

Monthly Report



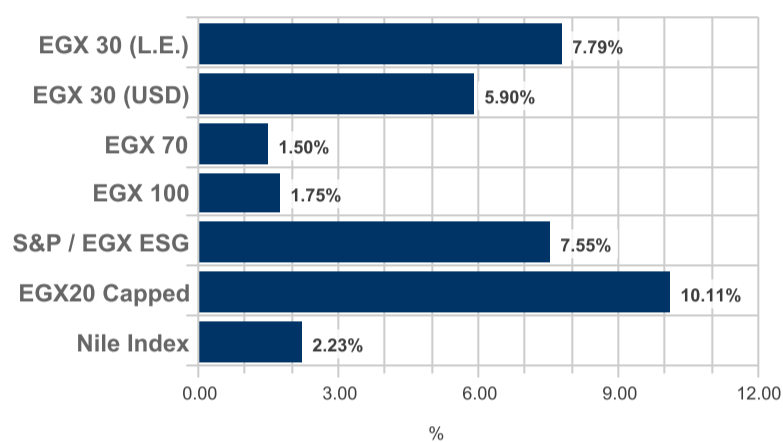
www.egx.com.eg

01/12/2016 - 31/12/2016

1. Market Performance

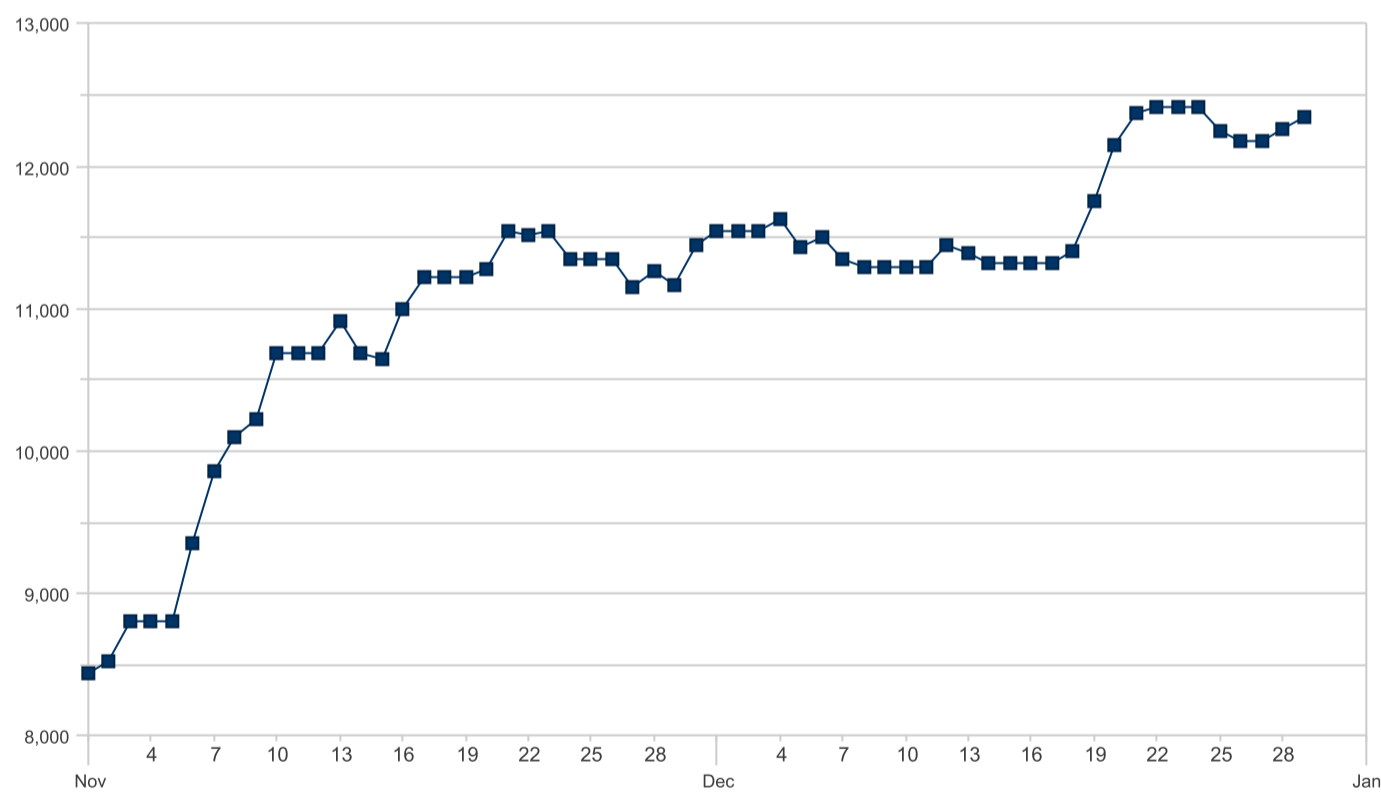
- Market Indices Performance

EGX 30 index closed at 12,345 points, recording an increase of 7.79%. EGX70 index posted 1.5% gains, while EGX 100 index rose by 1.75% and concluded the month at 463 points and 1,096 points, respectively.

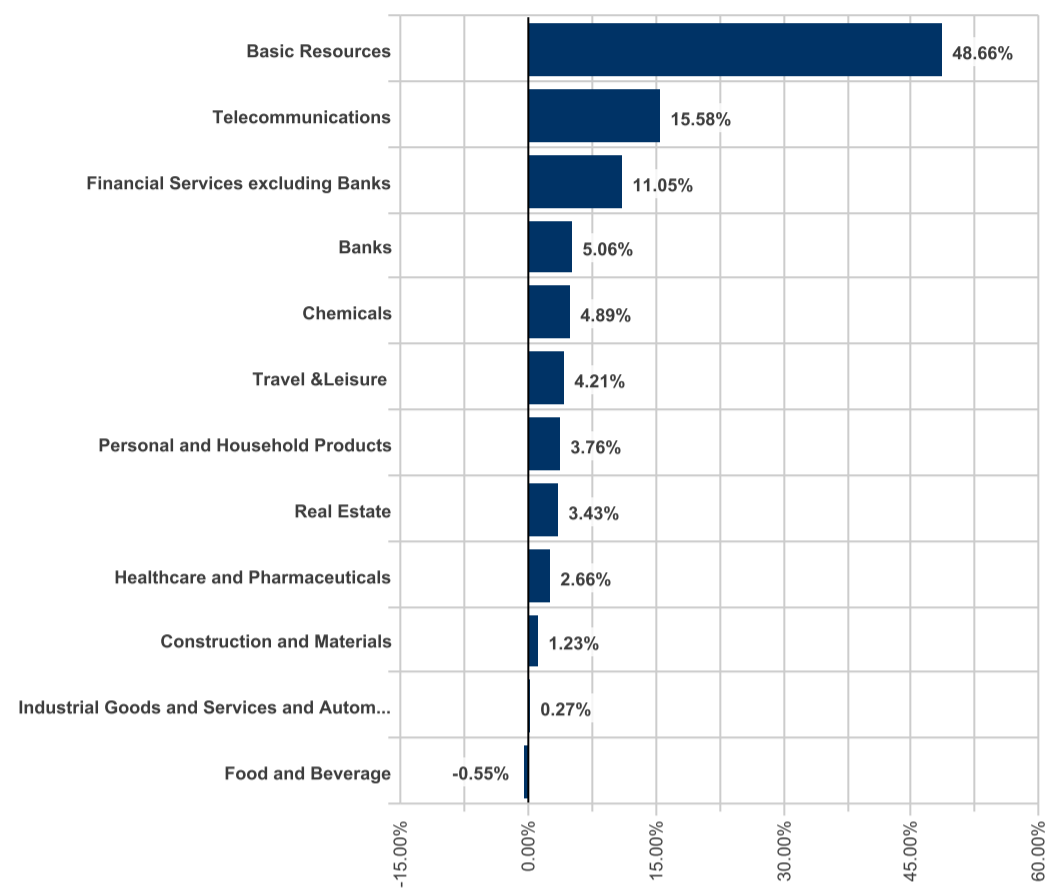


	Open	High	Low	Close	% Change
EGX30 (L.E.)	11,453.25	12,534.00	11,210.80	12,344.89	7.79%
EGX30 (USD)	2,165.90	2,306.05	2,040.10	2,293.74	5.90%
EGX70	456.60	469.45	442.94	463.44	1.50%
EGX100	1,077.10	1,106.26	1,055.80	1,096.00	1.75%
S&P / EGX ESG	1,575.34	1,744.02	1,547.12	1,694.26	7.55%
EGX20 Capped	11,203.75	12,731.83	10,860.92	12,336.25	10.11%
Nile Index	648.94	669.17	642.45	663.39	2.23%

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	P/E	Average DY%
Telecommunications	2,587.7	4,994.6	6.69	6.38
Real Estate	2,484.0	8,741.1	22.71	4.91
Financial Services excluding Banks	2,418.7	5,511.5	14.90	17.65
Industrial Goods and Services and Automobiles	497.4	1,663.7	13.80	8.67
Travel & Leisure	364.4	502.8	10.44	8.17
Construction and Materials	281.2	701.5	10.39	6.39
Personal and Household Products	269.6	1,486.8	16.13	5.23
Food and Beverage	227.8	1,927.5	20.51	8.67
Basic Resources	151.6	1,924.7	11.67	8.01
Chemicals	83.1	717.6	12.15	8.45
Banks	63.3	2,323.4	7.72	4.47
Healthcare and Pharmaceuticals	39.6	186.8	16.09	14.42

2. Trading Aggregates

- Total Market

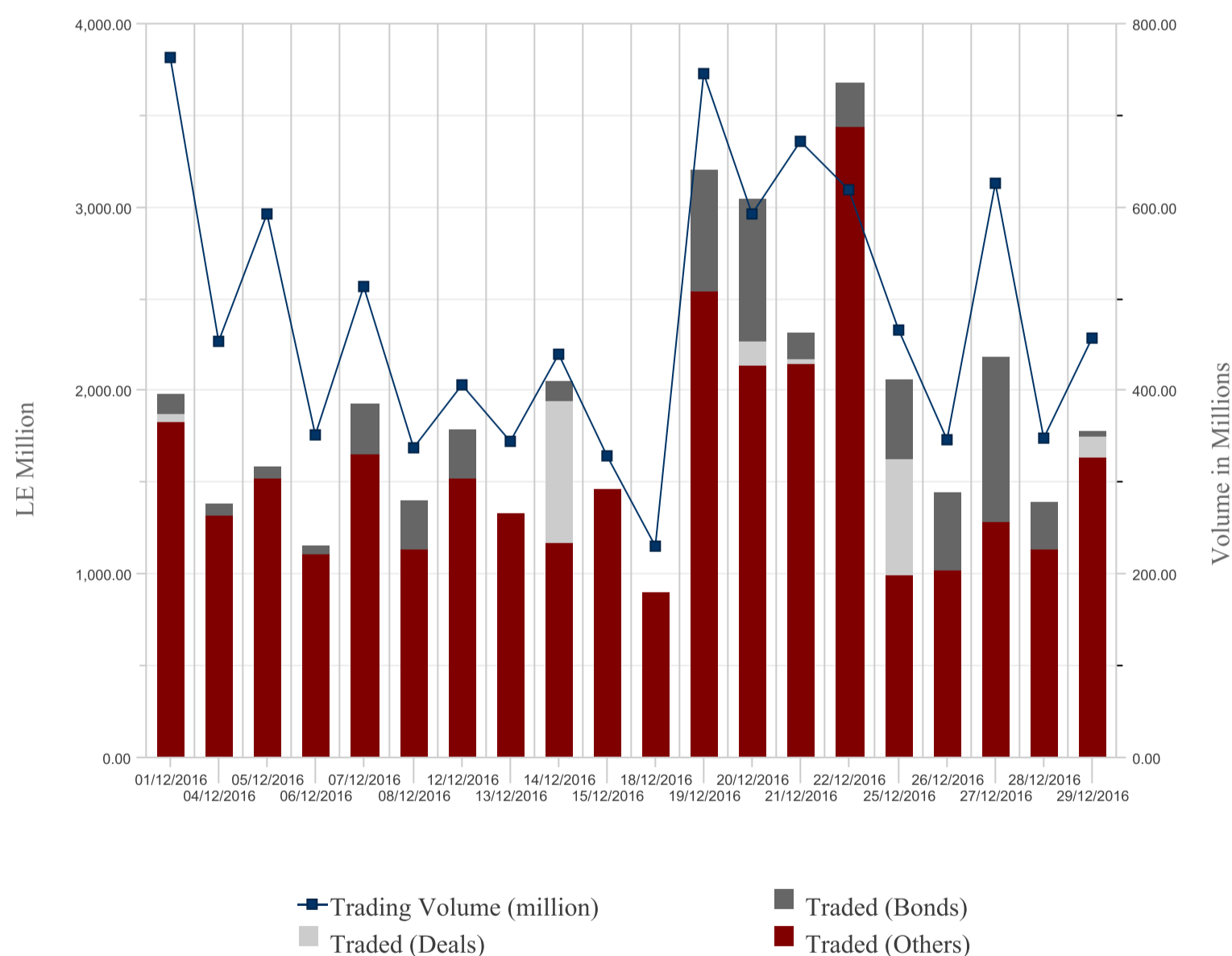
The total value traded recorded LE 38.0 billion, while the total volume traded reached 9,633 million securities executed over 734 thousand transactions this month.

For the last month, the total value traded recorded LE 49.5 billion, while the total volume traded reached 12,946 million securities executed over 944 thousand transactions.

Stocks trading accounted for 86.05% of the total value traded of the main market, while the remaining 13.95% were captured by bonds over the month.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	35,860.340	9,488.872	719.487
Nilex	112.085	73.141	11.085
OTC	2,030.131	70.942	3.665
ETF	3.967	0.314	0.065
Total	38,006.523	9,633.269	734.302

Trading Value & Volume



01/12/2016 - 31/12/2016

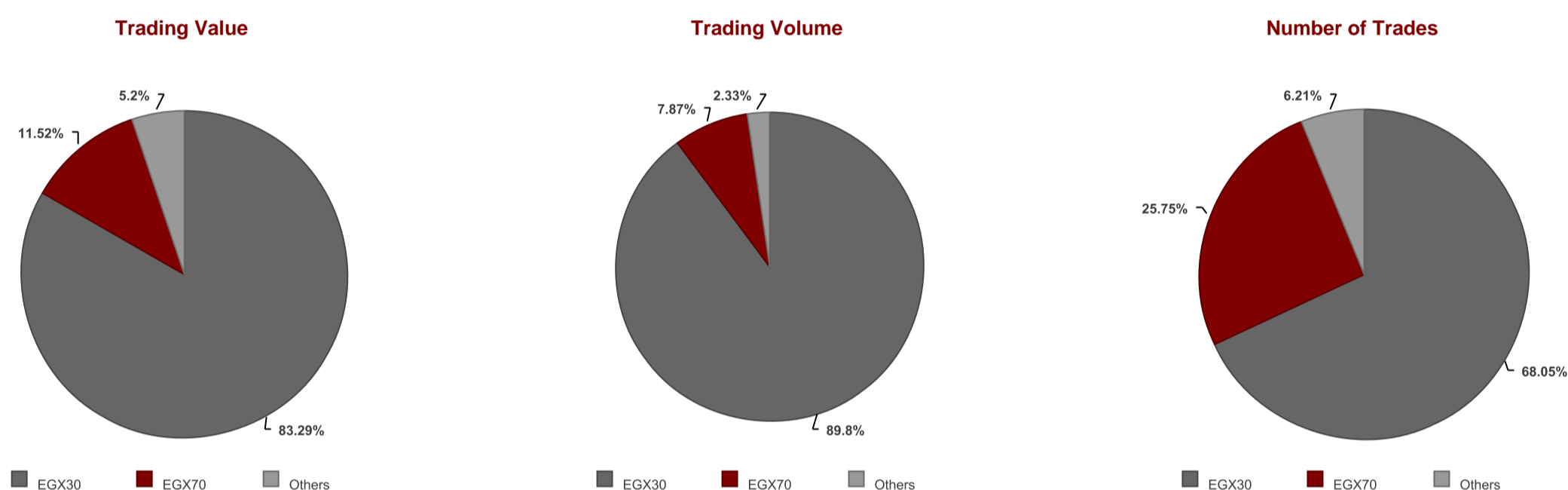
Trading Value & Volume

Date	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
01/12/2016	102.19	44.76	1,830.45	1,977.39	763.22
04/12/2016	56.83		1,319.91	1,376.73	453.50
05/12/2016	62.56		1,517.53	1,580.09	592.33
06/12/2016	49.33		1,103.64	1,152.97	352.02
07/12/2016	264.85		1,656.84	1,921.69	512.83
08/12/2016	265.35		1,136.21	1,401.56	337.64
12/12/2016	266.05		1,518.67	1,784.72	406.31
13/12/2016	0.31		1,329.89	1,330.20	343.75
14/12/2016	103.34	774.40	1,172.60	2,050.35	439.76
15/12/2016			1,459.37	1,459.37	328.98
18/12/2016			897.11	897.11	231.05
19/12/2016	654.42		2,541.69	3,196.11	745.29
20/12/2016	773.43	136.82	2,133.52	3,043.77	592.78
21/12/2016	133.61	31.87	2,143.55	2,309.04	671.99
22/12/2016	239.18		3,439.34	3,678.52	618.29
25/12/2016	427.98	633.04	995.04	2,056.06	465.69
26/12/2016	426.18		1,018.58	1,444.76	346.11
27/12/2016	895.05		1,286.17	2,181.22	626.55
28/12/2016	253.02		1,138.44	1,391.46	348.48
29/12/2016	27.85	110.97	1,634.57	1,773.39	456.69

- EGX Indices Trading Data

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	25,701	8,517	490
EGX 70	3,553	746	185
EGX100	29,255	9,263	675
EGX20 Capped	21,565	7,539	397
Nile Index	104	47	11
S&P / EGX ESG	20,074	5,337	357

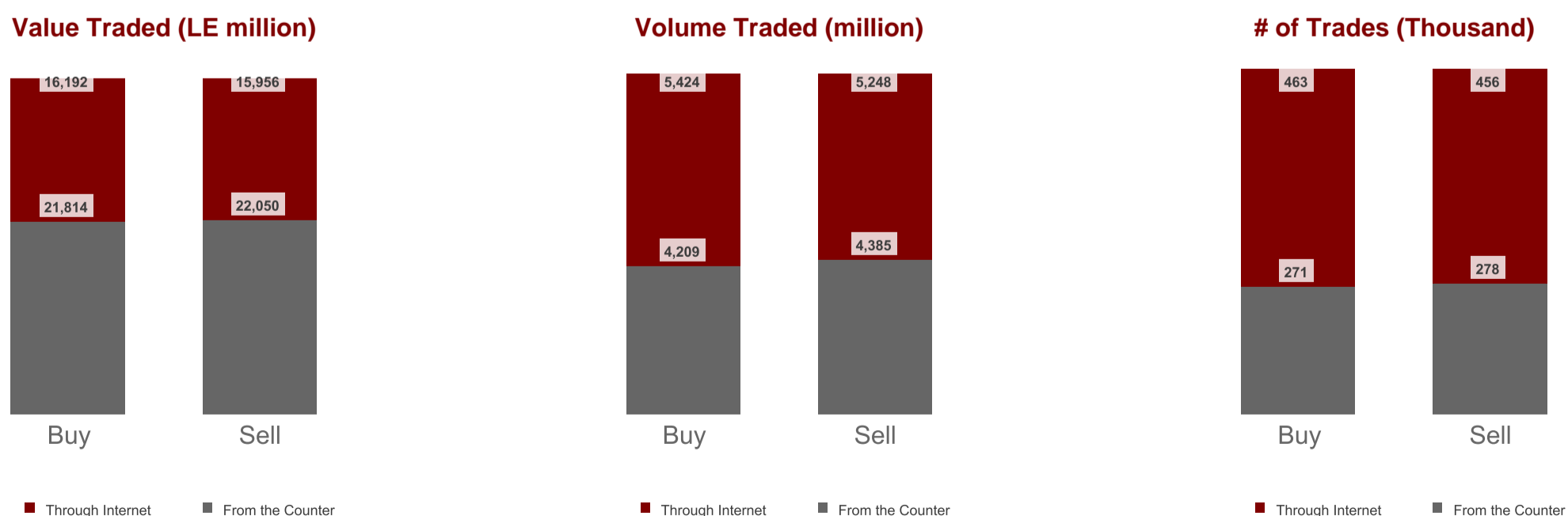
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	29,126.9	9,183.2	718.2
% of Total Listed Stocks	94.4	96.8	99.8

- Brokerage Firms Eligible for Online Trading

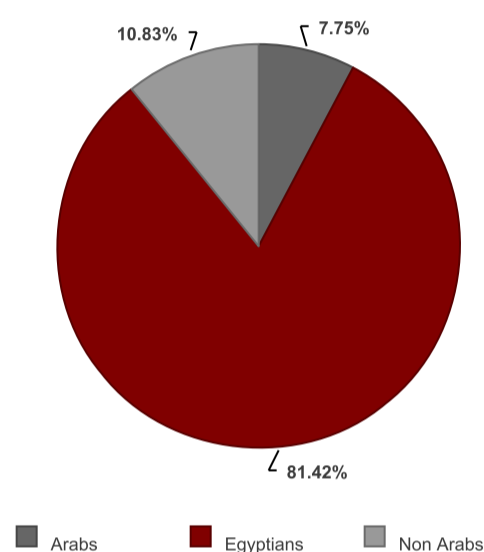


- Investors' Activity

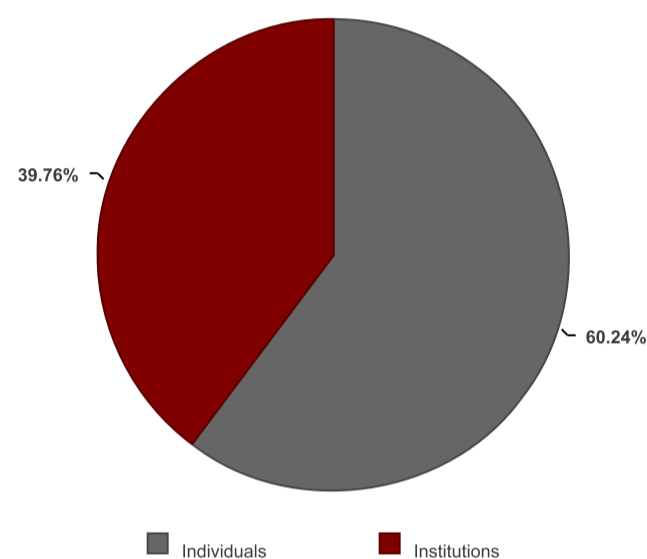
The Egyptians controlled 81.42% of the value traded during the month. Non-Arab foreign investors accounted for 10.83%, while Arab investors captured 7.75%, after excluding deals. Non-Arab foreign investors were net buyers, with a net equity of LE 1,907.43 million, and Arab investors were net buyers, with a net equity of LE 274.30 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net buyers, with a net equity of LE 6,211.91 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 1,644.54 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

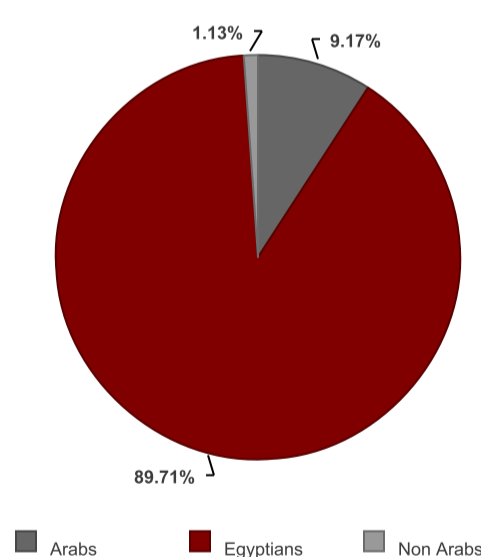


* After excluding deals

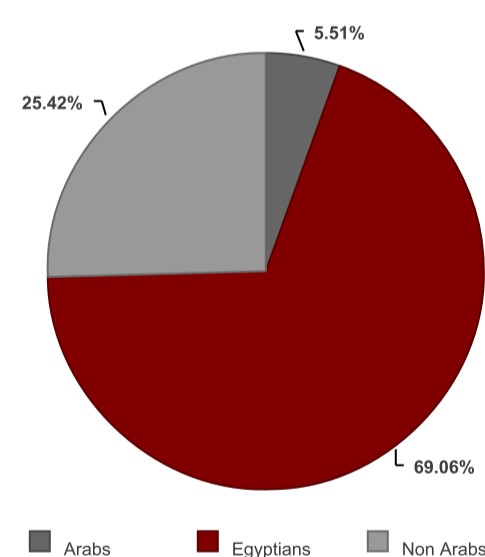
During this month, the institutions accounted for 39.76% of the value traded, while the remaining 60.24% were for the individuals.

The institutions were net buyers during this month, with a net equity of 103.90 million, after excluding deals.

Individuals' Activity in terms of Nationalities *

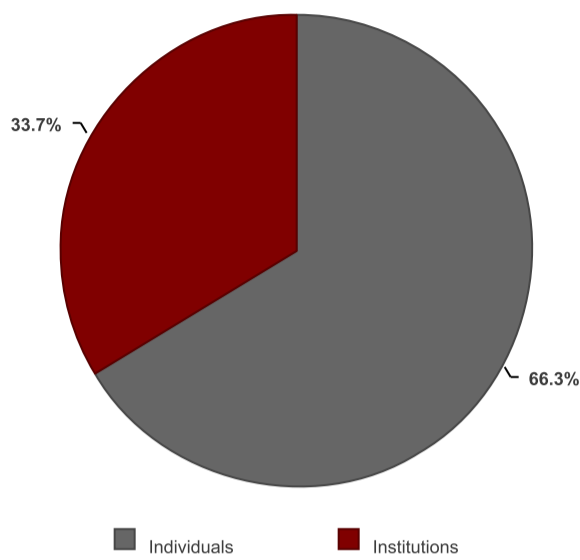


Institutions' Activity in terms of Nationalities *

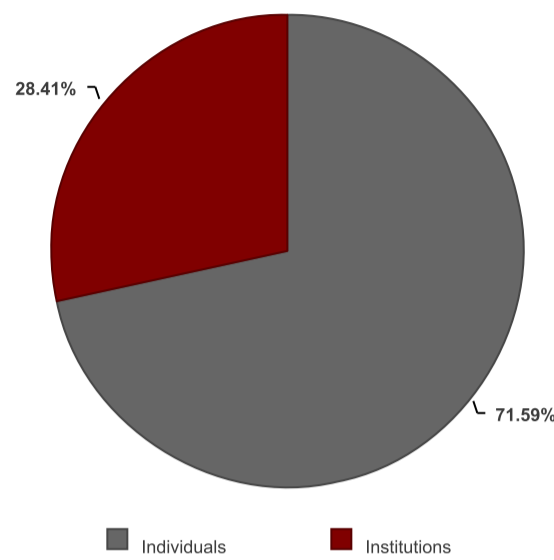


	EGP Institutional Trades in Listed Stocks including deals (Main Market + Nilex)					
	Egyptians		Arabs		Non Arabs	
	Buy	Sell	Buy	Sell	Buy	Sell
Institutions						
Banks	249,812,425	257,213,508	52,642,394	46,800,873	1,104,926,356	270,137,199
Companies	1,375,375,616	1,823,339,398	666,126,180	484,067,956	2,231,757,306	1,120,763,154
Funds	707,143,605	596,703,429	149,748,688	64,729,065	1,925,175,851	1,199,620,338
Portfolio	1,334,358,794	2,444,599,612	7,832,190	5,252,839	22,314,582	4,816,594
Others	84,686,490	267,536,455	114,972,193	77,300,639	22,752,789	27,224,187
Total	3,751,376,930	5,389,392,402	991,321,646	678,151,372	5,306,926,883	2,622,561,472

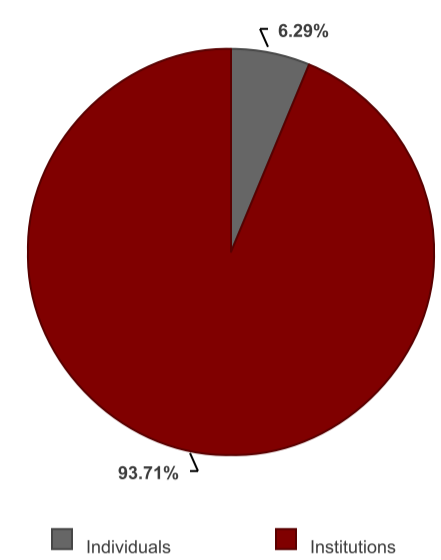
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Arabian Rocks Plastic Industries	25,957.7	7,958.0	504	33.0	0.33	65.00%
Integrated Engineering Group S.A.E	16,626.5	4,867.0	746	16.8	0.28	-9.68%
The Egyptian Modern Education Systems	7,216.8	68,012.2	4,099	93.2	10.48	24.91%
Barbary Investment Group (BIG)	5,154.1	2,848.0	416	18.1	0.60	7.14%
Arab Development & Real Estate Investment	4,526.3	7,362.8	1,164	108.8	1.84	32.37%
Univert Food Industries	3,778.0	4,095.9	965	92.5	1.03	-10.43%
International company For Medical Industries -ICMI	3,170.2	5,337.5	724	19.2	1.60	-21.18%
M.B Engineering	2,246.3	7,201.7	1,088	84.5	1.28	-67.43%
International Company For Fertilizers & Chemicals	1,386.2	1,240.6	334	19.8	0.88	-2.22%
Egypt - South Africa for Communication	914.9	879.0	324	30.0	0.94	-8.74%
Al Moasher for Programming and Information Dissemination	526.6	185.7	88	3.5	0.35	-5.41%
Brothers Solidarity For Real Estate Investment&Food Security	489.4	609.6	194	5.2	1.31	3.15%
Al Fanar Contracting Construction Trade Import And Export Co	351.0	418.3	78	10.6	1.32	5.60%
Al Bader Plastic	349.5	221.0	87	4.7	0.61	-7.58%
Port Saied for Agricultural Development and Construction	169.9	138.1	53	3.1	0.77	-8.33%
Misr Kuwait Investment & Trading Co.	91.7	77.9	35	17.0	0.85	0.00%
Genial Tours	65.2	187.5	53	8.3	1.75	-41.08%
International Dry Ice Company- Difco 2	47.2	104.2	38	13.7	1.96	-24.62%
UTOPIA	40.1	238.1	40	18.9	6.31	13.29%
International Business Corporation For Trading and Agencies	22.1	67.8	8	14.9	3.06	0.00%
Vertika	10.5	32.7	42	7.6	3.21	-4.75%
First Investment Company And Real Estate Development	0.3	0.7	3	14.1	2.81	0.00%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	0.3	1.0	1	71.1	4.05	0.00%
MISR INTERCONTINENTAL FOR GRANITE & MARBLE (EGY-STON)	0.0	0.1	1	43.3	5.00	0.00%
Totals	73,140.6	112,085.3	11,085			

* Close price at the end of the month (LE)

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Media And Technology Holding	2,150.2	1,807.6	0.9	0.84
Amer Group Holding	1,172.6	377.8	0.3	0.31
Porto Group	1,112.3	339.1	0.3	0.29
Citadel Capital - Common Shares	773.1	733.1	1.0	1.03
Palm Hills Development Company	536.4	1,701.5	3.1	3.10
Global Telecom Holding	369.5	2,419.5	6.0	7.19
Egyptian for Tourism Resorts	324.1	336.2	1.0	1.08
Emaar Misr for Development	262.6	795.3	3.0	2.90
T M G Holding	216.0	1,942.4	8.7	9.13
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	189.7	199.4	1.1	1.06

* Close price at the end of the previous month (LE)

** Close price at the end of the month (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 601 billion at the end of this month, representing an increase of 6.23% over the month, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	601.492	566.196	6.2%
- EGX 30 Market Cap.	330.465	307.713	7.4%
- EGX 70 Market Cap.	100.272	95.605	4.9%
- EGX 100 Market Cap.	430.737	403.318	6.8%
NILEX Market Cap.	1.428	1.378	3.7%

4. Bonds

Over the month, the total bonds' traded value amounted to LE 5,002 million, with a total trading volume of 4,870 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Government Bonds	Treasury Bonds	5,001.538	4,869.59
Government Bonds Total		5,001.538	4,869.59
Totals		5,001.538	4,869.59

This Report is auto generated by EGX Information Center