1,781.5	0.6	0.91
Porto Group	1,748.6	523.9	0.2	0.31
Amer Group Holding	1,715.7	551.3	0.2	0.33
Citadel Capital - Common Shares	932.6	840.3	0.7	0.97
Palm Hills Development Company	779.6	2,256.5	2.3	3.12
Global Telecom Holding	703.0	4,072.2	4.8	5.99
Emaar Misr for Development	577.7	1,611.3	2.2	3.04
Egyptian for Tourism Resorts	364.2	332.0	0.7	1.01
T M G Holding	317.4	2,501.8	5.7	8.67
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	265.9	256.4	0.8	1.05

* Close price at the end of the previous month (LE)

** Close price at the end of the month (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 566 billion at the end of this month, representing an increase of 36.95% over the month, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	566.196	413.425	37.0%
- EGX 30 Market Cap.	307.713	227.192	35.4%
- EGX 70 Market Cap.	95.605	66.979	42.7%
- EGX 100 Market Cap.	403.318	294.171	37.1%
NILEX Market Cap.	1.378	1.246	10.5%

4. Bonds

Over the month, the total bonds' traded value amounted to LE 6,963 million, with a total trading volume of 7,066 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	6,963.220	7,066.35
Government Bonds Total		6,963.220	7,066.35
Totals		6,963.220	7,066.35

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