

PRESENTATION OF FORCAST TO THE NIGERIAN EXCHANGE LIMITED

COMPANY-*Regency Alliance Insurance plc*

PERIOD: 4th Quarter 2021

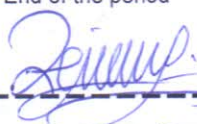
Forecast Profit and Loss Information

Gross Premium Earned	4,561,030,106
Net Premium	3,010,279,870
Net Claims Incurred	957,816,322
Investment/Other income	324,289,241
Net Operating Income	2,376,752,788
Commission Incurred	542,762,583
Underwriting /Management Expenses	955,535,807
Profit Before Taxation	878,454,398
Forecast Taxation	70,276,352
Profit After Taxation	808,178,047

Cash flow Information

Operating Cashflow before Working Capital Changes	134,935,045
Net Cash Generated from Operating Activities	422,541,605
Net Cash Flow from Financing Activities	-
Net Cash Flow from Investing Activities	94,287,591
Net Decrease in Net Cash and Cash Equivalents	516,829,196
Cash/Bank Balances at the Beginning of period	312,188,550
Cash/Bank Balances at the End of the period	829,017,746

Prepared by



Approved by