

MAINLAND REAL ESTATE LTD

(Incorporated in the Republic of Mauritius)

(Registration number 135891 C1/GBL)

SEM share code: MAIN.N0000

JSE share code: MLD ISIN: MU0520N00000

("Mainland" or "the company")

MAINLAND

JSE DELISTING

Mainland refers to the announcement released on SENS and on the website of the Stock Exchange of Mauritius Ltd ("SEM") on 28 December 2018 wherein the company informed the market that 100% of Mainland shares have been acquired by 4 wholly-owned subsidiaries of PT Lippo Karawaci Tbk and that following the change in shareholding, the company intends for its shares to be delisted from the Alternative Exchange of the JSE Limited ("JSE").

On the basis that Mainland no longer meets the JSE's shareholder spread requirements, the JSE has granted Mainland a dispensation to delist from the JSE without further compliance with section 1 of the JSE Listings Requirements.

Accordingly, the entire issued share capital of Mainland will be delisted from the JSE in accordance with the following timetable:

2019

Last day to trade in Mainland shares on the JSE prior to the delisting	Tuesday, 5 February
Listing of Mainland shares suspended on the JSE with effect from the commencement of trade on the JSE on	Wednesday, 6 February
Record date for the termination of listing of Mainland shares on the JSE	Friday, 8 February
Termination of listing of Mainland shares at the commencement of trade on the JSE on	Monday, 11 February

Notes:

1. Mainland shares on the South African register may not be dematerialised or rematerialised after Tuesday, 5 February 2019.
2. There will be no cash payment to Mainland shareholders as a result of the JSE delisting.

The directors of the company wish to reiterate that Mainland will retain its listing on the Official Market of the SEM.

The company currently has a primary listing on the Official Market of the SEM and a secondary listing on the Alternative Exchange of the JSE.

By order of the Board

29 January 2019

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

For further information please contact:

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