

Lagos, Nigeria

October 18, 2022

Fidelity Bank Plc Redeems \$400 Million Eurobonds Issued in October 2017

This is to inform NGX Regulation Limited (NGX RegCo), our esteemed shareholders and the investing public that Fidelity Bank Plc ("the Bank") has redeemed its US\$400million Reg S/144a Senior Unsecured 5-year Notes due 17th October 2022 ("the Notes").

The Notes were successfully issued on 17th October 2017 through a combination of new issue and tender offer for the refinancing of the Bank's US\$300million Senior Unsecured Notes issued in May 2018.

The notes were redeemed on October 17, 2022. Noteholders received a total of \$421million covering the principal amount and the accrued 6 months coupon in line with the executed Trust Deeds.

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Thank you.

For: Fidelity Bank Plc.


Ezinwa Unuigboje
 Company Secretary