

Group Employee Share Option Scheme

The MCB Group Limited wishes to inform its shareholders and the investing public in general that, following the offering of 759,444 options to employees under the Group Employee Share Option Scheme in October 2016, a total of 46,018 options were exercised during the second transfer window of the scheme, for a total consideration of Rs. 10,423,077. The balance of 559,883 options will lapse around the 15th October 2017.

As a result of the above, 46,018 new shares have been issued on 15th March 2017 by MCB Group Limited for listing on the Stock Exchange of Mauritius. The number of shares in issue now stands at 238,422,890.

By Order of the Board

15th March 2017

MCB Registry & Securities Ltd
Company Secretary

This notice is issued pursuant to Listing Rule 11.3.

The Board of directors of MCB Group Limited accepts full responsibility for the accuracy of the information contained in this notice.