



ZB FINANCIAL HOLDINGS

(A public company incorporated in the Republic of Zimbabwe under registration number (1278/89))

Cautionary Statement

Further to the cautionary announcement dated 29 March 2022, shareholders and members of the investing public are advised that discussions on the potential transfer of assets and acquisition of minority interests in ZB Bank Limited, ZB Building Society and Intermarket Banking Corporation, are in progress which, if successfully concluded, may have a material effect on the Company's securities.

Accordingly, shareholders and members of the investing public are advised to exercise caution when dealing in the company's securities until a full announcement is made.

By order of the Board,

T.F.A Masiwa
Company Secretary

21 April 2022

ZB Financial Holdings Limited
21 Natal Road, Avondale, Harare, Zimbabwe

Financial Advisors



Sponsoring Brokers

