

OLD MUTUAL LIFE ASSURANCE COMPANY (SOUTH AFRICA) LIMITED  
Registration number 1999/004643/06  
JSE alpha code: OLDLM  
("OMLACSA")

## NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a listing to OMLACSA of its unsecured floating rate note in terms of its R25,000,000,000 Multi-Issuer Note Programme ("the Programme"), as guaranteed by Old Mutual Limited, dated 4 March 2020.

<b>New Instrument</b>	<b>OML13</b>
<b>Authorised programme size:</b>	R25,000,000,000.00
<b>Total amount in issue after this issuance:</b>	R8,250,000,000
<b>Instrument type:</b>	Unsecured Subordinated Floating Rate Notes
<b>Bond code:</b>	OML13
<b>Nominal issued:</b>	R1,500,000,000
<b>Issue price:</b>	100%
<b>Coupon rate:</b>	5.215% (3 Month Jibar as at 20 September 2021 of 3.675% plus 154 bps)
<b>Coupon rate indicator:</b>	Floating
<b>Trade type:</b>	Price
<b>Final maturity date:</b>	23 September 2026
<b>Books close date(s):</b>	13 December to 22 December, 13 March to 22 March, 13 June to 22 June and 13 September to 22 September
<b>Interest payment date(s):</b>	23 September, 23 December, 23 March and 23 June
<b>Last day to register:</b>	By 17:00 on 12 December, 12 March, 12 June and 12 September
<b>Issue date:</b>	23 September 2021
<b>Date convention:</b>	Following business day
<b>Interest commencement date:</b>	23 September 2021
<b>First interest payment date:</b>	23 December 2021
<b>ISIN:</b>	ZAG000179680
<b>Additional information:</b>	Senior unsecured floating rate

The Applicable Pricing Supplement is available at:  
<https://www.oldmutual.com/investor-relations/debt-investors> and  
<https://clientportal.jse.co.za/Content/JSE Pricing Supplements/Items/OML13%20Pricing Supplement 23 09.pdf>

The note relating to the new financial instrument ("Note") will be dematerialised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

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22 September 2021

Debt Sponsor: Nedbank Corporate and Investment Banking, a division of Nedbank Limited