

SBM HOLDINGS LTD

The Board of Directors of SBM Holdings Ltd wishes to inform its Shareholders that the 10th Annual Meeting of the Shareholders of SBM Holdings Ltd ('the Company') will be held on Friday 31 July 2020 at 09h30 at Landscape Mauritius – Conference Hall, 1st Floor, Shri Atal Bihari Vajpayee Tower, Cybercity, Ebène, Mauritius, to transact the following business:

Agenda

1. To receive the Auditor's Report
2. To consider the Annual Report of the Company for the year ended 31 December 2019
3. To consider and adopt the Audited Financial Statements of the Company and the Group for the year ended 31 December 2019
4. To re-appoint Deloitte as Statutory Auditors of the Company for the financial year 2021 to hold office until the next Annual Meeting and to authorise the Board of Directors to fix their remuneration
5. Election of Directors

The Shareholders are hereby informed that in accordance with the Communiqué issued by the Stock Exchange of Mauritius Ltd on 22 July 2020, pursuant to the Communiqué issued by the Financial Services Commission on 21 July 2020 and in accordance with the Practice Direction (No 5 of 2020) issued by the Registrar of Companies pursuant to Section 20A of the Companies Act 2001 on sending of Annual Report, the Annual Report 2019 of SBM Holdings Ltd can be viewed on the Group's website www.sbmgroup.mu.

By Order of the Board

24 July 2020

This Communiqué is issued pursuant to Listing Rule 11.16.

The Board of Directors of SBM Holdings Ltd accepts full responsibility for the accuracy of the information contained in the Communiqué.