

Weekly Report



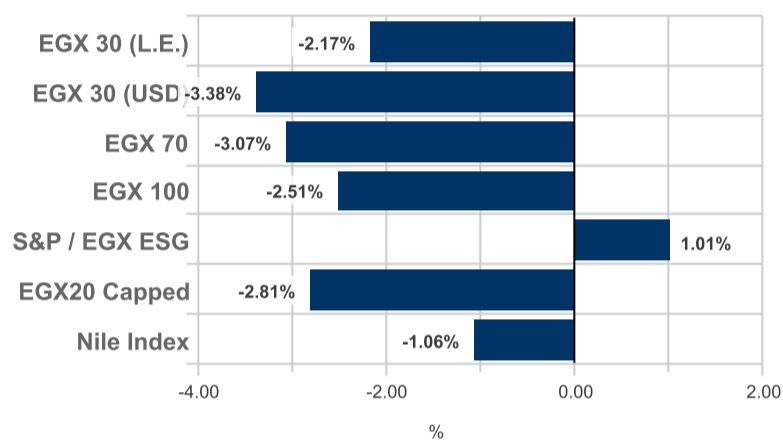
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04/12/2016 - 08/12/2016

1. Market Performance

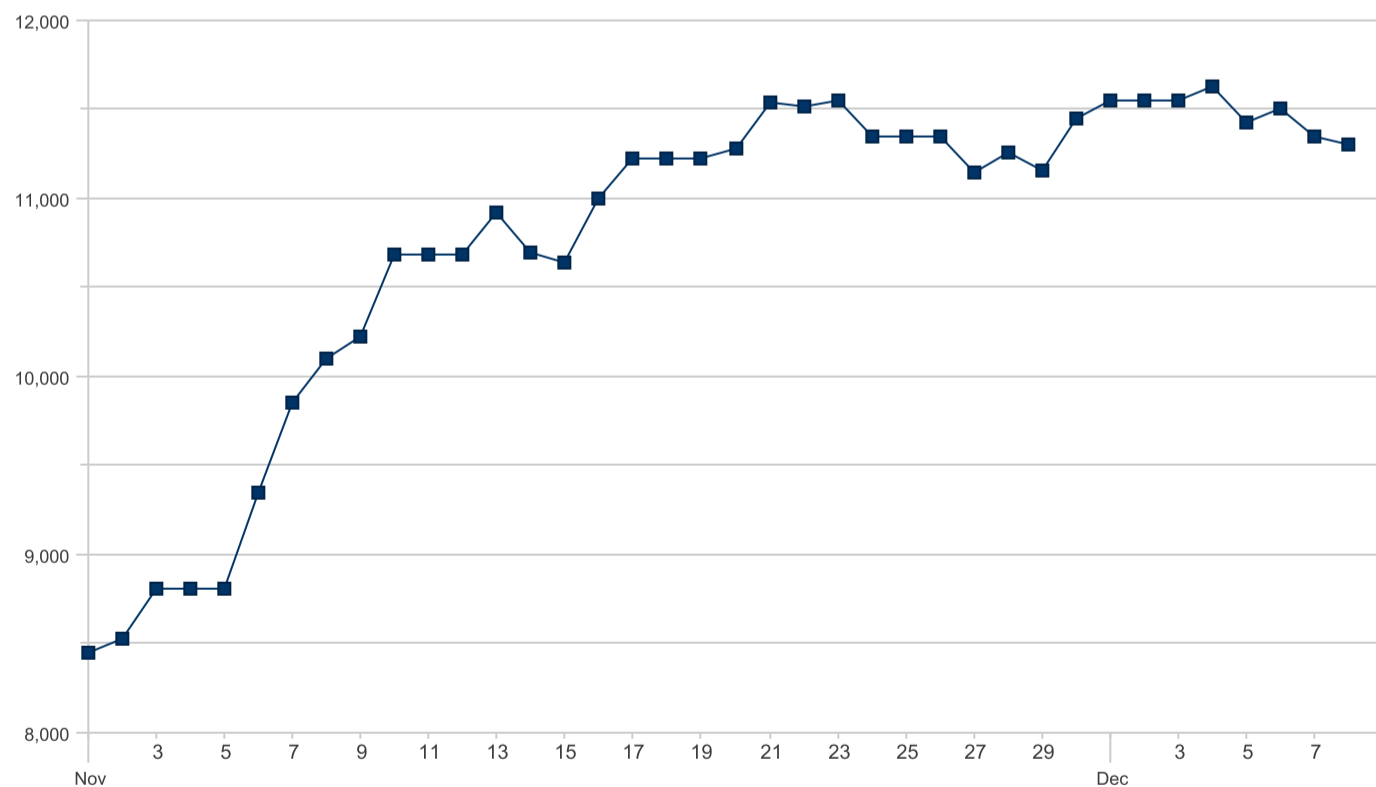
- Market Indices Performance

EGX 30 index closed at 11,298 points, recording a decrease of 2.17%. EGX70 index posted 3.07% loss, while EGX 100 index declined by 2.51% and concluded the week at 449 points and 1,061 points, respectively. EGX 20 Capped index declined by 2.81% and concluded the week at 10,977 points.

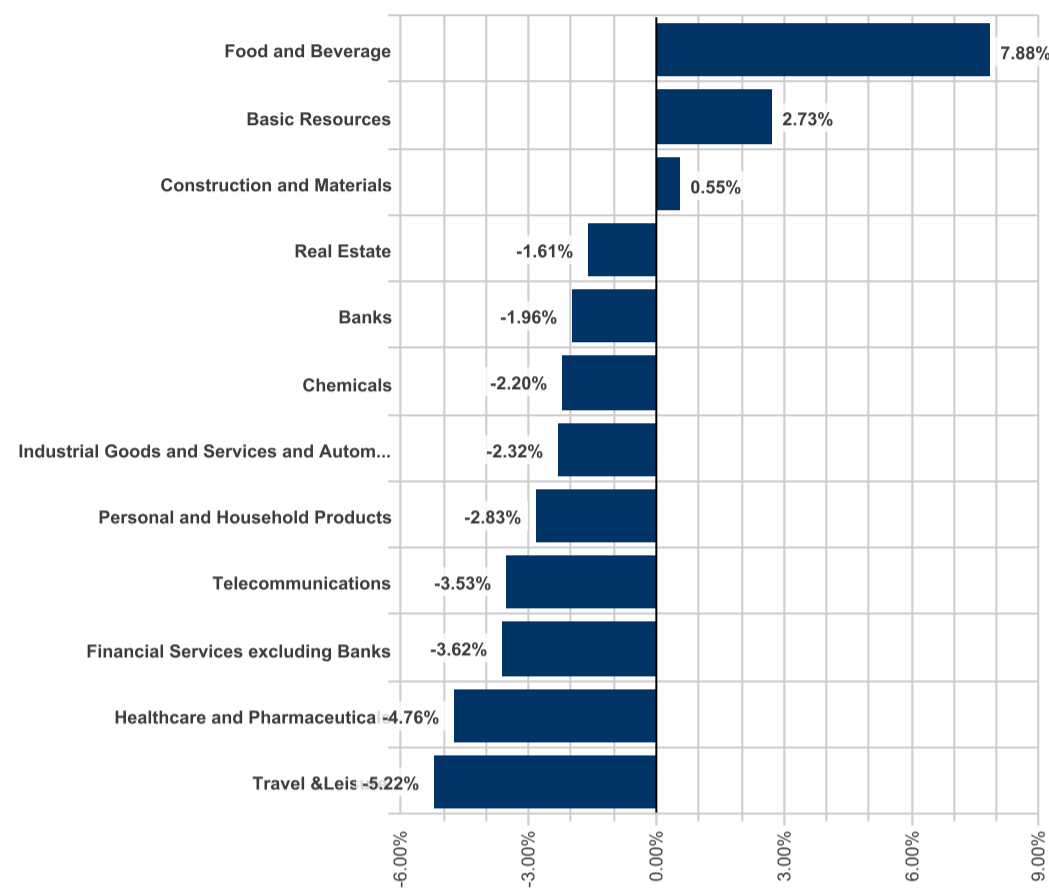


	Open	High	Low	Close	% Change
EGX30 (L.E.)	11,548.15	11,640.99	11,228.07	11,297.93	-2.17%
EGX30 (USD)	2,190.29	2,217.47	2,103.21	2,116.30	-3.38%
EGX70	463.60	469.45	446.90	449.36	-3.07%
EGX100	1,087.77	1,098.00	1,056.09	1,060.51	-2.51%
S&P / EGX ESG	1,575.34	1,633.90	1,547.12	1,591.32	1.01%
EGX20 Capped	11,294.39	11,416.44	10,860.92	10,976.68	-2.81%
Nile Index	651.99	654.01	642.45	645.08	-1.06%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Telecommunications	743.4	1,191.2	5.94	7.18
Real Estate	529.1	1,843.0	22.36	4.97
Financial Services excluding Banks	496.8	996.2	13.98	18.44
Industrial Goods and Services and Automobiles	104.6	331.4	14.38	8.16
Construction and Materials	82.0	191.9	10.34	5.75
Travel & Leisure	74.6	110.6	10.73	7.76
Personal and Household Products	52.5	322.2	14.42	5.40
Basic Resources	42.3	465.9	11.46	8.24
Food and Beverage	38.4	250.5	19.70	8.62
Chemicals	23.5	189.3	12.42	8.51
Banks	14.6	599.1	7.18	4.56
Healthcare and Pharmaceuticals	8.6	34.1	14.71	14.62

2. Trading Aggregates

- Total Market

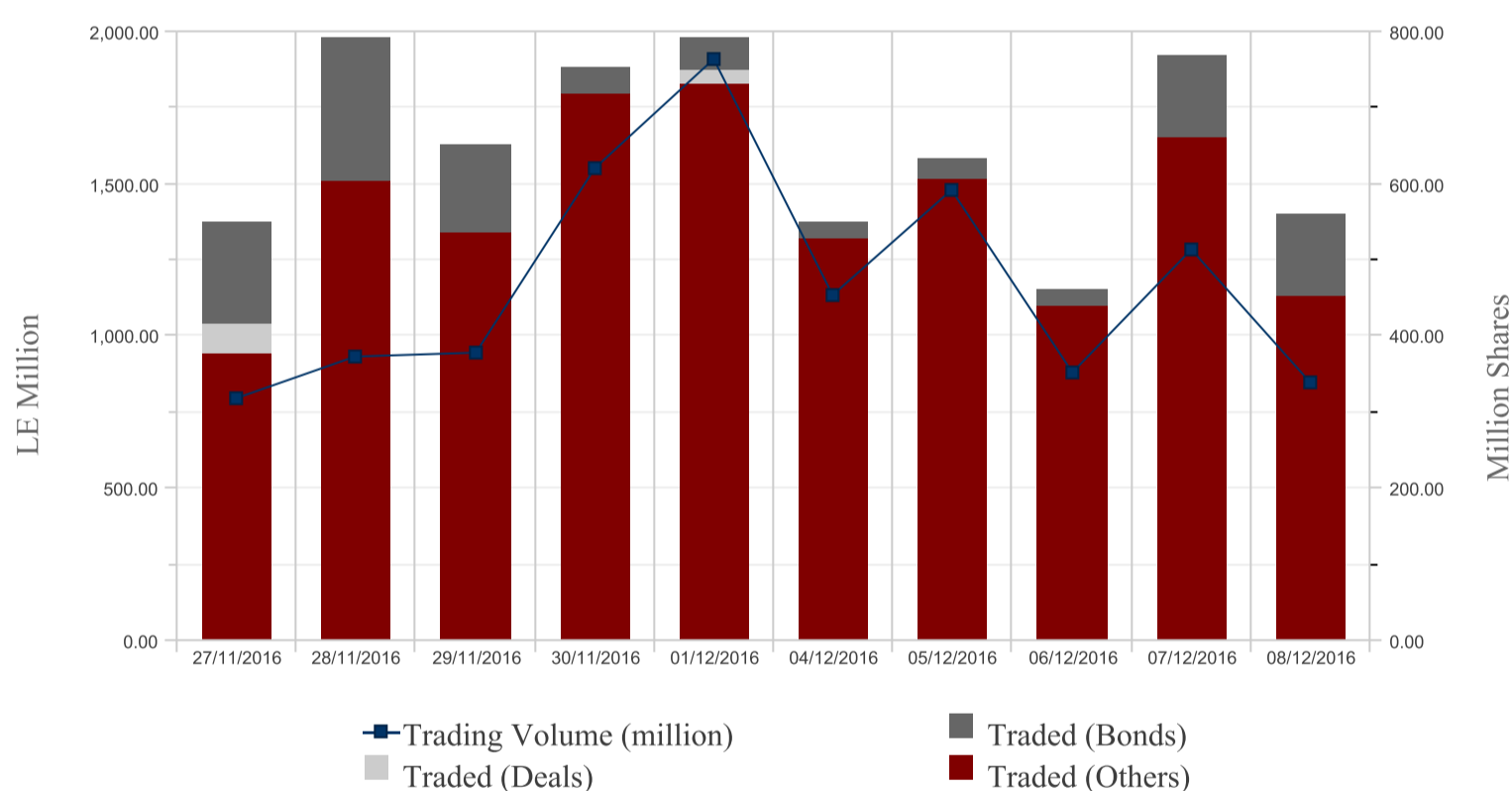
The total value traded recorded LE 7.4 billion, while the total volume traded reached 2,248 million securities executed over 180 thousand transactions this week.

For the last week, the total value traded recorded LE 8.8 billion, while the total volume traded reached 2,453 million securities executed over 194 thousand transactions.

Stocks trading accounted for 90.4% of the total value traded of the main market, while the remaining 9.6% were captured by bonds over the week.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	7,277.935	2,215.144	176.703
Nilex	24.273	13.237	2.532
OTC	130.394	19.908	0.643
ETF	0.448	0.037	0.009
Total	7,433.050	2,248.326	179.887

Trading Value & Volume during the Week Compared to the Previous Week

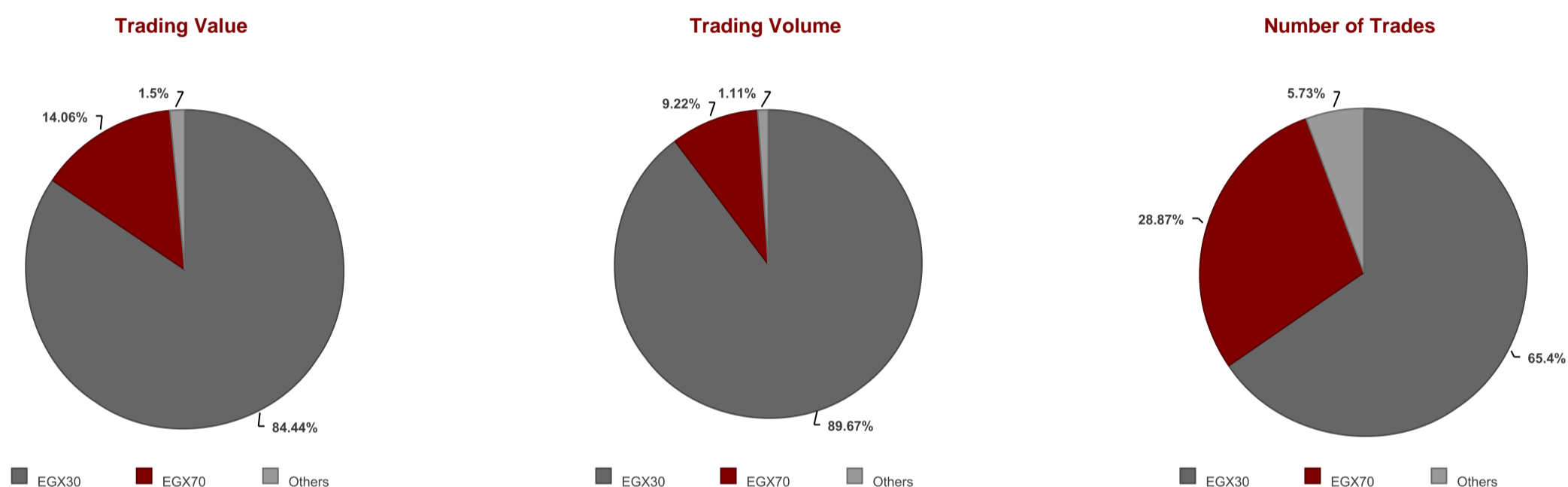


Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
27/11/2016	331.18	96.92	944.41	1,372.51	318.49
28/11/2016	470.55		1,508.76	1,979.31	372.60
29/11/2016	287.24		1,344.07	1,631.31	378.07
30/11/2016	84.57		1,795.32	1,879.89	620.62
01/12/2016	102.19	44.76	1,830.45	1,977.39	763.22
04/12/2016	56.83		1,319.91	1,376.73	453.50
05/12/2016	62.56		1,517.53	1,580.09	592.33
06/12/2016	49.33		1,103.64	1,152.97	352.02
07/12/2016	264.85		1,656.84	1,921.69	512.83
08/12/2016	265.35		1,136.21	1,401.56	337.64

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	5,555	1,986	116
EGX 70	925	204	51
EGX100	6,480	2,190	167
EGX20 Capped	4,565	1,768	91
Nile Index	24	13	3
S&P / EGX ESG	4,162	1,091	82

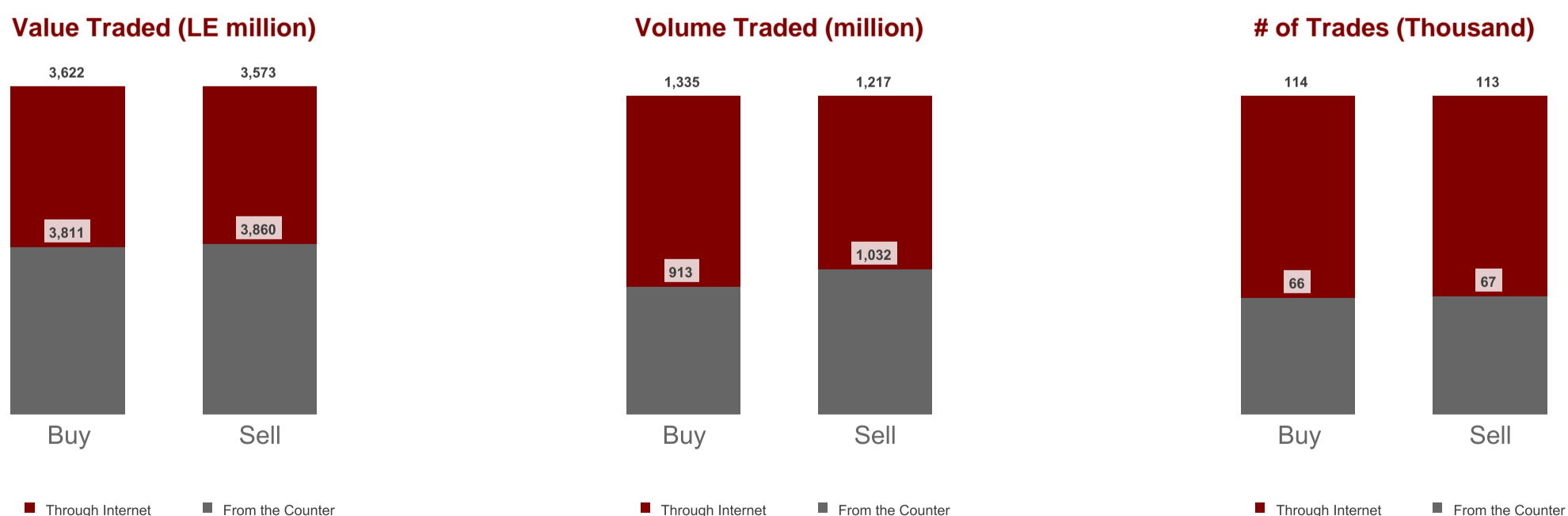
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	6,579	2,214.4	176.7
% of Total Listed Stocks	100	100	100

- Brokerage Firms Eligible for Online Trading

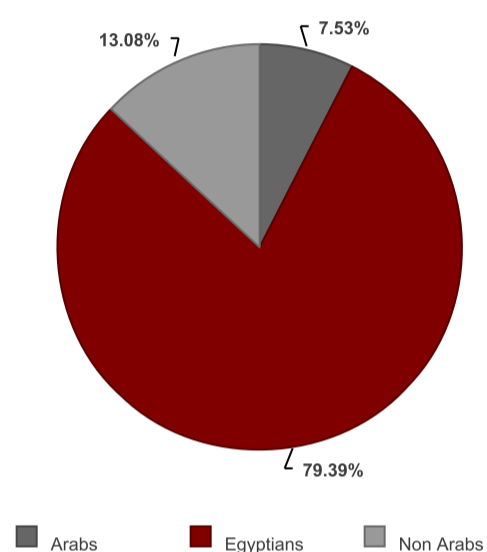


- Investors' Activity

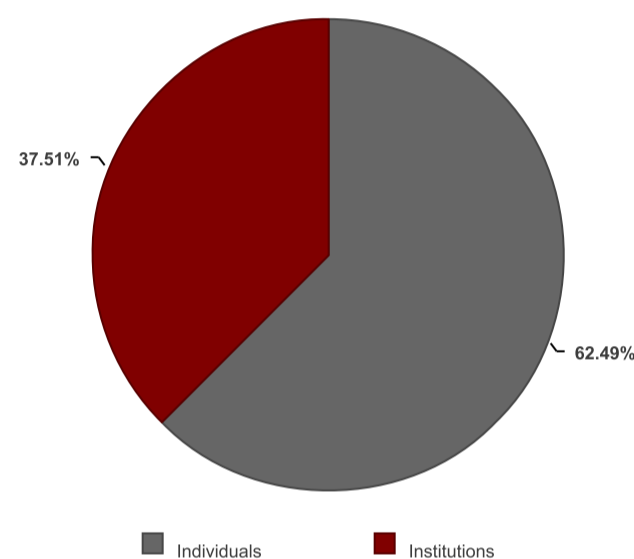
The Egyptians controlled 79.39% of the value traded during the week. Non-Arab foreign investors accounted for 13.08%, while Arab investors captured 7.53%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 499.11 million, and Arab investors were net buyers, with a net equity of LE 102.98 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 4,959.91 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 1,475.28 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

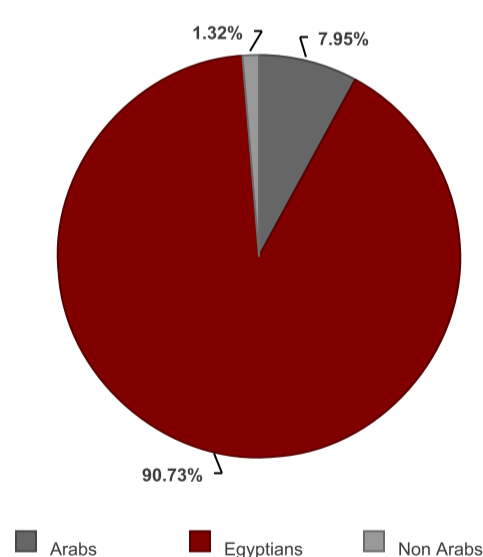


* After excluding deals

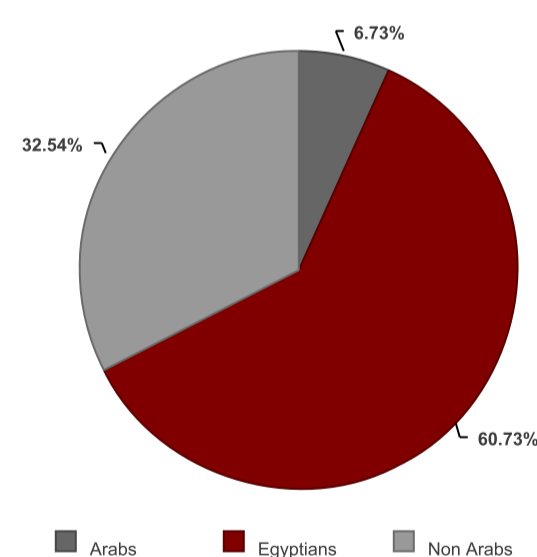
During this week, the institutions accounted for 37.51% of the value traded, while the remaining 62.49% were for the individuals.

The institutions were net buyers during this week, with a net equity of 58.55 million, after excluding deals.

Individuals' Activity in terms of Nationalities *

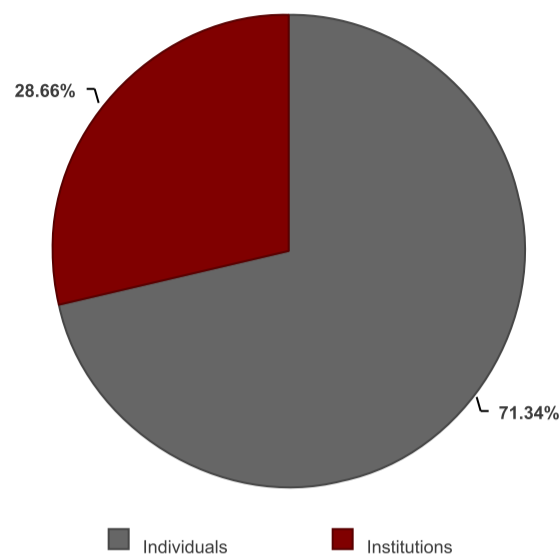


Institutions' Activity in terms of Nationalities *

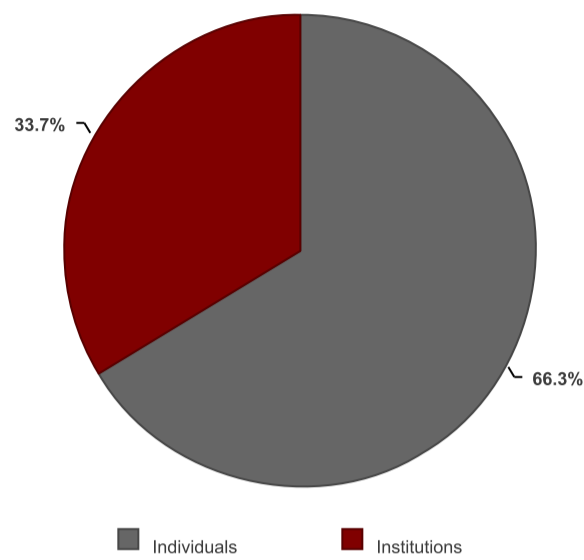


	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Arabs		Egyptians		Non Arabs	
Institutions	Buy	Sell	Buy	Sell	Sell	Buy
Banks	4,877,595	6,627,192	76,836,969	45,619,791	76,664,070	244,789,420
Companies	124,479,849	127,320,498	181,447,480	260,872,330	152,603,292	402,096,852
Funds	72,299,937	9,303,900	137,872,284	175,725,848	406,328,978	477,349,705
Portfolio	4,595,624	141,438	303,817,939	705,583,180	1,884,740	3,811,296
Others		17,945,771	15,364,126	14,953,746		10,948,622
Total	206,253,005	161,338,798	715,338,797	1,202,754,895	637,481,080	1,138,995,894

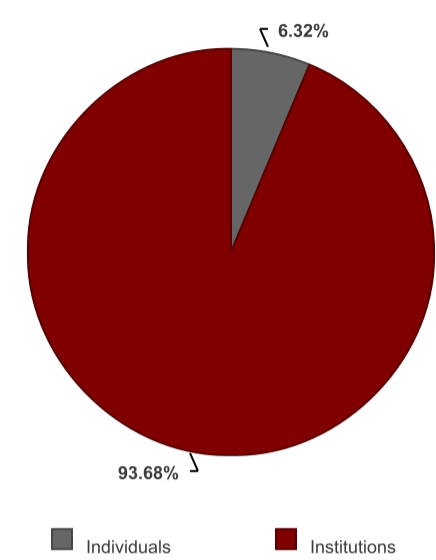
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Integrated Engineering Group S.A.E	5,347.6	1,627.9	239	18.0	0.30	-3.23%
The Egyptian Modern Education Systems	1,676.7	14,438.9	807	78.3	8.81	4.14%
Barbary Investment Group (BIG)	1,558.2	846.4	145	15.7	0.52	-7.14%
Univert Food Industries	1,242.4	1,379.7	310	96.1	1.07	-6.14%
Arab Development & Real Estate Investment	586.0	850.3	185	82.8	1.40	-2.78%
Egypt - South Africa for Communication	555.1	535.9	160	31.0	0.97	-5.83%
International Company For Fertilizers & Chemicals	540.2	489.7	119	19.8	0.88	-5.38%
M.B Engineering	534.6	2,277.4	302	94.6	4.30	10.82%
International company For Medical Industries -ICMI	496.7	1,003.4	53	23.6	1.97	-5.74%
Al Fanar Contracting Construction Trade Import And Export Co	247.0	283.8	40	9.4	1.18	-5.60%
Brothers Solidarity For Real Estate Investment&Food Security	167.0	206.6	59	4.8	1.19	-9.16%
Al Bader Plastic	82.1	54.0	27	4.9	0.64	-4.48%
Al Moasher for Programming and Information Dissemination	60.0	21.2	14	3.5	0.35	-2.78%
Misr Kuwait Investment & Trading Co.	47.4	40.0	8	17.0	0.85	-3.41%
Port Saied for Agricultural Development and Construction	45.8	37.8	17	3.3	0.82	-2.38%
Genial Tours	30.6	88.5	25	8.7	2.89	-2.36%
UTOPIA	12.5	73.1	16	18.2	6.07	4.30%
International Dry Ice Company- Difco 2	7.0	17.4	3	17.3	2.47	-5.00%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	0.3	1.0	1	71.1	4.05	0.00%
First Investment Company And Real Estate Development	0.1	0.3	2	14.1	2.81	0.00%
Totals	13,237.1	24,273.3	2,532			

* Close price at the end of the week (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	646.7	541.0	0.9	0.77
Amer Group Holding	250.8	82.9	0.4	0.32
Porto Group	218.6	67.2	0.3	0.29
Citadel Capital - Common Shares	130.6	128.6	1.0	0.95
Palm Hills Development Company	110.3	344.4	3.2	3.07
Global Telecom Holding	80.8	486.6	6.1	5.90
Emaar Misr for Development	67.5	203.0	3.1	2.93
GB AUTO	65.5	199.0	2.8	3.02
Egyptian for Tourism Resorts	64.3	65.5	1.1	0.99
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	62.2	64.3	1.1	0.99

* Close price at the end of the previous week (LE)

** Close price at the end of the week (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 564 billion at the end of this week, representing a decrease of 1% over the week, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	563.538	571.531	-1.4%
- EGX 30 Market Cap.	305.096	310.038	-1.6%
- EGX 70 Market Cap.	95.654	97.115	-1.5%
- EGX 100 Market Cap.	400.750	407.153	-1.6%
NILEX Market Cap.	1.378	1.382	-0.3%

4. Bonds

Over the week, the total bonds' traded value amounted to LE 699 million, with a total trading volume of 704 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	698.917	704.05
Government Bonds Total		698.917	704.05
Totals		698.917	704.05

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