
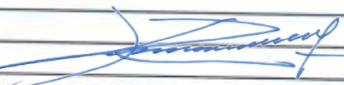


The Nigerian Exchange Regulation

PRESENTATION OF FORECAST TO THE STOCK MARKET

COMPANY: ETERNA PLC

	First Quarter 2023 N'000
Forecast Profit and Loss Information	
Revenue	39,016,528
Cost of Sales	(37,109,423)
Gross Profit	1,907,104
Marketing, Distribution and Admin Expenses	(1,221,899)
Other Income	22,875
Interest Income	2,296
Interest payable and similar charges	(330,511)
Profit Before Tax	379,865
Forecast Taxation	(121,557)
Profit After Taxation	258,309
Cashflow Information	
Cash used in Operating Activities	3,953,636
Operating Cash Flow before Working Capital Changes	4,151,318
Net Cash used in Operating Activities	3,953,831
Cash used in Investing Activities	(240,869)
Cash Flow from Financing Activities	(2,378,344)
Net Increase in Cash and Cash Equivalent	9,308,299
Cash and Cash Equivalent at the beginning of the period	1,575,487
Cash and Cash Equivalent at the end of the period	10,883,786
Prepared by: Lead, Financial Reporting	
Approved by: Chief Financial Officer	
FRC/2022/PRO/ICAN/001/00000023899	