

# Weekly Report



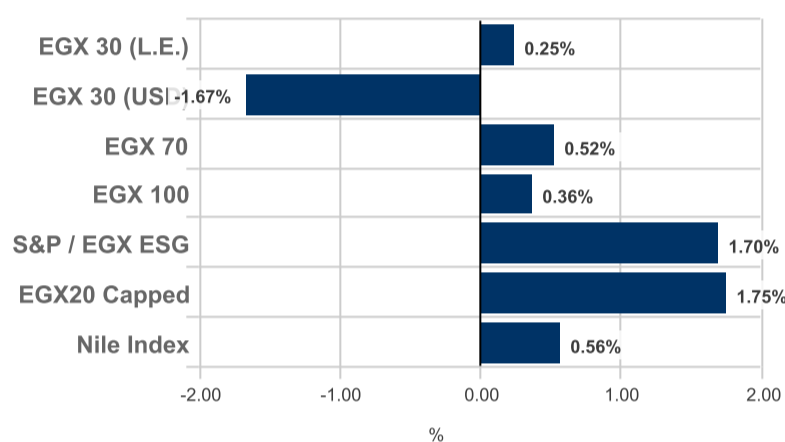
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11/12/2016 - 15/12/2016

# 1. Market Performance

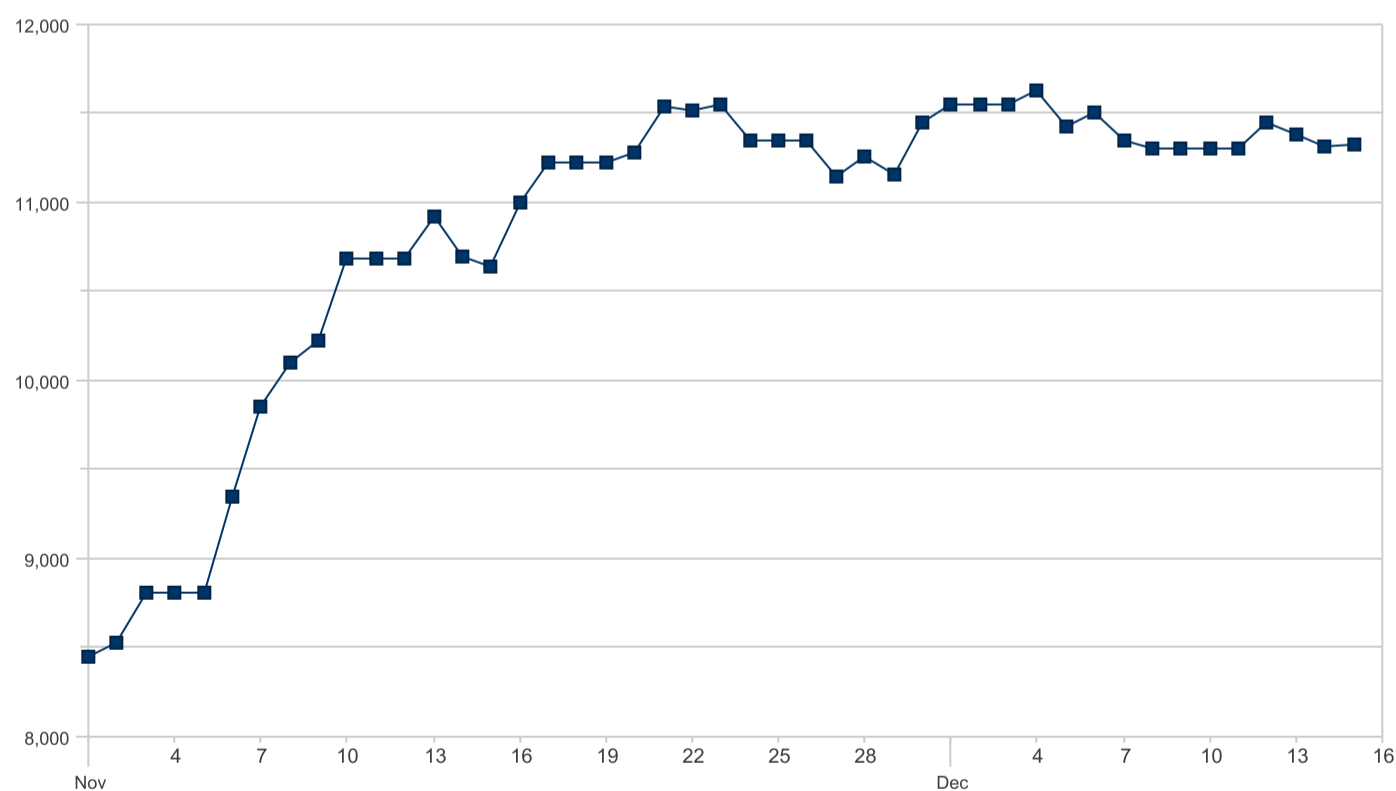
## - Market Indices Performance

EGX 30 index closed at 11,326 points, recording an increase of 0.25%. EGX70 index posted 0.52% gains, while EGX 100 index rose by 0.36% and concluded the week at 452 points and 1,064 points, respectively. EGX 20 Capped index rose by 1.75% and concluded the week at 11,168 points.

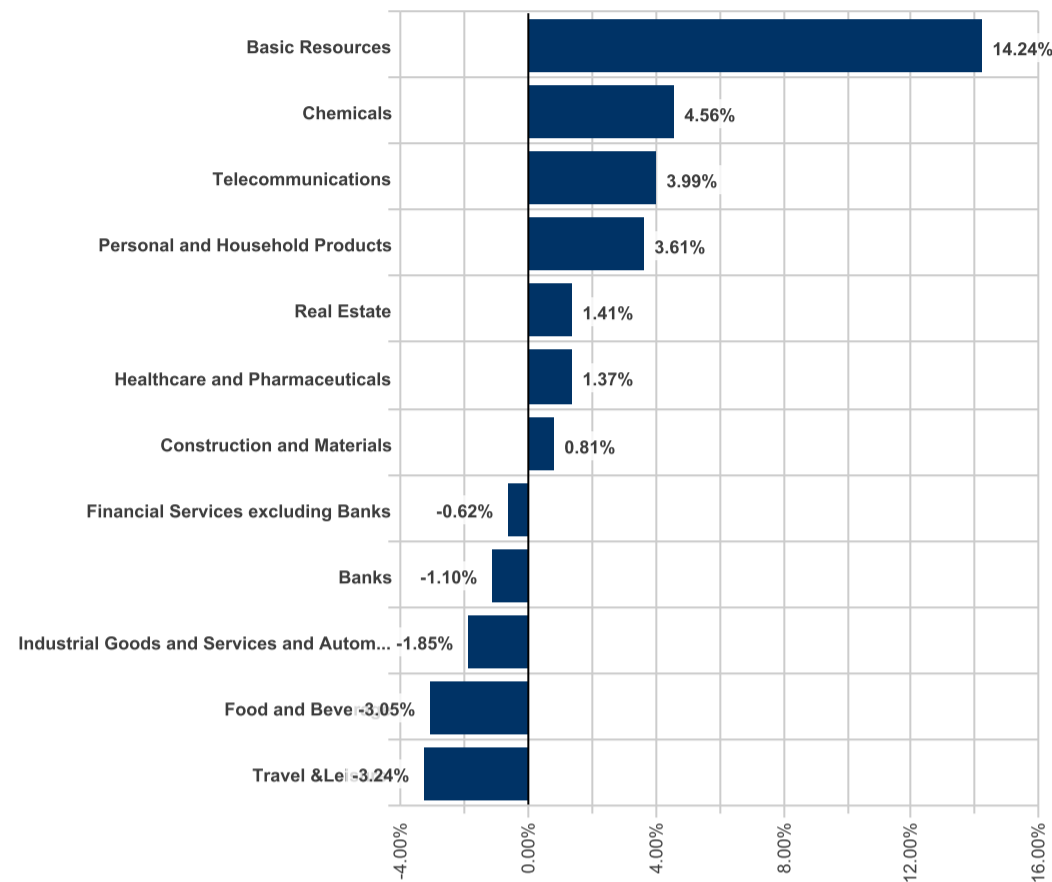


	Open	High	Low	Close	% Change
EGX30 (L.E.)	11,297.93	11,529.05	11,210.80	11,326.03	0.25%
EGX30 (USD)	2,116.30	2,133.31	2,057.28	2,080.97	-1.67%
EGX70	449.36	453.37	442.94	451.71	0.52%
EGX100	1,060.51	1,070.92	1,055.80	1,064.36	0.36%
S&P / EGX ESG	1,591.32	1,624.66	1,571.84	1,618.38	1.70%
EGX20 Capped	10,976.68	11,384.14	10,916.84	11,168.33	1.75%
Nile Index	645.08	658.69	645.08	648.71	0.56%

**EGX30 Index (in local currency terms)**



## - Sector Indices Performance



### Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Telecommunications	435.3	959.4	6.33	6.74
Financial Services excluding Banks	351.9	768.5	13.85	18.33
Real Estate	351.5	1,541.2	22.20	5.03
Food and Beverage	125.8	1,172.4	19.35	8.65
Construction and Materials	48.7	125.1	10.14	5.98
Travel & Leisure	47.2	72.1	10.80	7.86
Basic Resources	38.6	474.6	10.95	8.62
Industrial Goods and Services and Automobiles	34.2	139.6	14.17	8.30
Personal and Household Products	33.7	218.3	14.64	5.36
Chemicals	14.8	137.7	12.21	8.52
Banks	12.6	451.4	7.30	4.47
Healthcare and Pharmaceuticals	3.5	37.5	15.15	14.65



## 2. Trading Aggregates

### - Total Market

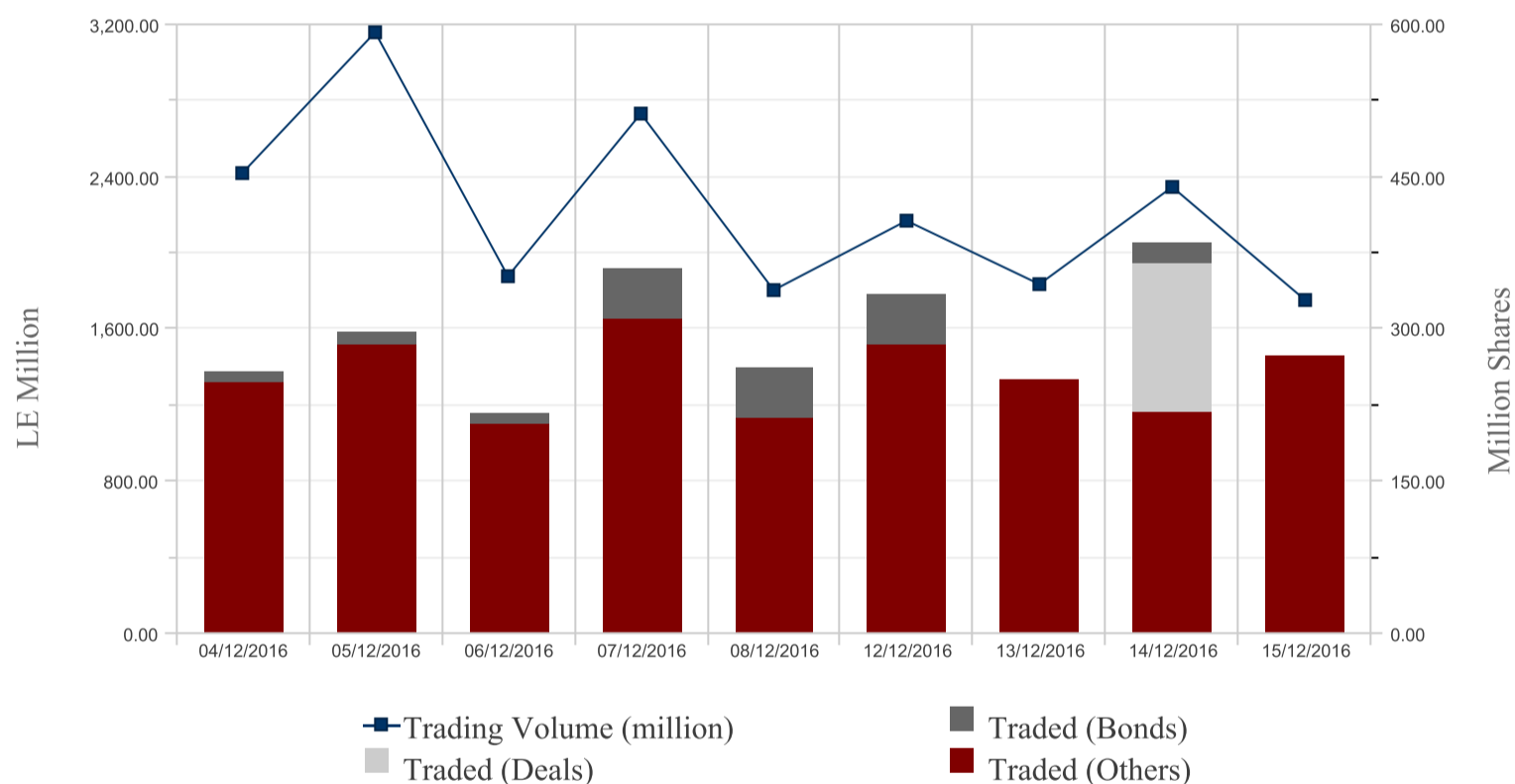
The total value traded recorded LE 6.6 billion, while the total volume traded reached 1,519 million securities executed over 134 thousand transactions this week.

For the last week, the total value traded recorded LE 7.4 billion, while the total volume traded reached 2,248 million securities executed over 180 thousand transactions.

Stocks trading accounted for 94.3% of the total value traded of the main market, while the remaining 5.7% were captured by bonds over the week.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	6,484.646	1,500.432	131.225
Nilex	19.367	7.735	1.920
OTC	120.062	10.586	1.202
ETF	0.559	0.047	0.010
<b>Total</b>	<b>6,624.633</b>	<b>1,518.800</b>	<b>134.357</b>

**Trading Value & Volume during the Week Compared to the Previous Week**

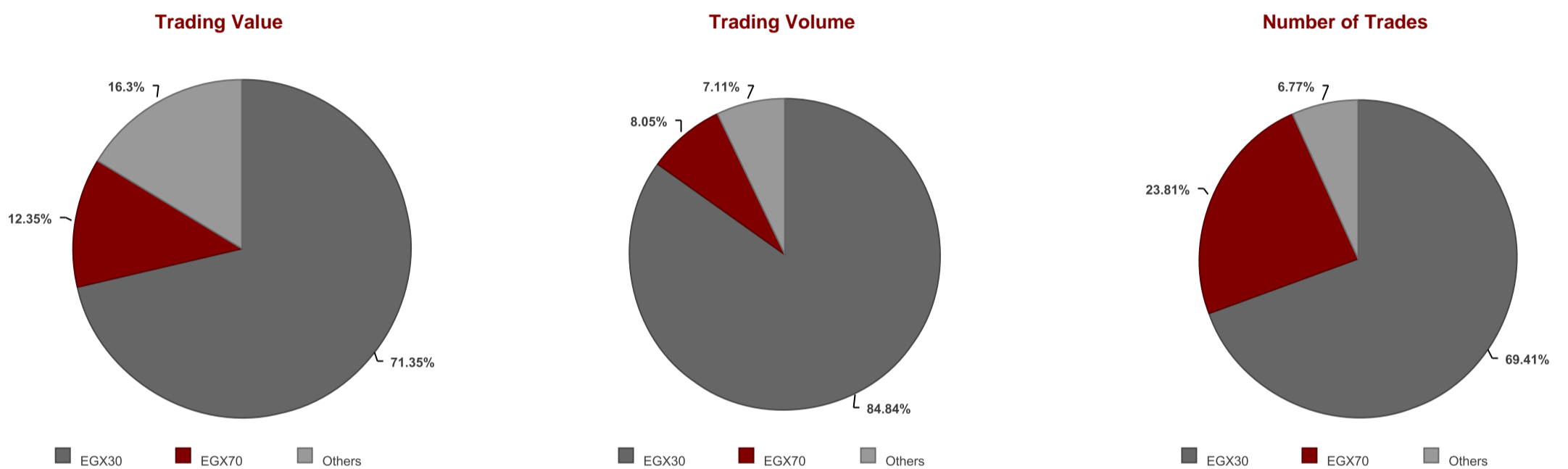


Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
04/12/2016	56.83		1,319.91	1,376.73	453.50
05/12/2016	62.56		1,517.53	1,580.09	592.33
06/12/2016	49.33		1,103.64	1,152.97	352.02
07/12/2016	264.85		1,656.84	1,921.69	512.83
08/12/2016	265.35		1,136.21	1,401.56	337.64
12/12/2016	266.05		1,518.67	1,784.72	406.31
13/12/2016	0.31		1,329.89	1,330.20	343.75
14/12/2016	103.34	774.40	1,172.60	2,050.35	439.76
15/12/2016			1,459.37	1,459.37	328.98

## - EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	4,363	1,273	91
EGX 70	755	121	31
EGX100	5,118	1,393	122
EGX20 Capped	3,722	1,154	73
Nile Index	19	8	2
S&P / EGX ESG	3,562	803	69

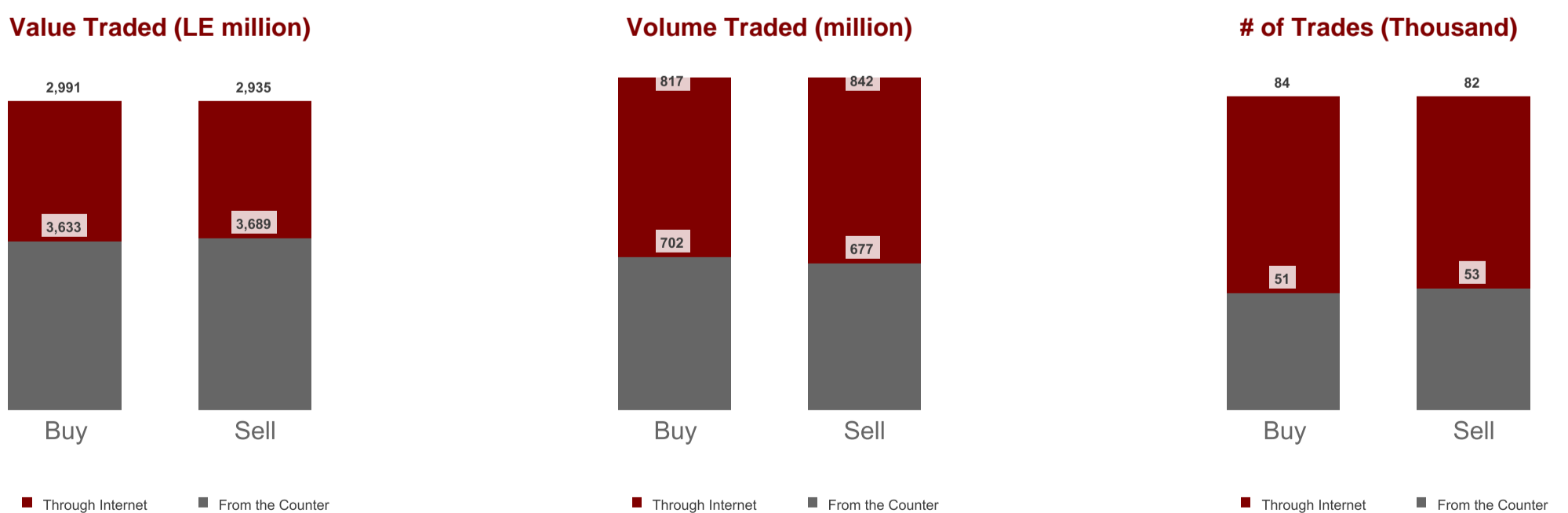
### EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



## - Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	5,340.5	1,420.1	130.2
% of Total Listed Stocks	87.3	94.7	99.2

## - Brokerage Firms Eligible for Online Trading

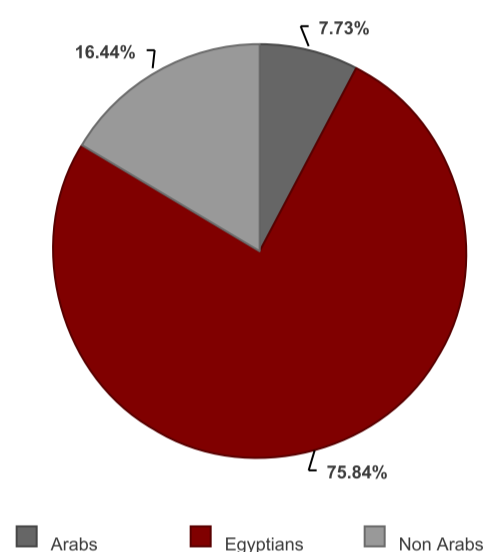


## - Investors' Activity

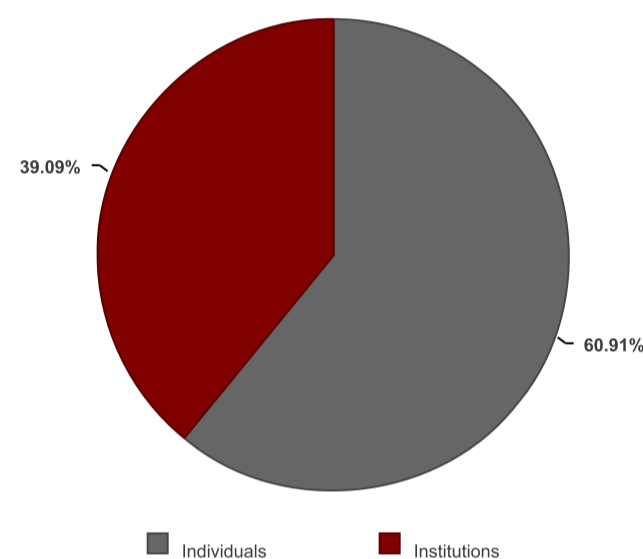
The Egyptians controlled 75.84% of the value traded during the week. Non-Arab foreign investors accounted for 16.44%, while Arab investors captured 7.73%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 360.75 million, and Arab investors were net buyers, with a net equity of LE 55.70 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 5,320.66 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 1,530.98 million, after excluding deals.

**Egyptians vs. Foreigners \***



**Individuals vs. Institutions \***

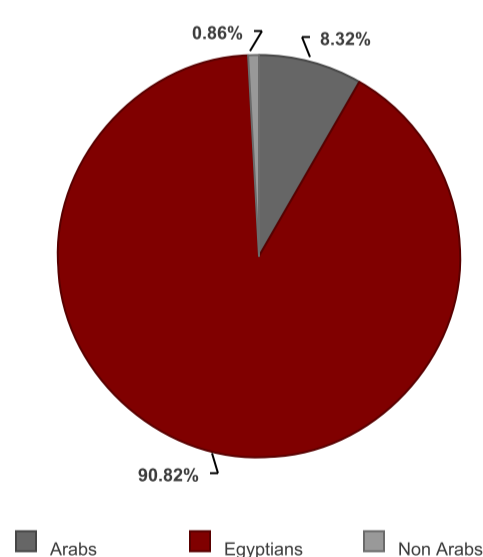


\* After excluding deals

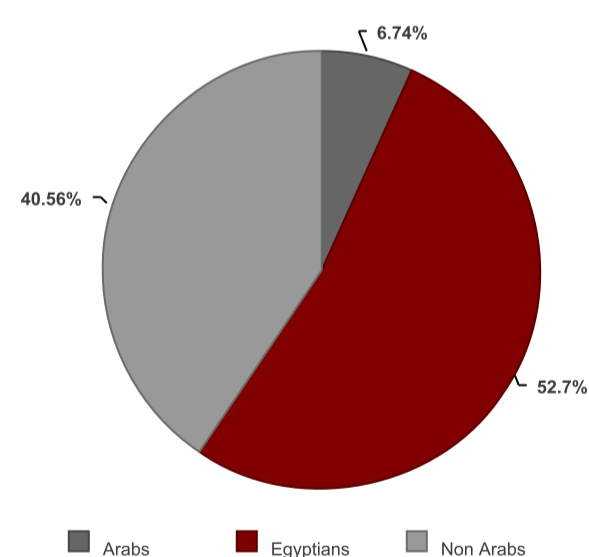
During this week, the institutions accounted for 39.09% of the value traded, while the remaining 60.91% were for the individuals.

The institutions were net buyers during this week, with a net equity of 95.27 million, after excluding deals.

**Individuals' Activity in terms of Nationalities \***

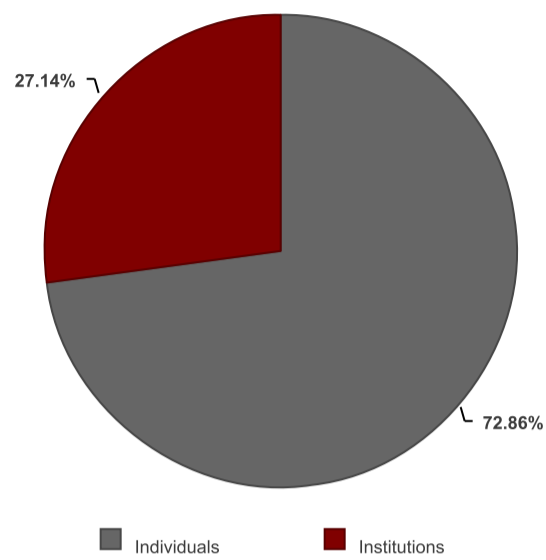


**Institutions' Activity in terms of Nationalities \***

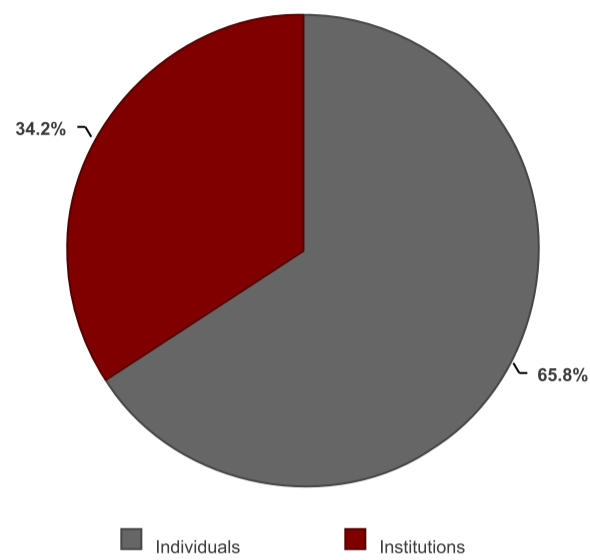


	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
	Buy	Sell	Buy	Sell	Sell	Buy
<b>Institutions</b>						
<b>Banks</b>	37,313,903	39,123,243	20,335,182	27,016,408	37,051,912	250,428,380
<b>Companies</b>	346,201,172	291,962,878	147,600,122	73,114,937	333,474,298	336,412,194
<b>Funds</b>	162,393,712	100,389,791	23,918,858	13,166,638	322,795,100	734,452,977
<b>Portfolio</b>	259,607,861	482,944,027	1,768,720	1,364,250	1,673,505	18,503,286
<b>Others</b>	20,354,465	65,949,689	55,202,593		25,077,754	1,846,697
<b>Total</b>	<b>825,871,113</b>	<b>980,369,628</b>	<b>248,825,475</b>	<b>114,662,233</b>	<b>720,072,569</b>	<b>1,341,643,532</b>

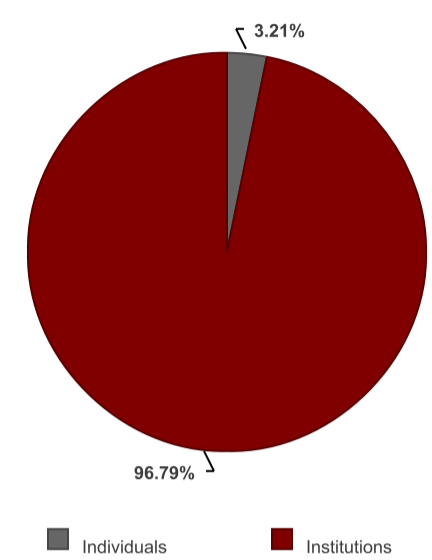
## Egyptians' Activity \*



## Arabs' Activity \*



## Non Arabs' Activity \*



\* After excluding deals

## - NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Integrated Engineering Group S.A.E	2,680.8	783.8	112	17.4	0.29	-3.33%
The Egyptian Modern Education Systems	1,449.1	13,374.7	808	82.4	9.27	5.22%
Barbary Investment Group ( BIG)	1,189.0	639.7	115	16.3	0.54	3.85%
Arab Development & Real Estate Investment	924.4	1,429.7	230	94.0	1.59	13.57%
M.B Engineering	443.1	1,931.9	293	91.7	4.17	-3.02%
Univert Food Industries	368.1	388.5	152	93.4	1.04	-2.80%
International company For Medical Industries -ICMI	210.5	385.6	41	21.0	1.75	-11.17%
International Company For Fertilizers & Chemicals	121.5	102.3	47	19.1	0.85	-3.41%
Al Moasher for Programming and Information Dissemination	79.3	28.2	12	3.6	0.36	2.86%
Al Bader Plastic	78.5	49.6	16	4.8	0.63	-1.56%
Brothers Solidarity For Real Estate Investment&Food Security	62.2	73.9	24	4.7	1.17	-1.68%
Egypt - South Africa for Communication	47.8	45.5	27	30.7	0.96	-1.03%
Al Fanar Contracting Construction Trade Import And Export Co	43.6	55.5	12	10.4	1.30	10.17%
Port Saied for Agricultural Development and Construction	13.0	10.4	4	3.2	0.80	-2.44%
Genial Tours	13.0	37.6	12	8.6	2.87	-0.69%
International Dry Ice Company- Difco 2	9.7	22.6	7	16.5	2.36	-4.45%
UTOPIA	0.9	5.3	1	18.2	6.07	0.00%
Vertika	0.4	1.2	5	7.6	3.21	0.00%
First Investment Company And Real Estate Development	0.2	0.4	1	14.1	2.81	0.00%
Misr Kuwait Investment & Trading Co.	0.1	0.0	1	17.0	0.85	0.00%
<b>Totals</b>	<b>7,735.0</b>	<b>19,366.6</b>	<b>1,920</b>			

\* Close price at the end of the week (LE)



## - 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	336.5	257.1	0.8	0.76
Amer Group Holding	185.7	58.2	0.3	0.31
Porto Group	136.0	40.2	0.3	0.28
Citadel Capital - Common Shares	106.0	98.3	1.0	0.90
Global Telecom Holding	78.0	471.4	5.9	6.14
Palm Hills Development Company	76.2	239.9	3.1	3.13
T M G Holding	40.7	355.1	8.5	8.67
Emaar Misr for Development	40.7	121.9	2.9	2.99
Egyptian for Tourism Resorts	39.8	38.4	1.0	0.95
Elsaeed Contracting& Real Estate Investment Company SCCD	35.4	36.4	1.0	1.02

\* Close price at the end of the previous week (LE)

\*\* Close price at the end of the week (LE)

## 3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 571 billion at the end of this week, representing an increase of 1% over the week, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	570.959	563.538	1.3%
- EGX 30 Market Cap.	307.284	305.096	0.7%
- EGX 70 Market Cap.	97.628	95.654	2.1%
- EGX 100 Market Cap.	404.912	400.750	1.0%
NILEX Market Cap.	1.395	1.378	1.2%

## 4. Bonds

Over the week, the total bonds' traded value amounted to LE 370 million, with a total trading volume of 372 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	369.706	372.40
<b>Government Bonds Total</b>		<b>369.706</b>	<b>372.40</b>
<b>Totals</b>		<b>369.706</b>	<b>372.40</b>

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